Bank of Maharashtra

(H.O. "Lokmangal", 1501, Shivajinagar, Pune 411005)

Investor Services Department

☎ - 020 25511360 Fax 020 255 13809 e-mail: compsec@mahabank.co.in

AX1/ISD/EGM/SHD/2012-13 Date :December 28,2012.

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Ref: BSE Scrip Code 532525 – NSE Scrip Code MAHABANK-EQ

Dear Sir,

Reg: Convening Extraordinary General Meeting of the Shareholders for the election of Shareholder Director.

This has reference to our letter No AX1/ISD/SHEGM/2012-13, dated November 26,2012 informing the convening of Extraordinary General Meeting(EGM) of Shareholders on 10th January 2013 for election of one Director from amongst the Shareholders, other than Central Government, and copies of the notice of EGM sent to you subsequently.

In response to the said notice of EGM, the bank received following one valid nomination as against the vacancy of one shareholder Director in terms of Section 9(3)(i) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970.

Sr No	Name of the Candidate	Address
1.	Shri Rajkumar Agrawal	C-37, Sector 1, Near Glass House, Samta Colony, Raipur – 492001.(Chhattisgarh)

In pursuance of the Regulations 66 of the Bank of Maharashtra (Shares and Meetings) Regulations, 2004, since the Bank had one vacancy of Director to be filled in from amongst the Shareholders, other than Central Government, and only one valid nomination was received, the candidate nominated as above, is deemed to have been elected to assume the office of the Shareholder Director w.e.f. December 28, 2012 and his term of office will be upto 31st January 2014.

In view of the above, the Extraordinary General Meeting of the Shareholders of the Bank Scheduled to be held on Thursday, 10th January 2013 for the purpose of the aforesaid election stands **CANCELLED.**

We request you to treat this as compliance of the Listing Agreement.

Thanking you,

Yours Faithfully,
Devdhar
(M P Devadhar)
Company Secretary

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5