Saherwala & Co.
CHARTERED ACCOUNTANTS

Member of:
ACURA
& Affiliates
Approved CA Network
Presence in :-
Bengaluru, Delhi, Mumbai, Chennai, Kolkata, Pune, Hyderabad, Patna, Mysuru, Khagaria, Belgavi, Tirupur, Jaipur, Kurnool, **Surat,** Ahmedabad, Vellore & Burdwan

Independent Auditors' Review Report on Half Year and Year To Date Standalone Unaudited Financial Results of Maitreya Medicare Limited (Formerly Known as Maitreya Medicare Private Limited) pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report
To the Board of Directors of
Maitreya Medicare Limited
(Formerly Known as Maitreya Medicare Private Limited)

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Maitreya Medicare Limited (Formerly Known as "Maitreya Medicare Private Limited")** (the "Company") for the Half Year ended September 30, 2026 and the year to date results for the period April 1, 2026 to September 30, 2026, ("the Statement ") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. 'This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SAHERWALA & CO. SURAT CHARTERED ACCOUNTANTS

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www.saherwala.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Saherwala & Co**
Chartered Accountants
FRN - 108969W



(CA Esmayeel O. Saherwala)
Partner
Membership No. – 122386
UDIN - 26122386RERQZL5870

Surat, October 22, 2026

Maitreya Medicare Limited
(Formerly known as "Maitreya Medicare Private Limited")
CIN - U24290GJ2019PLC107298

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

	Particulars	Half year ended			March 31, 2025	For the year ended March 31, 2026	For the year ended March 31, 2025
		September 30, 2025	March 31, 2026	September 30, 2025			
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations	2,364.72	2,094.32	2,327.80	2,223.34	4,422.12	4,441.32
II	Other income	28.70	59.12	14.09	29.70	73.21	43.98
III	**Total Revenue (I + II)**	2,393.42	2,153.44	2,341.89	2,253.04	4,495.33	4,485.30
IV	**Expenses:**						
	(a) Cost of Raw Material Consumed	200.64	259.46	213.65	127.73	473.11	286.80
	(b) Purchase of Stock-in-Trade	263.40	215.64	257.92	325.66	473.56	586.29
	(c) Changes in inventories of stock-in-trade	-28.11	0.71	-0.15	-1.65	0.56	(1.03)
	(d) Employee benefits expense	213.74	258.71	250.46	278.32	509.17	521.88
	(e) Finance costs	103.88	91.18	36.74	37.09	127.92	75.44
	(f) Depreciation and amortization expense	88.25	66.62	71.47	71.14	138.09	134.59
	(g) Other expenses	1,349.04	1,405.47	1,489.76	1,278.01	2,895.23	2,559.09
	Total Expenses	2,190.84	2,297.79	2,319.85	2,116.30	4,617.64	4,163.06
V	**Profit before prior-period items and tax (III - IV)**	202.58	(144.35)	22.04	136.74	(122.31)	322.25
VI	Prior-Period Items	-3.82	11.79			11.79	
VII	**Profit before tax (V- VI)**	206.40	(156.14)	22.04	136.74	(134.10)	322.25
VIII	**Tax expense:**						
	(1) Current tax expense	-	-5.73	5.73	30.99	-	80.75
	(2) Deferred tax expense/ (credit)	23.04	3.13	1.58	-	4.71	1.13
	(3) MAT Tax	31.56			50.42	(6.34)	50.42
	(4) Short/ (Excess) provision of tax for earlier years	-	-6.34				
		54.60	(8.94)	7.31	81.41	(1.63)	132.29
	Dividend on Preference Shares		-			-	
IX	**Profit from continuing operations (VII-VIII)**	151.80	(147.20)	14.73	55.33	(132.47)	189.96
X	**Paid-up Equity Share Capital (Face Value of ₹ 10/- each)**	677.60	677.60	677.60	677.60	677.60	677.60
Xi	**Reserves excluding revaluation reserves as per balance sheet of previous accounting year**						
XII	**Earnings per Equity Share (Non-Annualised) :-**						
	Face Value of ₹ 10/- each						
	(Pre-bonus)						
	- Basic	2.24	(2.17)	0.22	0.82	(1.95)	2.80
	- Diluted						
	(Post-bonus)						
	- Basic						
	- Diluted						

For MAITREYA MEDICARE LIMITED

Place : Surat
Date : 22/10/2026

NARENDRA TANWAR
DIN - 09084590007
Managing Director & CFO

MAITREYA MEDICARE LIMITED

(Formerly known as MAITREYA MEDICARE PRIVATE LIMITED)

UN AUDITED BALANCE SHEET AS ON 30th September 2026

CIN No. - U24290GJ2019PTC107298

(Currency: Rs in '00000')

