

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: July 16, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure for businesses approved at 01/2026-27 Extra-Ordinary General meeting of the Company.

Ref: Magson Retail and Distribution Limited (MAGSON).

We would like to intimate that the Shareholders of the Company at the 01/2026-27 Extra-Ordinary General Meeting of the Company held on **Wednesday, July 15, 2026 at 03:00 PM IST** through Video Conferencing (VC), had inter alia considered and approved the following matters:

1. Issue and Allotment of Fully Paid Up 0% Unsecured Compulsory Convertible Debentures and Equity Shares arising on Conversion of Compulsorily Convertible Debentures.
2. To create, offer, issue, and allot upto 61,200 (Sixty-One Thousand and Two Hundred) Fully Paid Up Equity Shares ("Shares") of face value of INR 10/- (Rupees Ten Only) each at an issue price of INR 163.48/- (Rupees One Hundred Sixty Three and Forty Eight Paise only) each including a premium of INR 153.48/- (Rupees One Hundred Fifty Three and Forty Eight Paise only) each aggregating upto INR 1,00,04,976/- (Rupees One Crore Four Thousand Nine Hundred and Seventy-Six only) to the Allottees belonging to the category of Non-Promoters/Public of the Company on a private and preferential basis pursuant to provisions of section 23(1)(b), 42, 62(1) (c) and other applicable provisions of the Companies Act, 2013, SEBI (ICDR) Regulations, 2018, SEBI (LODR) Regulations, 2015 and other applicable laws.
3. Re-appointment of Mr. Rajesh Emmanuel Francis (DIN: 08299619) as a Managing Director of the Company.
4. Re-Appointment of Mr. Manish Shivnarayan Pancholi (DIN: 08299620) as a Whole-Time Director of the Company.

Further, the additional details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with various SEBI Circulars in respect of above items have already been provided vide disclosures dated April 22, 2026 and June 16, 2026 respectively.

You are requested to kindly take note of the above.

Thanking You,

For Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150



Place: Ahmedabad