

31st July, 2021.

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Attached please find the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of proposed *inter-se* transfer of 5,00,000 equity shares of Maithan Alloys Limited ('Target Company') being 1.72% of the paid-up share capital, among the members of the promoter group by way of gift.

The above acquisition is *inter-se* transfer of equity shares of the Target Company amongst qualifying persons, within the meaning of Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



S. C. Agarwalla
On behalf of Acquirers

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017
2.	Name of the acquirer(s)	Acquirers - 1. Subodh Agarwalla 2. Sudhanshu Agarwalla
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla, acquirers are members of the Promoter Group of the TC. Mr. Subhas Chandra Agarwalla, is the Promoter of TC.
4.	Details of the proposed acquisition.	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Prahlad Rai Agarwalla
	b. Proposed date of acquisition	On or after 6 th August, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Subodh Agarwalla from Mr. Prahlad Rai Agarwalla and 2] 2,50,000 Equity Shares of Rs. 10/- each (fully paid) to be acquired by Mr. Sudhanshu Agarwalla from Mr. Prahlad Rai Agarwalla
	d. Total shares to be acquired as % of share capital of TC	Total 500,000 Equity Shares of Rs. 10/- each (fully paid) being 1.72% of paid up share capital of TC to be acquired.
	e. Price at which shares are proposed to be acquired	Nil (since the shares are proposed to be gifted)
	f. Rationale, if any, for the proposed transfer	Gift of equity shares among the family members of the Promoter & Promoter Group.

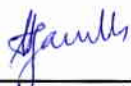
Contd.. Pg 2

Agarwalla

5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 820.49 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price computed in point 6.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	i. It is hereby declared that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. Copies of the disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed as Annexure 1.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Agave

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer(s)				
	Subodh Agarwalla	4,09,250	1.41	6,59,250	2.26
	Sudhanshu Agarwalla	9,650	0.03	2,59,650	0.90
	Subhas Chandra Agarwalla	12,58,250	4.32	12,58,250	4.32
	Sonam Agarwalla	1,10,000	0.38	1,10,000	0.38
	Rita Devi Agarwalla	4,21,365	1.45	4,21,365	1.45
	Shankar Lal Agarwalla	5,34,500	1.84	5,34,500	1.84
	Sheela Devi Agarwalla	9,91,650	3.40	9,91,650	3.40
	Siddhartha Shankar Agarwalla	1,80,000	0.62	1,80,000	0.62
	Avinash Agarwalla	19,525	0.07	19,525	0.07
	Sarita Devi Agarwalla	25,000	0.09	25,000	0.09
	Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,72,70,176	59.32	1,72,70,176	59.32
b.	Seller(s)				
	Prahlad Rai Agarwalla	6,00,000	2.06	1,00,000	0.34



S. C. Agarwalla

On behalf of Acquirers

Date: 31.07.2021

Place: Kolkata

Encl: Annexure 1

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

o/c
Subhas Chandra Agarwalla

Annexure 1

F3, Circular Mansion
222, AJC Bose Road
Kolkata - 700017

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001

4]
Company Secretary
Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold 2,05,43,793 Equity Shares of Maithan Alloys Limited aggregating to 70.57% of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

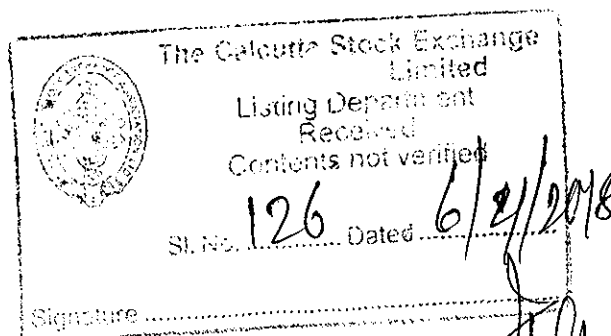
Please acknowledge receipt.

Thanking you,

Yours truly,


S C Agarwalla

Encl: as above



Format for Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	N.A. Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above *	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2018, holding of:			
a) Shares	2,05,43,793	70.57%	70.57%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,05,43,793	70.57%	70.57%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

[Signature]

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group
SUBHAS CHANDRA AGARWALLA	Promoter
AVINASH AGARWALLA	Promoter Group
PRAHLAD RAI AGARWALLA	Promoter Group
RITA DEVI	Promoter Group
SARITA DEVI AGARWALLA	Promoter Group
SHANKAR LAL AGARWALLA	Promoter Group
SHEELA DEVI AGARWALLA	Promoter Group
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group
SUBODH AGARWALLA	Promoter Group
SUDHANSHU AGARWALLA	Promoter Group
SONAM AGARWALLA	Promoter Group
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group
JIBRALTER TRADERS LIMITED	Promoter Group
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group
SUMEE TRADING PRIVATE LIMITED	Promoter Group
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group


S C Agarwalla
Promoter

Place: Kalyaneshwari

Date: 05.04.2018

Name of the target Company: Maithan Alloys Limited

Particulars of the shareholding of person(s) mentioned at (3) above :

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2018	
		Quantity	%
SUBHAS CHANDRA AGARWALLA	Promoter	267250	0.92
AVINASH AGARWALLA	Promoter Group	358450	1.22
PRAHLAD RAI AGARWALLA	Promoter Group	1034200	3.55
RITA DEVI	Promoter Group	694365	2.39
SARITA DEVI AGARWALLA	Promoter Group	699000	2.40
SHANKAR LAL AGARWALLA	Promoter Group	962101	3.30
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	438474	1.51
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	450	0.00
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIYA PRIVATE LIMITED	Promoter Group	350796	1.20
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
TOTAL		20543793	70.57

% rounded off to the nearest two decimal points.


S C Agarwalla
Promoter

Place: Kalyaneshwari
Date: 05.04.2018

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Thursday, April 05, 2018 4:10 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2018.PDF

April 05, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
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The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
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4]
Company Secretary
Maithan Alloys Ltd.,
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

In accordance with the provisions of regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform that the I, being the Promoter of the Company, along with members of the Promoter Group and 'Persons Acting in Concert' with me, hold **2,05,43,793** Equity Shares of Maithan Alloys Limited aggregating to **70.57%** of the Paid-Up Equity Share Capital, as on 31st March, 2018.

I am enclosing herewith the specified format duly filled and signed disclosing details of the aggregate shareholding and voting rights held by me along with persons acting in concert with me, as on 31st March, 2018, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

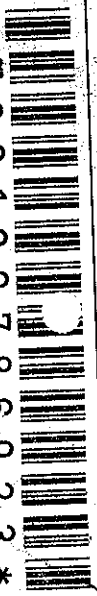
Please acknowledge receipt.

Thanking you,

Yours truly,

S C Agarwalla

Encl: as above

 First Flight *First Flight Couriers Ltd. R.H.O. : IB-192, Sector-III, Salt Lake City, Kolkata - 700 160 Tel. : 033 - 3010 8500		Ref: 3012 FOR IGNOR COPY CUSTOMER CODE 02082		 * E 0 0 1 0 0 7 8 6 9 2 3 *	
Date : 06/11/18 Time : Origin : Dest :		☒ Box ☐ Nonbox Content : Quantity : Value Declared : PAPER WORKS Waybill ☐ Invoice ☐ Form No. ☐ Model ☐		ACTUAL WEIGHT Kgs: 50.98 Gms:	
Consignor : S. C. Agarwala Contact No.: Maitron Allloys Ltd		Consignee : National Stock Exchange of India Pincode : Mumbai - 400051 Contact No.:		CHARGEABLE WEIGHT Kgs: 50.98 Gms:	
Terms & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy. Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Beers, liquors, personal mail, Cash, Jewellery, Contaminated, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. I/We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.		Call Customer Service Tel : 033 - 39444444 E-mail : cs@cd@firstflight.net Website : www.firstflight.net		DIMENSIONS in Cms Length = Breadth = Height =	
Employee Sign Consignor's Sign		Great New way to wish your Dear One with Card, Bouquet, Cakes, Sweets or Dry Fruits in 12 Cities in India.  first flight introduces			

Tracking Details - # E00100786923 (Ref. # - 1)

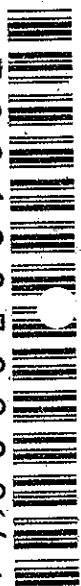
Delivered

Delivered On: 09-04-2018

Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status
Mumbai	07-04-2018	14:29	Arrived at Kurla Branch
Mumbai	07-04-2018	11:16	Despatched to Branch for Delivery from Marol Hub
Mumbai	07-04-2018	11:05	Arrived at Marol Hub
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market

 First Flight® First Flight Couriers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 106. Tel. : 033 - 3010 8500		CO-SIGNOR COPY CUSTOMER CODE 00682		Date : 6/11/18 Time : Origin : Dest : Consignor : S. C. Agarwal Contact No. : 90018 116514		Content : Quantity : Value Declared : Consignee : DSE Ltd Pincode : Contact No. : 90018 116514		* E 0 0 1 0 0 7 8 6 9 2 4 * 		PAPER WORKS Waybill ☐ Invoice ☐ Form No. ☐ Model ☐		ACTUAL WEIGHT Kgs : Gms : 50 7		CHARGEABLE WEIGHT Kgs : Gms : 50 7		DIMENSIONS in Cms. Length = Breadth = Height =		Greet New way to Wish Your Dear One with Cold, Bouquet, Cake, Sweets or Dry Fruits in India. 		First Flight Introduces. 		Call Customer Service Tel : 033 - 39444444 E-mail : cs@firstflight.net Website : www.firstflight.net		Terms & Conditions: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy. Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Radioactive, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not allowed. JWA hereby agrees with and accepts the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.		Employee Sign Consignee Sign	
---	--	---	--	---	--	---	--	--	--	--	--	--------------------------------------	--	--	--	---	--	---	--	---	--	---	--	--	--	---------------------------------	--

Tracking Details - # E00100786924 (Ref. # - 1)

Delivered

Delivered On: 09-04-2018
Signed By: Company Seal & Sign

Shipment Progress

Location	Date	Local time	Status
Mumbai	07-04-2018	15:38	Pending - Weekly Off
Mumbai	07-04-2018	12:26	Despatched to Branch for Delivery from Marol Hub
Mumbai	07-04-2018	11:05	Arrived at Marol Hub
Kolkatta	06-04-2018	19:02	Dispatched from CAA B.K. Market
Kolkatta	06-04-2018	13:30	Booked at CAA B.K. Market

012
Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata - 700017

April 05, 2019

1]

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]

The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]

The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

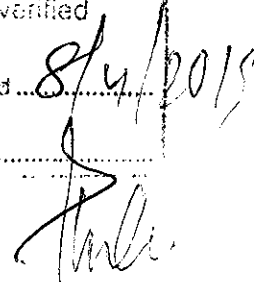
Thanking you,

Yours truly,


S. C. Agarwalla

Encl: as above

	The Calcutta Stock Exchange Limited	
	Listing Department	
	Received	
	Contents not verified	
	Sl. No. 53	Dated 8/4/2019
	Signature	



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL-EQ] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), member of the promoter group and PAC with him are provide in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2019, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,18,29,366	74.99%	74.99%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

✓ *Signature*

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group
SUBHAS CHANDRA AGARWALLA	Promoter
AVINASH AGARWALLA	Promoter Group
PRAHLAD RAI AGARWALLA	Promoter Group
RITA DEVI AGARWALLA	Promoter Group
SARITA DEVI AGARWALLA	Promoter Group
SHANKAR LAL AGARWALLA	Promoter Group
SHEELA DEVI AGARWALLA	Promoter Group
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group
SUBODH AGARWALLA	Promoter Group
SUDHANSHU AGARWALLA	Promoter Group
SONAM AGARWALLA	Promoter Group
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group
JIBRALTER TRADERS LIMITED	Promoter Group
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group
SUMEE TRADING PRIVATE LIMITED	Promoter Group
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group
JYOBINA INVESTMENT LIMITED	Promoter Group


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2019

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2019	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
AVINASH AGARWALLA	Promoter Group	819525	2.82
PRAHLAD RAI AGARWALLA	Promoter Group	25000	0.09
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SHEELA DEVI AGARWALLA	Promoter Group	669250	2.30
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	559650	1.92
SONAM AGARWALLA	Promoter Group	110000	0.38
AAKLAVYA (INDIA) PRIVATE LIMITED	Promoter Group	1274500	4.38
H. S. CONSULTANCY PRIVATE LIMITED	Promoter Group	3259200	11.20
JIBRALTER TRADERS LIMITED	Promoter Group	993750	3.41
SHAKTI AUTO FINANCE PRIVATE LIMITED	Promoter Group	1067800	3.67
SUMEE TRADING PRIVATE LIMITED	Promoter Group	1391100	4.78
MAITHAN SMELTERS PRIVATE LIMITED	Promoter Group	5397357	18.54
UNMUKT TRACOM PRIVATE LIMITED	Promoter Group	270000	0.93
ANUPAM VANIJYA PRIVATE LIMITED	Promoter Group	350796	1.21
SUMMIT PACKAGING PRIVATE LIMITED	Promoter Group	466500	1.60
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	430000	1.48
DIPAJYOTI RESOURCES PRIVATE LIMITED	Promoter Group	165000	0.57
JYOBINA INVESTMENT LIMITED	Promoter Group	1120573	3.85
TOTAL		21829366	74.99

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2019

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2019 17:40
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; kanchansaha@cse-india.com; chandranidatta@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2019.PDF

April 05, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2019.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2019, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Subhas Chandra Agarwalla

F3, Circular Mansion
222, AJC Bose Road
Kolkata - 700017

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

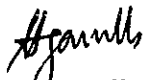
In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

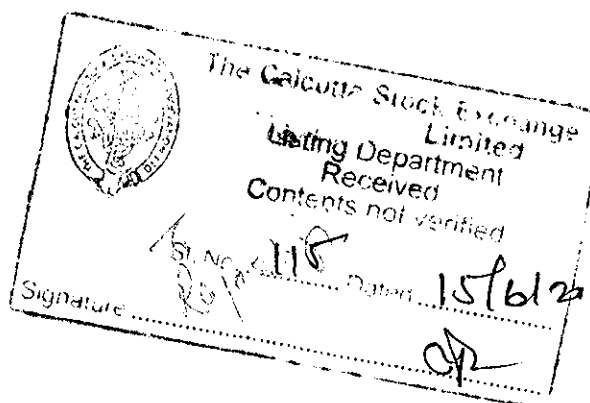
Please acknowledge receipt.

