



To,

28/10/2024

National Stock Exchange of India Ltd.

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

Script Name: MAITREYA

Dear Sir/Madam,

**Subject: Statement of Deviation(s) and/or Variation in the utilization of
Public Issue proceeds for the Half Year ended September 30, 2024**

We hereby confirm that during the Half Year ended September 30, 2024, there is no deviation or variation in the utilisation of proceeds of the IPO from the objects stated in the Prospectus dated November 01, 2023.

This intimation is being submitted pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For **MAITREYA MEDICARE LIMITED**

(Chandan Chetnani)

Company Secretary & Compliance Officer

Encl: As above

Maitreya Medicare Limited

Address : Nr. Someshwara Char Rasta, UM Road, Surat, Gujarat - 395007.
Ph. : 0261-2299000 | Reception : +91 82382 29900 | Email : maitreyamedicare@gmail.com
CIN : U24290GJ2019PLC107298



Statement of Deviation / Variation in utilisation of funds raised

(Rs. In Lakhs)

Name of listed entity	MAITREYA MEDICARE LIMITED
Mode of Fund Raising	Public Issues
Date of Raising Funds	November 03, 2023
Amount Raised	Rs.1489.12
Report filed for Half Year ended	September 30, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Committee has noted that there is no deviation/ variation
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. In Lakhs)	Modified allocation, if any	Funds Utilised (Rs. In Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Making Investment through Equity in the subsidiary named 'Maitreya Hospital Private Limited' for setting up Hospital at Valsad,	Not Applicable	750.00	Not Applicable	750.00	Not Applicable	Issue proceeds have been fully utilized

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Gujarat						
Redemption of part of issued Non-Convertible Redeemable Preference Shares	Not Applicable	100.00	Not Applicable	100.00	Not Applicable	Issue proceeds have been fully utilized
Funding the working capital requirements of the company	Not Applicable	500.00	Not Applicable	500.00	Not Applicable	Issue proceeds have been fully utilized
General Corporate Expenses	Not Applicable	139.12	Not Applicable	139.12	Not Applicable	Issue proceeds have been fully utilized

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For **MAITREYA MEDICARE LIMITED**

(Chandan Chetnani)
Company Secretary & Compliance Officer

Date: 28/10/2024

Place: Surat

Maitreya Medicare Limited

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