



MALWA
COTTON SPINNING MILLS LTD.

MCSML/SD/2012-13/

August 14, 2012

Bombay Stock Exchange Ltd.

Floor 25, P. J. Towers

Dalal Street

MUMBAI – 400 001

National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza,

Plot No. C/1, G Block,

Bandra-Kurla Complex,

MUMBAI – 400 051

Sub: Un-Audited Financial Results for the Quarter ended on 30th June, 2012

Dear Sir,

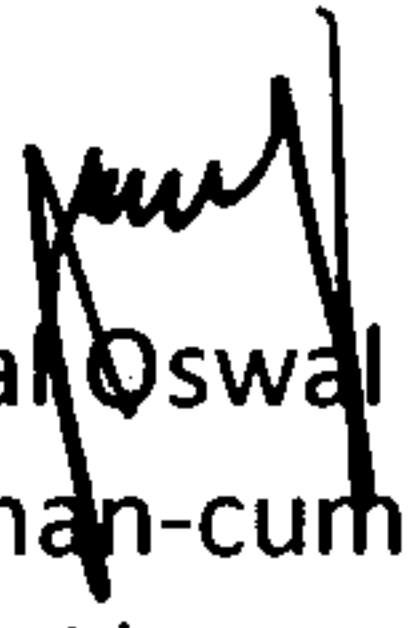
In terms of Clause 41 of the Listing Agreement, please find enclosed statement of Un-Audited Financial Results of the Company for the Quarter ended on June 30, 2012.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,

For Malwa Cotton Spinning Mills Limited


Jangi Lal Oswal

(Chairman-cum-Managing Director)

Encl: as Above

MALWA COTTON SPINNING MILLS LIMITED
Regd. Office : Industrial Area 'A', Ludhiana - 141003

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2012

SEGMENT-WISE REVENUE RESULTS AND CAPITAL EMPLOYED, UNDER CLAUSE 41 OF THE LISTING AGREEMENT

S.No. Particulars		(Rs Lakhs)				S.No. Particulars	(Rs Lakhs)				
		Quarter ended (Unaudited)		Year ended (Audited)				Year ended (Audited)			
		30.06.2012	31.03.2012	30.06.2011	31.03.2012			30.06.2012	31.03.2012	30.06.2011	31.03.2012
1	Income From Operations					1	Segment Revenue				
a)	Net Sales/Income from Operations (Net of Excise Duty)	8776	8537	10198	39802		Yarn	9063	8241	10342	38971
Total Income from operations (Net)		8776	8537	10198	39802		Thread	2031	1856	1827	8794
2	Expenses						Total	11094	10097	12169	47765
a)	Cost of Material Consumed	5798	5015	6965	24967		Less: Inter Segment Revenue	2318	1560	1971	7963
b)	Purchase of Stocks-in-Trade	4	(13)	4	35		Net Sales/Income from Operation	8776	8537	10198	39802
c)	Change in inventories of Finished Goods, work-in-progress and stock-in-trade	(6)	(109)	(273)	241						
d)	Employee Benefits Expenses	1182	1077	1090	4569						
e)	Depreciation and Amortisation Expense	96	112	106	434						
f)	Other Expenses	1990	1856	1551	7115						
Total Expenses (a to f)		9064	7938	9443	37361						
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)	(288)	599	755	2441	2	Segment Results				
4	Other Income	5	27	6	49		(Profit before Tax & Interest from each Segment)				
5	Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	(283)	626	761	2490		Yarns	(56)	906	983	3454
6	Finance Costs	780	1022	743	3242		Thread	-	-	-	-
7	Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Item (5-6)	(1063)	(396)	18	(752)		Total	(56)	906	983	3454
8	Exceptional items {Gain/(Loss)}	-	(4)	-	(4)		Less:				
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	(1063)	(400)	18	(756)		(i) Interest	780	1022	743	3242
10	Tax Expense	-	-	-	-		(ii) Other un-allocable expenditure (Net of un-allocable income)	227	284	222	968
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(1063)	(400)	18	(756)		Total Profit/(Loss) Before Tax	(1063)	(400)	18	(756)
12	Extraordinary items (Net of Expense)	-	-	-	-						
13	Net Profit/(Loss) for the period (11-12)	(1063)	(400)	18	(756)						
14	Paid-up equity share capital (Face value Rs 10/- each)	790	790	790	790						
15	Reserve excluding Revaluation Reserves	-	-	-	(848)						
16 (i)	Earning per share (Not Annualised) - (Rs.)										
	Before Extraordinary item										
	- Basic	(14.35)	(5.95)	(0.67)	(13.17)						
	- Diluted	(3.95)	(1.59)	(0.005)	(3.01)						
16 (ii)	After Extraordinary item										
	- Basic	(14.35)	(5.95)	(0.67)	(13.17)		Capital Employed				
	- Diluted	(3.95)	(1.59)	(0.005)	(3.01)		Yarns	15920	16749	16210	16749
A	PARTICULARS OF SHAREHOLDING						Thread	10592	10669	9741	10669
1	Public shareholding						Total	26512	27418	25951	27418
2	- Number of shares	3775413	3775413	3775413	3775413						
	- Percentage of shareholding	47.76%	47.76%	47.76%	47.76%						
2	Promoters and promoter group Shareholding										
a)	Pledged/Encumbered										
	- Number of shares	3275415	3275415	3275415	3275415						
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	79.32	79.32	79.32	79.32						
	- Percentage of share (as a % of the total share capital of the company)	41.43	41.43	41.43	41.43						
	b) Non-encumbered										
	Number of Shares	**854200	**854200	**854200	**854200						
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	20.68	20.68	20.68	20.68						
	- Percentage of shares(as a % of the total share capital of the company)	10.81	10.81	10.81	10.81						
B	INVESTOR COMPLAINTS										
	Pending at the beginning of the quarter	Nil									
	Received during the quarter	2									
	Disposed of during the quarter	2									
	Remaining unresolved at the end of the quarter	Nil									

For Malwa Cotton Spinning Mills Limited.,

Khangi Lal Gwal

Chairman-cum-Managing Director

Place : Ludhiana

Dated : 14th August, 2012

NOTES :

- The above results have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2012.
- ** Inclusive of 756150 shares (in physical form) not pledged but lying with institutions as security.
- Disclosures with regard to segment results of thread has been given to the extent information could be compiled from the books of account as the Company is not maintaining separate records.
- The figures have been regrouped/rearranged wherever necessary for comparison purpose.

For Malwa Cotton Spinning Mills Limited,

(Jangji Lal Grewal)
Chairman-cum-Managing Director

Place : Ludhiana
Dated : 14th August, 2012