**Ref: MIL/BSE/NSE/26**
**Date: November 12, 2026**

| | |
|---|---|
| **BSE Limited**<br>**Department of Corporate Services**<br>**P. J. Towers, 25th Floor,**<br>**Dalal Street,**<br>**Mumbai- 400001** | **National Stock Exchange of India Ltd**<br>**Exchange Plaza, C-1, Block-G**<br>**Bandra Kurla Complex,**<br>**Bandra (E)**<br>**Mumbai- 400051** |
| **BSE Security Code: 539400** | **NSE Symbol: MALLCOM** |

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting held on November 12, 2026**

In accordance with Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026, along with the Statement of Assets and Liabilities as at September 30, 2026 and the Cash Flow Statement for the half year ended on that date, as considered and approved by the Board of Directors at its meeting held today, i.e., November 12, 2026. The Limited Review Reports issued by the Statutory Auditors of the Company, M/s. Agarwal Maheswari & Co., Chartered Accountants, in respect of the aforesaid financial results, are also enclosed herewith for your records.

The Board Meeting commenced at 03:02 p.m. (IST) and concluded at 05:17 p.m. (IST).

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,
**For Mallcom (India) Ltd.**

Gaurav Raj
Digitally signed by Gaurav Raj
Date: 2026.11.12 18:46:21 +05'30'

**Gaurav Raj**
**Company Secretary & Compliance Officer**

**AGARWAL MAHESWARI & CO.**
Chartered Accountants

# Independent Auditor's Review Report on the Quarterly Consolidated Unaudited Financial Results of MALLCOM (INDIA) LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To Board of Directors of
**MALLCOM (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **MALLCOM (INDIA) LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), for the quarter ended 30th September 2026, and the year to date results for the period April 1, 2026 to September 30, 2026, and the notes that include the Statement of Consolidated Assets and Liabilities as on that date and the Statement of Consolidated Cash Flows for the half-year ended on that date which are included in the accompanying 'Statement of Consolidated Unaudited Financial Results' (the "Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation'), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the result of the following Subsidiaries:

   i. Mallcom Safety Private Limited
   ii. Mallcom VSFT Gloves Private Limited

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H. B. Sarani Mangalam-A Kol-1

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We have reviewed the Interim financial results of 2 subsidiaries, Mallcom Safety Pvt. Ltd., Mallcom VSFT Gloves Pvt. Ltd. included in the consolidated unaudited financial results, whose Interim financial results reflect total assets of Rs 4,875.27 lakhs (before consolidation) as at 30th September, 2026 and total revenues of Rs.1,570.69 lakhs and Rs. 3,125.00 lakhs (before consolidation), total net profit / (loss) after tax of Rs. (20.48) lakhs and Rs. 4.79 lakhs and total comprehensive income of Rs. (20.04) lakhs and Rs. 6.72 lakhs for the quarter ended 30th September 2026 and for the period from 1st April 2026 to 30th September 2026, respectively and net cash outflows of Rs. 66.89 lakhs for the period from 1st April 2026 to 30th September 2026 as considered in the consolidated unaudited financial results.

7. Our conclusion is not modified in respect of the matters described in paragraph 6 above.

**For Agarwal Maheswari & Co.**
**Chartered Accountants**
**Firm Reg. No. 314030E**

**Place: Kolkata**
**Date: 12th November 2026**

AGARWAL MAHESWARI & CO. ★ Chartered Accountants ★ 24, H. B. Sarani, Mangalam-A, Kol-1

**CA. Apurva Maheswari**
**Partner**
**M. No – 304538**
**UDIN : 26304538TIEMOT8594**

# MALLCOM (INDIA) LIMITED

mallcom

## CIN: L51109WB1983PLC037008

## Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091

## Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000

### Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2026

[₹ In Lacs]