Thanking you,

Yours truly,


S. C. Agarwalla

Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	N.A.		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2020, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,18,29,366	74.99%	74.99%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

Atgank

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group
SUBHAS CHANDRA AGARWALLA	Promoter
PRAHLAD RAI AGARWALLA	Promoter Group
SHANKAR LAL AGARWALLA	Promoter Group
AVINASH AGARWALLA	Promoter Group
SUBODH AGARWALLA	Promoter Group
SUDHANSHU AGARWALLA	Promoter Group
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group
SARITA DEVI AGARWALLA	Promoter Group
SHEELA DEVI AGARWALLA	Promoter Group
RITA DEVI AGARWALLA	Promoter Group
SONAM AGARWALLA	Promoter Group
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group

S. C. Agarwalla

S. C. Agarwalla
Promoter

Place: Kolkata
Date: 15.05.2020

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2020	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	9650	0.03
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
BHAGWATI SYNDICATE PRIVATE LIMITED	Promoter Group	16186576	55.60
TOTAL		21829366	74.99

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.


S. C. Agarwalla
Promoter

Place: Kolkata
Date: 15.05.2020

Sent

Rajesh Shah

From: SC Agarwalla <scagarwalla@maithanalloys.com>
Sent: 15 May 2020 19:48
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: 01. Format under Reg. 30(2)-2020.pdf

May 15, 2020

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road,
Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2020.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2020, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

EW466921062IN IVR:6987466921062 India Post
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:THE CORPORATI,DEPT
PIN:400001, Mumbai GPO
From:SUBHAS CHANDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
<Track on www.indiapost.gov.in>
<Dial 18002666868> <Wear Masks. भारतीय डाक>

EW466920932IN IVR:6987466920932 India Post
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:LISTING DEPERTMENT,NSE

EW466920932IN IVR:6987466920932
SP KOLKATA GPO <700001>
Counter No:15,09/07/2020,11:56
To:LISTING DEPERTMENT,NSE
PIN:400001, Bandra(East) S.O
From:SUBHAS CHANDRA ,AGARWALLA
Wt:25gms
Amt:41.30(Cash)Tax:6.30
<Track on www.indiapost.gov.in>

Subhas Chandra Agarwalla

22/1, Belvedere Road,
P.O. Alipore
Kolkata -700027

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

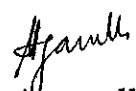
In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding **2,18,29,366** Equity Shares of Maithan Alloys Limited aggregating to **74.99%** of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

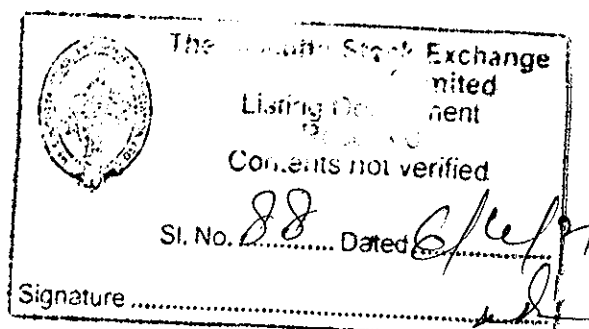
Please acknowledge receipt.

Thanking you,

Yours truly,


S. C. Agarwalla

Encl: as above



**Disclosures under Regulation 30(1) and 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

PART A- Details of Shareholding

1. Name of the Target Company (TC)	MAITHAN ALLOYS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The Calcutta Stock Exchange Limited [Scrip Code CSE: 10023915] National Stock Exchange of India Limited [Scrip Code: MAITHANALL] BSE Limited [Scrip Code: 590078 (under permitted category)]		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	N.A.		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Name(s) of promoter(s), members of the promoter group and PAC with him are provided in 'Annexure A'		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 st of the year 2021, holding of:			
a) Shares*	2,18,29,366	74.99%	74.99%
b) Voting Rights (otherwise than by shares)	None	N.A.	N.A.
c) Warrants,	None	N.A.	N.A.
d) Convertible Securities	None	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	None	N.A.	N.A.
Total	2,18,29,366	74.99%	74.99%

* Please refer Annexure A for shareholding of person(s) mentioned at (3) above

Contd.. Page 2

Signature

PART B

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group
SUBHAS CHANDRA AGARWALLA	Promoter
PRAHLAD RAI AGARWALLA	Promoter Group
SHANKAR LAL AGARWALLA	Promoter Group
AVINASH AGARWALLA	Promoter Group
SUBODH AGARWALLA	Promoter Group
SUDHANSHU AGARWALLA	Promoter Group
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group
SARITA DEVI AGARWALLA	Promoter Group
SHEELA DEVI AGARWALLA	Promoter Group
RITA DEVI AGARWALLA	Promoter Group
SONAM AGARWALLA	Promoter Group
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhāgwati Syndicate Pvt. Ltd.)	Promoter Group



S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2021

Name of the target Company: Maithan Alloys Limited

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group	Shareholding as at 31 st March, 2021	
		No of Shares	%
SUBHAS CHANDRA AGARWALLA	Promoter	1391250	4.78
PRAHLAD RAI AGARWALLA	Promoter Group	825000	2.83
SHANKAR LAL AGARWALLA	Promoter Group	759500	2.61
AVINASH AGARWALLA	Promoter Group	19525	0.06
SUBODH AGARWALLA	Promoter Group	409250	1.41
SUDHANSHU AGARWALLA	Promoter Group	9650	0.03
SIDDHARTHA SHANKAR AGARWALLA	Promoter Group	180000	0.62
SARITA DEVI AGARWALLA	Promoter Group	25000	0.09
SHEELA DEVI AGARWALLA	Promoter Group	1219250	4.19
RITA DEVI AGARWALLA	Promoter Group	694365	2.39
SONAM AGARWALLA	Promoter Group	110000	0.38
MA KALYANESHWARI HOLDINGS PRIVATE LIMITED (Formerly Bhagwati Syndicate Pvt. Ltd.)	Promoter Group	16186576	55.60
TOTAL		21829366	74.99

Note:

1] % is rounded off to the nearest two decimal points and is calculated after dividing shares held by the paid up equity share capital of the Company.

2] % represents '% of Total share/voting capital' as well as '% of Total Diluted share/voting capital' as they are equal.



S. C. Agarwalla
Promoter

Place: Kolkata
Date: 05.04.2021

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2021 15:53
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'listing@cse-india.com'; 'kanchansaha@cse-india.com'; 'cmjoydev@gmail.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 05 April 2021 15:53
To: takeover@nse.co.in; corp.relations@bseindia.com; 'compliance@cse-india.com'; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_4@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; cmjoydev@gmail.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; rajesh@maithanalloys.com
Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011
Attachments: Disclosure under Reg. 30(2)-2021.pdf

April 5, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

3]
The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 590078

4]
The Company Secretary
Maithan Alloys Ltd.
Ideal Centre, 4th Floor,
9, A J C Bose Road, Kolkata - 700 017

Sub: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011

Dear Sir(s),

In accordance with the provisions of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being the Promoter of the Company, hereby inform that I along with 'Persons Acting in Concert' with me are holding 2,18,29,366 Equity Shares of Maithan Alloys Limited aggregating to 74.99% of the Paid-Up Equity Share Capital, as on 31st March, 2021.

I am enclosing herewith the details of the aggregate shareholding and voting rights held by me along with 'Persons Acting in Concert' with me, as on 31st March, 2021, in specified format duly filled and signed, in terms of Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for your information and records.

Please acknowledge receipt.

Thanking you,

Yours truly,

S. C. Agarwalla

Encl: as above

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

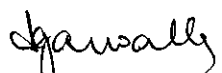
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

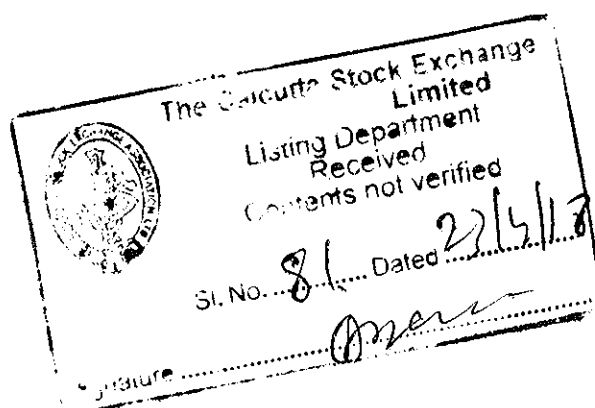
For and on behalf of the Sellers


Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoters Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Agarwalla

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B
	-	-	-
	-	-	-
	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th April, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Sellers


Shankar Lal Agarwalla

Encl: a/a

Date: 20th April, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting in Concert	
1.	Subhas Chandra Agarwalla
2.	Prahlad Rai Agarwalla
3.	Subodh Agarwalla
4.	Siddhartha Shankar Agarwalla
5.	Shankar Lal Agarwalla
6.	Sarita Devi Agarwalla
7.	Sheela Devi Agarwalla
8.	Rita Devi
9.	Sonam Agarwalla
10.	Maithan Smelters Pvt. Ltd.
11.	H. S. Consultancy Private Limited
12.	Sumee Trading Private Limited
13.	Anupam Vanijya Pvt. Ltd.
14.	Aaklavya (India) Private Limited
15.	Jibralter Traders Limited
16.	Shakti Auto Finance Pvt. Ltd.
17.	Unmukt Tracom Pvt Ltd
18.	Summit Packaging Pvt. Ltd.
19.	Bhagwati Syndicate Private Limited

For and on behalf of all the Sellers


 Shankar Lal Agarwalla

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 19 th April, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Sellers									
1. Prahlad Rai Agarwalla	1034200	3.55	3.55	-559200	(1.92)	(1.92)	475000	1.63	1.63
2. Shankar Lal Agarwalla	962101	3.30	3.30	-202601	(0.69)	(0.69)	759500	2.61	2.61
3. Siddhartha Shankar Agarwalla	438474	1.51	1.51	-258474	(0.89)	(0.89)	180000	0.62	0.62
Acquirers									
4. Sudhanshu Agarwalla	450	0.00	0.00	559200	1.92	1.92	559650	1.92	1.92
5. Avinash Agarwalla	358450	1.22	1.22	461075	1.58	1.58	819525	2.80	2.80
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
12. Bhagwati Syndicate Private Limited	430000	1.48	1.48	0	0	0	430000	1.48	1.48
13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

For and on behalf of the Sellers

Shankar Lal Agarwalla
 Shankar Lal Agarwalla



maithan alloys ltd

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2 messages

Rajesh Shah <rajesh@maithanalloys.com>

Sat, Apr 21, 2018 at 1:50 PM

To: Shankar Agarwalla <shankaragarwalla@maithanalloys.com>

takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com;
rajesh@maithanalloys.com, kanchansaha@cse-india.com; debabratadas@cse-india.com;
chandranidatta@cse-india.com; listingcompliance_1@cse-india.com;

20th April, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 10,20,275 equity shares being 3.50% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Shankar Lal Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department

BSE Limited

1st Floor, Rotunda Building, P.J. Towers

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 590078

2] **Maithan Alloys Limited**

'Ideal Centre'

4th Floor, 9 AJC Bose Road,

Kolkata- 700 017

 **SLA 20180421-Regulation29(2)- Inter Se.pdf**
1039K

Shankar Lal Agarwalla <shankaragarwalla@maithanalloys.com>

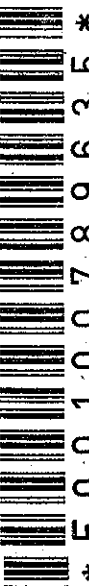
Sat, Apr 21, 2018 at 4:21 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com

[Quoted text hidden]

 **SLA 20180421-Regulation29(2)- Inter Se.pdf**
1039K

First Flight First Flight Couriers Ltd. R.H.O. : B-192, Sector III, Salt Lake City, Kolkata - 700 104 Tel. : 033 - 3010 8509		CONSIGNOR COPY CUSTOMER CODE: <i>101082</i>				* E 0 0 1 0 0 7 8 9 6 3 6 *		First Flight introduces 		Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.	
Date: <i>21/11</i> Time: <i>10:00</i>		☒ Box ☐ Nonbox		Content: <i>DOO</i>		Quantity: <i>DOO</i>		PAPER WORKS ☐ Waybill ☐ Invoice ☐ Form No. ☐ Modvat		ACTUAL WEIGHT Kgs <i>500</i> Gms	
Origin: <i>KOL</i> Dest: <i>MUM</i>		Consignor: <i>S.C. Agarwal</i>		Consignee: <i>RSE (11)</i>		CHARGEABLE WEIGHT Kgs <i>500</i> Gms		DIMENSIONS in Cms. Length = <i> </i> Breadth = <i> </i> Height = <i> </i>		FOR DETAILS CONTACT US	
Contact No.: <i>98000 98000</i>		Consignor's Sign: <i>S.C. Agarwal</i>		Consignee: <i>Mumbai - 1</i>		Contact No.: <i>98000 98000</i>		Call Customer Service Tel. : 033 - 39444444 E-mail : caacsd@firstflight.net Website : www.firstflight.net		Increase the consignment value is more than Rs 10,000/-, the company recommends to get the sample insured. The company's liability on this shipment is limited to its 100% or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.	

