

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: April 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on March 31, 2026.

Ref: Magson Retail and Distribution Limited (Symbol: MAGSON), Series: SM

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on March 31, 2026.

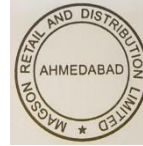
Please take on your record and oblige us.

Thanking You

Yours faithfully,

For, Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150



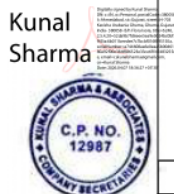
Place: Ahmedabad

Enclosure: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

1.	For Quarter Ended	:	MARCH 31, 2026				
2.	ISIN	:	INE001S01012				
3.	Face Value	:	RS. 10/- EACH				
4.	Name of the Company	:	MAGSON RETAIL AND DISTRIBUTION LIMITED CIN: L74999GJ2018PLC105533				
5.	Registered Office Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD CITY, GUJURAT, INDIA 380054				
6.	Correspondence Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR BODAKDEV, AHMEDABAD CITY, GUJURAT, INDIA 380054				
7.	Telephone	:	079-40059000				
8.	Email address	:	cs@magson.in				
9.	Names of the Stock Exchange where the Company's securities are listed	:	National Stock Exchange of India Limited ("NSE") ("EMERGE")				
			Number of Equity Shares	% of Total Issued Equity Share Capital			
10.	Issued Capital	:	1,29,28,454	100%			
11.	Listed Capital (Exchange wise)	:	1,23,25,168	95.33%			
12.	Held in Dematerialized form in CDSL	:	65,66,960	50.79%			
13.	Held in Dematerialized form in NSDL	:	57,58,208	44.54%			
14.	Physical	:	--	--			
15.	Total No. of shares (12+13+14)	:	1,23,25,168	95.33%			
16.	Reasons for difference if any between (10 & 11) & (11& 15) & (10 & 15)	:	Total Difference – 6,03,286 Equity Shares. 6,03,286 Equity Shares were allotted on 30th March 2026, and the Listing and Trading Approval is pending before National Stock Exchange of India Limited as on date of this Certificate.				
17.	Certifying the details of change in share capital during the quarter under consideration as per Table Below						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prince appr. Pending for SE (Specify names)





	Allotment of Equity Shares pursuant to Conversion of Warrants	8,75,460	Yes	National Stock Exchange of India Limited	Yes	Yes	No
	Allotment of Equity Shares pursuant to Conversion of Warrants	6,03,286	No	Listing and Trading Approval Pending.	No	No	No.
18.	Register of Members is updated (Yes / No) If not, updated up to which date			:	YES		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			:	N.A.		
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?			:	N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	NIL			
	Pending for more than 21 days	NIL	NIL	NIL			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.			:	CS Himani Thakkar Phone No: 7940059000		
23.	Name, Address, Tel. & Regn. No. of the Auditor.			:	CS. Kunal Sharma Practicing Company Secretary 501-502, Skylar, Near Shalin Bungalows, Corporate Road, Prahladnagar, Satellite, Ahmedabad - 380015, Tel: +91 9173430216 Email: cskunalsharma@gmail.com M. No: FCS 10329 CP. No: 12987 PR No: 1933/2022		
24.	Appointment of common agency for shares registry work, if any.			:	Bigshare Services Private Limited Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093 Phone: +9122 626382000 EMAIL: info@bigshareonline.com		
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- NIL						

Date: 07/04/2026
Place: Ahmedabad
UDIN: F010329H000035156



Kunal Sharma
CS. Kunal Sharma
M. No: FCS 10329
CP. No: 12987
PR No: 1933/2022