

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011(as amended)**

**Part-A- Details of Shareholding**

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                     | MAHESHWARI LOGISTICS LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                         |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                              | NATIONAL STOCK EXCHANGE (EMERGE)                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                         |                                                   |
| 3. Particulars of the shareholder(s):<br><br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br><br>Or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | 1. MUKTA MAHESHWARI<br>2. VINAY PREMNARAYAN MAHESHWARI<br>3. VARUN KABRA<br>4. MAHESHWARI INFOTECH LLP<br>5. MAYA TEXTURISERS PVT. LTD.<br>6. MAYADEVI KRISHNAVATAR KABRA<br>7. ARIHANT AVENUES AND CREDIT LTD.<br>8. PREMNARAYAN LAXMINARAYAN MAHESHWARI<br>9. RADHADEVI PREMNARAYAN MAHESHWARI<br>10. NEERAJKUMAR PREMNARAYAN MAHESHWARI<br>11. RACHANA AMIT MAHESHWARI<br>12. GOPAL LAL KABRA<br>13. RAMA DEVI KABRA<br>14. VINAY PREMNARAYAN MAHESHWARI HUF |                                                         |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                 | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                   |
| 1. MUKTA MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                                    | 28,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 18.92%                                                  | N.A.                                              |
| 2. VINAY PREMNARAYAN MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                        | 12,35,000                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 8.35%                                                   |                                                   |
| 3. VARUN KABRA                                                                                                                                                                                                                                                                                                                                                                                                                                         | 11,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 7.43%                                                   |                                                   |
| 4. MAHESHWARI INFOTECH LLP                                                                                                                                                                                                                                                                                                                                                                                                                             | 10,16,000                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 6.87%                                                   |                                                   |
| 5. MAYA TEXTURISERS PVT. LTD.                                                                                                                                                                                                                                                                                                                                                                                                                          | 10,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 6.76%                                                   |                                                   |
| 6. MAYADEVI KRISHNAVATAR KABRA                                                                                                                                                                                                                                                                                                                                                                                                                         | 6,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 4.05%                                                   |                                                   |
| 7. ARIHANT AVENUES AND CREDIT LTD.                                                                                                                                                                                                                                                                                                                                                                                                                     | 5,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 3.38%                                                   |                                                   |
| 8. PREMNARAYAN LAXMINARAYAN MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                 | 1,40,000                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.95%                                                   |                                                   |
| 9. RADHADEVI PREMNARAYAN MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                    | 60,000                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.41%                                                   |                                                   |
| 10. NEERAJKUMAR PREMNARAYAN MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                 | 60,000                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.41%                                                   |                                                   |
| 11. RACHANA AMIT MAHESHWARI                                                                                                                                                                                                                                                                                                                                                                                                                            | 60,000                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.41%                                                   |                                                   |
| 12. GOPAL LAL KABRA                                                                                                                                                                                                                                                                                                                                                                                                                                    | 15,200                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.10%                                                   |                                                   |
| 13. RAMA DEVI KABRA                                                                                                                                                                                                                                                                                                                                                                                                                                    | 17,200                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.12%                                                   |                                                   |

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| 14. VINAY PREMNARAYAN MAHESHWARI<br>(HUF)<br><del>b) Voting rights (otherwise than by shares)</del><br><del>c) Warrants</del><br><del>d) Convertible securities</del><br><del>e) Any other instrument that would entitle<br/>the holder to receive shares in the TC.</del> | 40,000    | 0.27%  |      |
| Total                                                                                                                                                                                                                                                                      | 86,43,400 | 58.41% | N.A. |