 First Flight First Flight Couriers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 061 Tel. : 033-30198500		CONSIGNOR COPY CUSTOMER CODE 001082		 * E 0 0 1 0 0 7 8 9 6 3 5 *		First Flight INTRODUCES  Great New way to Wish Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.			
Date : 21/4 Time :		☒ Dox ☒ Nondox		CONTENT :		PAPER WORKS ☐ Waybill ☐ Invoice ☐ Form No. ☐ Modvat		ACTUAL WEIGHT Kgs. 502 Gms.	
Origin : KOL Dest :		Quantity :		Value Declared :		CHARGEABLE WEIGHT Kgs. Gms.		DIMENSIONS in Gms. Length = Breadth = Height =	
Consignor :		Consignee : NSE at 56-11 M V Malar: S		Pincode :		Contact No. :		Call Customer Service Tel : 033 - 39444444 E-mail : cncscl@firstflight.net Website : www.firstflight.net	
Contact No. :		Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature,Bearer cheques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or Prohibited items are strictly not accepted. I/We hereby agree with and accept the Conditions of Carriage set forth on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.		TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained on the reverse of this Consignor's copy.		Increase the consignment value is more than Rs.10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs.100/- or cost of the reconstruction whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.		FOR DETAILS CONTACT US	
Employee Sign		Consignor's Sign							

[Print](#)[Email](#)

(trackingrequest-
print.php?id=E00100789635)

Tracking Details - # E00100789635

Delivered

Delivered On: 23-04-2018 15:15:00

Signed By: Company Seal & Sign

Shipment Progress

☒ Open

s separated with comma (,). You can track for maximum 10 numbers at a time. Eg. M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Despatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

Links

- [Regional Offices \(regionaloffices.php\)](#)
- [State wise GST Offices \(stateoffices.php\)](#)
- [FAQs \(faqs.php\)](#)
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(trackingrequest-
print.php?id=E00100789636)

Tracking Details - # E00100789636

Delivered

Delivered On: 23-04-2018 10:15:00

Signed By: Company Seal & Sign

Shipment Progress

[Open](#)

s separated with comma (,). You can track for maximum 10 numbers at a time.Eg.M96200013222,M96200013122

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:43	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

Links

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- [Sitemap \(sitemap.php\)](#)
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- [Terms & Conditions \(termsandconditions.php\)](#)

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20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ("Target Company") on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

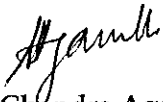
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

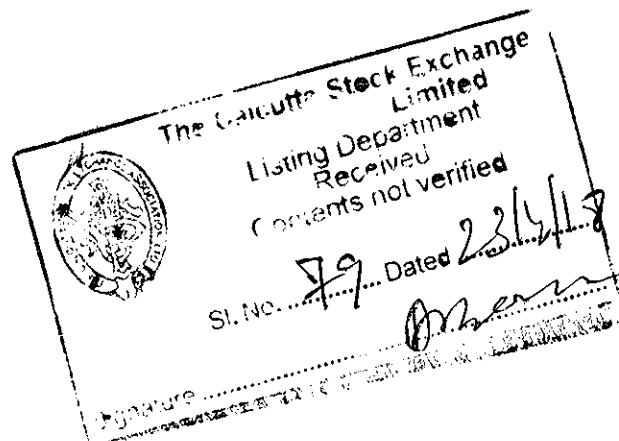


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Sudhanshu Agarwalla 2. Avinash Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, all the acquirers are members of the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

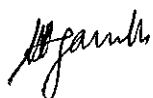
Agarwalla

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B
	-	-	-
	-	-	-
	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market (Inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th April, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirers



Subhas Chandra Agarwalla

Encl: a/a

Date: 20th April, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT
--

Persons Acting in Concert

- | |
|--|
| 1. Subhas Chandra Agarwalla |
| 2. Prahlad Rai Agarwalla |
| 3. Subodh Agarwalla |
| 4. Siddhartha Shankar Agarwalla |
| 5. Shankar Lal Agarwalla |
| 6. Sarita Devi Agarwalla |
| 7. Sheela Devi Agarwalla |
| 8. Rita Devi |
| 9. Sonam Agarwalla |
| 10. Maithan Smelters Pvt. Ltd. |
| 11. H. S. Consultancy Private Limited |
| 12. Sumee Trading Private Limited |
| 13. Anupam Vanijya Pvt. Ltd. |
| 14. Aaklavya (India) Private Limited |
| 15. Jibralter Traders Limited |
| 16. Shakti Auto Finance Pvt. Ltd. |
| 17. Unmukt Tracom Pvt Ltd |
| 18. Summit Packaging Pvt. Ltd. |
| 19. Bhagwati Syndicate Private Limited |

For and on behalf of the Acquirers

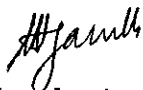


Subhas Chandra Agarwalla

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 19 th April, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
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Persons Acting In Concert									
6. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
7. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
8. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
9. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
10. Aaklavya (India) Private Limited	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
11. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
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13. H. S. Consultancy Private Limited	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
15. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Sumee Trading Private Limited	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
18. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
19. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
20. Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
21. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
TOTAL	20543793	70.57	70.57	0	0	0	20543793	70.57	70.57

For and on behalf of the Acquirers



Subhas Chandra Agarwalla

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: Saturday, April 21, 2018 3:21 PM
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabradas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: SCA 20180421-Regulation29(2)- Inter Se.pdf

20th April, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer of equity shares among the members of Promoter Group for 10,20,275 Equity Shares of Maithan Alloys Limited ('Target Company') on 19th April, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 10,20,275 equity shares being 3.50% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subhas Chandra Agarwalla

Encl: a/a

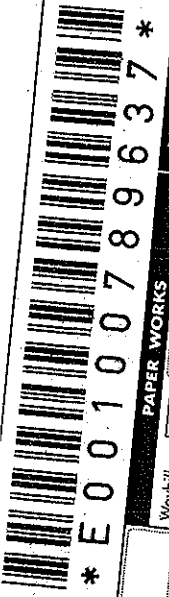
cc: 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

First Flight Couriers Ltd.

R.H.O. : B-192, Sector III, Salt Lake City,
Kolkata - 700 065.
Tel. : 033 - 3010350

CUSTOMER CODE
2118



First Flight
Introduces



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way to Wish
Your Dear One
with Card,
Bouquet,
Cake, Sweets
or Dry Fruits in
72 Cities in
India.

FOR DETAILS CONTACT US

Date : *21/11* Time : *11:11*

Origin : *KOL* Dest : *MUM*

Consignor : *M. S. E. (S. E. 11)*

Consignee : *M. S. E. (S. E. 11)*

Pincode : *Mumbai - 51*

Contact No. : *Mumbai - 51*

Call Customer Service
Tel. : 033 - 39444444
E-mail : ccscsd@firstflight.net
Website : www.firstflight.net

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bearer
cheques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or
Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions
of Carriage set forth on the reverse of this Consignor's copy of this non-negotiable waybill
and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and
conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

Content : *DOB*

Quantity : *1*

Value Declared : *1000*

Consignee : *M. S. E. (S. E. 11)*

Pincode : *Mumbai - 51*

Contact No. : *Mumbai - 51*

Call Customer Service
Tel. : 033 - 39444444
E-mail : ccscsd@firstflight.net
Website : www.firstflight.net

Items banned by Narcotics Dept., Liquid, Gases, Chemicals of Explosive nature, Bearer
cheques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or
Prohibited items are strictly not accepted. We hereby agree with and accept the Conditions
of Carriage set forth on the reverse of this Consignor's copy of this non-negotiable waybill
and warrant that the information contained on this waybill is true and correct.

TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and
conditions contained overleaf of the Consignor's copy.

Employee Sign

Consignor's Sign

PAPER WORKS

Waybill ☐

Invoice ☐

Form No. ☐

Modvat ☐

Actual Weight

Kgs. *50.7*

Gms.

Chargeable Weight

Kgs.

Gms.

Dimensions in Cms.

Length =

Breadth =

Height =

x

x

x

x

x

x

x

x

Customers Ltd. R.H.O. : IB-192, Sector III, Salt Lake City, Kolkata - 700 135 Tel. : 233 3010 to 3016		CUSTOMER CODE 11052	
Date: 27/11/2000		☒ Dox ☐ Nondox	
Origin: COL		Content:	
Consignor: Mumbai		Quantity: 200	
Time:		Value Declared:	
Dest:		Consignee:	
Contact No.:		Pincode:	
Consignee's Sign:		Contact No.:	

Items banned by Narcotics Dept. Liquid, Gases, Chemicals of Explosive nature, Beers, Presques, personal mail, Cash, Jewellery, Contraband, Drugs, Dangerous Goods or of Carriage set form on the reverse of this Consignor's Copy of this non-negotiable waybill and warrant that the information contained on this waybill is true and correct.		TERMS & CONDITIONS: This is a non-negotiable consignment note subject to the terms and conditions contained overleaf of the Consignor's copy.	
Employee Sign:		Consignor's Sign:	

First Flight Introducing 		Great New way to Win Your Dear One with Card, Bouquet, Cake, Sweets or Dry Fruits in 72 Cities in India.	
PAPER WORKS Waybill ☐ Invoice ☐ Form No. ☐ Medical ☐		ACTUAL WEIGHT Kgs Gms	
CHARGEABLE WEIGHT Kgs Gms		DIMENSIONS in Gms. Length = x Breadth = x Height =	

Call Customer Service Tel. : 033 - 39444444 E-mail : caacs@firstflight.net Website : www.firstflight.net		In case the consignment value is more than Rs. 10,000/-, the company recommends to get the same insured. The company's liability on this shipment is limited to Rs. 100/- or cost of the re-insurance whichever is lower. Please put right Pincode of the destination for timely delivery. Weight taken in First Flight premises Actual or Volumetric weight whichever is higher will be considered as the final weight.	
--	--	--	--

**Tracking Details - # E00100789637****Delivered****Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	08:37	Arrived at Kurla Branch
Mumbai	23-04-2018	00:56	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:44	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Despatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

**Tracking Details - # E00100789640****Delivered****Delivered On: 23-04-2018****Signed By: Company Seal & Sign****Shipment Progress**

Location	Date	Local time	Status
Mumbai	23-04-2018	01:22	Despatched to Branch for Delivery from Marol Hub
Mumbai	22-04-2018	14:42	Arrived at Marol Hub
Kolkatta	21-04-2018	17:52	Dispatched from CAA B.K. Market
Kolkatta	21-04-2018	16:36	Booked at CAA B.K. Market

SUBODH AGARWALLA

**F-3, CIRCULAR MANSION,
222, A.J.C. BOSE ROAD,
KOLKATA- 700 017**

30th June, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

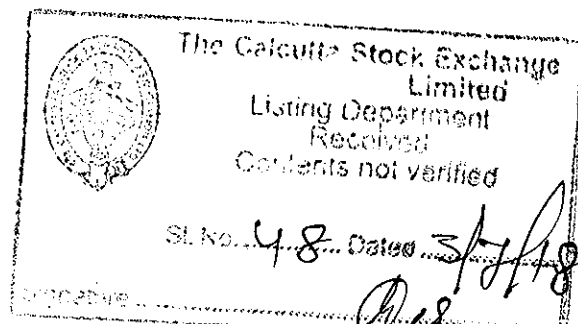
For and on behalf of the Acquirers


Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



SP SHAKESPEAR SHANI PO-700001
GSTIN No: 19AAAGP073131ZB
EW1023390631N
Counter No:1,OP-Code:8
To: LISTING DEPT.,
MUMBAI, PIN:400051
From: S AGARWALLA, 700017
Wt: 30grams, 02/07/2018, 14:03
Amt: 41.00EED (If not a holiday): 00:00:00
COST @% 3, SOST @%: 3.00
<<Track on www.indiapost.gov.in>>



SP SHAKESPEAR SHANI PO-700001
GSTIN No: 19AAAGP073131ZB
EW1023389471N
Counter No:1,OP-Code:8
To: THE CORPORATE R, DEPT
MUMBAI, PIN:400001
From: S AGARWALLA, 700017
Wt: 30grams, 02/07/2018, 14:04
Amt: 41.00EED (If not a holiday): 00:00:00
COST @% 3, SOST @%: 3.00



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirers - Subodh Agarwalla, Sudhanshu Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the Promoter Group of the Target Company (TC).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / ~~disposal~~ as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/~~disposal~~ under consideration, holding of :			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annx. B	Ref Annx. B	Ref Annx. B
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annx. B	Ref Annx. B	Ref Annx. B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annx. B	Ref Annx. B	Ref Annx. B



Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect Acquisition#
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th June, 2018
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers



Subodh Agarwalla

Date: 30.06.2018

Place: Kolkata

Encl: a/a

LIST OF PERSONS ACTING IN CONCERT	
Promoter	
1. Subhas Chandra Agarwalla	
Persons Acting In Concert	
2. Shankar Lal Agarwalla	
3. Prahlad Rai Agarwalla	
4. Sarita Devi Agarwalla	
5. Rita Devi	
6. Sheela Devi Agarwalla	
7. Avinash Agarwalla	
8. Siddhartha Shankar Agarwalla	
9. Sonam Agarwalla	
10. Maithan Smelters Private Limited	
11. H. S. Consultancy Private Limited	
12. Sumee Trading Private Limited	
13. Aaklavya (India) Private Limited	
14. Shakti Auto Finance Private Limited	
15. Jibraltar Traders Limited	
16. Unmukt Tracom Private Limited	
17. Anupam Vanijya Private Limited	
18. Summit Packaging Private Limited	
19. Bhagwati Syndicate Private Limited	
20. Dipajyoti Resources Private Limited	
21. Jyobina Investment Limited	

For and on behalf of the Acquirers



Subodh Agarwalla

Annexure B

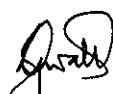
Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 29 th June, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
ACQUIRERS & PERSONS ACTING IN CONCERT									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	0	0	0	267250	0.92	0.92
2. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
3. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
4. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
5. Prahlad Rai Agarwalla	475000	1.63	1.63	0	0	0	475000	1.63	1.63
6. Sarita Devi Agarwalla	699000	2.40	2.40	0	0	0	699000	2.40	2.40
7. Rita Devi	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt Ltd	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt Ltd	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Pvt Ltd	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt Ltd	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt Ltd	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt Ltd	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt Ltd	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt Ltd	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd	Refer Note 1			1120573	3.85	3.85	1120573	3.85	3.85
TOTAL	20708793	71.14	71.14	1120573	3.85	3.85	21829366	74.99	74.99

Note:

- Mr. Subodh Agarwalla and Mr. Sudhanshu Agarwalla (immediate relatives of Mr. Subhas Chandra Agarwalla, the Promoter of the Target Company) each, have been holding more than 10% of the equity share capital of H. S. Consultancy Pvt. Ltd. (HSCPL). Further, pursuant to an allotment of new equity shares by Jyobina Investment Ltd (JBIL) to HSCPL on 29th June, 2018, the aggregate shareholding of HSCPL increased to more than 10% of the paid up equity capital of JBIL.

