

Sec/Coat/023/FY 2026-27

Dated : 25.07.2026

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

SUB : REPORT OF THE CHAIRPERSON ON THE RESULT OF THE MEETING OF UNSECURED CREDITORS CONVENED PURSUANT TO SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013:

Dear Sir/Madam,

As per the requirement of relevant Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Report of the Chairperson on the result of the meeting of the Unsecured Creditors of Manaksia Coated Metals & Industries Limited held on Tuesday, 9th June, 2026 through two way Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM"), which commenced at 11:07 a.m. (IST) and concluded at 11:32 a.m. (IST) (including the time allowed for e-voting) is enclosed herewith as "Annexure - I".

This is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you

Yours faithfully,

For MANAKSIA COATED METALS & INDUSTRIES LIMITED

Shruti Agarwal

Company Secretary & Compliance Officer

M.No.F12124

Encl.: a/a

PARIKSHIT PODDAR

(BA. LLB),

Advocate, High Court of Calcutta

Address: Nirman Aalaya, Flat-B3, Sukheralay, Saratpally, Rajarhat-Gopalpur, North 24 Parganas, Kolkata-700136

Email: advparikshit.poddar@gmail.com

M: +91 8334039272

FORM No. CAA. 4

[Pursuant to rule 13(2) and rule 14]

**Company Application No.
C.A (CAA) No. 5/KB/ 2026**

**JPA Snacks Private Limited
(Transferor Company/Applicant Company No. 1)**

WITH

**Manaksia Coated Metals & Industries Limited
(Transferee Company/Applicant Company No. 2)**

.....**APPLICANTS**

REPORT OF THE CHAIRPERSON ON THE RESULT OF THE MEETING OF UNSECURED CREDITORS CONVENED PURSUANT TO SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013:

I, **Shri Parikshit Poddar, Advocate**, appointed as the Chairperson by the Hon'ble National Company Law Tribunal, Kolkata Bench, by its Order dated 24th April, 2026 passed in C.A. (CAA) No. 5/KB/2026, in the matter of the Scheme of Amalgamation of **JPA Snacks Private Limited** (Transferor Company/Applicant Company No. 1) with **Manaksia Coated Metals & Industries Limited** (Transferee Company/Applicant Company No. 2), do hereby submit this Report in Form No. CAA. 4, pursuant to rule 13(2) and rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, read with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, in respect of the meeting of the Unsecured

PARIKSHIT PODDAR
ADVOCATE
F/2301/2019

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(BA. LLB),

Advocate, High Court of Calcutta

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Creditors of Manaksia Coated Metals & Industries Limited convened, held and conducted in accordance with the directions contained in the aforesaid Order of this Hon'ble Tribunal, as follows:

1. That pursuant to the Order dated 24th April, 2026 passed by this Hon'ble Tribunal under Sections 230 to 232 of the Companies Act, 2013, notice convening the meeting of the Unsecured Creditors of the Transferee Company was issued on 7th May, 2026, with my approval as Chairperson, to all Unsecured Creditors as on the cut-off date, based on the particulars and records furnished by the Company.
2. That the meeting was conducted through video conferencing/other audio-visual means through the platform/link provided by the Company. The Chairperson and the Scrutinizer remained present throughout the meeting. Ms. Shruti Agarwal, Company Secretary, joined the meeting from Kolkata and Mr. Mahendra Kumar Bang, Chief Financial Officer, joined the meeting from Hyderabad, being the authorised representatives of the Company. Mr. Anil Kumar Dubey attended the meeting from Berlin. The support staff of the Company and National Securities Depository Limited were also present for facilitating the conduct of the meeting and e-voting process.


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3. That **14 (fourteen)** Unsecured Creditors of the Company attended the said meeting through VC/OAVM, as is evident from the attendance report made available by National Securities Depository Limited. It was informed by the Company that none of the creditors attending through VC/OAVM had registered themselves as speakers for the meeting.
4. That the Scheme of Amalgamation, together with the material particulars relevant to the Unsecured Creditors, was placed before the meeting. The Scheme was read out and explained by me to the creditors present, and the question submitted for consideration was whether the Unsecured Creditors of the Company approved the Scheme of Amalgamation and agreed that the same be adopted and carried into effect, in accordance with Sections 230 to 232 of the Companies Act, 2013.
5. That the Report of the Scrutinizer, namely, Ms. Bidisha Achari, Practicing Company Secretary, was received on 11th June, 2026, along with the consolidated results of the voting conducted through the designated portal of National Securities Depository Limited (NSDL), comprising remote e-voting and e-voting at the meeting.
6. That, on the basis of the Scrutinizer's Report and the voting results, the Unsecured Creditors who cast valid votes have approved the Scheme of

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Amalgamation with the requisite statutory majority prescribed under Section 230(6) of the Companies Act, 2013. The result of the voting upon the said question is set out below:

The under-mentioned Unsecured Creditors voted in favour of the proposed amalgamation being adopted and carried into effect:

Mode of Voting	No. of Unsecured Creditors who voted	% of total number of Unsecured Creditors who voted	Value of votes cast by Unsecured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	15	88.24	1,44,32,37,430	97.56
E-voting at the meeting	1	05.88	2,80,800	0.01
TOTAL	16	94.12	1,44,35,18,230	97.57


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The under-mentioned Unsecured Creditors voted against the proposed amalgamation being adopted and carried into effect:

Mode of Voting	No. of Unsecured Creditors who voted	% of total number of Unsecured Creditors who voted	Value of votes cast by Unsecured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	0	0	0	0
E-voting at the meeting	0	0	0	0
TOTAL	0	0	0	0



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The under-mentioned votes cast in respect of the Scheme were held to be invalid:

Mode of Voting	No. of Unsecured Creditors who voted	% of total number of Unsecured Creditors who voted	Value of votes cast by Unsecured Creditors (in terms of amount due)	% of total value of votes cast (in terms of amount due)
Remote e-voting	1	05.88	3,58,93,502	2.43
E-voting at the meeting	0	0	0	0
TOTAL	1	05.88	3,58,93,502	2.43

Based on the aforesaid voting results and the Scrutinizer's Report, I respectfully report that the resolution for approval of the Scheme of Amalgamation of JPA Snacks Private Limited with Manaksia Coated Metals & Industries Limited, as contained in the Notice of the Meeting


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of the Unsecured Creditors of Manaksia Coated Metals & Industries Limited dated 8th May, 2026, has been approved by the Unsecured Creditors with the requisite majority in number representing three-fourths in value of the creditors voting, as required under Section 230(6) of the Companies Act, 2013, read with Section 232 thereof, and may accordingly be placed before this Hon'ble Tribunal for appropriate orders.

Dated this 25th day of June, 2026

Place: Kolkata



Chairperson

Shri Parikshit Poddar

PARIKSHIT PODDAR

ADVOCATE

F/2301/2019