

AX1/ISD/STEX/12/2025-26

Date: 25.04.2025

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir / Madam,

Sub: Outcome of Board Meeting of the Bank held on 25th April, 2025

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Bank at their meeting held on Friday, 25th April, 2025 at Pune *inter alia* approved the following:

1. Raising of Capital upto Rs. 7,500/- crore through Follow-on Public Offer (FPO) / Rights issue / Qualified Institutional Placement (QIP) issue, Preferential issue, ESPS or any other mode or combination thereof and / or through issue of BASEL III Compliant Tier I and Tier II Bonds or such other securities as may be permitted under applicable laws etc., subject to the necessary approvals.
2. Raising of Long Term Bonds (Infra Bonds) upto an amount of Rs. 10,000 crore in multiple tranches through a public issue or private placement, during FY 2025-26.

The meeting of Board of Directors of Bank commenced at 10.30 am and concluded at 3.05 pm.

Yours faithfully,

(Nehal Rawat)
Company Secretary & Compliance Officer