| Sl.No. | Particulars | Quarter Ended | | | Half Year ended | | |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | **Revenue From Operations** | | | | | | |
| | Income From Operations | 14,330.63 | 10,949.25 | 13,934.24 | 25,279.88 | 26,177.60 | 53,960.64 |
| | Other Income | 102.46 | 19.24 | 29.95 | 121.70 | 46.99 | 67.61 |
| 2 | **Total Income from Operations (Net)** | 14,433.09 | 10,968.49 | 13,964.19 | 25,401.58 | 26,224.59 | 54,028.25 |
| 3 | **Expenditure** | | | | | | |
| | Cost of Raw Materials Consumed | 8,455.42 | 6,416.91 | 8,476.79 | 14,872.33 | 15,464.79 | 30,074.09 |
| | Purchase of Stock-in-Trade | 1,203.05 | 597.22 | 1,254.20 | 1,800.27 | 2,389.73 | 4,209.20 |
| | Increase/ Decrease in Inventories of finished goods, work-in- | (650.10) | (615.89) | (645.34) | (1,265.99) | (1,015.99) | (190.42) |
| | Employee Benefits Expenses | 730.41 | 686.48 | 620.59 | 1,416.89 | 1,155.96 | 2,589.52 |
| | Finance Costs | 230.16 | 155.86 | 214.40 | 386.02 | 414.10 | 820.05 |
| | Depreciation and Amortisation Expenses | 354.58 | 355.94 | 297.16 | 710.52 | 535.71 | 1,236.06 |
| | Manufacturing and Other Operational Expenses | 2,933.09 | 2,408.90 | 3,132.17 | 5,341.99 | 5,247.76 | 10,740.31 |
| | Other expenses | 136.91 | 90.01 | 108.96 | 226.92 | 183.73 | 491.69 |
| 4 | **Total Expenditure** | 13,393.51 | 10,095.44 | 13,458.93 | 23,488.95 | 24,375.78 | 49,970.50 |
| 5 | **Profit / (Loss) after finance costs but before Exceptional Items** | 1,039.58 | 873.05 | 505.26 | 1,912.63 | 1,848.81 | 4,057.75 |
| | Exceptional Items | - | - | | | | |
| 6 | **Profit / (Loss) before Tax** | 1,039.58 | 873.05 | 505.26 | 1,912.63 | 1,848.81 | 4,057.75 |
| 7 | **Tax Expense:** | | | | | | |
| | Current | 207.93 | 168.50 | 9.00 | 376.43 | 338.32 | 811.59 |
| | Deferred | 57.19 | 47.84 | 122.68 | 105.03 | 151.43 | 262.86 |
| | Income tax for earlier years | | - | | | | (20.95) |
| 8 | **Profit for the Period (6-7)** | 774.46 | 656.71 | 373.58 | 1,431.17 | 1,359.06 | 3,004.26 |
| 9 | **Other Comprehensive Income** | | | | | | |
| | Items that will be reclassified to profit or loss | | | | | | |
| | (Fair value of Investment / Exchange Difference on transaction of Foreign Operations) | (136.95) | 285.08 | (159.90) | 148.13 | (133.37) | (451.00) |
| | Income Tax relating to these items | 34.45 | (71.75) | 56.29 | (37.30) | 50.18 | 118.48 |
| | Items that will not be reclassified to profit or loss (re-measurement of post employment benefit obligations) | - | - | | - | | 40.26 |
| | Income Tax relating to these items | - | - | | - | | (4.68) |
| 10 | **Total Comprehensive Income** | 671.96 | 870.04 | 269.97 | 1,542.00 | 1,275.87 | 2,707.31 |
| 11 | Paid-up Equity Share Capital (Face value of ₹10/- each) | 624.00 | 624.00 | 624.00 | 624.00 | 624.00 | 624.00 |
| 12 | Other Equity (excluding Revaluation Reserves) | | | | | | 31,213.07 |
| 13 | **Earnings Per Share (EPS) (not annualised)** | | | | | | |
| | a.) Basic (₹) | 12.41 | 10.52 | 5.99 | 22.94 | 21.78 | 48.15 |
| | b.) Diluted (₹) | 12.41 | 10.52 | 5.99 | 22.94 | 21.78 | 48.15 |

**Notes:**

1. The above Consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 12th November 2026. The unaudited results have been subjected to a Limited Review by the Statutory Auditors in accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015. The report of the Statutory Auditors is being filed with BSE and NSE and is also available on the Company's website www.mallcom.in.

