

December 10, 2014

The General Manager Department of Corporate Services BSE Limited P.J. Towers, Dalal Street Mumbai – 400 001 Stock Code: 532752	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, Plot no. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Stock Code: MAHINDCIE
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Dear Sir / Madam,

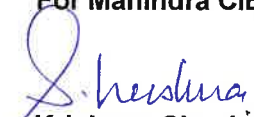
Sub.: Effectiveness of the scheme of amalgamation between Mahindra Composites Limited and Mahindra CIE Automotive Limited

We refer to our letters dated 15th June, 2013, 12th May, 2014, 14th May, 2014, 7th June, 2014, 14th August, 2014 and 3rd November, 2014.

We wish to inform you that the scheme of amalgamation between Mahindra Composites Limited and the Company and their respective shareholders and creditors ("**Composites Scheme**") has become effective on December 10, 2014.

Further, a meeting of the Board of Directors of the Company will be convened on December 12, 2014 to, among other things, take note of the effectiveness of the Composites Scheme and to fix a record date for identifying the shareholders of the transferor company who will be issued shares pursuant to the effectiveness of the Composites Scheme.

Yours faithfully,
For Mahindra CIE Automotive Limited


Krishnan Shankar
Company Secretary & Head – Legal