Consequently, JBIL holding 11,20,573 equity shares of Maithan Alloys Limited (being 3.85% of the paid equity capital as on 29th June, 2018) has become part of the Promoter Group in terms of Regulation 2(1)(t) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 2(1)(zb)(iv) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and other applicable laws.

For and on behalf of the Acquirers


Subodh Agarwalla

Rajesh Shah

From: Subodh Agarwalla <subodh@maithanalloys.com>
Sent: 02 July 2018 13:30
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- 29.06.2018- Acquirer.pdf

30th June, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip code: 023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of changes in aggregate holding of 'Promoter and members of the Promoter Group' of Maithan Alloys Limited ('Target Company') on 29th June, 2018.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Acquirers

Subodh Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Ltd.**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

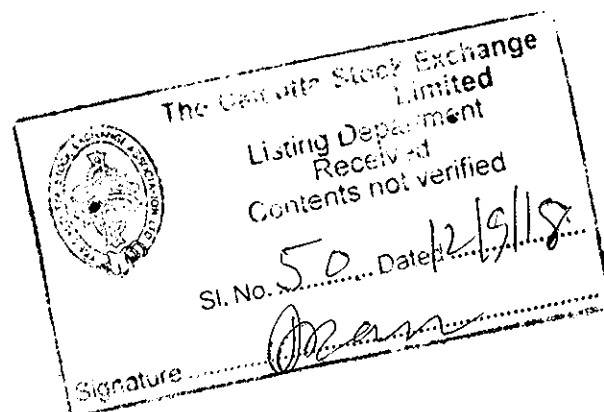
Yours faithfully,


Subhas Chandra Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Agarwalla

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th September, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Subhas Chandra Agarwalla
Acquirer

Encl: a/a

Date: 11th September, 2018
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibraltar Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.



Subhas Chandra Agarwalla
Acquirer

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 10 th September, 2018			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirer									
1. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
Sellers									
2. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
3. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
Persons Acting In Concert									
4. Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7. Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9. Avinash Agarwalla	819525	2.80	2.80	0	0	0	819525	2.80	2.80
10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17. Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18. Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	0	0	0	350796	1.20	1.20
20. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

Subhas

Subhas Chandra Agarwalla
Acquirer

SC Agarwalla

From: SC Agarwalla <scagarwalla@maithanalloys.com>
Sent: 11 September 2018 16:15
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'rajesh@maithanalloys.com'; 'kanchansaha@cse-india.com'; 'debabratadas@cse-india.com'; 'chandranidatta@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Acquirer-SCA.pdf

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group for 11,24,000 Equity Shares of Target Company on 10th September, 2018.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 11,24,000 equity shares being 3.86% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

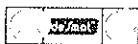
Yours faithfully,

Subhas Chandra Agarwalla
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



Trackon
Couriers Pvt. Limited
36/1, JHAWALA ROAD, PARK CIRCUS, KOLKATA-700019
Corp. Office : A-64, Naraina Industrial Area, Phase I, New Delhi - 110028
CIN : U63013DL2002PTC113971

TEL : (033) 22900871 - 72 - 73
Web : www.trackoncouriers.com



* 3302487494 *

CONSIGNOR **ANANDWALA**

CONSIGNEE **21st DEPT**

NATIONAL STOCK

DESTINATION **MUM**

MAITHAN ROYS

MINIBUS - 4000

DOX/NDX

PCS

If not covered by special risk surcharges, claim value on this slip per parcel in no circumstances exceed Rs. 2000/- (Rupees Two Thousand Only). For parcels and Rs. 100/- (Rupees One Hundred Only). For Parcel of Documents
READ TERMS & CONDITIONS PRINTED OVER LEAF CAREFULLY

RECEIVER'S COPY

Received by TPL

I warrant that all details given herein are true and correct. I accept the terms of carriage.

Received Pkt(s)/Parcel(s) in order & good Condition

Name (Please affix your stamp)

Signature

DATE

TIME

Sender's Signature

Date :

Time :

CASH ☐

EDIT ☐

TO-PAY ☐

TOTAL

COURIER CHARGES

RISK SURCHARGE

GST

AIR / SURFACE

WEIGHT

PCS.

AIR / SURFACE

WEIGHT

PCS.

AIR / SURFACE

WEIGHT

PCS.

AIR / SURFACE

WEIGHT

PCS.

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Signature

DATE

TIME

Sender's Signature

Date :

Time :

CASH ☐

CREDIT ☐

TO-PAY ☐

TOTAL

COURIER CHARGES

RISK SURCHARGE

GST

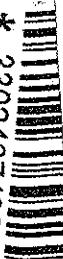
AIR / SURFACE

FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK

KOLKATA

NEW DELHI - 110028

* 3302487493 *



CONSIGNOR **ANANDWALA**

CONSIGNEE **21st DEPT**

NATIONAL STOCK

DESTINATION **MUM**

MAITHAN ROYS

MINIBUS - 4000

DOX/NDX

PCS

If not covered by special risk surcharges, claim value on this slip per parcel in no circumstances exceed Rs. 2000/- (Rupees Two Thousand Only). For parcels and Rs. 100/- (Rupees One Hundred Only). For Parcel of Documents
READ TERMS & CONDITIONS PRINTED OVER LEAF CAREFULLY

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Name (Please affix your stamp)

Signature

DATE

TIME

Sender's Signature

Date :

Time :

CASH ☐

CREDIT ☐

TO-PAY ☐

TOTAL

COURIER CHARGES

RISK SURCHARGE

GST

AIR / SURFACE

KOLKATA

FOR YOUR PERSONAL AND VALUABLE ITEMS, USE OUR EXPRESS SERVICE - PRIME TRACK

KOLKATA

AVINASH AGARWALLA

FLAT NO 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019

11th September, 2018

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

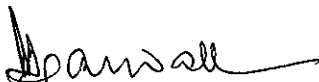
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

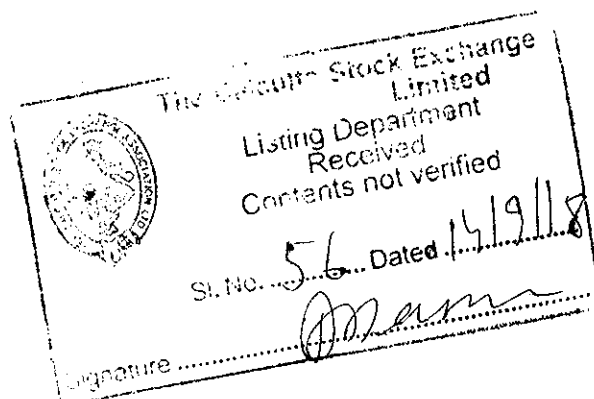
For and on behalf of the Sellers


Avinash Agarwalla

Encl a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

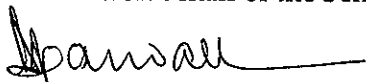
Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Subhas Chandra Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Subhas Chandra Agarwalla, acquirer is the Promoter of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 th September, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers


Avinash Agarwalla

Enc: a/a

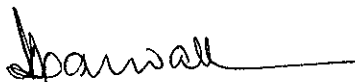
Date: 11th September, 2018

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert
1. Subodh Agarwalla
2. Sudhanshu Agarwalla
3. Sonam Agarwalla
4. Rita Devi Agarwalla
5. Shankar Lal Agarwalla
6. Sheela Devi Agarwalla
7. Siddhartha Shankar Agarwalla
8. Avinash Agarwalla
9. Prahlad Rai Agarwalla
10. Sarita Devi Agarwalla
11. Aaklavya (India) Private Limited
12. Anupam Vanijya Pvt. Ltd.
13. Bhagwati Syndicate Private Limited
14. H. S. Consultancy Private Limited
15. Jibraltar Traders Limited
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Private Limited
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

For and on behalf of the Sellers



Avinash Agarwalla

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 10 th September, 2018			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Sellers									
1. Prahlad Rai Agarwalla	475000	1.63	1.63	(450000)	(1.55)	(1.55)	25000	0.09	0.09
2. Sarita Devi Agarwalla	699000	2.40	2.40	(674000)	(2.31)	(2.31)	25000	0.09	0.09
Acquirer									
3. Subhas Chandra Agarwalla	267250	0.92	0.92	1124000	3.86	3.86	1391250	4.77	4.77
Persons Acting In Concert									
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5. Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6. Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
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10. Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11. Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
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22. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23. Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

For and on behalf of the Sellers



Avinash Agarwalla



Rachna Kumari <cs@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Rachna Kumari <cs@bmaind.com>

Wed, Sep 12, 2018 at 2:06 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com

11th September, 2018

1]

The Secretary

The Calcutta Stock Exchange Limited

7, Lyons Range

Kolkata 700 001

Scrip code: 10023915

2]

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 11,24,000 equity shares being 3.86% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Trackon
 Pvt. Limited
 OAD, PARK CIRCUS, KOLKATA-700019
 Industrial Area, Phase I, New Delhi - 110028
 13DL2002PTC113971

TEL.: (033) 22900871 - 72 - 73
 Web.: www.trackoncouriers.com


 * 3302487496 *

104/12
 CONSIGNEE
 LISTING DEPARTMENT
 NATIONAL STOCK
 EXCHANGE OF
 India
 Mumbai - 400051

Value on this shipment shall in no circumstances exceed Rs. 2000/-
 Rs. 100/- (Rupees One Hundred Only) For Packet of Documents
 TERMS PRINTED OVERLEAF CAREFULLY

I certify that all details herein are true and I accept the terms and conditions.

Received Pkt(s)/Parcel(s) in order & good Condition

Name: _____
 (Please affix your stamp)

Signature: _____

Signature: _____ Date: _____ Time: _____

ORIGIN	DESTINATION
A - D Service	MUM
DOX / N.DOX	PCS. /
WEIGHT	AIR / SURFACE
COURIER CHARGES	
RISK SURCHARGE	
GST	
TOTAL	
CASH ☐	CREDIT ☐ TO-PAY ☐

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Signature: _____ Date: _____ Time: _____

ORIGIN	DESTINATION
A - D Service	MUM
DOX / N.DOX	PCS.
WEIGHT	AIR / SURFACE
COURIER CHARGES	
RISK SURCHARGE	
GST	

KOLKATA

9/12
AVINASH AGARWALLA

**FLAT NO 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019**

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ("Target Company") between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

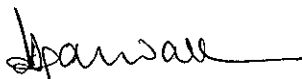
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

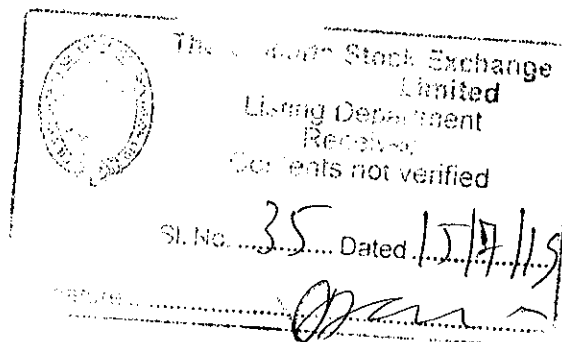
Yours faithfully,


Avinash Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited; 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Panwall

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

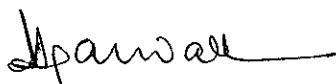


Avinash Agarwalla
Seller

Encl: a/a

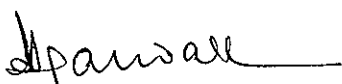
Date: 12th July, 2019
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Subhas Chandra Agarwalla
2.	Shankar Lal Agarwalla
3.	Sarita Devi Agarwalla
4.	Rita Devi Agarwalla
5.	Sheela Devi Agarwalla
6.	Avinash Agarwalla
7.	Sudhanshu Agarwalla
8.	Subodh Agarwalla
9.	Siddhartha Shankar Agarwalla
10.	Sonam Agarwalla
11.	Maithan Smelters Private Limited
12.	H. S. Consultancy Private Limited
13.	Sumee Trading Private Limited
14.	Aaklavya (India) Private Limited
15.	Shakti Auto Finance Private Ltd.
16.	Jibralter Traders Limited
17.	Unmukt Tracom Private Limited
18.	Anupam Vanijya Private Limited
19.	Summit Packaging Private Limited
20.	Bhagwati Syndicate Private Limited
21.	Dipajyoti Resources Pvt Ltd
22.	Jyobina Investment Limited


Avinash Agarwalla
Seller

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 12 th July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Seller									
1 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Acquirer									
2 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanija Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99


 Avinash Agarwalla
 Seller



Rachna Kumari <cs@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

Rachna Kumari <cs@bmaind.com>

Sat, Jul 13, 2019 at 10:28 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 8,00,000 Equity Shares being 2.75% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Avinash Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**

7/13/2019

Snowtex Udyog Limited Mail - Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

'Ideal Centre'

4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



Regulation 29(2)- Inter Se Seller-AA.pdf

267K

PRAHLAD RAI AGARWALLA

**FLAT NO. 101N
5 QUEENS PARK BALLYGUNGE
KOLKATA- 700 019**

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

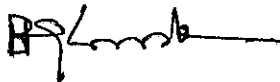
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Prahlad Rai Agarwalla
Acquirer

Encl: a/a

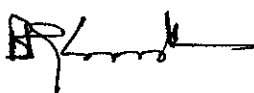
cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

National Stock Exchange of India Limited	
Listing Department	
Receiver	
Contents not verified	
Sl. No. 34	Dated 15/7/19
Signature _____	

