

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
Tel No.:020 25511360 E-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2018-19

Date: 01.05.2018

The General Manager,
 Department of Corporate Services,
 BSE Ltd.,
 P.J Towers,
 Dalal Street, Fort,
 Mumbai-400 001

The Vice President,
 Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai-400 051

Scrip Code: BSE: 532525 / NSE: MAHABANK- EQ

Dear Sir/ Madam,

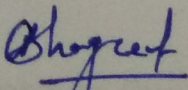
Sub: Raising of Capital.

This is to inform you that a meeting of Board of Directors of Bank will be held on Friday, 04th May, 2018 *interalia* to consider the proposal of raising of capital of Bank by way of issue of equity shares through FPO/ Rights issue/ QIP/ Preferential issue or any other mode or combination thereof and/ or through issue of bonds or such other securities as may be permitted under applicable laws, subject to necessary approvals/ permissions, if required.

We request you to consider the above information pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Thanking you,

Yours faithfully,
For Bank of Maharashtra



(Chandrakant Bhagwat)
 Company Secretary & Compliance Officer