बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल, 1501, शिवाजीनगर, पुणे-5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR,
PUNE-5

टेलीफोन/TELE : 020- **2551 1360** फैक्स/FAX : 020-2551 3809 ई-मेल/e-mail : **compsec@mahabank.co.in**

AX1/ISD/STEX/COMPL/2014-15 Date 11.07.2014

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Preferential allotment to Govt of India and LIC of India /its Schemes

In continuation with our letter No AX1/ISD/STEX/COMPL/2014-15 dated 26.06.2014 on the subject ,we hereby inform you as under:

Pursuant to the Special Resolution passed by the shareholders at the Annual General Meeting held on 26.06.2014, the Board of Directors of the Bank, today has made the allotment as under-

a) 13,33,63,574 equity shares of Rs10/- each for cash at conversion price of Rs 44.09 per share including premium of Rs 34.09 per share aggregating to Rs 587,99,99,977.66 on conversion of PNCPS of Rs 588 Crore held by Govt of India, on Preferential basis to Government of India ;

b) 9,07,23,520 equity shares of Rs10/-each for cash @ Rs 44.09 per share including premium of Rs 34.09 per share aggregating Rs 399,99,99,996.80 to LIC of India and its schemes on Preferential basis..

We would be filing the Listing Application shortly.

Thanking you,

Yours faithfully,

(Mrs M P Devadhar)
Company Secretary.

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5