2. These Consolidated Financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34-Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. The Consolidated financial results of the Company includes its two wholly -owned subsidiaries i.e. Mallcom Safety Private Limited & Mallcom VSFT Gloves Pvt Ltd.

3. Figures for the previous periods are re-classified/re-arranged/re-grouped, whenever necessary.

4a. Business Segment: The entire turnover of the Company consist of sale of "Industrial Safety Products" which in the context of Ind AS 108 on Segment Reporting consitutes a single reportable segment in which company deals with.

4b. Geographical Segment: The total sales are divided into India and other countries. The following table shows the distribution

| Sl.No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| 1. | Revenues from Operations: | | | | | | |
| a. | Outside India | 7,420.27 | 4,540.93 | 8,303.45 | 12,252.27 | 15,178.30 | 30,862.23 |
| b. | Within India | 6,910.36 | 6,408.32 | 5,630.79 | 13,027.61 | 10,999.30 | 23,098.41 |
| | Total | 14,330.63 | 10,949.25 | 13,934.24 | 25,279.88 | 26,177.60 | 53,960.64 |

For and on behalf of the Board
Mallcom (India) Limited

MALLCOM (INDIA) LTD.

Ajay Kumar Mall
Managing Director
(DIN: 00470184)

Managing Director

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H.N. Sarani Kol-1

Place: Kolkata
Dated: 12th November 2026

# MALLCOM (INDIA) LIMITED

## CIN: L51109WB1983PLC037008

mallcom

Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091
Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000

### Consolidated Statement of Assets and Liabilities

[₹ In Lacs]

| Sl. No. | PARTICULARS | As on 30.09.2026 (Un-Audited) | As on 31.03.2026 (Audited) |
|---|---|---|---|
| A | **ASSETS** | | |
| 1 | **Non-current Assets** | | |
| | (a) Property, Plant and Equipment | 22,673.90 | 22,433.68 |
| | (b) Capital work-in-progress | - | - |
| | (c) Other Intangible Assets | 10.49 | 5.44 |
| | (d) Financial Assets | | |
| | Investments | 0.06 | 0.06 |
| | Loans & Deposits | 131.21 | 152.32 |
| | (e) Defered Tax Asset | - | - |
| | (f) Non-Current Tax Asset (Net) | 415.40 | 355.46 |
| | **Sub-total - Non-current assets** | **23,231.06** | **22,946.97** |
| 2 | **Current Assets** | | |
| | (a) Inventories | 14,742.32 | 13,836.76 |
| | (b) Financial Assets | | |
| | (i) Investments | 3,638.06 | 602.29 |
| | (ii) Trade receivables | 8,828.32 | 8,616.39 |
| | (iii) Cash & Cash Equivalents | 449.41 | 375.04 |
| | (iv) Other Bank Balances | 121.18 | 20.41 |
| | (v) Loans & Advances | 51.03 | 23.01 |
| | (c) Other Current Assets | 4,603.57 | 4,827.13 |
| | **Sub-total - Current assets** | **32,433.89** | **28,301.04** |
| | **Total - Assets** | **55,664.95** | **51,248.01** |
| B | **EQUITY AND LIABILITIES** | | |
| 1 | **Equity** | | |
| | (a) Equity Share Capital | 624.00 | 624.00 |
| | (b) Other Equity | 32,485.45 | 31,213.07 |
| | **Equity attributed to Owners of the Company** | **33,109.45** | **31,837.07** |
| | **Non-Controlling Interest** | | - |
| | **Sub-total - Equity** | **33,109.45** | **31,837.07** |
| | **LIABILITIES** | | |
| 2 | **Non-current liabilities** | | |
| | (a) Long Term Borrowing | 2,800.00 | 623.66 |
| | (b) Provisions | 45.47 | 45.47 |
| | (c) Deferred Tax Liability | 554.29 | 401.53 |
| | **Sub-total - Non-current liabilities** | **3,399.76** | **1,070.66** |
| 3 | **Current Laibilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 11,391.28 | 11,405.67 |
| | (ii) Trade Payables | | |
| | (a) Total outstanding dues of micro enterprises and small enterprises | 993.83 | 857.18 |
| | (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 4,134.98 | 3,555.25 |
| | (iii) Other Financial Liabilities | 259.35 | 420.42 |
| | (b) Other current Liabilities | 2,356.93 | 2,064.63 |
| | (c) Provisions & current tax liabilities | 19.37 | 37.13 |
| | **Sub-total-Current liabilities** | **19,155.74** | **18,340.28** |
| | **Total - Equity and Liabilities** | **55,664.95** | **51,248.01** |

