Gourmet | Exotic | Chilled | Frozen

MagSon Retail & Distribution Limited
(Formerly known as
MagSon Retail & Distribution Private Limited)

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | **www.magson.in** | **CIN: L74999GJ2018PLC105533**

Date: September 26, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of a Wholly Owned Subsidiary Company.

Ref: Magson Retail and Distribution Limited (MAGSON)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we would like to inform that Magson Retail and Distribution Limited ('the Company') has incorporated a Wholly Owned Subsidiary Company under the name and style of "MAGSONS SUPERCENTRE PRIVATE LIMITED" ('Wholly Owned Subsidiary Company'). The Ministry of Corporate Affairs, Government of India has issued Certificate of Incorporation on September 25, 2026 after the closing of Business hours.

The Company had subscribed to 100.00% of Equity Share Capital, Voting Power and Beneficial Ownership of the Wholly Owned Subsidiary Company by Subscription to the Memorandum and Articles of Association of the Wholly Owned Subsidiary Company. The Wholly Owned Subsidiary Company had issued and allotted 10,000 (Ten Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each constituting 100.00% of the Issued, Subscribed and Paid Equity Share Capital to the Company and the Nominee Shareholder.

The Wholly Owned Subsidiary Company will carry out the activities related to purchasing, procuring, importing, exporting, manufacturing, bottling, blending, processing, storing, warehousing, packaging, labelling, marketing, trading, distributing, supplying, wholesaling, retailing and otherwise dealing in all kinds of alcoholic beverages, liquor, Indian Made Foreign Liquor (IMFL), foreign liquor, wine, beer, spirits and other alcoholic products and allied goods; to obtain, acquire, hold, renew and operate all licences, permits, registrations and approvals required under the applicable Excise and other laws; and to act as wholesalers, distributors, stockists, dealers, commission agents, importers, exporters and suppliers of such products to retailers, companies, hotels, restaurants, clubs, institutions and other persons or entities, and to undertake all such activities as are incidental or conducive to the attainment of the above objects, subject to applicable laws.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure A** to this disclosure.

Kindly treat this as intimation under the applicable regulation of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015.

Thanking you,

Yours faithfully,

For, MAGSON RETAIL AND DISTRIBUTION LIMITED

HIMANI THAKKAR
Digitally signed by HIMANI THAKKAR
Date: 2026.09.26 17:55:27 +05'30'

AHMEDABAD
MAGSON RETAIL AND DISTRIBUTION LIMITED

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Annexure – A

Name of the target entity, details in brief such as size, turnover etc	**Name:** MAGSONS SUPERCENTRE PRIVATE LIMITED. **Authorized Share Capital:** Rs. 1,00,000/- (Rupees One Lakh Only) divided into 10,000 (Ten Thousand) Equity Shares of Rs. 10/- each **Paid up Share Capital:** Rs. 1,00,000/- (Rupees One Lakh Only) divided into 10,000 (Ten Thousand) Equity Shares of Rs. 10/- each. **Turnover, PAT, Net Worth:** Not Applicable since Wholly Owned Subsidiary Company is just Incorporated. The Company had subscribed 100.00% of the total paid up Equity Share Capital, Voting Rights and Beneficial Ownership of the Wholly Owned Subsidiary Company and accordingly allotted 10,000 (Ten Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each constituting 100.00% of the Issued, Subscribed and Paid Equity Share Capital to the Company and the Nominee Shareholder.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes, the acquisition falls under the related party transaction and the Wholly Owned Subsidiary Company is a Related Party to the Company. The Investment is not a Material Related Party Transactions calculated based on latest Audited Financial Statements for the Financial Year ended 31st March 2026 as defined under Regulation 23 of the SEBI LODR (Regulations), 2015. The Promoters/Promoters Group are having interest in the LLP to the extent of their Shareholding/beneficial interest in the Company. The Investment has been done at Arm's length basis only.
Industry to which the entity being acquired belongs;	Purchasing, procuring, importing, exporting, manufacturing, bottling, blending, processing, storing, warehousing, packaging, labelling, marketing, trading, distributing, supplying, wholesaling, retailing and otherwise dealing in all kinds of alcoholic beverages, liquor, Indian Made Foreign Liquor (IMFL), foreign liquor, wine, beer, spirits and other alcoholic products and allied goods; to obtain, acquire, hold, renew and

