

23rd July, 2025

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL-EQ

Sub: Intimation U/r 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that we have carried out *inter-se* transfer by way of gift, of equity shares of Maithan Alloys Limited ('Target Company') among the Promoter & members of Promoter Group aggregating to 1,21,967 Equity Shares of Target Company on 23rd July, 2025.

Attached please find the disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format, in respect of acquisition of 1,21,967 equity shares being 0.42% of the paid-up share capital of Target Company by the members of Promoter and Promoter Group.

This is for your information and records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For and on behalf of Acquirers


S. C. Agarwalla
Acquirer

Encl: a/a

cc : 1] **The Corporate Relationship Department**
BSE Limited
1st Floor, Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai 400 001.
Scrip Code: 590078

2] **Maithan Alloys Limited**
'Ideal Centre'
4th Floor, 9 AJC Bose Road,
Kolkata- 700 017

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

PART A - Details of the Acquisition

Name of the Target Company (TC)	Maithan Alloys Limited 4 th Floor, 9 A.J.C Bose Road, Kolkata-700017		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers - 1. Mr. Subhas Chandra Agarwalla 2. Mr. Subodh Agarwalla 3. Mr. Sudhanshu Agarwalla 4. Mrs. Mitu Agarwalla 5. Mrs. Tripti Agarwalla List of PAC enclosed as follows: Mr. Prahalad Rai Agarwalla Mr. Avinash Agarwalla Mr. Siddhartha Shankar Agarwalla Mrs. Sarita Devi Agarwalla Mrs. Sheela Devi Agarwalla Mrs. Sonam Agarwalla Prahalad Rai Agarwalla HUF		
Whether the acquirer belongs to Promoter/Promoter group	Mr. Subhas Chandra Agarwalla is the Promoter of TC and Mr. Subodh Agarwalla, Mr. Sudhanshu Agarwalla, Mrs. Mitu Agarwalla and Mrs. Tripti Agarwalla are the member of Promoter Group of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; The Calcutta Stock Exchange Limited; Under permitted category at BSE Limited.		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A

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Details of acquisition			
a) Shares carrying voting rights acquired	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Ref Annexure A	Ref Annexure A	Ref Annexure A
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	Ref Annexure A	Ref Annexure A	Ref Annexure A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Off-Market Transaction (being inter-se transfer by way of Gift)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares acquired (time till redemption, ratio at which it can be converted into equity shares, etc. are not applicable)		
Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition: 23 rd July 2025.		
Equity share capital/ total voting capital of the TC before the said acquisition	29,111,550 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	29,111,550 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	29,111,550 Equity Shares of Rs. 10/- each		

PART B

Name of the target Company: Maithan Alloys Limited

[illegible]

For and on behalf of Acquirers

Handwritten signature
S. C. Agarwalla
Acquirer

Place: Kolkata
Date: 23.07.2025

Encl: a/a

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

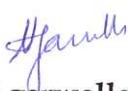
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure A

Name of the Shareholders	Details of holding before acquisition under consideration			Details of acquisition as on 23 rd July, 2025			Details of holding after acquisition		
	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share /voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC	No. of shares /voting rights	% w.r.t. to total share capital of TC	% w.r.t. total diluted share/voting capital of the TC
Acquirer									
1. Subhas Chandra Agarwalla	6186803	21.25	21.25	41567	0.14	0.14	6228370	21.39	21.39
2. Subodh Agarwalla	25000	0.09	0.09	25000	0.08	0.08	50000	0.17	0.17
3. Sudhanshu Agarwalla	25000	0.09	0.09	25000	0.08	0.08	50000	0.17	0.17
4. Mitu Agarwalla	10000	0.03	0.03	15000	0.06	0.06	25000	0.09	0.09
5. Tripti Agarwalla	9600	0.03	0.03	15400	0.06	0.06	25000	0.09	0.09
Sellers									
6. Sheela Devi Agarwalla	6350337	21.81	21.81	(121967)	(0.42)	(0.42)	6228370	21.39	21.39
Persons Acting In Concert									
7. Prahlad Rai Agarwalla	3160295	10.86	10.86	0	0	0	3160295	10.86	10.86
8. Sarita Devi Agarwalla	667198	2.29	2.29	0	0	0	667198	2.29	2.29
9. Siddhartha Shankar Agarwalla	4891285	16.80	16.80	0	0	0	4891285	16.80	16.80
10. Avinash Agarwalla	19525	0.07	0.07	0	0	0	19525	0.07	0.07
11. Sonam Agarwalla	369615	1.27	1.27	0	0	0	369615	1.27	1.27
12. Prahlad Rai Agarwalla (HUF)	107668	0.37	0.37	0	0	0	107668	0.37	0.37
TOTAL	21822326	74.96	74.96	0	0	0	21822326	74.96	74.96

For and on behalf of Acquirers


S. C. Agarwalla
Acquirer

Place: Kolkata

Date: 23.07.2025