Date: August 04, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Subject: **Outcome of Board Meeting held today i.e., on Tuesday, August 04, 2026 and Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 – Intimation for Allotment of 0% Unsecured Compulsory Convertible Debentures ("CCDs") and Equity Shares of the Company.**

Reference: Magson Retail and Distribution Limited (Symbol: MAGSON).

Dear Sir/Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to the captioned subject and pursuant to the approval of the Board of Directors at their Meeting held on June 16, 2026, the approval of Shareholders of the Company by way of passing of Special Resolutions at the 01/2026-27 Extra-Ordinary General Meeting of the Company held on Wednesday, July 15, 2026 and further pursuant to the In-principle approval accorded by National Stock Exchange of India Limited ("NSE") vide their letter ref: NSE/LIST/55930 dated July 23, 2026 for the issue of upto 3,00,000 (Three Lakh) Fully Paid Up 0% Unsecured Compulsorily Convertible Debentures of face value of INR 100/- (Rupees One Hundred only) each ("CCDs") to be issued at face value of INR 100/- (Rupees One Hundred only) each, for raising an amount aggregating up to INR 3,00,00,000/- (Rupees Three Crores only) convertible into such number of Equity Shares of the Company having face value of INR 10/- each, in one or more tranches, within a period of not exceeding 18 months from the date of Allotment of CCDs, at such conversion price to be determined and calculated in terms of Regulation 164/166A or such other applicable provisions of SEBI ICDR Regulations based on the Relevant Date in terms of Regulation 161 (b) which will be a date 30 days prior to the date on which the CCDs holder entitled and exercises the option of Conversion of CCDs into the Equity Shares of the Company to Non-Promoters Allottee and upto 61,200 Fully Paid-up Equity Shares of Rs. 10/- each to be issued at a price not less than Rs. 163.48/- each to the Non-Promoters Allottees on a Preferential Basis.

Further, during the offer period of Preferential Issue of CCDs and Equity Shares which was opened on July 28, 2026 and Closed on August 03, 2026, we hereby inform you that the Company has received the following amounts in a separate bank account opened for this purpose:

(a) Rs. 3,00,00,000/- (Rupees Three Crores Only) from the Allottee belonging to the category of Non-Promoter/Public as Debenture Subscription Money
(b) Rs. 1,00,04,976/- (Rupees One Crore Four Thousand Nine Hundred and Seventy-Six only) from the Allottees belonging to the category of Non-promoter/Public as Equity Shares Subscription money which is equivalent to 100% of the Issue Price of the said Fully Paid-up Equity Shares.

And upon receipt of such amounts by the Company, the Board of Directors of the Company at their meeting held today i.e., **Tuesday, August 04, 2026** had considered and approved the Allotment of the following Securities:

(a) 3,00,000 (Three Lakh) Fully Paid Up 0% Unsecured Compulsorily Convertible Debentures of face value of INR 100/- (Rupees One Hundred only) each ("CCDs") to be issued at face value of INR 100/- (Rupees One Hundred only) each, for raising an amount aggregating up to INR 3,00,00,000/- (Rupees Three Crores only) convertible into such number of Equity Shares of the Company having face value of INR 10/- each, in one or more tranches, within a period of not exceeding 18 months from the date of Allotment of CCDs, at such conversion price to be determined and calculated in terms of Regulation 164/166A or such other applicable provisions of SEBI ICDR Regulations based on the Relevant Date in terms of Regulation 161 (b) which will be a date 30 days prior to the date on which the CCDs holder entitled and exercises the option of Conversion of CCDs into the Equity Shares of the Company to Non-Promoters Allottee

Details of Allottees of CCDs: Table A

Sr. No.	Name of the Allottee	Category	Number of CCDs Allotted	Price at which the	Paid-up value per	Consideration received as

				CCD are issued (in ₹) (per CCD)	CCD (in ₹)	on the date of Allotment (in ₹)
1.	Kirit Jaisingh Maganlal	Indian Individual Non – Promoter	3,00,000	100	100	3,00,00,000.00
Total			**3,00,000**	**100**	**100**	**3,00,00,000.00**

(b) 61,200 (Sixty-One Thousand and Two Hundred) Fully Paid-up Equity Shares ("Shares") of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 163.48/- (Rupees One Hundred Sixty-Three and Forty Eight Paise Only) each of the Company in the dematerialized form to the Allottees belonging to Non-Promoters Group as listed below, on a Preferential Basis.

Details of Allottees of Fully Paid-up Equity Shares: Table B

Sr. No.	Name of the Allottee	Category	Number of Fully Paidup Equity Shares Allotted	Price at which the Fully Paid-up Equity Shares are issued (in ₹) (per Equity Share)	Paid-up value per Fully Paid-up Equity Shares (in ₹) (per Equity Share)	Consideration received as on the date of Allotment (in ₹)
1.	Atul Hariharbhai Brahmbhatt	Indian Individual Non – Promoter	48,960	163.48	163.48	80,03,980.80
2.	Prajapati Dharmendrabhai	Indian Individual Non – Promoter	12,240	163.48	163.48	20,00,995.20
Total			**61,200**	**163.48**	**163.48**	**1,00,04,976.00**

Pursuant to approval of NSE for Issue upto 3,00,000 Fully Paid Up 0% Unsecured Compulsorily Convertible Debentures of face value of INR 100/- each ("CCDs") and upto 61,200 Fully Paid-up Equity Shares of Rs. 10/- each:

(a) Out of total 3,00,000 0% Unsecured Compulsorily Convertible Debentures, all the CCDs have been subscribed by the Allottee during the Offer Period, and nothing was unsubscribed, and

(b) Out of total 61,200 Fully Paid-up Equity Shares of face value of Rs. 10/- each, all the fully paid-up equity shares have been subscribed by the Allottees during the Offer Period, and nothing was unsubscribed.

