JAGDISH MANSUKHANI

Plot No.43, Aadhya, 2nd floor, 10th Road, laxmikant Pyarelal Chowk, JVPD, Juhu, Mumbai 400056

October 08, 2012

National Stock Exchange Limited
BKC Mumbai.
Fax: 022- 26598237

Bombay Stock Exchange Limited
Dalal Street, Mumbai
Fax: 022- 22723121

SUB: DISCLOSURE OF PLEDGED SHARE UNDER REGULATION 31(1) and 31(2) OF SEBI (SAST) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, I hereby submit the necessary disclosure regarding creation for Pledged shares under the Regulations 31(1) and 31(2) of SEBI (SAST), Regulations, 2011.

You are requested to please take on record our above said information as per requirement of the SEBI (SAST) Regulations, 2011.

Thanking You,

J C MANSUKHANI

Encl.: a/a
CC: Man Industries (India) Limited, Mumbai

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	**MAN INDUSTRIES (INDIA) LTD.**
Name of the Promoter(s) on whose shares encumbrance was created	Mr. J C Mansukhani
Date of reporting	**08/10/2012**
Names of the stock exchanges where the shares of the target company are listed	**NSE & BSE**

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to Encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details	
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	Pre Transaction Pledge (no. of equity shares)	2800000
							Present Creation (no. of equity shares)	1017000
							Post Transaction Pledge(no. of equity shares)	3817000
Mr. J C Mansukhani	10386309	18.19%	Creation for 10,17,000 equity shares	01/10/2012	6569309	11.50%	Creation for 1017000 equity shares to: 1. M/s. Caparo Financial Solution Ltd.- 750000 shares 2. Vaibhav Jain (HUF)- 267000 shares	

J C MANSUKHANI

Place: - Mumbai
Date: - 08/10/2012