

Sec/Coat/024/FY 2026-27

Dated : 25.07.2026

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

SUB: REPORT OF THE CHAIRPERSON ON THE RESULT OF THE MEETING OF SECURED CREDITORS CONVENED PURSUANT TO SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013:

Dear Sir/Madam,

As per the requirement of relevant Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Report of the Chairperson on the result of the meeting of the Secured Creditors of Manaksia Coated Metals & Industries Limited held on Tuesday, 9th June, 2026 through two way Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM"), which commenced at 02:00 p.m. (IST) then adjourned for 30 mins and recommenced at 2.38 p.m and concluded at 03:03 p.m. (IST) (including the time allowed for e-voting) is enclosed herewith as "**Annexure - I**".

This is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you

Yours faithfully,

For MANAKSIA COATED METALS & INDUSTRIES LIMITED

Shruti Agarwal

Company Secretary & Compliance Officer

M.No.F12124

Encl.: a/a

PARIKSHIT PODDAR

(BA. LLB),

Advocate, High Court of Calcutta

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FORM No. CAA. 4

[Pursuant to rule 13(2) and rule 14]

**Company Application No.
C.A (CAA) No. 5/KB/ 2026**

**JPA Snacks Private Limited
(Transferor Company/Applicant Company No. 1)**

WITH

**Manaksia Coated Metals & Industries Limited
(Transferee Company/Applicant Company No. 2)**

.....**APPLICANTS**

**REPORT OF RESULT OF MEETING OF SECURED CREDITORS BY
CHAIRPERSON:**

I, **Shri Parikshit Poddar, Advocate**, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench, by its Order dated 24th April, 2026, to act as Chairperson of the meeting of the **Secured Creditors** of **Manaksia Coated Metals & Industries Limited** in connection with the Scheme of Amalgamation of **JPA Snacks Private Limited** (Transferor Company/Applicant Company No. 1) with **Manaksia Coated Metals & Industries Limited** (Transferee Company/Applicant Company No. 2), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, do hereby submit this Report to this Hon'ble Tribunal in Form No. CAA. 4, pursuant to rule 13(2) and rule 14, in respect of the meeting convened, held and conducted in accordance with the aforesaid Order, as follows:

1. Pursuant to the directions contained in the Order dated 24th April, 2026 passed by this Hon'ble Tribunal, notice convening the meeting, together with the Scheme, explanatory statement and other documents required under Sections 230 to 232 of the Companies Act, 2013 and the

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F/2301/2019

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applicable rules, was issued on 7th May, 2026 to all Secured Creditors of the Transferee Company as on the cut-off date, as per the records and information provided by the Company.

2. Notice of the meeting was also advertised in the newspapers as directed by this Hon'ble Tribunal, namely, Financial Express and Business Standard in English language and Aajkaal and Ekdin in Bengali/regional language, on 8th May, 2026, and was also published on the designated website of National Stock Exchange and on the website of Manaksia Coated Metals & Industries Limited, in compliance with the Tribunal's directions and the applicable provisions of law.
3. The Chairperson and the Scrutinizer joined the meeting through video conferencing/other audio-visual means and remained present throughout the meeting. Ms. Shruti Agarwal, Company Secretary, joined the meeting from Kolkata and Mr. Mahendra Kumar Bang, Chief Financial Officer, joined the meeting from Hyderabad as authorised representatives of the Company. Mr. Anil Kumar Dubey attended the meeting from Berlin. The support staff of the Company and representatives of National Securities Depository Limited were also present. The meeting was scheduled to commence at 2:00 P.M.; however, owing to technical difficulties faced by one of the creditors in accessing the VC/OAVM facility provided by NSDL, the meeting was adjourned by 30 minutes in terms of the liberty granted under the directions of this Hon'ble Tribunal. The meeting recommenced at 2:38 P.M., with the leave of the Chairperson, and the said creditor was permitted to attend through the VC link provided by the Company.
4. The meeting was attended by **4 (Four)** Secured Creditors of the Transferee Company through VC/OAVM, holding debts aggregating to **Rs. 3,02,37,959/- (Rupees Three Crores Two Lakhs Thirty-Seven Thousand Nine Hundred and Fifty Nine Only)**, representing **100%** of the total value of the secured debts of the Company as on the cut-off date, as per the records and information provided by the Company. One secured creditor attended through the VC link provided by the Company due to technical difficulties on the designated NSDL portal, as informed by the Company. None of the creditors attending through VC/OAVM had registered themselves as speakers, as informed by the Company.

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5. The Scheme of Amalgamation, together with the material particulars thereof, was placed before and explained to the Secured Creditors present at the meeting. The question submitted to the meeting was whether the Secured Creditors of the Transferee Company approved the Scheme of Amalgamation as circulated and placed before the meeting, so that the same may be carried into effect, subject to sanction by this Hon'ble Tribunal.
6. The Report of the Scrutinizer, Ms. Bidisha Achari, Practising Company Secretary, was received on 11th June, 2026, along with the results of remote e-voting and e-voting conducted through the designated portal of National Securities Depository Limited (NSDL), and the same has been considered for the purpose of this Report.
7. The Secured Creditors who voted were unanimously in favour of the Scheme of Amalgamation. The voting results demonstrate approval by the requisite majority as contemplated under Section 230(6) of the Companies Act, 2013, namely, by majority in number representing three-fourths in value of the Secured Creditors voting either in person, through authorised representative/proxy, or through electronic voting, as applicable. The result of the voting upon the said question was as follows:

The under-mentioned Secured Creditors voted in favour of the proposed amalgamation being adopted and carried into effect:

Mode of Voting	No. of Secured Creditors who voted	% of total number of Secured Creditors who voted	Value of votes cast by Secured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	4	100	3,02,37,959	100
E-voting at the meeting	0	0	0	0

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Mode of Voting	No. of Secured Creditors who voted	% of total number of Secured Creditors who voted	Value of votes cast by Secured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
TOTAL	4	100	3,02,37,959	100

The under-mentioned Secured Creditors voted against the proposed amalgamation being adopted and carried into effect:

Mode of Voting	No. of Secured Creditors who voted	% of total number of Secured Creditors who voted	Value of votes cast by Secured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	0	0	0	0
E-voting at the meeting	0	0	0	0
TOTAL	0	0	0	0

The under-mentioned votes cast in respect of the Scheme were held to be invalid:



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Mode of Voting	No. of Secured Creditors who voted	% of total number of Secured Creditors who voted	Value of votes cast by Secured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	NIL			
E-voting at the meeting				

Based on the aforesaid results and the Scrutinizer's Report, I report that the resolution approving the Scheme of Amalgamation of JPA Snacks Private Limited with Manaksia Coated Metals & Industries Limited, as contained in the Notice of the Meeting of the Secured Creditors of Manaksia Coated Metals & Industries Limited dated 7th May, 2026, has been approved by the Secured Creditors with the requisite majority prescribed under Section 230(6) of the Companies Act, 2013, read with Sections 231 and 232 thereof and the applicable provisions of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and may accordingly be placed before this Hon'ble Tribunal for further consideration and sanction in accordance with law.

Dated this 25th day of June, 2026

Place: Kolkata



Chairperson

Shri Parikshit Poddar

PARIKSHIT PODDAR

ADVOCATE

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