

MALWA COTTON SPINNING MILLS LIMITED
Regd. Office : Industrial Area 'A', Ludhiana - 141003

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED, UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Particulars	(Rs Lakhs)						S.No.	Particulars						
	Quarter ended 30.09.2011 (Unaudited)	Quarter ended 30.09.2010 (Unaudited)	Half year ended 30.09.2011 (Unaudited)	Half year ended 30.09.2010 (Unaudited)	Year ended 31.03.2011 (Audited)				Quarter ended 30.09.2011 (Unaudited)	Quarter ended 30.09.2010 (Unaudited)	Half year ended 30.09.2011 (Unaudited)	Half year ended 30.09.2010 (Unaudited)	Year ended 31.03.2011 (Audited)	
Net Sales/Income from Operations*	10914	10700	21112	22476	45504		1	Segment Revenue						
Expenditure (Increase)/decrease in stock in trade and work in progress	508	(1040)	1081	(1691)	(2958)			Yarn	11186	10519	21528	22251	44	
Consumption of raw materials	5875	6815	11764	14388	29120			Thread	2486	2586	4313	5100	10	
Purchase of traded goods	2	12	6	20	35			Total	13672	13105	25841	27351	55	
Employees cost	1277	1328	2368	2600	5182			Less: Inter Segment Revenue	2758	2405	4729	4875	9	
Depreciation	108	118	214	234	473			Net Sales/Income from Operation		10700		22476	45	
Other expenditure	2373	2880	4153	5412	10764				10914		21112			
Total (a to f)	10143	9913	19586	20963	42616									
Profit/(Loss) from Operations before interest & Exceptional items (1-2)	771	787	1526	1513	2888									
Other Income	6	317	12	327	377		2	Segment Results						
Profit/(Loss) before interest & Exceptional items (3+4)	777	1104	1538	1840	3265									
Interest	748	764	1491	1560	2911									
Profit/(Loss) after interest but before Exceptional item (5-6)	29	340	47	280	354			(Profit before Tax & Interest from each Segment)						
Exceptional items {Gain/(Loss)}	-	1	-	2	9			Yarns	1025	1331	2008	2288	4	
Profit/(Loss) from Ordinary Activities before tax (7+8)	29	341	47	282	363			Thread	-	-	-	-	4	
Tax expense	-	-	-	-	-									
Net Profit/(Loss) from Ordinary Activities after tax (9-10)	29	341	47	282	363			Total	1025	1331	2008	2288	4	
Extraordinary items (net of tax expense)	-	-	-	-	-			Less:						
Net Profit/(Loss) for the period (11-12)	29	341	47	282	363			(i) Interest	748	764	1491	1560	2	
Paid-up equity share capital (Face value Rs.10/- each)	790	790	790	790	790			(ii) Other un-allocable expenditure (Net of un-allocable income)	248	226	470	446	2	
Reserve excluding Revaluation Reserves	-	-	-	-	1996			Total Profit/(Loss) Before Tax	29	341	47	282	2	
Earning per share (Not Annualised)														
Before Extraordinary item														
- Basic	(0.54)	3.61	(1.21)	1.84	0.99									
- Diluted	0.015	0.92	0.01	0.68	0.78									
After Extraordinary item														
- Basic	(0.54)	3.61	(1.21)	1.84	0.99									
- Diluted	0.015	0.92	0.01	0.68	0.78									
Public shareholding														
- Number of shares	3775413	3775413	3775413	3775413	3775413			Capital Employed						
- Percentage of shareholding	47.76%	47.76%	47.76%	47.76%	47.76%			Yarns	14942	17125	14942	17125	1	
Promoters and promoter group Shareholding								Thread	11831	8717	11831	8717	1	
a) Pledged/encumbered								Total	26773	25842	26773	25842	2	
- Number of shares	3275415	2273465	3275415	2273465	3275415									
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	79.32	55.05	79.32	55.05	79.32									
- Percentage of share (as a % of the total share capital of the company)	41.43	28.76	41.43	28.76	41.43									
b) Non-encumbered														
- Number of Shares	**854200	**1856150	**854200	**1856150	**854200									
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	20.68	44.95	20.68	44.95	20.68									
- Percentage of shares (as a % of the total share capital of the company)	10.81	23.48	10.81	23.48	10.81									

For Malwa Cotton Spinning Mills Ltd.

Chairman-cum-Managing Director

MALWA COTTON SPINNING MILLS LIMITED
Regd Office : Industrial Area 'A', Ludhiana - 141003

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

Particulars	(Rs Lakhs)		
	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)	As at 31.03.2011 (Audited)
SHAREHOLDERS' FUNDS:			
(a) Share Capital	3515	3515	3515
(b) Reserve and Surplus	1996	1996	1996
LOAN FUNDS			
	5511	5511	5511
	24505	23728	23786
TOTAL	30016	29239	29297
FIXED ASSETS			
INVESTMENTS	6027	6332	6233
CURRENT ASSETS, LOANS AND ADVANCES	1000	1000	1000
(a) Inventories	15593	13732	15139
(b) Sundry Debtors	12804	13279	12265
(c) Cash and Bank balances	444	367	316
(d) Loans and Advances	2328	2241	2284
	31169	29619	30004
Less : Current Liabilities and Provisions			
(a) Current Liabilities	9167	8914	8931
(b) Provisions	1054	967	1097
	10221	9881	10028
Net Current Assets	20948	19738	19976
PROFIT AND LOSS ACCOUNT	2041	2169	2088
TOTAL	30016	29239	29297

* Including Excise Duty.

NOTES :

- The above results were reviewed by the Statutory Auditors, Audit Committee and taken on record by the Board of Directors at their meeting held on 14th November, 2011.
- During the quarter, two investor complaints were received, which were attended to by the Company. No complaints were pending either at the beginning or at the end of the quarter.
- ** Inclusive of 756150 shares (in physical form) not pledged but lying with institutions as security.
- Disclosures with regard to segment results of thread has been given to the extent information could be compiled from the books of account as the Company is not maintaining separate records.
- The figures have been regrouped/rearranged wherever necessary for comparison purpose.

For Malwa Cotton Spinning Mills Limited,

Place : Ludhiana

Dated : 14th November, 2011

(Jande Lal Oswal)

Chairman-cum-Managing Director