Mahindra & Mahindra Ltd.
Mahindra Towers,
Dr. G. M. Bhosale Marg, Worli,
Mumbai 400 018 India

Tel: +91 22 24901441
Fax: +91 22 24975081

REF: SEC: NS
6th May, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, 3rd Floor,
Plot No.3-1, "G" Block, I.F.B.Centre,
Bandra-Kurla-Complex, Bandra(East),
Mumbai 400051.

The Company Secretary
Mahindra Logistics Limited
Mahindra Towers,
P. K. Kurne Chowk, Worli,
Mumbai – 400 018.

Sub: Disclosure of Shareholding in terms of Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed Disclosure, as required under Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares held by the Company as Promoter alongwith other Members of Promoter Group (including Persons Acting in Concert) in **Mahindra Logistics Limited** as on 31st March, 2020.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED

Narayan Shankar
Company Secretary

Encl: a/a

Disclosures under Regulation ~~30(1) and~~ 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	Mahindra Logistics Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or			
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	Mahindra & Mahindra Limited Persons Acting in Concert: 1. Partners Enterprise@ 2. Mahindra Engineering and Chemical Products Limited £		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31st, 2020 ~~(of the year)~~, holding of:				
a)	Shares			
	1. Mahindra & Mahindra Limited	4,18,12,157	58.45	58.45
	2. Partners Enterprise	0	0.00	0.00
	3. Mahindra Engineering and Chemical Products Limited	100	0.00	0.00
Sub-total		**4,18,12,257**	**58.45**	**58.45**

b) Voting Rights (otherwise than by shares)	N.A.	**N.A.**	**N.A.**
c) Warrants	N.A.	**N.A.**	**N.A.**
d) Convertible Securities	N.A.	**N.A.**	**N.A.**
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	**N.A.**	**N.A.**
Total	**4,18,12,257**	**58.45**	**58.45**

@ Member of the Promoter Group and disclosed pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

£ Member of the Promoter Group and disclosed pursuant to Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-B**

Name of the Target Company: Mahindra Logistics Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mahindra & Mahindra Limited	Promoter	
Partners Enterprise	Promoter group	
Mahindra Engineering and Chemical Products Limited	Promoter group	

For MAHINDRA & MAHINDRA LIMITED

Narayan Shankar
Company Secretary

Place: Mumbai
Date: 6th May, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.