Mangalore Chemicals & Fertilizers Limited

September 3, 2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI - 400 001

Dear Sir/Madam,

Company's Scrip Code in BSE	: 530011
Company's Symbol in NSE	: MANGCHEFER
ISIN	: INE558B01017

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is with reference to the decision of the Board of Directors of the Company on February 7, 2024 approving the composite scheme of arrangement entered into by and amongst the Mangalore Chemicals & Fertilizers Limited ("**Company**"), Paradeep Phosphate Limited ("**Transferee Company**") and their respective shareholders and creditors ("**Scheme**") under the applicable provisions of the Companies Act, 2013, as communicated to you on February 7, 2024.

We would like to inform you that the BSE Limited has issued a letter dated September 2, 2024 ("**Letter**") to the Company in which it has returned the Scheme with certain observations of the Securities and Exchange Board of India.

The Company is evaluating the next steps to be taken in respect of this Letter, including considering modification(s) that may be required to be made to the Scheme to address the observations of the Securities and Exchange Board of India.

This is for your information and records.

Thanking you,

Yours sincerely,

For and on behalf of **Mangalore Chemicals & Fertilizers Limited**

VIGHNESHWAR GOPALAKRISHNA BHAT

Vighneshwar G Bhat
Company Secretary
ACS 16651
Place: Bangalore
Date: September 03, 2024