Mahindra LIFESPACES

Mahindra Lifespace
Developers Ltd.
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4th April, 2013

Bombay Stock Exchange Limited
Corporate Services,
Piroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Stock Code – 532313

Fax : 22723719/2037
E-Mail : corp.relations@bseindia.com

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051.
Stock Code – MAHLIFE

Fax No : 26598237/38/8120
E-mail : cc_nse@nse.co.in/
cmlist@nse.co.in

Subject: 5,000 – Secured Listed Rated Redeemable 10.78% YTM, Non-Convertible Debentures (NCDs)

Dear Sirs,

Pursuant to Clause 36 of the Listing Agreement, we wish to inform you that the Company has allotted 5,000 – Secured Listed Rated Redeemable 10.78% YTM, Non-Convertible Debentures (NCDs) with a face value of Rs.10,00,000 (Rupees Ten Lakh Only) each for cash at par, aggregating Rs. 500 Crores vide Series I, Series II, and Series III on Private Placement basis on 4th April, 2013 as follows :

Sr. no	Series of NCDs	No. of NCDs	Amount (Rs. In Crores)	Tenure
1	I	1250	125	3 years
2	II	1750	175	4 years
3	III	2000	200	5 years
Total		**5,000**	**500**	

We request you to take the same on record.

Thanking you,

Yours Faithfully,
For Mahindra Lifespace Developers Limited

Suhas Kulkarni
Vice President- Legal & Company Secretary