Manaksia Coated Metals & Industries Limited

Corporate Identiy Number: L27100WB2010PLC144409

Regd. Office :
8/1, Lal Bazar Street, Bikaner Building
3rd Floor Kolkata - 700 001, India.
Phone : +91 33 22435053 / 54 / 6055
Email : info@mcmil.in
Website: www.manaksiacoatedmetals.com

Sec/Coat/075/FY 2026-27 **Date: 05.11.2026**

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

Dear Madam/Sir,

Sub: Press Release

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated 5th November, 2026, titled **"MANAKSIA COATED METALS & INDUSTRIES LIMITED SUCCESSFULLY RAISES RS. 150 CRORE THROUGH QIP, ISSUE FULLY SUBSCRIBED".**

This is for your information and for public at large.

Thanking you,
Yours faithfully,
For Manaksia Coated Metals & Industries Limited

SHRUTI AGARWAL
Digitally signed by SHRUTI AGARWAL
Date: 2026.11.06 00:35:41 +05'30'

Shruti Agarwal
Company Secretary & Compliance Officer
Membership No.: F12124

Encl: as stated above

PRESS RELEASE

Manaksia Coated Metals & Industries Limited

CIN: L27100WB2010PLC144409 | BSE / NSE Listed

Manaksia Coated Metals & Industries Limited successfully raises ₹150 crore through QIP; issue fully subscribed

Kolkata, November 5, 2026 - Manaksia Coated Metals & Industries Limited (MCMIL) (BSE: 538598 / NSE: MANAKCOAT), a leading manufacturer and exporter of coated steel products, has successfully raised ₹150 crore through a Qualified Institutional Placement (QIP), with the issue fully subscribed. Cumulative Capital Private Limited acted as the Sole Book Running Lead Manager to the issue. The fundraise witnessed participation from reputed investors, reflecting their confidence in the Company's business fundamentals, strategic direction, and long-term growth potential.

The capital raise marks an important step in the Company's financial strategy, strengthening its balance sheet and enhancing financial flexibility to support its upcoming strategic projects.

MANAGEMENT COMMENTARY

"The successful completion of our ₹150 crore QIP reflects the confidence of reputed investors in our business fundamentals and long-term growth strategy. The capital raise is part of our broader financing strategy as we progress through a significant investment cycle involving capacity expansion and backward integration.

We remain focused on disciplined capital allocation, strengthening our manufacturing capabilities and building a sustainable foundation for long-term growth. Supported by growing export traction and an expanding product portfolio, we remain confident of progressing towards our FY29 vision of tripling output, revenue and EBITDA."

— **Karan Agrawal,** Whole Time Director, Manaksia Coated Metals & Industries Limited

ADVANCING STRATEGIC PROJECTS

MCMIL continues to progress on its strategic expansion plans, which are being implemented in phases.

Phase 1: Capacity expansion and renewable energy
The Company is progressing towards the commissioning of its Second Colour Coating Line, which is expected to add 1,50,000 metric tonnes per annum (MTPA) of capacity, taking its total pre-painted steel capacity to approximately 2,36,000 MTPA.

The Company is also developing a 7 MW captive solar power plant at its Kutch facility, which is expected to support lower energy costs and improve operational efficiencies.

Phase 2: Backward integration & Capacity Expansion
Following the commissioning of Phase-1 projects, the Company plans to immediately commence its backward-integration project and capacity expansion up to 3,60,000 MTPA, which is expected to further strengthen its manufacturing capabilities and cost competitiveness. The proposed project is expected to enhance value addition and improve operational efficiencies.

STRONG OPERATING PERFORMANCE AND GROWTH OUTLOOK

The Company's ongoing investments are supported by strong operating momentum and a growing business pipeline.

During Q2 FY27, MCMIL reported total income of ₹321.55 crore, EBITDA of ₹36.91 crore and Profit After Tax (PAT) of ₹18.73 crore. The Company reported an order book of approximately ₹525 crore, providing revenue visibility for the coming months.

The Company continues to focus on expanding its value-added product portfolio, strengthening export and domestic markets, enhancing manufacturing efficiencies and pursuing disciplined capital allocation.

With a strengthened balance sheet and a clear focus on capacity expansion, backward integration and operational efficiencies, Manaksia Coated Metals & Industries Limited is positioning itself for its next phase of growth and long-term value creation.

ABOUT MANAKSIA COATED METALS & INDUSTRIES LIMITED

Manaksia Coated Metals & Industries Limited (MCMIL) is a prominent manufacturer and exporter of coated steel products. MCMIL manufactures Pre-painted Steel and Alu-Zinc-coated steel in coil & sheet forms. All value-added steel products are manufactured in the company's facility in Kutch, Gujarat. Alu-Zinc and Pre-painted Steel products are value-added and specialized steel products widely used in various applications for construction, automotive, appliances, and general engineering industries.

Manufacturing highly value-added steel products, the company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for exports, imports, and access to domestic coastal routes.

In summary, MCMIL is renowned for its quality, strategic locations, and commitment to customer satisfaction. Positioned for ongoing success, it continues to drive innovation in the steel industry while meeting diverse market demands.

INVESTOR RELATIONS & MEDIA CONTACT

Registered Office:
8/1 Lal Bazar Street, Bikaner Building, 3rd Floor,
Kolkata – 700 001
Phone: +91-33-2243 5053 / 5054
Email: info@mcmil.in / company.secretary@mcmil.in
Website: www.manaksiacoatedmetals.com

For further information:
Cumulative Capital Private Limited
(Sole Book Running Lead Manager)
Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai- 400093
Tel: +91 98196 62664 / 82000 52280
Email: contact@cumulativecapital.group
Investor grievance e-mail: investor@cumulativecapital.group
Website: www.cumulativecapital.group
Contact Person: Swapnilsagar Vithalani
SEBI registration No.: INM000013129

Go India Advisors (Investor Relations)
Ms. Sana Kapoor
Phone: +91 8146550469
Email: sana@goindiaadvisors.com
Ms. Naini Luniya
Phone: +91 7987754545
Email: naini@goindiaadvisors.com

Disclaimer: Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ substantially from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

***** END OF PRESS RELEAS**