

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: January 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2025.

Ref: Magson Retail and Distribution Limited (Symbol: MAGSON), Series: SM

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on December 31, 2025.

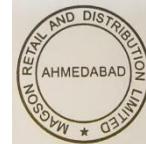
Please take on your record and oblige us.

Thanking You

Yours faithfully,

For, Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150



Place: Ahmedabad

Enclosure: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

1.	For Quarter Ended	:	31 ST DECEMBER 2025				
2.	ISIN	:	INE001S01012				
3.	Face Value	:	RS. 10/- EACH				
4.	Name of the Company	:	MAGSON RETAIL AND DISTRIBUTION LIMITED CIN: L74999GJ2018PLC105533				
5.	Registered Office Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD CITY, GUJARAT, INDIA 380054.				
6.	Correspondence Address	:	OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD CITY, GUJARAT, INDIA 380054				
7.	Telephone	:	079-40059000				
8.	Email address	:	cs@magson.in				
9.	Names of the Stock Exchange where the Company's securities are listed	:	National Stock Exchange of India Limited ("NSE") ("EMERGE")				
			Number of Equity Shares		% of Total Issued Equity Share Capital		
10.	Issued Capital	:	1,14,49,708		100%		
11.	Listed Capital (Exchange wise)	:	1,02,35,208		89.39%		
12.	Held in Dematerialized form in CDSL	:	31,24,000		27.29%		
13.	Held in Dematerialized form in NSDL	:	71,11,208		62.10%		
14.	Physical	:	--		--		
15.	Total No. of shares (12+13+14)	:	1,02,35,208		89.39%		
16.	Reasons for difference if any between (10 & 11) & (11& 15) & (10 & 15)	:	<p>Total Difference - 12,14,500 Shares</p> <p>11,39,500 Equity Shares were allotted on 13th December 2025.</p> <p>75,000 Equity Shares were allotted on 31st December 2025.</p> <p>For both the Allotments, the Listing and Trading Approval is pending before National Stock Exchange of India Limited.</p>				
17.	Certifying the details of change in share capital during the quarter under consideration as per Table Below						
Particulars		No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prince appr. Pending for SE (Specify names)

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Allotment of Equity Shares pursuant to Conversion of Warrants	4,60,208	Yes	National Stock Exchange of India Limited (NSE)	Yes	Yes	No. In principle, Listing and Trading Approval received from NSE.
Allotment of Equity Shares pursuant to Conversion of Warrants	11,39,500	Applied for Listing Approval	--	--	--	In-Principal Approval received from National Stock Exchange of India Limited (NSE). Listing and Trading Approval Pending.
Allotment of Equity Shares pursuant to Conversion of Warrants	75,000	No	--	--	--	Yes. In-Principal Approval received from National Stock Exchange of India Limited (NSE). Listing and Trading Approval Pending.
18.	Register of Members is updated (Yes / No) If not, updated up to which date		:	YES		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.		:	N.A.		
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?		:	N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total no. of demat requests	No. of requests		No. of shares		Reasons for delay	
Confirmed after 21 days	NIL		NIL		NIL	
Pending for more than 21 days	NIL		NIL		NIL	
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.		:	CS Himani Thakkar Phone No: 7940059000		
23.	Name, Address, Tel. & Regn. No. of the Auditor.		:	CS. Kunal Sharma Practicing Company Secretary 501-502, Skylar, Near Shalin Bungalows, Corporate Road, Prahladnagar, Satellite, Ahmedabad - 380015, Tel: +91 9173430216 Email: cskunalsharma@gmail.com M. No: FCS 10329 CP. No: 12987		

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		PR No: 1933/2022
24.	Appointment of common agency for shares registry work, if any.	Bigshare Services Private Limited Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093 Phone: +9122 626382000 EMAIL: info@bigshareonline.com
25.	Any other details that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company changed its name, etc.) :- NIL	

Date: 09/01/2026

Place: Ahmedabad

UDIN: F010329G003214332

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Sharma



CS. Kunal Sharma

M. No: FCS 10329

CP. No: 12987

PR No: 1933/2022