

Ref: MLLSEC/68/2026

20 July 2026

To,
BSE Limited,
(Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Ltd.,
(Symbol: MAHLOG)
Exchange Plaza, 5th Floor, Plot No. C/1,
“G” Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sirs,

Sub: Presentation for the 19th Annual General Meeting

Please find enclosed copy of the presentation to be made at the 19th Annual General Meeting scheduled to be held today, i.e. Monday, 20 July 2026 at 3:30 p.m. (IST).

This intimation is also being uploaded on the Company’s website and can be accessed at the weblink:
<https://mahindralogistics.com/corporate-announcement/>

Thanking you,
For **Mahindra Logistics Limited**

Jignesh Parikh
Company Secretary
Enclosure: As above

₹ 6,999 crores

Revenue in FY 2025-26
+15% YoY

₹ 376 crores

EBITDA in FY 2025-26
+33% YoY

₹ 2.3 crores

PAT Positive after
2 Financial Years

₹ 749 crore

Rights Issue



Business Highlights



₹ **5,490** crores,
+16% YoY
Revenue

Contract Logistics

Margin expansion across segments;
strong scale and efficiency



₹ **449** crores,
+25% YoY
Revenue

Express Services

Sustained volume momentum and yield improvement



₹ **348** crores,
+14% YoY
Revenue

Freight-Forwarding

Targeted expansion in select segments and stable
margins



₹ **326** crores
Revenue

Last-Mile Delivery

Focus on customer-level economics



₹ **386** crores,
+22% YoY
Revenue

Mobility Services

B2B expansion, improved utilisation, and
launch of Alyte

Strategy with Clear Priorities

3PL Scale-Up



Expanding the core with higher quality growth.

B2B Express Turnaround



Turnaround with discipline.

Strategy with Clear Priorities

Leader in Operational Excellence



Embedded into every aspect of execution to enhance efficiency and improve customer satisfaction.

Technology as a Differentiator



Enabling smarter decisions and greater visibility.

Network Expansion and Pan-India Reach



Launch of
4 lakh sq. ft.
Grade A facilities in
Guwahati and Agartala.



Commissioned a
~ 4 lakh sq. ft.
Warehouse in Phaltan
for Cummins India.

Inducted
50 new car carriers
for the 2X2 business.



Launch of
Alyte Privé
Premium and tech-enabled
people mobility service.



Dispatched over
3.5 crore
Shipments for the
e-commerce business
during the festive season.

Long-Term Value Drivers

Sustainability



Embedding sustainability across fleet, energy usage, warehousing & partner ecosystems.

People & Culture



An integrated people ecosystem comprising capability, opportunity & inclusion.

The Road Ahead

To be India's
No. 1 logistics services provider,
delivering superior customer experience through technology-led
solutions and a passionate team.



Corporate Office

10 & 11 Floor, Arena Space
Plot No 20, Jogeshwari-Vikhroli Link Road,
Near Majas Depot, Jogeshwari (East)
Mumbai- 400 060
Maharashtra, India

C.I.N: L63000MH2007PLC173466

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Website :

www.mahindralogistics.com

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