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H.B. Sarani Mandalam-A Kol-1

**For and on behalf of the Board**
**Mallcom (India) Limited**

MALLCOM (INDIA) LTD.

**Ajay Kumar Mall**
**Managing Director**
(DIN: 00070184)

Managing Director

**Place: Kolkata**
**Dated: 12th November, 2026**

# MALLCOM (INDIA) LIMITED

**CIN: L51109WB1983PLC037008**

**Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091**

**Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000**

## Consolidated Statement of Cash Flows

(₹ in Lacs)

| Sl. NO. | Particulars | Half Year Ended | | | | Year Ended | |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | | 30.09.2025 | | 31.03.2026 | |
| A | **CASH FLOW FROM OPERATING ACTIVITIES** | | | | | | |
| | **Net Profit before Taxation and Extraordinary Items** | | 1,912.63 | | 1,848.81 | | 4,057.75 |
| | Adjustments For: | | | | | | |
| | Depreciation and Amortisation Expense | 710.52 | | 535.71 | | 1,236.06 | |
| | Balances Written Back (Net) | - | | - | | 0.78 | |
| | Income other than operating activities | (11.85) | | (46.99) | | - | |
| | Interest Income | (103.49) | | - | | (125.22) | |
| | Profit on sale of Property, Plant & Equipment (Net)& Investment | (6.35) | | - | | 58.39 | |
| | Remeasurement Gain of DBO/DBP | (110.83) | | (79.10) | | (296.95) | |
| | Finance Costs | 386.02 | 864.02 | 414.10 | 823.72 | 820.05 | 1,693.11 |
| | **Operating Profit before Working Capital Changes** | | 2,776.65 | | 2,672.52 | | 5,750.86 |
| | Adjustments For: | | | | | | |
| | (Increase)/Decrease in Trade and Other Receivables | 4.72 | | 1,493.91 | | (1,194.76) | |
| | (Increase)/Decrease in Inventories | (905.56) | | (126.03) | | 483.84 | |
| | Increase/(Decrease) in Trade and Other Payables and Provisions | 1,099.26 | 198.42 | (1,473.09) | (105.20) | (496.55) | (1,207.47) |
| | **Cash Generated From Operations** | | 2,975.07 | | 2,567.32 | | 4,543.40 |
| | Direct Taxes Paid (Net of Refunds) | | (436.37) | | (440.15) | | (1,053.49) |
| | **Net Cash from Operating Activities** | | 2,538.70 | | 2,127.17 | | 3,489.91 |
| B | **CASH FLOW FROM INVESTING ACTIVITIES** | | | | | | |
| | Profit on sale of Property, Plant & Equipment , Investment | 6.35 | | - | | (58.39) | |
| | Acquisition of shares in Subsidiary | - | | - | | - | |
| | Purchase of Property, Plant and Equipments | | | | | | |
| | (Including Capital Work-in-Progress and Advances) | (1,038.21) | | (2,243.34) | | (3,394.39) | |
| | Capital Subsidy Received | - | | 215.00 | | (501.90) | |
| | Purchases/Proceeds from sale of Investments | (3,035.77) | | 581.88 | | 669.43 | |
| | Balances written back (net)/ remeasuremnet of DBO/DBP | - | | - | | (0.78) | |
| | Income other than operating activities | 11.85 | | 46.99 | | - | |
| | Interest Income | 103.49 | | - | | 125.22 | |
| | **Net Cash from/ (Used in) Investing Activities** | | (3,952.29) | | (1,399.48) | | (3,160.82) |
| C | **CASH FLOW FROM FINANCING ACTIVITIES** | | | | | | |
| | Proceeds/(Repayment) of Long Term Borrowings | 2,176.34 | | (50.66) | | 373.00 | |
| | Proceeds/( Repayment) of Short Term Borrowings(net) | (14.39) | | (18.19) | | 76.52 | |
| | Interest and Financial Charges Paid | (386.02) | | (414.10) | | (820.05) | |
| | Dividend and Tax paid thereon (Interim, special and Final) | (187.20) | | (187.20) | | (187.20) | |
| | **Net Cash from/ (Used in) Financing Activities** | | 1,588.73 | | (670.15) | | (557.73) |
| | **Net Increase/(Decrease) in cash or cash equivalents (A+B+C)** | | 175.14 | | 57.55 | | (228.64) |
| | **Cash or Cash equivalents at the beginning of the year** | | 395.45 | | 624.09 | | 624.09 |
| | **Cash or Cash equivalents at the end of the year** | | 570.59 | | 681.64 | | 395.45 |

