

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: April 06, 2026

To
National Stock Exchange of India Ltd.
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai - 400 051

Subject: Non-Applicability of Annual Secretarial Compliance Report under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on March 31, 2026.

REF: Magson Retail and Distribution Limited (Symbol: MAGSON)

Dear Sir / Madam,

With reference to the captioned subject-matter, this is to inform you that as per Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clause (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V shall not apply in respect of:

(a) The listed Companies having paid up equity share capital not exceeding Rs. 10 Crores and Net worth not exceeding Rs. 25 Crores, as on the last day of the previous financial year

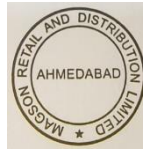
(b) Companies whose Equity Share Capital is listed exclusively on the SME Exchange.

We hereby inform you that as on March 31, 2026, our Company is exclusively listed on SME Platform (EMERGE) of National Stock Exchange of India Limited. Accordingly, the Company Falls under the ambit of aforesaid exemption *(b) i.e. (Companies whose Equity share capital is listed exclusively on the SME Exchange)* and hence, the compliance with the obtaining and submission of Annual Secretarial Compliance Report under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year March 31, 2026, shall not be applicable to the Company.

Kindly acknowledge and take the same on your records.

Thanking you,

For, Magson Retail and Distribution Limited



Himani Thakkar
*Company Secretary
& Compliance Officer*
Mem No.: A71150

Place: Ahmedabad