

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: October 15, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2025.

Ref: Magson Retail and Distribution Limited (Symbol: MAGSON), Series: SM

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on September 30, 2025.

Please take on your record and oblige us.

Thanking You

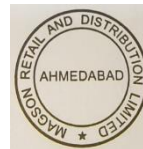
Yours faithfully,

For, Magson Retail and Distribution Limited

Himani Thakkar
*Company Secretary
& Compliance Officer*
Mem No.: A71150

Place: Ahmedabad

Enclosure: As above





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

1.	For Quarter Ended	:	30 TH SEPTEMBER 2025				
2.	ISIN	:	INE001S01012				
3.	Face Value	:	RS. 10/- EACH				
4.	Name of the Company	:	MAGSON RETAIL AND DISTRIBUTION LIMITED CIN: L74999GJ2018PLC105533				
5.	Registered Office Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD CITY, GUJARAT, INDIA 380054.				
6.	Correspondence Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD CITY, GUJARAT, INDIA 380054				
7.	Telephone	:	079-40059000				
8.	Email address	:	cs@magson.in				
9.	Names of the Stock Exchange where the Company's securities are listed	:	National Stock Exchange of India Limited ("NSE") ("EMERGE")				
			Number of Equity Shares	% of Total Issued Equity Share Capital			
10.	Issued Capital	:	97,75,000	100%			
11.	Listed Capital (Exchange wise)	:	97,75,000	100%			
12.	Held in Dematerialized form in CDSL	:	29,24,000	29.91%			
13.	Held in Dematerialized form in NSDL	:	68,51,000	70.09%			
14.	Physical	:	--	--			
15.	Total No. of shares (12+13+14)	:	97,75,000	100%			
16.	Reasons for difference if any between (10 & 11) & (11& 15) & (10 & 15)	:	Not Applicable				
17.	Certifying the details of change in share capital during the quarter under consideration as per Table Below						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle appr. Pending for SE (Specify names)
	Allotment of Equity Shares pursuant to Conversion of Warrants	19,25,000	Yes	National Stock Exchange of India	Yes	Yes	No. In principle, Listing

Kunal Sharma & Associates
Company Secretaries





			Limited (NSE)			and Trading Approval received from NSE.
18.	Register of Members is updated (Yes / No) If not, updated up to which date	:	YES			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	N.A.			
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	:	N.A.			
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total no. of demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 days		NIL		NIL		NIL
Pending for more than 21 days		NIL		NIL		NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	CS Himani Thakkar Phone No: 7940059000			
23.	Name, Address, Tel. & Regn. No. of the Auditor.	:	CS. Kunal Sharma Practicing Company Secretary 501-502, Skylar, Near Shalin Bungalows, Corporate Road, Prahladnagar, Satellite, Ahmedabad - 380015, Tel: +91 9173430216 Email: cskunalsharma@gmail.com M. No: FCS 10329 CP. No: 12987 PR No: 1933/2022			
24.	Appointment of common agency for shares registry work, if any.	:	Bigshare Services Private Limited Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093 Phone: +9122 626382000 EMAIL: bssshd@bigshareonline.com			
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- NIL					

Date: 11/10/2025
Place: Ahmedabad
UDIN: F010329G001533048



Kunal
Sharma

CS. Kunal Sharma
M. No: FCS 10329
CP. No: 12987
PR No: 1933/2022