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H. B. Sarani Kol-1

MALLCOM (INDIA) LTD.

Managing Director

**AGARWAL MAHESWARI & CO.**
Chartered Accountants

## Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of MALLCOM (INDIA) LIMITED under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To Board of Directors of
**MALLCOM (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **MALLCOM (INDIA) LIMITED** ("Company") for the quarter ended 30th September, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026, and the notes that include the Statement of Standalone Assets and Liabilities as on that date and the Statement of Standalone Cash Flows for the half-year ended on that date which are included in the accompanying 'Statement of Standalone Unaudited Financial Results' (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), which has been initialled by us for identification purposes. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Ind AS-34, Interim Financial Reporting prescribed u/s 133 of the Companies Act, 2013, as amended, read with Rule 3 of Companies (Indian Accounting Standards) Rule, 2015 (as amended), read with the Circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE 2410) "Review of Interim financial information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable Accounting Standards i.e. Indian Accounting Standards (Ind AS) prescribed u/s 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Agarwal Maheswari & Co.**
**Chartered Accountants**
**Firm Reg. No. 314030E**

**Place: Kolkata**
**Date: 12th November 2026**

AGARWAL MAHESWARI & CO. ★ Chartered Accountants ★ 24, H.N.B. Sarani Mangalam-A Kolkata

**CA. Apurva Maheswari**
**Partner**
**M. No. 304538**
**UDIN : 26304538CUYMOY5483**

# MALLCOM (INDIA) LIMITED

mallcom

**CIN: L51109WB1983PLC037008**

**Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091**

**Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000**

**Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2026**

[₹ In Lacs]