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

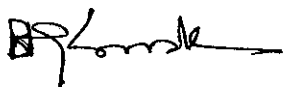
Name of the Target Company (TC)	Maithan Alloys Limited 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr. Prahlad Rai Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mr. Prahlad Rai Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition /-disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B



After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

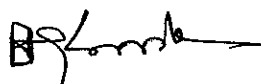


Prahlad Rai Agarwalla
Acquirer

Encl: a/a

Date: 12th July, 2019
Place: Kolkata

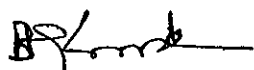
LIST OF PERSONS ACTING IN CONCERT	
Persons Acting in Concert	
1.	Subhas Chandra Agarwalla
2.	Shankar Lal Agarwalla
3.	Sarita Devi Agarwalla
4.	Rita Devi Agarwalla
5.	Sheela Devi Agarwalla
6.	Avinash Agarwalla
7.	Sudhanshu Agarwalla
8.	Subodh Agarwalla
9.	Siddhartha Shankar Agarwalla
10.	Sonam Agarwalla
11.	Maithan Smelters Private Limited
12.	H. S. Consultancy Private Limited
13.	Sumee Trading Private Limited
14.	Aaklavya (India) Private Limited
15.	Shakti Auto Finance Private Ltd.
16.	Jibraltar Traders Limited
17.	Unmukt Tracom Private Limited
18.	Anupam Vanijya Private Limited
19.	Summit Packaging Private Limited
20.	Bhagwati Syndicate Private Limited
21.	Dipajyoti Resources Pvt Ltd
22.	Jyobina Investment Limited



Prahlad Rai Agarwalla
Acquirer

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 12 th July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
Acquirer									
1 Prahlad Rai Agarwalla	25000	0.09	0.09	800000	2.75	2.75	825000	2.83	2.83
Seller									
2 Avinash Agarwalla	819525	2.82	2.82	(800000)	(2.75)	(2.75)	19525	0.07	0.07
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
5 Sudhanshu Agarwalla	559650	1.92	1.92	0	0	0	559650	1.92	1.92
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Sheela Devi Agarwalla	669250	2.30	2.30	0	0	0	669250	2.30	2.30
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibraltar Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
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20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99



Prahlad Rai Agarwalla
Acquirer



snowtex snowtex <snowtex@bmaind.com>

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

snowtex <snowtex@bmaind.com>

Sat, Jul 13, 2019 at 10:23 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, chandranidatta@cse-india.com, cmjoydev@gmail.com, debabratadas@cse-india.com, Rajesh K Shah <rajesh@maithanalloys.com>

12th July, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 8,00,000 Equity Shares of Target Company on 12th July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 8,00,000 Equity Shares being 2.75% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Prahlad Rai Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited

'Ideal Centre'

4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



Regulation 29(2)- Inter Se Acquirer-PRA.pdf

267K

Sheela Devi Agarwalla

**6th Floor,
22/1 Belvedere Road,
Alipore, Kolkata 700027**

1st August, 2019

✓
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

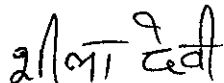
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sheela Devi Agarwalla
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Maithan Alloys Limited 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

श्रीमा देवी

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 st July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

शीला देवी

Sheela Devi Agarwalla
Acquirer

Encl: a/a

Date: 1st August, 2019
Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting in Concert	
1.	Subhas Chandra Agarwalla
2.	Shankar Lal Agarwalla
3.	Sarita Devi Agarwalla
4.	Rita Devi Agarwalla
5.	Prahlad Rai Agarwalla
6.	Avinash Agarwalla
7.	Sudhanshu Agarwalla
8.	Subodh Agarwalla
9.	Siddhartha Shankar Agarwalla
10.	Sonam Agarwalla
11.	Maithan Smelters Private Limited
12.	H. S. Consultancy Private Limited
13.	Sumee Trading Private Limited
14.	Aaklavya (India) Private Limited
15.	Shakti Auto Finance Private Ltd.
16.	Jibralter Traders Limited
17.	Unmukt Tracom Private Limited
18.	Anupam Vanijya Private Limited
19.	Summit Packaging Private Limited
20.	Bhagwati Syndicate Private Limited
21.	Dipajyoti Resources Pvt Ltd
22.	Jyobina Investment Limited

शीला देवी

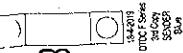
Sheela Devi Agarwalla
Acquirer

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 31 st July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Acquirer									
1 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
Seller									
2 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
4 Prahlad Rai Agarwalla	825000	2.83	2.83	0	0	0	825000	2.83	2.83
5 Subodh Agarwalla	409250	1.41	1.41	0	0	0	409250	1.41	1.41
6 Shankar Lal Agarwalla	759500	2.61	2.61	0	0	0	759500	2.61	2.61
7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99

श्री/मि देवी

Sheela Devi Agarwalla
Acquirer

[illegible]

Rajesh Shah

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 02 August 2019 18:39
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com
Subject: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Transferee SheelaDevi.pdf

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 5,50,000 Equity Shares being 1.89% of the paid-up equity share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

Sheela Devi Agarwalla
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited

o/c
Sudhanshu Agarwalla

**6th Floor,
22/1 Belvedere Road,
Alipore, Kolkata-700027**

1st August, 2019

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Dear Sirs,

This is to inform you that we have carried out inter-se transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') between the members of Promoter Group for 5,50,000 Equity Shares of Target Company on 31st July, 2019.

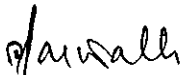
Attached please find the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect sale of 5,50,000 Equity Shares being 1.89% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Sudhanshu Agarwalla
Seller

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

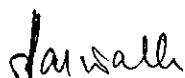
Name of the Target Company (TC)	Maithan Alloys Limited; 'Ideal Centre', 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Mrs. Sheela Devi Agarwalla List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Mrs. Sheela Devi Agarwalla (acquirer) belongs to Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

Shivalli

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B	Ref Annexure B	Ref Annexure B
	-	-	-
	-	-	-
	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Transaction being inter-se transfer by way of Gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 st July, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	29,111,550 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



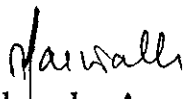
Sudhanshu Agarwalla
Seller

Encl: a/a

Date: 1st August, 2019
Place: Kolkata

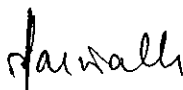
Annexure A

LIST OF PERSONS ACTING IN CONCERT	
Persons Acting In Concert	
1.	Subhas Chandra Agarwalla
2.	Shankar Lal Agarwalla
3.	Sarita Devi Agarwalla
4.	Rita Devi Agarwalla
5.	Prahlad Rai Agarwalla
6.	Avinash Agarwalla
7.	Sudhanshu Agarwalla
8.	Subodh Agarwalla
9.	Siddhartha Shankar Agarwalla
10.	Sonam Agarwalla
11.	Maithan Smelters Private Limited
12.	H. S. Consultancy Private Limited
13.	Sumee Trading Private Limited
14.	Aaklavya (India) Private Limited
15.	Shakti Auto Finance Private Ltd.
16.	Jibraltar Traders Limited
17.	Unmukt Tracom Private Limited
18.	Anupam Vanijya Private Limited
19.	Summit Packaging Private Limited
20.	Bhagwati Syndicate Private Limited
21.	Dipajyoti Resources Pvt Ltd
22.	Jyobina Investment Limited


Sudhanshu Agarwalla
Seller

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 31 st July, 2019			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Seller									
1 Sudhanshu Agarwalla	559650	1.92	1.92	(550000)	(1.89)	(1.89)	9650	0.03	0.03
Acquirer									
2 Sheela Devi Agarwalla	669250	2.30	2.30	550000	1.89	1.89	1219250	4.19	4.19
Persons Acting In Concert									
3 Subhas Chandra Agarwalla	1391250	4.78	4.78	0	0	0	1391250	4.78	4.78
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7 Rita Devi Agarwalla	694365	2.39	2.39	0	0	0	694365	2.39	2.39
8 Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
9 Sarita Devi Agarwalla	25000	0.09	0.09	0	0	0	25000	0.09	0.09
10 Siddhartha Shankar Agarwalla	180000	0.62	0.62	0	0	0	180000	0.62	0.62
11 Sonam Agarwalla	110000	0.38	0.38	0	0	0	110000	0.38	0.38
12 Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	0	0	0	5397357	18.54	18.54
13 H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	0	0	0	3259200	11.20	11.20
14 Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	0	0	0	1391100	4.78	4.78
15 Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	0	0	0	1274500	4.38	4.38
16 Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	0	0	0	1067800	3.67	3.67
17 Jibralter Traders Limited	993750	3.41	3.41	0	0	0	993750	3.41	3.41
18 Unmukt Tracom Pvt. Ltd.	270000	0.93	0.93	0	0	0	270000	0.93	0.93
19 Anupam Vanijya Pvt. Ltd.	350796	1.21	1.21	0	0	0	350796	1.21	1.21
20 Summit Packaging Pvt. Ltd.	466500	1.60	1.60	0	0	0	466500	1.60	1.60
21 Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	0	0	0	430000	1.48	1.48
22 Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	0	0	0	165000	0.57	0.57
23 Jyobina Investment Ltd.	1120573	3.85	3.85	0	0	0	1120573	3.85	3.85
TOTAL	21829366	74.99	74.99	0	0	0	21829366	74.99	74.99


Sudhanshu Agarwalla
 Seller

 DTDC Express Limited Regd Office: New Victoria Road Bangalore - 560077		dtc life 24x7 Service		Pouch Num:		ORIGIN: 9111		DEST: KOL	
Non Negotiable Consignment Note / Subject to Bangalore Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.									
1 Sender's (Consignor) Name: <u>Shashank P Sengupta</u> Ph: <u>984223</u>		2 Recipient's (Consignee) Name: <u>The Secretary</u> Ph: <u>984223</u>		3 Nature of consignment: ☐ Dox ☐ Non-Box		4 Description of Content:		5 Risk Coverage: ☐ Owner ☐ Carrier ☐ 6 Paper Work Enclosures	
Company Name & Address: <u>Shashank P Sengupta</u>		Company Name & Address: <u>The Secretary</u>		Total Num Pcs: <u>1</u>		Value of Goods:		7 Type of consignment (Please ✓) ☒ Commercial ☐ Non-Commercial	
City: <u>Bangalore</u> State: <u>Karnataka</u> PIN Code: <u>560077</u>		City: <u>Bangalore</u> State: <u>Karnataka</u> PIN Code: <u>560077</u>		Actual Wt: <u>0.2</u> kg		Volumetric Wt: <u>0.2</u> kg		Value Added Services: <u>8</u>	
DIM 1: L <u>10</u> cm X B <u>10</u> cm X H <u>10</u> cm		DIM 2: L <u>10</u> cm X B <u>10</u> cm X H <u>10</u> cm		DIM 3: L <u>10</u> cm X B <u>10</u> cm X H <u>10</u> cm		Chargeable Wt: <u>0.2</u> kg		CN Expiry Dt.:	
9 Mode: ☐ Surface ☐ Air cargo ☐ Express ☐									
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.									
Sender's Signature:		Receiver's Name:		Relationship:		Company Stamp & Signature:		DD MM YY TIME AM/PM	
Date:		Booking Export/Import Code		Courier Signature		Ph. No.:		For more info log on to: http://www.dtcdelivery.com products DTDC Value	
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.									
Track Consignments - Send "TRACK CONSIGNMENT No." to 92300 92300 Email: customersupport@dtcdelivery.com www.dtcdelivery.com Dec 2018 Release									

Use DTDC Premium Express Product for Time Assured Delivery



K32436902



DTDC Express Limited
Regd Office: No. 3, Sector 1A, Road
Bengaluru - 560027

Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction

ORIGIN: 777 **DEST:** MVA

Pouch Num: 2

Sender's (Consignor) Name: DTDC Express Limited

Company Name & Address: Regd Office: No. 3, Sector 1A, Road Bengaluru - 560027

City: Bengaluru **State:** Karnataka **PIN Code:** 560027

Sender's GSTIN*: 29AABCE1234E

Recipients (Consigee) Name: MVA

Company Name & Address: Regd Office: No. 3, Sector 1A, Road Bengaluru - 560027

City: Bengaluru **State:** Karnataka **PIN Code:** 560027

Recipients GSTIN*: 29AABCE1234E

Recipients GSTIN*: 29AABCE1234E

Value of Goods: ₹ 10000

Value of Goods: ₹ 10000

3 Nature of consignment: Box ☐ Non-Box ☐ Actual Wt: 10 kg

4 Description of Content: 10000

5 Risk Coverage: Owner ☐ Carrier ☐ 6 Paper Work Enclosures

7 Type of consignment (Please ✓): 8 Value Added Services Not Available

9 Mode: Surface ☐ Air cargo ☐ Express ☐

10 Charges: Amount(₹)

11 I/We declare that this consignment does not contain personal mail, cash, jewelry, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.