Particulars	Note No.	As at 30th September 2026	As at 31st March 2026
I. EQUITY & LIABILITIES			
(1) Shareholders"s Funds			
a) Share capital	1	1146.23	1155.23
b) Reserve & Surplus	2	2017.71	1865.93
c) Money received against share warrants		.	.
(2) Share application money pending allotment		.	.
(3) Non-Current Liabilities			
a) Long-term Borrowings	3	2158.87	2169.77
b)Deffered tax liability (Net)	4	101.82	78.78
c)Other long term Liabilities		.	.
d)Long term Provisions		.	.
(4) Current Liabilities			
a) Short-term Borrowings	5	82.46	117.86
b) Trade payables		.	.
(A) total outstanding dues of micro enterprises and small enterprises; and	6	46.96	46.96
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.		329.97	280.45
c) Other curent Liabilites	7	523.31	614.04
d) Short term Provisions	8	31.56	
Total		6438.87	6329.02
II. Assets			
(1) Non-current assets			
(a) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	9	3257.48	3297.84
(ii) Intangible Assets		9.87	11.49
b) Non Current Investments	10	757.30	757.30
c) Deffered tax asset (net)		.	.
d) Long term loans and advances	11	621.04	549.12
e) Other Non current assets	12	190.03	108.59
(2) Current assets			
a) Current Investments	13	4.12	5.22
b) Inventories	14	104.36	77.40
c) Trade receivables	15	1242.62	1161.55
d) Cash & Cash equivalents	16	196.24	289.37
e) Short-term loans and advances	17	40.53	37.94
f) Other current assets	18	15.27	33.21
Total		6438.87	6329.02

For MAITREYA MEDICARE LIMITED

NARENDRA TANWAR
DIN - 0008459007
MD AND CFO
22nd oct 2026, Surat.

MAITREYA MEDICARE LIMITED
(Formerly known as MAITREYA MEDICARE PRIVATE LIMITED)
UN AUDITED PROFIT AND LOSS STATEMENT FOR THE PERIOD ENDED ON 30th September 2026
CIN No. - U24290GJ2019PTC107298
(Currency: Rs in '00000')

Particulars	Note No.	As at 30th September 2026	As at 31st March 2026
I. Revenue from operations	19	2364.72	4422.12
II. Other Income	20	28.70	73.21
III. Total Income (I+II)		2393.42	4495.33
IV, Expenses:			
Consumption of Stores and Pharmacy	21	200.64	473.11
Purchase of stock-in-Trade	22	263.41	473.56
Changes in inventories of finished goods, work-in-progress and stock-in-Trade	23	-28.10	.56
Employee benefit expense	24	213.74	509.17
Financial Costs	25	103.87	127.92
Depreciation and amortization expense	26	88.26	138.09
Other expense	27	1349.05	2895.23
Total Expense		2190.87	4617.65
V.Profit Before exceptional and extradinary items and tax	(III-IV)	202.55	-122.32
VI. Exceptional Items			
Adjustment of GST Liability			
Reversal of Previous Year Income Tax		.	-6.34
Rectification of Previous Year Mutual Fund Value		.	.
Rectification of Depreciation		.	.
Prior Period Adjustment		-3.82	11.79
Operating lease Prior Period Adjustment			
VII. Profit Before extraorinary items and tax (V-VI)		206.37	-127.77
VIII. Extraordinary Items			
IX. Profit before tax (VII-VIII)		206.37	-127.77
X. Tax expense:			
(1) Current Tax	28	.	.
(2) Deferred Tax	29	23.04	4.71
(3) MAT Tax	28	31.56	.
		.	.
XI. Profit(Loss) from the period from continuing operations		151.78	-132.48
XII. Profit/(Loss) from discontinuing operations			
XIII. Tax expense of discontinuing operations			
XIV. Profit/(Loss) from discountinuing operations (XII- XIII)			
XV. Profit/Loss for the period (XI+XIV)		151.78	-132.48
XVI. Earning per equity share:	30		
Basic		2.24	(1.96)
Diluted		2.24	(1.96)

For MAITREYA MEDICARE LIMITED

NARENDRA TANWAR
DIN - 0008459007
MD AND CFO
22nd oct 2026, Surat.

MAITREYA MEDICARE LIMITED
(Formerly known as MAITREYA MEDICARE PRIVATE LIMITED)
UN AUDITED CASH FLOW STATEMENT
CIN No. - U24290GJ2019PTC107298
(Currency: Rs in '00000')