| Sl.No. | Particulars | Quarter Ended | | | Half Year ended | | |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Revenue From Operations | | | | | | |
| | Income From Operations | 14,094.53 | 10,818.35 | 13,317.01 | 24,912.88 | 25,160.54 | 52,070.04 |
| | Other Income | 101.99 | 19.64 | 31.73 | 121.63 | 48.77 | 61.52 |
| 2 | Total Income from Operations (Net) | 14,196.52 | 10,837.99 | 13,348.74 | 25,034.51 | 25,209.31 | 52,131.57 |
| 3 | Expenditure | | | | | | |
| | Cost of Raw Materials Consumed | 7,644.87 | 5,679.85 | 7,728.13 | 13,324.72 | 13,949.83 | 27,057.55 |
| | Purchase of Stock-in-Trade | 2,391.49 | 1,293.21 | 1,710.34 | 3,684.70 | 3,598.26 | 7,146.72 |
| | Increase/ Decrease in Inventories of finished goods, work-in-progress and Stock-in-Trade | (830.06) | (254.82) | (593.92) | (1,084.88) | (872.14) | (252.13) |
| | Employee Benefits Expenses | 526.09 | 511.84 | 427.35 | 1,037.93 | 800.20 | 1,846.91 |
| | Finance Costs | 224.16 | 148.94 | 203.28 | 373.10 | 391.49 | 779.98 |
| | Depreciation and Amortisation Expenses | 307.67 | 312.31 | 253.76 | 619.98 | 449.47 | 1,048.00 |
| | Manufacturing and Other Operational Expenses | 2,720.98 | 2,219.36 | 2,857.16 | 4,940.34 | 4,777.55 | 9,843.72 |
| | Other expenses | 143.44 | 83.48 | 127.93 | 226.92 | 178.58 | 453.63 |
| 4 | Total Expenditure | 13,128.64 | 9,994.17 | 12,714.02 | 23,122.81 | 23,273.23 | 47,924.38 |
| 5 | Profit / (Loss) after finance costs but before Exceptional Items | 1,067.88 | 843.82 | 634.72 | 1,911.70 | 1,936.08 | 4,207.18 |
| | Exceptional Items | - | - | - | - | - | - |
| 6 | Profit / (Loss) before Tax | 1,067.88 | 843.82 | 634.72 | 1,911.70 | 1,936.08 | 4,207.18 |
| 7 | Tax Expense: | | | | | | |
| | Current | 212.32 | 164.11 | 38.22 | 376.43 | 338.32 | 805.71 |
| | Deferred | 60.63 | 48.26 | 121.52 | 108.89 | 148.95 | 267.14 |
| | Income tax for earlier years | - | - | - | - | - | - |
| 8 | Profit for the Period (6-7) | 794.93 | 631.45 | 474.98 | 1,426.38 | 1,448.81 | 3,134.33 |
| 9 | Other Comprehensive Income | | | | | | |
| | Items that will be reclassified to profit or loss | | | | | | |
| | (Fair value of Investment / Exchange Difference on transaction of Foreign Operations) | (137.57) | 283.09 | (180.47) | 145.52 | (156.19) | (456.04) |
| | Income Tax relating to these items | 34.63 | (71.25) | 49.12 | (36.62) | 43.01 | 118.48 |
| | Items that will not be reclassified to profit or loss (re-measurement of post employment benefit obligations) | - | - | | - | | (9.84) |
| | Income Tax relating to these items | - | - | | - | | 2.48 |
| 10 | Total Comprehensive Income | 691.99 | 843.29 | 343.63 | 1,535.28 | 1,335.63 | 2,789.41 |
| 11 | Paid-up Equity Share Capital (Face value of ₹10/- each) | 624.00 | 624.00 | 624.00 | 624.00 | 624.00 | 624.00 |
| 12 | Other Equity (excluding Revaluation Reserves) | | | | | | 30,326.39 |
| 13 | Earnings Per Share (EPS) (not annualised) | | | | | | |
| | a.) Basic (₹) | 12.74 | 10.12 | 7.61 | 22.86 | 23.22 | 50.23 |
| | b.) Diluted (₹) | 12.74 | 10.12 | 7.61 | 22.86 | 23.22 | 50.23 |

**Notes:**

| | |
|---|---|
| 1 | The above Standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 12th November 2026. The unaudited results have been subjected to a Limited Review by the Statutory Auditors in accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015. The report of the Statutory Auditors is being filed with BSE and NSE and is also available on the Company's website, www.mallcom.in. |
| 2 | These Financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 - Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended. |
| 3 | Figures for the previous periods are re-classified/re-arranged/re-grouped, whenever necessary. |
| 4a | Business Segment: The entire turnover of the Company consist of sale of "Industrial Safety Products" which in the context of Ind AS 108 on Segment Reporting consitutes a single reportable segment in which company deals with. |
| 4b | Geographical Segment: The total sales are divided into India and other countries. The following table shows the distribution |

| Sl.No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| 1. | Revenues from Operations: | | | | | | |
| a. | Outside India | 7,184.17 | 4,410.03 | 7,686.22 | 11,594.20 | 14,161.24 | 28,971.63 |
| b. | Within India | 6,910.36 | 6,408.32 | 5,630.79 | 13,318.68 | 10,999.30 | 23,098.41 |
| | Total | 14,094.53 | 10,818.35 | 13,317.01 | 24,912.88 | 25,160.54 | 52,070.04 |

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H.B. Sarani, Mangalam-A, Kol-1

**For and on behalf of the Board**
**Mallcom (India) Limited**

MALLCOM (INDIA) LTD.

