

Rajesh Agrawal
A-11/5, Sector-3, Udaya Society,
Tatibandh, Raipur – 492001
Chhattisgarh

Date: 02.04.2024

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Maharashtra, India
Scrip Code: 513554

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 001
Maharashtra, India
Symbol: **MAHASTEEL**

Dear Sir,

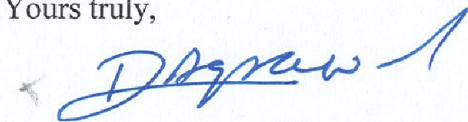
Sub: Disclosure in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 for the year ended 31.03.2024.

We, the Promoter & Promoter Group together with Person Acting in Concert of Mahamaya Steel Industries Limited (“the Company”) do hereby declare in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulation, 2011 declare that during the financial year ended on 31.03.2024, we have not made any encumbrance, directly or indirectly, with reference to our aggregate shareholding 12064505 Equity Shares of the Company.

This is for your information and record.

Thanking You,

Yours truly,



RAJESH AGRAWAL
(Promoter together with member of the Promoter group
& Person acting in Concert)
Contact No. 9981958000

CC: Audit Committee
Mahamaya Steel Industries Limited
B/8-9, Sector-C, Urla Industrial Area,
Sarora, Raipur – 493 221
Chhattisgarh