12 Sender's Signature

13 Receiver's Name:

14 Relationship:

15 Company Stamp & Signature:

16 Ph. No.:

17 DD MM YY TIME AM/PM

18 For more info, log on to:

19 Consignment Number:

20 Barcode:

21 Consignment Number:

22 Consignment Number:

23 Consignment Number:

24 Consignment Number:

25 Consignment Number:

26 Consignment Number:

27 Consignment Number:

28 Consignment Number:

29 Consignment Number:

30 Consignment Number:

31 Consignment Number:

32 Consignment Number:

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255 Consignment Number:

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259 Consignment Number:

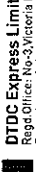
260 Consignment Number:

261 Consignment Number:

262 Consignment Number:

263 Consignment Number:

264 Consignment Number:



DTDC Express Limited
 4th Floor, Victoria Road
 Bangalore - 560024
 Tel: 080-26600000

Pouch Num: _____
Origin: _____
Dest: _____

Sender's Code: _____
Click-up Ref. No: _____
Consignor's Name: _____
Company Name & Address: _____
City: _____ **State:** _____ **PIN Code:** _____

Recipient's (Consignee) Name: _____
Company Name & Address: _____
City: _____ **State:** _____ **PIN Code:** _____

Consignment ☐ **Dox** ☐ **Non-Dox** ☐ **Total Num Pcs:** _____
 cm X B cm X H cm X L Pcs Actual Wt: _____ kg
 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

Owner ☐ **Carrier** ☐ **6 Paper Work Enclosures**
Surface ☐ **Air cargo** ☐ **Express** ☐

10 Charges **Amount(₹)**
 a) Tax/Incl. of FSC + Taxes _____
 b) Value Added Service Charges _____
 c) Risk Surcharge _____
 d) Total amount (a+b+c) _____
 Above charges are inclusive of GST & other taxes if applicable

Mode of Payment: Cash ☐ Card ☐ Wallet ☐

12 Booking Branch / Franchisee Code _____
Relationship: _____
Ph. No.: _____
Company Stamp & Signature: _____
Courier Signature: _____

13 Receiver's Name: _____
Relationship: _____
Ph. No.: _____
DD _____ **MM** _____ **YY** _____ **TIME** _____ **AM/PM** _____

14 **Consignment Number:** _____
5 **Type of Consignment (Please - /)** **8** **Value Added Services**
 Commercial ☐ Non-Commercial ☐ - Not Available _____
6 **Consignment Number:** _____

7 **The Total Value of consignment for carriage / E-Way bill** _____
8 **CN Expiry Dt:** _____

1 **Consignment** ☐ **Dox** ☐ **Non-Dox** ☐ **Total Num Pcs:** _____
 cm X B cm X H cm X L Pcs Actual Wt: _____ kg
 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

Owner ☐ **Carrier** ☐ **6 Paper Work Enclosures**
Surface ☐ **Air cargo** ☐ **Express** ☐

10 Charges **Amount(₹)**
 a) Tax/Incl. of FSC + Taxes _____
 b) Value Added Service Charges _____
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 d) Total amount (a+b+c) _____
 Above charges are inclusive of GST & other taxes if applicable

Mode of Payment: Cash ☐ Card ☐ Wallet ☐

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Relationship: _____
Ph. No.: _____
DD _____ **MM** _____ **YY** _____ **TIME** _____ **AM/PM** _____

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8 **CN Expiry Dt:** _____

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 cm X B cm X H cm X L Pcs Actual Wt: _____ kg
 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

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Surface ☐ **Air cargo** ☐ **Express** ☐

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 a) Tax/Incl. of FSC + Taxes _____
 b) Value Added Service Charges _____
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 d) Total amount (a+b+c) _____
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Mode of Payment: Cash ☐ Card ☐ Wallet ☐

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Relationship: _____
Ph. No.: _____
DD _____ **MM** _____ **YY** _____ **TIME** _____ **AM/PM** _____

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5 **Type of Consignment (Please - /)** **8** **Value Added Services**
 Commercial ☐ Non-Commercial ☐ - Not Available _____
6 **Consignment Number:** _____

7 **The Total Value of consignment for carriage / E-Way bill** _____
8 **CN Expiry Dt:** _____

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 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

Owner ☐ **Carrier** ☐ **6 Paper Work Enclosures**
Surface ☐ **Air cargo** ☐ **Express** ☐

10 Charges **Amount(₹)**
 a) Tax/Incl. of FSC + Taxes _____
 b) Value Added Service Charges _____
 c) Risk Surcharge _____
 d) Total amount (a+b+c) _____
 Above charges are inclusive of GST & other taxes if applicable

Mode of Payment: Cash ☐ Card ☐ Wallet ☐

12 Booking Branch / Franchisee Code _____
Relationship: _____
Ph. No.: _____
Company Stamp & Signature: _____
Courier Signature: _____

13 Receiver's Name: _____
Relationship: _____
Ph. No.: _____
DD _____ **MM** _____ **YY** _____ **TIME** _____ **AM/PM** _____

14 **Consignment Number:** _____
5 **Type of Consignment (Please - /)** **8** **Value Added Services**
 Commercial ☐ Non-Commercial ☐ - Not Available _____
6 **Consignment Number:** _____

7 **The Total Value of consignment for carriage / E-Way bill** _____
8 **CN Expiry Dt:** _____

1 **Consignment** ☐ **Dox** ☐ **Non-Dox** ☐ **Total Num Pcs:** _____
 cm X B cm X H cm X L Pcs Actual Wt: _____ kg
 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

Owner ☐ **Carrier** ☐ **6 Paper Work Enclosures**
Surface ☐ **Air cargo** ☐ **Express** ☐

10 Charges **Amount(₹)**
 a) Tax/Incl. of FSC + Taxes _____
 b) Value Added Service Charges _____
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 d) Total amount (a+b+c) _____
 Above charges are inclusive of GST & other taxes if applicable

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Courier Signature: _____

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Relationship: _____
Ph. No.: _____
DD _____ **MM** _____ **YY** _____ **TIME** _____ **AM/PM** _____

14 **Consignment Number:** _____
5 **Type of Consignment (Please - /)** **8** **Value Added Services**
 Commercial ☐ Non-Commercial ☐ - Not Available _____
6 **Consignment Number:** _____

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8 **CN Expiry Dt:** _____

1 **Consignment** ☐ **Dox** ☐ **Non-Dox** ☐ **Total Num Pcs:** _____
 cm X B cm X H cm X L Pcs Actual Wt: _____ kg
 cm X B cm X H cm X L Pcs Volumetric Wt: _____ kg
 cm X B cm X H cm X L Pcs Chargeable Wt: _____ kg

Owner ☐ **Carrier**

Sudhanshu Agarwalla <sudhanshu@bma.net.in>

02 August 2019 16:51

takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com;
listing@cse-india.com; rajesh@maithanalloys.com; kanchansaha@cse-india.com;
debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1
@cse-india.com

Intimation U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Regulation 29(2)- Inter Se Transferor Sudhanshu.pdf

2]

Listing Department

Private Limited

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip code: MAITHANALL

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have carried out inter-se transfer by way of gift, of equity shares of Maithan
(Company') between the members of Promoter Group for 5,50,000 Equity Shares of
, 2019.

closure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect
of being 1.89% of the paid-up share capital of the Target Company.

and records.

ipt.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

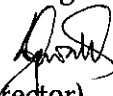
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

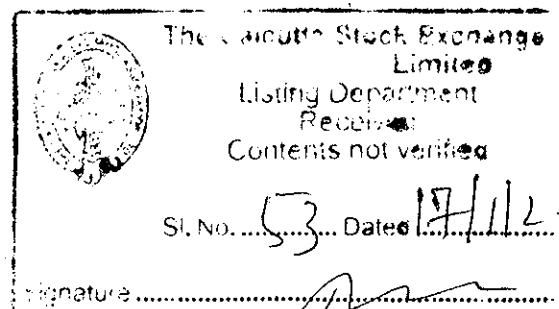
For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

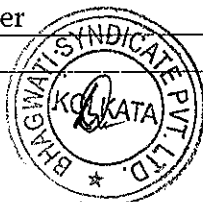


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Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Maithan Alloys Ltd. 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
Details of the acquisition/-disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B



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"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt.		



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", S W BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com, CIN : U27101WB1985PTC039654

	Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Encl: a/a

Date: 16th January, 2020
Place: Kolkata

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibraltar Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



(Director)
Acquirer

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as pursuant to the Scheme of Amalgamation			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:30
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation by acquirer U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(2) –acquirer.pdf

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)
Acquirer

Encl: a/a

cc: 1] The Corporate Relationship Department
BSE Ltd.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

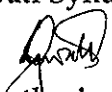
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

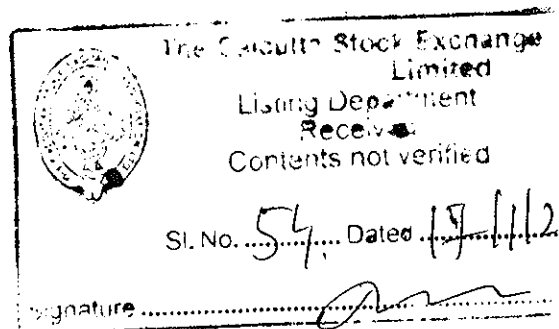
For Bhagwati Syndicate Pvt. Ltd


Director/Authorised Signatory
(Acting on behalf of the Sellers)

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801. E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

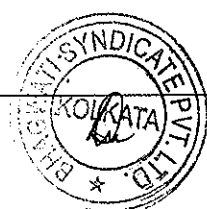
Name of the Target Company (TC)	Maithan Alloys Ltd.; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

After the acquisition/sale, holding of:	Ref Annexure B	Ref Annexure B	Ref Annexure B
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer		-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm		



BHAGWATI SYNDICATE PVT. LTD.

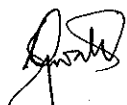
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

	Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been transferred from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group to Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhagwati Syndicate Pvt. Ltd



Director/Authorised Signatory
(Acting on behalf of the Sellers)

Encl: a/a

Date: 16th January, 2020

Place: Kolkata

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure A

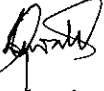
LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
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16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
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20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.



Director/Authorised Signatory
(Acting on behalf of the Sellers)

BHAGWATI SYNDICATE PVT. LTD.

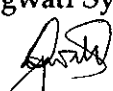
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal pursuant to Scheme of Amalgamation			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Sellers/ Transferor Companies									
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2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd., from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd


Director/Authorised Signatory
(Acting on behalf of the Sellers)

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:34
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation on behalf of Transferors U/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(2) –transferor.pdf

16th January , 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of disposal of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd

**Director/Authorised Signatory
(Acting on behalf of the Sellers)**

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ('Target Company') pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

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Thanking you,

Yours faithfully,

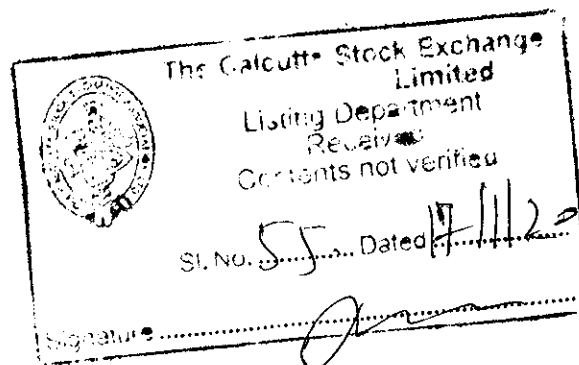
For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

2] Maithan Alloys Ltd.
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

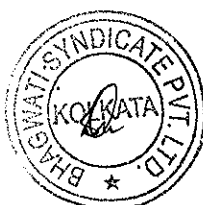
1. Name of the Target Company (TC)	Maithan Alloys Ltd. 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Bhagwati Syndicate Pvt. Ltd. List of PAC enclosed as Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Bhagwati Syndicate Pvt. Ltd., acquirer belongs to the Promoter Group of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. The Calcutta Stock Exchange Limited Under permitted category at BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition			
a) Shares carrying voting rights acquired	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)			



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

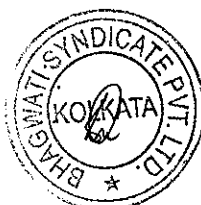
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/encumbrance etc.)	Off-Market Transaction, pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibraltar Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group, from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.		



BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Bhagwati Syndicate Pvt. Ltd. has acquired 1,57,56,576 equity shares of TC, pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
8. Date of acquisition of/ ~~date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.~~	Pursuant to the Scheme of Amalgamation ("Scheme of Amalgamation") between Aaklavya (India) Pvt. Ltd., Anupam Vanijya Pvt. Ltd., Dipajyoti Resources Pvt. Ltd., H S Consultancy Pvt. Ltd., Jibralter Traders Ltd., Jyobina Investment Ltd., Maithan Smelters Pvt. Ltd., Mobile Mercantiles Pvt. Ltd., Novelty Dealcomm Private Limited, Novelty Vincom Private Limited, P V Textiles & Finance Pvt Ltd, Purbanchal Limes Private Limited, Satyen Finance & Investment Company Pvt Ltd., Shakti Auto Finance Pvt. Ltd., Snowtex Investment Limited, Snowtex Securities Limited, Sumee Trading Pvt. Ltd., Summit Packaging Pvt. Ltd., Unmukt Tracom Pvt. Ltd. (collectively referred to as "Transferor Companies") and Bhagwati Syndicate Pvt. Ltd ("Transferee Company"), which has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide Order dated December 3, 2019, 1,57,56,576 shares of TC (constituting 54.12% of the paid-up share capital of TC) has been acquired by Bhagwati Syndicate Pvt. Ltd., being part of the Promoter Group from concerned Transferor Companies (as mentioned in Annexure B), being part of the Promoter Group with effect from January 31, 2018 (opening business hours) i.e. Appointed Date as per the Scheme of Amalgamation. Certified copy of the said NCLT Order was received on December 31, 2019. Effective Date of the Scheme of Amalgamation was achieved on January 14, 2020 upon filing of necessary forms with Registrar of Companies, Kolkata.
9. Equity share capital / total voting capital of the TC before the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each

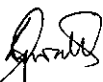


BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

11. Total diluted share/voting capital of the TC after the said acquisition	2,91,11,550 Equity Shares of Rs. 10/- each
---	--

For Bhagwati Syndicate Pvt. Ltd.



(Director)
Acquirer

Place: Kolkata

Date: 16th January, 2020.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

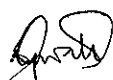
PART B***

Name of the target Company: Maithan Alloys Ltd.

Name(s) of Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter Group
Subhas Chandra Agarwalla	Promoter
Avinash Agarwalla	Promoter Group
Prahlad Rai Agarwalla	Promoter Group
Rita Devi Agarwalla	Promoter Group
Sarita Devi Agarwalla	Promoter Group
Shankar Lal Agarwalla	Promoter Group
Sheela Devi Agarwalla	Promoter Group
Siddhartha Shankar Agarwalla	Promoter Group
Subodh Agarwalla	Promoter Group
Sudhanshu Agarwalla	Promoter Group
Sonam Agarwalla	Promoter Group
Aaklavya (India) Pvt. Ltd. #	Promoter Group
H. S. Consultancy Pvt. Ltd. #	Promoter Group
Jibralter Traders Ltd. #	Promoter Group
Shakti Auto Finance Pvt. Ltd. #	Promoter Group
Sumee Trading Pvt. Ltd. #	Promoter Group
Maithan Smelters Pvt. Ltd. #	Promoter Group
Unmukt Tracom Pvt. Ltd. #	Promoter Group
Anupam Vanijya Pvt. Ltd. #	Promoter Group
Summit Packaging Pvt. Ltd. #	Promoter Group
Bhagwati Syndicate Pvt. Ltd. (Acquirer)	Promoter Group
Dipajyoti Resources Pvt. Ltd. #	Promoter Group
Jyobina Investment Ltd. #	Promoter Group

#Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Place: Kolkata

Date: 16th January, 2020

Note :

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

BHAGWATI SYNDICATE PVT. LTD.

"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone +91 33 40049801, E-mail bhagwatisyndicate@gmail.com CIN U27101WB1985PTC039654

Annexure A

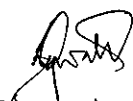
LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Subhas Chandra Agarwalla (Promoter)
2. Subodh Agarwalla
3. Sudhanshu Agarwalla
4. Sonam Agarwalla
5. Rita Devi Agarwalla
6. Shankar Lal Agarwalla
7. Sheela Devi Agarwalla
8. Siddhartha Shankar Agarwalla
9. Avinash Agarwalla
10. Prahlad Rai Agarwalla
11. Sarita Devi Agarwalla
12. Aaklavya (India) Pvt. Ltd.
13. Anupam Vanijya Pvt. Ltd.
14. H. S. Consultancy Pvt. Ltd.
15. Jibralter Traders Ltd.
16. Maithan Smelters Pvt. Ltd.
17. Shakti Auto Finance Pvt. Ltd.
18. Sumee Trading Pvt. Ltd.
19. Summit Packaging Pvt. Ltd.
20. Unmukt Tracom Pvt. Ltd.
21. Dipajyoti Resources Pvt. Ltd.
22. Jyobina Investment Ltd.

Note: Companies under serial no. 12 to 22 are Transferor Companies which stand dissolved pursuant to the Scheme of Amalgamation, which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

BHAGWATI SYNDICATE PVT. LTD.

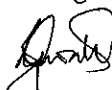
"VISHWAKARMA", (S W) BLOCK 2ND FLOOR, 86C, TOPSIA ROAD (SOUTH), KOLKATA - 700 046
Phone : +91 33 40049801, E-mail : bhagwatisyndicate@gmail.com. CIN U27101WB1985PTC039654

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition pursuant to the Scheme of Amalgamation			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirer/ Transferee Company									
1. Bhagwati Syndicate Pvt. Ltd.	430000	1.48	1.48	15756576	54.12	54.12	16186576	55.60	55.60
Sellers/ Transferor Companies									
1. Aaklavya (India) Pvt. Ltd.	1274500	4.38	4.38	(1274500)	(4.38)	(4.38)	-	-	-
2. Anupam Vanijya Pvt. Ltd.	350796	1.20	1.20	(350796)	(1.20)	(1.20)	-	-	-
3. H. S. Consultancy Pvt. Ltd.	3259200	11.20	11.20	(3259200)	(11.20)	(11.20)	-	-	-
4. Jibralter Traders Ltd.	993750	3.41	3.41	(993750)	(3.41)	(3.41)	-	-	-
5. Maithan Smelters Pvt. Ltd.	5397357	18.54	18.54	(5397357)	(18.54)	(18.54)	-	-	-
6. Shakti Auto Finance Pvt. Ltd.	1067800	3.67	3.67	(1067800)	(3.67)	(3.67)	-	-	-
7. Sumee Trading Pvt. Ltd.	1391100	4.78	4.78	(1391100)	(4.78)	(4.78)	-	-	-
8. Summit Packaging Pvt. Ltd.	466500	1.60	1.60	(466500)	(1.60)	(1.60)	-	-	-
9. Unmukt Tracom Pvt. Ltd.	270000	0.92	0.92	(270000)	(0.92)	(0.92)	-	-	-
10. Dipajyoti Resources Pvt. Ltd.	165000	0.57	0.57	(165000)	(0.57)	(0.57)	-	-	-
11. Jyobina Investment Ltd.	1120573	3.85	3.85	(1120573)	(3.85)	(3.85)	-	-	-
Persons Acting In Concert									
1. Subhas Chandra Agarwalla	1391250	4.78	4.78	-	-	-	1391250	4.78	4.78
2. Subodh Agarwalla	409250	1.40	1.40	-	-	-	409250	1.40	1.40
3. Sudhanshu Agarwalla	9650	0.03	0.03	-	-	-	9650	0.03	0.03
4. Sonam Agarwalla	110000	0.38	0.38	-	-	-	110000	0.38	0.38
5. Rita Devi Agarwalla	694365	2.39	2.39	-	-	-	694365	2.39	2.39
6. Shankar Lal Agarwalla	759500	2.61	2.61	-	-	-	759500	2.61	2.61
7. Sheela Devi Agarwalla	1219250	4.19	4.19	-	-	-	1219250	4.19	4.19
8. Siddhartha Shankar Agarwalla	180000	0.62	0.62	-	-	-	180000	0.62	0.62
9. Avinash Agarwalla	19525	0.07	0.07	-	-	-	19525	0.07	0.07
10. Prahlad Rai Agarwalla	825000	2.83	2.83	-	-	-	825000	2.83	2.83
11. Sarita Devi Agarwalla	25000	0.09	0.09	-	-	-	25000	0.09	0.09
TOTAL	21829366	74.99	74.99	-	-	-	21829366	74.99	74.99

Note: All the sellers are Transferor Companies whose holdings have been acquired by the acquirer i.e. Bhagwati Syndicate Pvt. Ltd. from an Appointed Date of January 31, 2018 pursuant to the Scheme of Amalgamation which became effective on January 14, 2020.

For Bhagwati Syndicate Pvt. Ltd.


(Director)
Acquirer

Rajesh Shah

From: BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>
Sent: 16 January 2020 17:27
To: takeover@nse.co.in; corp.relations@bseindia.com; compliance@cse-india.com; listing@cse-india.com; kanchansaha@cse-india.com; debabratadas@cse-india.com; chandranidatta@cse-india.com; listingcompliance_1@cse-india.com; listingcompliance_2@cse-india.com; listingcompliance_3@cse-india.com; listingcompliance_4@cse-india.com; rajesh@maithanalloys.com
Subject: Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure under Regulation 29(1) –acquirer.pdf

16th January, 2020

1]
The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith the disclosure in respect of acquisition of 1,57,56,576 equity shares of Maithan Alloys Ltd. ("Target Company") pursuant to a Scheme of Amalgamation, not directly involving the Target Company as a transferor company or as a transferee company, within the meaning of Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which has been sanctioned by National Company Law Tribunal, Kolkata Bench vide their Order dated December 03, 2019 and is effective from January 14, 2020.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhagwati Syndicate Pvt. Ltd.

(Director)
Acquirer

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Ltd.
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001.
Scrip Code: 590078

9/2

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039554

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer of Equity Shares of Maithan Alloys Limited ("Target Company") among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

✓ 2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039854

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Maithan Alloys Limited 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited.		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwati@syndicate@gmail.com, CIN : U70100WB1985PTC039854

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market through block deal (inter-se transfer between promoters of TC)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th April, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Encl: a/a

Date: 28th April, 2021

Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

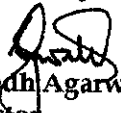
Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 28th April, 2021
Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039554

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 26 th April, 2021			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Acquirer									
1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
Sellers									
2. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	2.06	2.06
3. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	3.40	3.40
4. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.77)	(0.77)	5,34,500	1.84	1.84
5. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.45	1.45
Persons Acting in Concert									
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 28th April, 2021

Place: Kolkata

Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 message

BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Wed, Apr 28, 2021 at 7:00 PM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, Rajesh Shah <rajesh@maithanalloys.com>, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com
Cc: suman@albatrossoft.com

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'

DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd life	Pouch Num:	ORIGIN: <u>PCN</u>	DEST: <u>M</u>
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.					
Date: <u>29/04/21</u> Sender's Code:		Pick-up Ref. No:		2	
1 Sender's (Consignor) Name: <u>Ma Kalyaneshwari H</u>		Recipient's (Consignee) Name: <u>Lishan D</u>			
Company Name & Address: <u>Manken AMOYS</u>		Company Name & Address: <u>Natani S</u>			
City: <u>K</u> State: <u>KA</u> PIN Code: <u>17</u>		City: <u>M</u> State: <u>KA</u> PIN Code: <u>6005</u>			
Sender's GSTIN*:		Recipient's GSTIN*:			
3 Nature of consignment: Dox ☐ Non-Dox ☐ Total Num Pcs:		4 Description of Content:		Value of Goods:	
DIM 1: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Actual Wt.: <u>1.02</u> kg		DIM 2: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Volumetric Wt.: <u>1.02</u> kg		DIM 3: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Chargeable Wt.: <u>1.02</u> kg	
5 Risk Coverage: Owner ☐ Carrier ☐ 6 Paper Work Enclosures		7 Type of consignment (Please ✓)		8 Value Added Services: ☐ Not Available ☐ CN Expiry Dt.:	
9 Mode: Surface ☐ Air cargo ☐ Express ☐		10 Charges:		Consignment Number:	
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		a) Tariff Incl. Of FSC + Taxes b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c) Above charges are inclusive of GST & other taxes if applicable.		13 Receiver's Name: <u>COMPANY SEAL</u> Relationship: Ph. No.: Company Stamp & Signature: <u>DD MM YY</u> TIME <u>AM/PM</u>	
Sender's Signature: <u>[Signature]</u> Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchise Code: <u>29/04/21</u> Courier Signature:		Barcode: <u>K36694468</u>	

The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

Raise a Query : <http://tinyurl.com/tovg8bv> || Email : customersupport@dtcd.com || Call : 07305770577 || Visit us : www.dtcd.in || SENDER COPY || OCT 2020 Release

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DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd life	Pouch Num:	ORIGIN: <u>PCN</u>	DEST: <u>M</u>
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.					
Date: <u>29/04/21</u> Sender's Code:		Pick-up Ref. No:		2	
1 Sender's (Consignor) Name: <u>Ma Kalyaneshwari H</u>		Recipient's (Consignee) Name: <u>S B</u>			
Company Name & Address: <u>Manken AMOYS</u>		Company Name & Address: <u>P S TO</u>			
City: <u>K</u> State: <u>KA</u> PIN Code: <u>17</u>		City: <u>M</u> State: <u>KA</u> PIN Code: <u>6005</u>			
Sender's GSTIN*:		Recipient's GSTIN*:			
3 Nature of consignment: Dox ☐ Non-Dox ☐ Total Num Pcs:		4 Description of Content:		Value of Goods:	
DIM 1: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Actual Wt.: <u>1.02</u> kg		DIM 2: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Volumetric Wt.: <u>1.02</u> kg		DIM 3: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Chargeable Wt.: <u>1.02</u> kg	
5 Risk Coverage: Owner ☐ Carrier ☐ 6 Paper Work Enclosures		7 Type of consignment (Please ✓)		8 Value Added Services: ☐ Not Available ☐ CN Expiry Dt.:	
9 Mode: Surface ☐ Air cargo ☐ Express ☐		10 Charges:		Consignment Number:	
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		a) Tariff Incl. Of FSC + Taxes b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c) Above charges are inclusive of GST & other taxes if applicable.		13 Receiver's Name: <u>COMPANY SEAL</u> Relationship: Ph. No.: Company Stamp & Signature: <u>DD MM YY</u> TIME <u>AM/PM</u>	
Sender's Signature: <u>[Signature]</u> Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchise Code: <u>29/04/21</u> Courier Signature:		Barcode: <u>K36694469</u>	

The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

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DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd life	Pouch Num:	ORIGIN: <u>PCN</u>	DEST: <u>KR</u>
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC.					
Date: <u>29/04/21</u> Sender's Code:		Pick-up Ref. No:		2	
1 Sender's (Consignor) Name: <u>Ma Kalyaneshwari H</u>		Recipient's (Consignee) Name: <u>The Calent</u>			
Company Name & Address: <u>Manken AMOYS</u>		Company Name & Address: <u>STOK</u>			
City: <u>K</u> State: <u>KA</u> PIN Code: <u>17</u>		City: <u>K</u> State: <u>KA</u> PIN Code: <u>6005</u>			
Sender's GSTIN*:		Recipient's GSTIN*:			
3 Nature of consignment: Dox ☐ Non-Dox ☐ Total Num Pcs:		4 Description of Content:		Value of Goods:	
DIM 1: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Actual Wt.: <u>1.02</u> kg		DIM 2: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Volumetric Wt.: <u>1.02</u> kg		DIM 3: L <u>1</u> cm X B <u>1</u> cm X H <u>1</u> cm X <u>1</u> Pcs Chargeable Wt.: <u>1.02</u> kg	
5 Risk Coverage: Owner ☐ Carrier ☐ 6 Paper Work Enclosures		7 Type of consignment (Please ✓)		8 Value Added Services: ☐ Not Available ☐ CN Expiry Dt.:	
9 Mode: Surface ☐ Air cargo ☐ Express ☐		10 Charges:		Consignment Number:	
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		a) Tariff Incl. Of FSC + Taxes b) Value Added Service Charges c) Risk Surcharge d) Total amount (a+b+c) Above charges are inclusive of GST & other taxes if applicable.		13 Receiver's Name: <u>COMPANY SEAL</u> Relationship: Ph. No.: Company Stamp & Signature: <u>DD MM YY</u> TIME <u>AM/PM</u>	
Sender's Signature: <u>[Signature]</u> Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchise Code: <u>29/04/21</u> Courier Signature:		Barcode: <u>K36694471</u>	

The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

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o/c
Subhas Chandra Agarwalla

22/1, Belvedere Road,
P.O. Alipore
Kolkata -700027

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer, of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

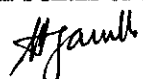
Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

