

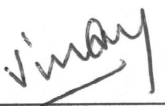
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Maheshwari Logistics Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Mukta Maheshwari 2. Vinay Premnarayan Maheshwari 3. Varun Kabra 4. Maya Texturisers Pvt. Ltd. 5. Mayadevi Krishnavtar Kabra 6. Disha Resources Limited 7. Radhadevi Premnarayan Maheshwari 8. Neeraj Maheshwari 9. Rachana Amit Maheshwari 10. Gopal Lal Kabra 11. Rama Devi Kabra 12. Vinay Premnarayan Maheshwari HUF 13. Mahima Maheshwari 14. Snehlata Rajendraprasad Rathi 15. Madhuben Ramgopal Maheshwari		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st, of the year, holding of:			
a) Shares			
1. Mukta Maheshwari	58,65,300	19.82%	N.A.
2. Vinay Premnarayan Maheshwari	28,77,242	9.72%	
3. Varun Kabra	22,52,000	7.60%	
4. Maya Texturisers Pvt. Ltd.	20,00,000	6.75%	
5. Mayadevi Krishnavtar Kabra	12,00,000	4.05%	
6. Disha Resources Limited.	10,00,000	3.38%	
7. Radhadevi Premnarayan Maheshwari	1,20,000	0.41%	
8. Neerajkumar Premnarayan Maheshwari (Note-1)	6,59,948	2.23%	
9. Rachana Amit Maheshwari	1,20,000	0.41%	
10. Gopal Lal Kabra	1,72,400	0.58%	



11. Rama Devi Kabra	68,400	0.23%	
12. Vinay Maheshwari (HUF)	80,000	0.27%	
13. Mahima Maheshwari	5,35,754	1.81%	
14. Snehlata Rajendraprasad Rathi	180	0.00%	
15. Madhuben Ramgopal Maheshwari	38000	0.13%	
b) Voting rights (otherwise than by shares)			
c) Warrants			
d) Convertible securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	1,69,89,224	57.40%	N.A.


Vinay Maheshwari

Promoter, Chairman & Whole-time Director
DIN No. 01680099

(On behalf of himself, Promoter and Promoter and Promoter Group/Person acting in concert)

Date: 06.04.2021

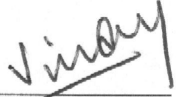
Place: Vapi



Part-B

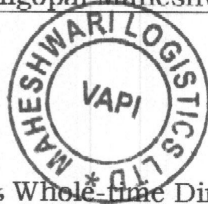
Name of the Target Company: **MAHESHWARI LOGISTICS LIMITED**

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
1	Mukta Maheshwari	Yes	
2	Vinay Premnarayan Maheshwari	Yes	
3	Varun Kabra	Yes	
4	Maya Texturisers Pvt.Ltd.	Yes	
5	Maya Devi Krishnaawtar Kabra	Yes	
6	Disha Resources Limited	Yes	
7	Radhadevi Premnarayan Maheshwari	Yes	
8	Neerajkumar Premnarayan Maheshwari	Yes	
9	Rachana Amit Maheshwari	Yes	
10	Vinay Maheshwari (HUF)	Yes	
11	Gopal Lal Kabra	Yes	
12	Rama Devi Kabra	Yes	
13	Mahima Maheshwari	Yes	
14	Snehlata Rajendraprasad Rathi	Yes	
15	Madhuben Ramgopal Maheshwari	Yes	


Vinay Maheshwari

Promoter, Chairman & Whole-time Director
DIN No. 01680099

(On behalf of himself, Promoter and Promoter and Promoter Group/Person acting in concert)



Place: Vapi

Date: 06.04.2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

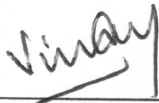
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Declaration

Pursuant to Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I Vinay Maheshwari, declare that I along with persons acting in concert with me, have not made any encumbrance of shares, directly or indirectly, other than those already disclosed during the financial year.



Vinay Maheshwari

Promoter, Chairman & Whole-time Director

DIN No. 01680099

(On behalf of himself, Promoter and Promoter and Promoter Group/Person acting in concert)

Place: Vapi

Date: 06.04.2021