

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO 144 OF 2015
CONNECTED WITH
COMPANY SUMMONS FOR DIRECTION NO 908 OF 2014

In the matter of the Companies Act, 1956
(1 of 1956) (or any re-enactment thereof upon
effectiveness of the Companies Act, 2013);

AND

In the matter of Sections 391 to 394 read with
Sections 100 to 103 of the Companies Act, 1956
and Section 52 of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement
between

Marico Kaya Enterprises Limited ("MaKE" or "the
Transferor Company")

and

Kaya Limited ("Kaya" or "the Transferee Company")
and

their respective shareholders and creditors

MARICO KAYA ENTERPRISES LIMITED,)
a company incorporated under the)
provisions of the Companies Act, 1956)
and having its registered office at 9th Floor,)
Grande Palladium, 175 CST Road, Kalina,)
Santa Cruz (East), Mumbai - 400098)Petitioner Company

NOTICE OF PETITION

TAKE NOTICE THAT the Petition under Sections 391 to 394 read with
Sections 100 to 103 of the Companies Act, 1956 and Section 52 of the
Companies Act, 2013, for an order sanctioning the arrangement embodied
in the Scheme of Arrangement between Marico Kaya Enterprises Limited
(“MaKE” or “the Transferor Company”) and Kaya Limited (“Kaya” or “the
Transferee Company”) and their Respective Shareholders and Creditors
(“the Scheme” or “this Scheme”) was presented by **Marico Kaya
Enterprises Limited**, the Petitioner Company on February 16, 2015, and
was admitted by this Hon’ble High Court on February 27, 2015 and fixed
for hearing before the Hon’ble Judge taking Company matters on April
10, 2015 at 11.00 o’ clock in the forenoon.

Anyone desirous of supporting or opposing the said Petition should send
to the Petitioner’s Advocates, Notice of his intention signed by him or his
advocate not later than two days before the date fixed for the hearing of
the Petition and the grounds of opposition or a copy of affidavit shall be
furnished with such notice.

A copy of the Petition will be furnished by the Petitioner’s Advocates to
such person on payment of the prescribed charges.

Dated: March 9, 2015

FOR RAJESH SHAH & CO

Sd/-

Advocates for the Petitioner

M/S RAJESH SHAH & CO.
Advocates for the Petitioner
16, Oriental Building,
30, Nagindas Master Road
Flora Fountain,
Mumbai 400 001

WITNESSED AND SIGNED BY THE PETITIONER