	operate all licences, permits, registrations and approvals required under the applicable Excise and other laws; and to act as wholesalers, distributors, stockists, dealers, commission agents, importers, exporters and suppliers of such products to retailers, companies, hotels, restaurants, clubs, institutions and other persons or entities, and to undertake all such activities as are incidental or conducive to the attainment of the above objects, subject to applicable laws
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Wholly Owned Subsidiary has been incorporated by Magson Retail and Distribution Limited. The Company has contributed 100.00% of the total capital contribution of the Wholly Owned Subsidiary Company. The wholly owned subsidiary company will undertake the business of purchasing, procuring, importing, exporting, manufacturing, bottling, blending, processing, storing, warehousing, packaging, labelling, marketing, trading, distributing, supplying, wholesaling, retailing and otherwise dealing in all kinds of alcoholic beverages, liquor, Indian Made Foreign Liquor (IMFL), foreign liquor, wine, beer, spirits and other alcoholic products and allied goods; to obtain, acquire, hold, renew and operate all licences, permits, registrations and approvals required under the applicable Excise and other laws; and to act as wholesalers, distributors, stockists, dealers, commission agents, importers, exporters and suppliers of such products to retailers, companies, hotels, restaurants, clubs, institutions and other persons or entities, and to undertake all such activities as are incidental or conducive to the attainment of the above objects, subject to applicable laws.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
Indicative period for completion of the acquisition;	Already Done.
Nature of consideration - whether cash consideration or share swap and details of the same;	Consideration – Cash (Subscription to Memorandum and Articles of Association of the Subsidiary Company). The Company had subscribed initial Paid-Up Equity Share Capital of the Wholly Owned Subsidiary Company by subscribing the Memorandum and Articles of Association in cash.

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

	The Company subscribed 100.00% of the total Paid Up Equity Share Capital, Voting Rights and Beneficial Ownership in the Wholly Owned Subsidiary Company.
Cost of acquisition or the price at which the shares are acquired	The Investment has been at face value of the Equity Share Capital of the Wholly Owned Subsidiary Company as a result of subscription of Memorandum and Articles of Association.
Percentage of shareholding / control acquired and / or number of shares acquired;	100.00% Equity Share Capital, Voting Power and Beneficial interest, and ownership of Wholly Owned Subsidiary. The Company subscribed 10,000 Equity Shares of face value of Rs. 10/- of the Wholly Owned Subsidiary Company.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation – September 25, 2026 Turnover, PAT, Net Worth: Not Applicable since Subsidiary Company is just Incorporated. Country: India Line of Business: Purchasing, procuring, importing, exporting, manufacturing, bottling, blending, processing, storing, warehousing, packaging, labelling, marketing, trading, distributing, supplying, wholesaling, retailing and otherwise dealing in all kinds of alcoholic beverages, liquor, Indian Made Foreign Liquor (IMFL), foreign liquor, wine, beer, spirits and other alcoholic products and allied goods; to obtain, acquire, hold, renew and operate all licences, permits, registrations and approvals required under the applicable Excise and other laws; and to act as wholesalers, distributors, stockists, dealers, commission agents, importers, exporters and suppliers of such products to retailers, companies, hotels, restaurants, clubs, institutions and other persons or entities, and to undertake all such activities as are incidental or conducive to the attainment of the above objects, subject to applicable laws.

MAGSON RETAIL AND DISTRIBUTION LIMITED AHMEDABAD