

Date- 01-09-2026

To, The Executive Director, Listing Department National Stock Exchange of India Limited Exchange Plaza C-1, Block G Bandra Kurla Complex Bandra (East) Mumbai 400051, India	To, Department of Corporate Services Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001, India	To, Compliance Officer & Company Secretary Mahamaya Steel Industries Ltd B/8-9, Sector- C, Urla Industrial Area, Urla, Raipur – 493221 Chhattisgarh
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Dear Madam/Sir,

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby submit disclosure in Annexure-1 for acquisition of equity shares of Mahamaya Steel Industries Limited.

Kindly take the same on record.

Thanking you.
Yours faithfully,

VIJAY RATHEE
ACQUIRER

Encl : Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Mahamaya Steel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Vijay Rathee 2. Kuldeep Singh Rathee		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1849486	11.254%	11.254%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1849486	11.254%	11.254%
Details of acquisition			
a) Shares carrying voting rights	31410	0.191%	0.191%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	31410	0.191%	0.191%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1880896	11.445%	11.445%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument	NIL	NIL	NIL

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1880896	11.445%	11.445%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31-08-2026		
Equity share capital / total voting capital of the TC before the said acquisition	16434400 equity shares of face value of INR 10 totaling INR 164344000		
Equity share capital/ total voting capital of the TC after the said acquisition	16434400 equity shares of face value of INR 10 totaling INR 164344000		
Total diluted share/voting capital of the TC after the said acquisition	16434400 equity shares of face value of INR 10 totaling INR 164344000		

Signature of the acquirer / Authorised Signatory

VIJAY RATHEE

Place: Delhi

Date: 01-09-2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated