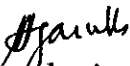
Name of the Target Company (TC)	Maithan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market through block deal (inter-se transfer between promoters of TC).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th April, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

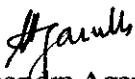
Date: 28th April, 2021

Place: Kolkata

Annexure A**LIST OF PERSONS ACTING IN CONCERT****Persons Acting In Concert**

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Date: 28th April, 2021

Place: Kolkata

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 26 th April, 2021			Details of holding after disposal		
	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC	No. of shares / voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share / voting capital of the TC
Sellers									
1. Prahlad Rai Agarwalla	8,25,000	2.83	2.83	(2,25,000)	(0.77)	(0.77)	6,00,000	2.06	2.06
2. Sheela Devi Agarwalla	12,19,250	4.19	4.19	(2,27,600)	(0.79)	(0.79)	9,91,650	3.40	3.40
3. Shankar Lal Agarwalla	7,59,500	2.61	2.61	(2,25,000)	(0.77)	(0.77)	5,34,500	1.84	1.84
4. Rita Devi Agarwalla	6,94,365	2.39	2.39	(2,73,000)	(0.94)	(0.94)	4,21,365	1.45	1.45
Acquirer									
5. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,61,86,576	55.60	55.60	9,50,600	3.27	3.27	1,71,37,176	58.87	58.87
Persons Acting In Concert									
6. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	0	0	0	13,91,250	4.78	4.78
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 28th April, 2021

Place: Kolkata

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 28 April 2021 19:18
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrosssoft.com'; 'rajesh@maithanalloys.com'
Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA.pdf

28th April, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out inter-se transfer, of Equity Shares of Maithan Alloys Limited ('Target Company') among the members of Promoter Group for 9,50,600 Equity Shares of Target Company on 26th April, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect inter-se transfer of 9,50,600 equity shares being 3.27% of the paid-up share capital of the Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd lite		Pouch Num:	ORIGIN:	DEST:
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC						
Date: 29/04/21	Sender's Code:	Pick-up Ref. No:	2			
1 Sender's (Consignor) Name: <u>Srinivas Chandra</u>			2 Recipient's (Consignee) Name: <u>The Centric</u>			
Company Name & Address: <u>Marathon Amoy St</u>			Company Name & Address: <u>Wetmore St</u>			
City: <u>KM</u> State: <u>KA</u> PIN Code: <u>560002</u>		City: <u>KM</u> State: <u>KA</u> PIN Code: <u>560002</u>		Sender's GSTIN: <u></u>		
3 Nature of consignment: ☒ Dox ☐ Non-Dox		Total Num Pcs: <u>1</u>		4 Description of Content: <u>Do</u>		
DIM 1: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Actual Wt: <u>1.00</u> kg		DIM 2: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Volumetric Wt: <u></u> kg		DIM 3: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Chargeable Wt: <u></u> kg		
5 Risk Coverage: ☐ Owner ☐ Carrier		6 Paper Work Enclosures		7 Type of consignment (Please ✓)		
9 Mode: ☐ Surface ☐ Air cargo ☐ Express		10 Charges		8 Value Added Services		
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		12 Booking Branch / Franchisee Code		13 Receiver's Name:		
Sender's Signature: <u></u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Relationship: <u>COMPANY SEAL</u>		
Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Ph. No.: <u></u>		
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Company Stamp & Signature: <u></u>		
Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release						



DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd lite		Pouch Num:	ORIGIN:	DEST:
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC						
Date: / /	Sender's Code:	Pick-up Ref. No:	2			
1 Sender's (Consignor) Name: <u>Srinivas Chandra</u>			2 Recipient's (Consignee) Name: <u>Natasha</u>			
Company Name & Address: <u>Marathon Amoy St</u>			Company Name & Address: <u>Ph. St</u>			
City: <u>KM</u> State: <u>KA</u> PIN Code: <u>560002</u>		City: <u>Mumbai</u> State: <u>MA</u> PIN Code: <u>400001</u>		Sender's GSTIN: <u></u>		
3 Nature of consignment: ☒ Dox ☐ Non-Dox		Total Num Pcs: <u>1</u>		4 Description of Content: <u>Do</u>		
DIM 1: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Actual Wt: <u>1.00</u> kg		DIM 2: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Volumetric Wt: <u></u> kg		DIM 3: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Chargeable Wt: <u></u> kg		
5 Risk Coverage: ☐ Owner ☐ Carrier		6 Paper Work Enclosures		7 Type of consignment (Please ✓)		
9 Mode: ☐ Surface ☐ Air cargo ☐ Express		10 Charges		8 Value Added Services		
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		12 Booking Branch / Franchisee Code		13 Receiver's Name:		
Sender's Signature: <u></u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Relationship: <u>COMPANY SEAL</u>		
Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Ph. No.: <u></u>		
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Company Stamp & Signature: <u></u>		
Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release						



DTDC DTDC Express Limited Regd. Office: No-3, Victoria Road Bengaluru - 560047		dtcd lite		Pouch Num:	ORIGIN:	DEST:
Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction. Please refer to all the terms & conditions printed overleaf of this consignment note before tendering a consignment to DTDC						
Date: 29/04/21	Sender's Code:	Pick-up Ref. No:	2			
1 Sender's (Consignor) Name: <u>Marathon Amoy St</u>			2 Recipient's (Consignee) Name: <u>BSE</u>			
Company Name & Address: <u>Ph. St</u>			Company Name & Address: <u>P. J. TOL</u>			
City: <u>KM</u> State: <u>KA</u> PIN Code: <u>560002</u>		City: <u>Mumbai</u> State: <u>MA</u> PIN Code: <u>400001</u>		Sender's GSTIN: <u></u>		
3 Nature of consignment: ☒ Dox ☐ Non-Dox		Total Num Pcs: <u>1</u>		4 Description of Content: <u>Do</u>		
DIM 1: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Actual Wt: <u>1.00</u> kg		DIM 2: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Volumetric Wt: <u></u> kg		DIM 3: L <u>cm</u> X B <u>cm</u> X H <u>cm</u> Pcs <u></u> Chargeable Wt: <u></u> kg		
5 Risk Coverage: ☐ Owner ☐ Carrier		6 Paper Work Enclosures		7 Type of consignment (Please ✓)		
9 Mode: ☐ Surface ☐ Air cargo ☐ Express		10 Charges		8 Value Added Services		
11 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.		12 Booking Branch / Franchisee Code		13 Receiver's Name:		
Sender's Signature: <u></u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Relationship: <u>COMPANY SEAL</u>		
Date: <u>29/04/21</u> Time: <u>AM/PM</u>		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Ph. No.: <u></u>		
The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.		12 Booking Branch / Franchisee Code: <u>29/04/21</u>		Company Stamp & Signature: <u></u>		
Raise a Query : http://tinyurl.com/tovg8bv Email : customersupport@dtcd.com Call : 07305770577 Visit us : www.dtcd.in SENDER COPY OCT 2020 Release						



Subhas Chandra Agarwalla

22/1, Belvedere Road,
P.O. Alipore
Kolkata -700027

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ("**Target Company**") among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

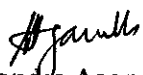
Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,

For and on behalf of the Sellers


Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Malthan Alloys Limited; 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market through block deal (<i>inter-se</i> transfer between promoters of TC).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd May, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale.	2,91,11,550 Equity Shares of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Encl: a/a

Date: 4th May, 2021

Place: Kolkata

LIST OF PERSONS ACTING IN CONCERT**Persons Acting In Concert**

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For and on behalf of the Sellers**Subhas Chandra Agarwalla**Date: 4th May, 2021

Place: Kolkata

Annexure B

Name of the Shareholders	Details of holding before disposal under consideration			Details of disposal as on 3 rd May, 2021			Details of holding after disposal		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Sellers									
1. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
Acquirer									
2. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
Persons Acting In Concert									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinash Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For and on behalf of the Sellers



Subhas Chandra Agarwalla

Date: 4th May, 2021

Place: Kolkata

S C Agarwalla

From: S C Agarwalla <scagarwalla@maithanalloys.com>
Sent: 04 May 2021 11:00
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; 'compliance@cse-india.com'; 'listing@cse-india.com'; 'listingcompliance_1@cse-india.com'; 'listingcompliance_2@cse-india.com'; 'listingcompliance_4@cse-india.com'; 'kanchansaha@cse-india.com'; 'chandranidatta@cse-india.com'; 'debabratadas@cse-india.com'; 'suman@albatrosssoft.com'; rajesh@maithanalloys.com
Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Regulation 29(2)- Inter Se Seller-SCA 03052021.pdf

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ("Target Company") among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

Subhas Chandra Agarwalla

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

**Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
("SEBI (SAST) Regulations, 2011")**

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

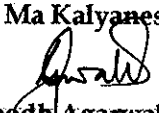
This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Encl: a/a

cc : 1] The Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] Maithan Alloys Limited
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatsyndicate@gmail.com, CIN : U70100WB1985PTC039654

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) Regulations, 2011")

Name of the Target Company (TC)	Maithan Alloys Limited 4th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - 1. Ma Kalyaneshwari Holdings Private Limited (Formerly Bhagwati Syndicate Pvt. Ltd.) List of PAC enclosed as Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Ma Kalyaneshwari Holdings Private Limited, acquirer is a member of the Promoter Group of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. The Calcutta Stock Exchange Limited 3. Under permitted category at BSE Limited.		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Ref Annexure B	Ref Annexure B	Ref Annexure B
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	Ref Annexure B	Ref Annexure B	Ref Annexure B

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwati@syndicate@gmail.com, CIN : U70100WB1985PTC039654

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Ref Annexure B - - -	Ref Annexure B - - -	Ref Annexure B - - -
Total (a+b+c+d)	Ref Annexure B	Ref Annexure B	Ref Annexure B
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market through block deal (<i>inter-se</i> transfer between promoters of TC)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd May, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	2,91,11,550 Equity Shares of INR 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla

Director

Encl: a/a

Date: 4th May, 2021

Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

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Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

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Annexure A

LIST OF PERSONS ACTING IN CONCERT

Persons Acting In Concert

1. Prahlad Rai Agarwalla
2. Subhas Chandra Agarwalla
3. Shankar Lal Agarwalla
4. Avinash Agarwalla
5. Subodh Agarwalla
6. Sudhanshu Agarwalla
7. Siddhartha Shankar Agarwalla
8. Sarita Devi Agarwalla
9. Sheela Devi Agarwalla
10. Rita Devi Agarwalla
11. Sonam Agarwalla

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 4th May, 2021

Place: Kolkata

MA KALYANESHWARI HOLDINGS PVT. LTD.

(Formerly : Bhagwati Syndicate Pvt. Ltd.)

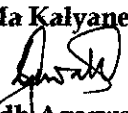
Regd. Office : 4th Floor, 9, A. J. C. Bose Road, Kolkata - 700 017

Phone : +91 33 4063 2393, E-mail : bhagwatisyndicate@gmail.com, CIN : U70100WB1985PTC039654

Annexure B

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 3 rd May, 2021			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/ voting capital of the TC
Acquirer									
1. Ma Kalyaneshwari Holdings Pvt. Ltd. (Formerly Bhagwati Syndicate Pvt. Ltd.)	1,71,37,176	58.87	58.87	1,33,000	0.46	0.46	1,72,70,176	59.32	59.32
Seller									
2. Subhas Chandra Agarwalla	13,91,250	4.78	4.78	(1,33,000)	(0.46)	(0.46)	12,58,250	4.32	4.32
Persons Acting in Concert									
3. Prahlad Rai Agarwalla	6,00,000	2.06	2.06	0	0	0	6,00,000	2.06	2.06
4. Sheela Devi Agarwalla	9,91,650	3.40	3.40	0	0	0	9,91,650	3.40	3.40
5. Shankar Lal Agarwalla	5,34,500	1.84	1.84	0	0	0	5,34,500	1.84	1.84
6. Rita Devi Agarwalla	4,21,365	1.45	1.45	0	0	0	4,21,365	1.45	1.45
7. Subodh Agarwalla	4,09,250	1.41	1.41	0	0	0	4,09,250	1.41	1.41
8. Sudhanshu Agarwalla	9,650	0.03	0.03	0	0	0	9,650	0.03	0.03
9. Sonam Agarwalla	1,10,000	0.38	0.38	0	0	0	1,10,000	0.38	0.38
10. Sarita Devi Agarwalla	25,000	0.09	0.09	0	0	0	25,000	0.09	0.09
11. Siddhartha Shankar Agarwalla	1,80,000	0.62	0.62	0	0	0	1,80,000	0.62	0.62
12. Avinashi Agarwalla	19,525	0.07	0.07	0	0	0	19,525	0.07	0.07
TOTAL	2,18,29,366	74.99	74.99	0	0	0	2,18,29,366	74.99	74.99

For Ma Kalyaneshwari Holdings Private Limited


Subodh Agarwalla
Director

Date: 4th May, 2021

Place: Kolkata



BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

3 messages

BHAGWATI SYNDICATE PVT. LTD <bhagwatisyndicate@gmail.com>

Tue, May 4, 2021 at 10:49 AM

To: takeover@nse.co.in, corp.relations@bseindia.com, compliance@cse-india.com, listing@cse-india.com, listingcompliance_1@cse-india.com, listingcompliance_2@cse-india.com, listingcompliance_4@cse-india.com, kanchansaha@cse-india.com, debabratadas@cse-india.com, chandranidatta@cse-india.com, suman@albatrossoft.com, Rajesh Shah <rajesh@maithanalloys.com>

4th May, 2021

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")

Dear Sir/Madam,

This is to inform you that we have carried out *inter-se* transfer of Equity Shares of Maithan Alloys Limited ('Target Company') among the Promoter and member of Promoter Group for 1,33,000 Equity Shares of Target Company on 3rd May, 2021.

Attached please find the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 in the prescribed format, in respect of *inter-se* transfer of 1,33,000 equity shares being 0.46% of the paid-up share capital of Target Company.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ma Kalyaneshwari Holdings Private Limited

Subodh Agarwalla

Director

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

Bcc:

Date: Tue, 4 May 2021 10:49:35 +0530

Subject: Intimation Under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011