**Ajay Kumar Mall**
**Managing Director**
**(DIN: 00470184)**

Managing Director

**Place: Kolkata**
**Dated: 12th November 2026**

# MALLCOM (INDIA) LIMITED

mallcom

## CIN: L51109WB1983PLC037008

Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091
Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000

### Standalone Statement of Assets and Liabilities

[₹ In Lacs]

| Sl. No. | PARTICULARS | As on 30.09.2026 (Un-Audited) | As on 31.03.2026 (Audited) |
|---|---|---|---|
| A | ASSETS | | |
| 1 | Non-current Assets | | |
| | (a) Property, Plant and Equipment | 20,789.60 | 20,438.16 |
| | (b) Capital work-in-progress | - | - |
| | (c) Other Intangible Assets | 10.49 | 5.44 |
| | (d) Financial Assets | | |
| | Investments | 2,014.57 | 2,014.57 |
| | Loans & Deposits | 104.63 | 125.75 |
| | (e) Defered Tax Asset | - | - |
| | (f) Non-Current Tax Asset (Net) | 395.99 | 345.40 |
| | Sub-total - Non-current assets | 23,315.28 | 22,929.32 |
| 2 | Current Assets | | |
| | (a) Inventories | 12,999.35 | 12,206.06 |
| | (b) Financial Assets | | |
| | (i) Investments | 3,549.74 | 516.58 |
| | (ii) Trade receivables | 8,700.49 | 8,174.35 |
| | (iii) Cash & Cash Equivalents | 435.88 | 294.62 |
| | (iv) Other Bank Balances | 121.18 | 20.41 |
| | (v) Loans & Advances | 51.03 | 23.01 |
| | (c) Other Current Assets | 4,407.84 | 4,882.43 |
| | Sub-total - Current assets | 30,265.51 | 26,117.46 |
| | Total - Assets | 53,580.79 | 49,046.78 |
| B | EQUITY AND LIABILITIES | | |
| 1 | Equity | | |
| | (a) Equity Share Capital | 624.00 | 624.00 |
| | (b) Other Equity | 31,633.41 | 30,326.39 |
| | Equity attributed to Owners of the Company | 32,257.41 | 30,950.39 |
| | Non-Controlling Interest | | |
| | Sub-total - Equity | 32,257.41 | 30,950.39 |
| | LIABILITIES | | |
| 2 | Non-current liabilities | | |
| | (a) Long Term Borrowing | 2,800.00 | 440.00 |
| | (b) Provisions | - | - |
| | (c) Deferred Tax Liability | 433.85 | 288.34 |
| | Sub-total - Non-current liabilities | 3,233.85 | 728.34 |
| 3 | Current Laibilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 10,908.10 | 10,919.72 |
| | (ii) Trade Payables | | |
| | (a) Total outstanding dues of micro enterprises and small enterprises | 786.48 | 1,187.30 |
| | (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 3,957.92 | 3,422.46 |
| | (iii) Other Financial Liabilities | 259.35 | 420.42 |
| | (b) Other current Liabilities | 2,162.37 | 1,384.81 |
| | (c) Provisions & current tax liabilities | 15.31 | 33.35 |
| | Sub-total-Current liabilities | 18,089.53 | 17,368.06 |
| | Total - Equity and Liabilities | 53,580.79 | 49,046.78 |

Place: Kolkata
Dated: 12th November, 2026

AGARWAL MAHESWARI & CO. Chartered Accountants 24, N.S.B. Sarani Mangalam-A Kol-1

For and on behalf of the Board
Mallcom (India) Limited

MALLCOM (INDIA) LTD.