PARTICULARS		As at 30th September 2026		As at 31st March 2026	
A. Cash Flow from Operating Activities:					
Profit Before exceptional and extradinary items and tax			202.55		-122.32
Adjustments for :					
Depreciation		88.26		138.09	
Interest Income		-6.08		-23.87	
Gratuity		.		.	
Interest & Finance Charges Paid		103.87		127.92	
Profit on sale of Investment		-.65		.	
Prior Period Adjustment - gst		3.82		-7.25	
Reversal of Previous Year Income Tax		.		6.34	
Profit on sale of Fixed Assets		.		-.20	
			189.23		241.04
Operating Profit before Working Capital Changes			391.77		118.72
Adjustments for :					
Increase / Decrease in Inventories		-26.96		-29.42	
Increase / Decrease in Short-term loans and advances		-2.59		12.25	
Increase / Decrease in Trade Receivables		-81.07		356.95	
Increase / Decrease in Trade Payables		49.52		49.28	
Increase / Decrease in other Current Assets		17.93		-8.11	
Increase / Decrease in Other Non Current Assets		-81.45		18.64	
Increase/Decrease in Provision		31.56		-80.75	
Increase/Decrease in short term Borrowings		-35.41		-39.57	
Increase/Decrease in other current liabilities		-90.74	-219.20	162.11	441.37
Cash Generated from Operations			172.58		560.09
Direct Taxes Paid (Net)		96.48	96.48	12.03	12.03
Net Cash inflow in Operating Activities		**Total A**	**76.10**	**Total A**	**548.06**
B. Cash Flow from Investing Activities:					
Purchases of Fixed assets		-46.28		-2251.97	
Purchase of Investment		.		-1.00	
Capital Government Grant of Fixed Assets		.		.	
Loans given to Associates and Subsidiaries		-7.00		-14.71	
		.		.	
Repayment of Loans given to Associates and Subsidiaries		.		.	
Interest Income		6.08		23.87	
Gain on Sale of Fixed Assets		.		.	
Sale of Fixed Assets		.		1.31	
Gain on Sale of Investment		.		.	

Sale of Investment		1.75	-45.45	1.00	-2241.50
Net Cash used in Investing Activities		**Total B**	**-45.45**	**Total B**	**-2241.50**
C. Cash Flow from Financing Activities:					
Issue of Equity Capital		.		.	
Share Premium		.		.	
Dividend		.		.	
Issue of Preference Shares		.		.	
Redemption of Preference shares		-9.00		-54.00	
Repayment of Borrowing		-10.90		1973.83	
Interest & Finance Charges Paid		-103.87	-123.78	-127.92	1791.91
Net Cash from Financing Activities		**Total C**	**-123.78**	**Total C**	**1791.91**
Net increase /(decrease) in cash and cash equivalents (A+B+C)		**Total (A+B+C)**	**-93.13**	**Total (A+B+C)**	**98.47**
Opening Cash and Cash equivalents			289.37		190.90
Closing Cash and Cash equivalents			**196.23**		**289.37**

Notes :

(i) Figures in brackets represent outflow.

(ii) The above Cash Flow statement has been prepared under the indirect method set out in AS-3 notified under Section 133 of the Companies Act,2013

(iii) Cash and Cash Equivalents represent cash and bank balances.

For MAITREYA MEDICARE LIMITED

NARENDRA TANWAR

DIN - 0008459007

MD AND CFO

22nd oct 2026, Surat.

Maitreya Medicare Limited
(Formerly known as "Maitreya Medicare Private Limited")
CIN - U24290GJ2019PLC107298

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Notes to audited standalone financial results

1 The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors in their respective meeting held on October 22, 2026.

2 The Results for the half year and year ended September 30, 2026 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 The figures for the half year ended September 30, 2026 limited reveiwed by the statutory auditors. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

5 The figures for the half-year ended March 31, 2026 are balancing figure between unaudited figures in respect of the half year ended september 30, 2025 limited reveiwed by the statutory auditors and audited figures for the financial year ended March 31, 2026 .The figures for the half-year ended September 30, 2025 are unaudited published figures in respect of the half-year ended September 30, 2025 limited reveiwed by the statutory auditors. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

6 The comparative results for the year ended March 31, 2026 have been audited or reviewed by the statutory auditors of the Company. The figures for the year ended March 31, 2025 are audited published figures in respect of the year ended March 31, 2025 audited by the statutory auditors. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

7 The Company is engaged in the business of providing healthcare services and products. Hence, the Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.

8 During the year ended March 31, 2024, the company has issued 18,16,000 equity shares of ₹ 10 each at a premium of ₹ 68 - ₹ 72 each by way of initial public offer ("IPO") and got listed on Emerge Platform of National Stock Exchange of India Limited on November 7, 2023.

Maitreya Medicare Limited
(Formerly known as "Maitreya Medicare Private Limited")
CIN - U24290GJ2019PLC107298

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Notes to audited standalone financial results

9 The company has utilised proceeds from IPO as per the object clause of the prospectus as detailed below:

S. No.	Object of the Issue	Allocated Amount (₹ in Thousands)	Amount utilised till September 30, 2026 (₹ in Thousands)	Amount unutilised till September 30, 2026 (₹ in Thousands)	Remarks (if any)
1	Making investment through Equity in the subsidiary named 'Maitreya Hospital Private Limited' for setting up Hospital at Valsad, Gujarat.	75,000.00	75,000.00	-	Remaining amount is kept with banks.
2	Redemption of part of issued Non-Convertible Redeemable Preference Shares	10,000.00	10,000.00	-	
3	Funding the working capital requirements of the company	50,000.00	50,000.00	-	
4	General Corporate Expenses	7,445.60	7,445.60	-	
5	Public Issue Expenses	6,466.40	6,466.40	-	
	Total	**148,912.00**	**148,912.00**	**-**	

For MAITREYA MEDICARE LIMITED

NARENDRA TANWAR
DIN - 0008459007
Managing Director & CFO

SAHERWALA & CO. SURAT Chartered Accountants

Place : Surat
Date : 22/10/2026