बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल,1501,शिवाजीनगर , पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL,1501.SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 25511360 फेक्स/ FAX : 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/Compl/2015-16 **May 14, 2015**

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Outcome of Board Meeting held on 14.05.2015

The Board in its meeting held on 14.05.2015 decided as under.

1- To convene the Twelfth Annual General Meeting of the shareholders on Monday, the 29.06.2015 at 10.30 A.M at Appasaheb Joag Hall, Lokmangal,1501 Shivajinagar, Pune 411005.

2- The Register of Members & Share Transfer Books of the Bank will remain closed from 23rd June 2015 to 29th June 2015 (both days inclusive) for the purpose of ascertaining the shareholders entitled to receive dividend, if declared, for the Financial Year 2014-15.

3- The Board has also approved to fill the vacancy of Shareholder Director on the Board, by election in the Twelfth Annual General Meeting of shareholders. **29th May 2015 is fixed as the Specified Date** for the purpose of ascertaining the shareholders entitled to participate in the election i.e. to Nominate, Contest and Vote for the election of one Director representing the shareholders of the Bank, (other than the Central Government) pursuant to Section 9(3) (i) of The Banking Companies (Acquisition & Transfer of Undertaking) Act, 1970 read with The Banking Regulation Act 1949, The Nationalised Banks (Management and Miscellaneous Provisions) Scheme, 1970 and The Bank of Maharashtra (Shares & Meetings) Regulations, 2004 as amended from time to time, Notifications of Reserve Bank of India dated November 01, 2007 and May 23, 2011 and criteria laid down by Government for consideration as Non-Official Directors of Public Sector Banks as notified on March 25, 2015.

बैंक ऑफ महाराष्ट्र निवेशक सेवा विभाग प्रधान कार्यालय, पुणे-5

4-The Board of Directors has approved raising equity capital in aggregate upto Rs. 800 Crore by way of Preferential Allotment or by way of QIP/FPO /Rights, etc in terms of extant SEBI (ICDR) Regulations, 2009 and as per any other applicable Act/Regulatory/Statutory Guidelines in this regard, subject to requisite shareholders' approval.

We request you to take the above on your record.

Thanking you,

Yours faithfully,

(Mrs. M P Devadhar)
Company Secretary.