

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).

Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: March 07, 2025

To,

Manager - Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure for businesses approved at 01/2024-25 Extra-Ordinary General meeting of the Company.

Ref: Magson Retail and Distribution Limited (MAGSON).

We would like to intimate that the Shareholders of the Company at the 01/2024-25 Extra-Ordinary General Meeting of the Company held on **Thursday, March 06, 2025 at 02:30 PM IST** through Video Conferencing (VC), had inter alia considered and approved the following matters:

1. Increase in Authorized Share Capital and consequent alteration in the Capital Clause of the Memorandum of Association.
2. Adoption of new set of Articles of Association of the Company containing Regulations in Conformity with the Companies Act, 2013.
3. Appointment of Mr. Robert Gomes (DIN: 10872676) as Director (Non-Executive and Non-Independent Director, Professional).
4. Approval to create, offer, issue, and allot upto 1,06,00,000 (One Crores and Six Lakh) Convertible Equity Warrants ("Warrants") of face value of INR 10/- (Rupees Ten Only) each at an issue price of INR 93.25/- (Rupees Ninety Three and Twenty Five paisa only) each including a premium of INR 83.25/- (Rupees Eighty Three and Twenty Five paisa only) each aggregating upto INR 98,84,50,000/- Crores (Rupees Ninety Eight Crores Eighty Four Lakhs and Fifty Thousand only) to the Allottees belonging to the Promoters Group and Non-Promoters on a private and preferential basis with an option to subscribe and convert each such Warrant into One Equity Share of face value of INR 10/- (Rupees Ten Only) each at a price of INR 93.25/- (Rupees Ninety Three and Twenty Five paisa only) each including a premium of INR 83.25/- (Rupees Eighty Three and Twenty Five paisa only) on preferential basis pursuant to provisions of section 23(1)(b), 42, 62(1) (c) and other applicable provisions of the Companies Act, 2013, SEBI (ICDR) Regulations, 2018, SEBI (LODR) Regulations, 2015 and other applicable laws.

Further, the additional details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with various SEBI Circulars in respect of above items have already been provided vide disclosures dated January 21, 2025 and February 05, 2025.

You are requested to kindly take note of the above.

Thanking You,

For Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150



Place: Ahmedabad