



Mahindra & Mahindra Ltd.

Mahindra Towers,
Dr. G. M. Bhosale Marg, Worli,
Mumbai 400 018 India
Tel: +91 22 24901441
Fax: +91 22 24975081

REF: SEC: NS
7th April, 2021

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.**

**The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor,
Plot No.3-1, "G" Block, I.F.B.Centre,
Bandra-Kurla-Complex, Bandra(East),
Mumbai 400051.**

**The Company Secretary
Mahindra Logistics Limited
Mahindra Towers,
P. K. Kurne Chowk, Worli,
Mumbai – 400 018.**

Sub: Disclosure of Shareholding in terms of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed Disclosure, as required under Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares held by the Company as Promoter alongwith other Members of Promoter Group (including Persons Acting in Concert) in **Mahindra Logistics Limited** as on 31st March, 2021.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED

Narayan Shankar
Company Secretary
Encl: a/a

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	Mahindra Logistics Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) :	Mahindra & Mahindra Limited Persons Acting in Concert: 1. Partners Enterprise@ 2. Mahindra Engineering and Chemical Products Limited [£]		
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b.	or Name(s) of promoter(s), member of the promoter group and PAC with him.			
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31 st , 2021 ~~(of the year)~~ , holding of:				
a) Shares				
1. Mahindra & Mahindra Limited		4,18,12,157	58.34	58.34
2. Partners Enterprise		0	0.00	0.00
3. Mahindra Engineering and Chemical Products Limited		100	0.00	0.00
Sub-total		4,18,12,257	58.34	58.34

b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	4,18,12,257	58.34	58.34

@ Member of the Promoter Group and disclosed pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

£ Member of the Promoter Group and disclosed pursuant to Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-B**

Name of the Target Company: Mahindra Logistics Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Mahindra & Mahindra Limited	Promoter
Partners Enterprise	Promoter group
Mahindra Engineering and Chemical Products Limited	Promoter group

For MAHINDRA & MAHINDRA LIMITED



Narayan Shankar
Company Secretary

Place: Mumbai

Date: 7th April, 2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor,
Plot No.3-1, "G" Block, I.F.B.Centre,
Bandra-Kurla-Complex, Bandra(East),
Mumbai 400051.

The Audit Committee
Mahindra Logistics Limited
Mahindra Towers,
P. K. Kurne Chowk, Worli,
Mumbai - 400 018.

Sub: Declaration under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We, Mahindra and Mahindra Limited, the Promoters of Mahindra Logistics Limited, declare that we alongwith other Members of Promoter Group (including Persons Acting in Concert) have not made any encumbrance, directly or indirectly, during the Financial Year 2020-2021 in respect of the shares of Mahindra Logistics Limited held by us.

Thanking you,

Yours faithfully,

For Mahindra and Mahindra Limited



Narayan Shankar
Company Secretary