

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: February 14, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051.

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Addendum to the Business Transfer Agreement with "Magsons Supercentre (Partnership Firm)"

Reference: Magson Retail and Distribution Limited (Symbol: MAGSON).

Dear Sir/Madam,

Pursuant to our earlier intimation dated July 05, 2025, informing inter-alia of the execution of the Business Transfer Agreement dated July 05, 2025, between Magsons Supercentre ("the seller") and Magson Retail and Distribution Limited ("the Company"), for acquisition of the Business of Magsons Supercentre

In this regard, the Company has executed an **Addendum** to the said Business Transfer Agreement with the Seller, in order to record certain revisions and amendments in connection with the implementation of the aforesaid acquisition, in accordance with the authority already granted by the Board of Directors.

The Addendum is in continuation of the original Business Transfer Agreement and does not result in any fresh acquisition or material change in the principal terms and conditions of the transaction as earlier approved and disclosed.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

Sr. No.	Particulars	Details
1.	Name(s) of the parties with whom the Agreement is entered	The Addendum to Business Transfer Agreement has been executed between the Company and Magsons Supercentre.
2.	Purpose of entering into agreement	Revision and Amendment in certain terms and conditions of the Business Transfer Agreement dated 05 th July 2025.
3.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
4.	Significant Terms of the Agreement (in brief) special rights like right- to appoint directors, first right to- share subscription in case of -issuance of shares, right to restrict any change in capital structure etc.;	Significant terms of the Addendum Agreement: (a) The aggregate purchase consideration for the transfer of the Business by the Firm to the Purchaser shall stand revised to Rs 25,00,00,000 (Rupees Twenty-Five Crore Only) ("Revised Purchase Consideration") shall be paid in multiple tranches by the Company by way of cash consideration or in such other manner as may be mutually agreed between the Company and the Partners of Magson Supercentre.

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5.	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	No.
6.	Whether the transaction would fall with related party transaction? If / yes, whether the same is done at "arm length".	No.
7.	In case of issuance of shares to parties, details of issue price, class of shares issued;	Not Applicable
8.	Any other disclosure related to such agreements viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement etc.;	None
9.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) nature of the agreement. b) date of execution of the agreement. c) details of amendment and impact thereof or reasons of termination and impact thereof	-
		Addendum to the Business Transfer Agreement
		February 13, 2026 after business hours. Please refer point 4 of this table

Except as disclosed above, all other terms and conditions of the Business Transfer Agreement remains unchanged and binding upon all the Parties to the Agreement.

You are requested to take the same on records and acknowledge the receipt of the same

Thanking You,

Yours Faithfully,

For, Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150

