Bank of Maharashtra

(H.O. "Lokmangal", 1501, Shivajinagar, Pune 411005)

Investor Services Department

☎ - 020 25511360 *Fax 020 255 13809* *e-mail: compsec@mahabank.co.in*

AX1/ISD/EGM/2012-13 30/03/2013

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Dear Sir,

Sub Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to Government of India

In continuation with our letter No AX1/ISD/EGM/2012-13 dated 18.03.2013 on the subject, we hereby inform you as under,

a) Pursuant to the Special Resolution passed by the shareholders at the Extraordinary General Meeting held on 18th March 2013, the Board of Directors of the Bank, today has allotted 7,18,83,852 Equity Shares of Rs 10/-each at Rs 56.48 per share aggregating to Rs 405,99,99,960.96 , to the Government of India on preferential allotment basis.

We would be filing necessary application for listing of the aforesaid shares shortly.

Thanking you,

Yours faithfully,

(Mrs M P Devadhar)
Company Secretary.

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग मुख्य कार्यालय, पुणे-5