Ajay Kumar Mall
Managing Director
(DIN 00470184)

Managing Director

# MALLCOM (INDIA) LIMITED

CIN: L51109WB1983PLC037008
Registered Office: EN-12, Sector-V, Salt Lake City, Kolkata-700 091
Website: www.mallcom.in ; E-mail: investors@mallcom.in; Tel: +91 33 4016 1000

## Standalone Statement of Cash Flows

(₹ in Lacs)

| Sl. NO. | Particulars | Half Year Ended | | | | Year Ended | |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | | 30.09.2025 | | 31.03.2026 | |
| A | **CASH FLOW FROM OPERATING ACTIVITIES** | | | | | | |
| | **Net Profit before Taxation and Extraordinary Items** | | 1,911.70 | | 1,936.08 | | 4,207.18 |
| | Adjustments For: | | | | | | |
| | Depreciation and Amortisation Expense | 619.98 | | 449.47 | | 1,048.00 | |
| | Balances Written Back (Net) | - | | - | | 3.41 | |
| | Income other than operating activities | (11.79) | | (48.77) | | - | |
| | Interest Income | (103.49) | | - | | (123.32) | |
| | Profit on sale of investment | - | | - | | 64.83 | |
| | Profit on sale of Property, Plant & Equipment (Net)/Assets Written Off | (6.35) | | - | | (6.44) | |
| | Reameasurement gain of DBO/DBP | (108.90) | | (109.09) | | (344.93) | |
| | Finance Costs | 373.10 | 762.55 | 391.49 | 683.10 | 779.98 | 1,421.53 |
| | **Operating Profit before Working Capital Changes** | | 2,674.25 | | 2,619.17 | | 5,628.70 |
| | Adjustments For: | | | | | | |
| | (Increase)/Decrease in Trade and Other Receivables | (58.45) | | 1,267.22 | | (1,093.26) | |
| | (Increase)/Decrease in Inventories | (793.29) | | (27.34) | | 298.29 | |
| | Increase/(Decrease) in Trade and Other Payables and Provisions | 987.50 | 135.76 | (1,522.24) | (282.35) | (245.18) | (1,040.15) |
| | Cash Generated From Operations | | 2,810.01 | | 2,336.82 | | 4,588.55 |
| | Direct Taxes Paid (Net of Refunds) | | (427.02) | | (431.12) | | (1,072.84) |
| | **Net Cash from Operating Activities** | | 2,382.99 | | 1,905.70 | | 3,515.71 |
| B | **CASH FLOW FROM INVESTING ACTIVITIES** | | | | | | |
| | Purchase of Property, Plant and Equipments (Including Capital Work-in-Progress and Advances) | (1,017.51) | | (2,242.84) | | (3,610.90) | |
| | Purchases/Proceeds from sale of Investments | (3,033.16) | | 576.22 | | 674.47 | |
| | Balances written back (net) | - | | - | | (3.41) | |
| | Capital Subsidy Received | - | | 215.00 | | (501.90) | |
| | Income other than operating activities | 11.79 | | 48.77 | | - | |
| | Profit on sale of Investment/Fixed Assets | 6.35 | | - | | (58.39) | |
| | Interest Income | 103.49 | | - | | 123.32 | |
| | **Net Cash from/ (Used in) Investing Activities** | | (3,929.04) | | (1,402.85) | | (3,376.81) |
| C | **CASH FLOW FROM FINANCING ACTIVITIES** | | | | | | |
| | Proceeds/( Repayment) of Long Term Borrowings(net) | 2,360.00 | | | | 440.00 | |
| | Proceeds/( Repayment) of Short Term Borrowings(net) | (11.62) | | 122.09 | | 91.41 | |
| | Interest and Financial Charges Paid | (373.10) | | (391.49) | | (779.98) | |
| | Dividend and Tax paid thereon (Interim, special and Final) | (187.20) | | (187.20) | | (187.20) | |
| | **Net Cash from/ (Used in) Financing Activities** | | 1,788.08 | | (456.60) | | (435.77) |
| | **Net Increase/(Decrease) in cash or cash equivalents (A+B+C)** | | 242.03 | | 46.25 | | (296.87) |
| | **Cash or Cash equivalents at the beginning of the year** | | 315.03 | | 611.90 | | 611.90 |
| | **Cash or Cash equivalents at the end of the year** | | 557.06 | | 658.15 | | 315.03 |

AGARWAL MAHESWARI & CO. Chartered Accountants 24, H.B. Sarani, Maniktala-A No-1

MALLCOM (INDIA) LTD.

Managing Director