The Newly issued and allotted Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company.

Consequent to the above allotment of the Equity Shares, the Paid-up Equity Share Capital of the Company stands increased as follows:

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
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Particulars	Number of Equity Shares	Amount (In Indian Rupees)
Existing Paid-up Equity Share Capital	1,41,87,894	14,18,78,940
Post- Allotment Paid-up Equity Share Capital	1,42,49,094	14,24,90,940

The application for listing and trading approval of the Stock Exchanges for the newly issued and allotted Equity Shares will be made in due course of time.

The details as required under SEBI Listing Regulations read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to Issuance of Securities is enclosed herewith as **Annexure – A.**

The Board Meeting commenced at 01:45 PM IST and concluded at 02:15 PM IST

You are requested to take the same on records and acknowledge the receipt of the same

Kindly take the same on records.

Thanking You,

Yours Faithfully,

For, Magson Retail and Distribution Limited

HIMANI THAKKAR
Digitally signed by HIMANI THAKKAR
Date: 2026.08.04 14:21:17 +05'30'

MAGSON RETAIL AND DISTRIBUTION LIMITED ★ AHMEDABAD

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150

Place: Ahmedabad

ANNEXURE – A

DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Disclosure Requirements	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	The Following Securities were Allotted by the Company: (a) 0% Unsecured Compulsory Convertible Debentures (b) Fully Paid-up Equity Shares of face value of the Company.
2.	Type of Issuance	Preferential Issue on a private placement basis in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	The following Securities were Allotted by the Company: (a) 3,00,000 (Three Lakh) Fully Paid Up 0% Unsecured Compulsorily Convertible Debentures of face value of INR 100/- (Rupees One Hundred only) each ("CCDs") to be issued at face value of INR 100/- (Rupees One Hundred only) each, for raising an amount aggregating up to INR 3,00,00,000/- (Rupees Three Crores only) convertible into such number of Equity Shares of the Company having face value of INR 10/- each, in one or more tranches, within a period of not exceeding 18 months from the date of Allotment of CCDs, at such conversion price to be determined and calculated in terms of Regulation 164/166A or such other applicable provisions of SEBI ICDR Regulations based on the Relevant Date in terms of Regulation 161 (b) which will be a date 30 days prior to the date on which the CCDs holder entitled and exercises the option of Conversion of CCDs into the Equity Shares of the Company to Non-Promoters Allottee (b) 61,200 (Sixty-One Thousand and Two Hundred) Fully Paid-up Equity Shares ("Shares") of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 163.48/- (Rupees One Hundred Sixty-Three and Forty-Eight Paise Only) each of the Company in the dematerialized form to the Allottees belonging to Non-Promoters Group as listed below, on a Preferential Basis. The price of the Equity Shares has been determined in accordance with the SEBI ICDR Regulations. The preferential issue has been undertaken for cash consideration.

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		The Equity Shares allotted are fully-paid up and 100% of the issue price have been received from the Allottees.
4.	**Additional details in case of preferential issue:**	
a.	Names of Investors	Please refer to Table A and Table B of the disclosure for the List of Allottees of CCDs and the Equity Shares.
b.	Post allotment of securities – outcome of the subscription	Please refer to Table A and Table B of the disclosure for the List of Allottees of CCDs and the Equity Shares. The CCDs are convertible into such number of Equity Shares of the Company having face value of INR 10/- each, in one or more tranches, within a period of not exceeding 18 months from the date of Allotment of CCDs, at such conversion price to be determined and calculated in terms of Regulation 164/166A or such other applicable provisions of SEBI ICDR Regulations based on the Relevant Date in terms of Regulation 161 (b) which will be a date 30 days prior to the date on which the CCDs holder entitled and exercises the option of Conversion of CCDs into the Equity Shares of the Company to Non-Promoters Allottee.
c.	Issue price/ allotted price (in case of convertibles)	The CCDs have been issued at the price of Rs. 100/- (Rupees Hundred only), i.e., the face value of CCDs and the Fully Paid-up Equity Shares has been issued at the Price of Rs. 163.48 (Rupees One Hundred Sixty-Three and Forty-Eight Paise only) including premium of Rs. 153.48 (Rupees One Hundred Fifty-Three and Forty-Eight Paise Only) each
d.	Number of investors	Please refer to Table A and Table B of the disclosure for the List of Allottees of CCDs and the Equity Shares.
e.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	3,00,000 (Three Lakh) Fully Paid Up 0% Unsecured Compulsorily Convertible Debentures of face value of INR 100/- (Rupees One Hundred only) each ("CCDs") to be issued at face value of INR 100/- (Rupees One Hundred only) each, for raising an amount aggregating up to INR 3,00,00,000/- (Rupees Three Crores only) convertible into such number of Equity Shares of the Company having face value of INR 10/- each, in one or more tranches, within a period of not exceeding 18 months from the date of Allotment of CCDs, at such conversion price to be determined and calculated in terms of Regulation 164/166A or such other applicable provisions of SEBI ICDR Regulations based on the Relevant Date in terms of Regulation 161 (b) which will be a date 30 days prior to the date on which the CCDs holder entitled and exercises the option of Conversion of CCDs into the Equity Shares of the Company to Non-Promoters Allottee The Equity Shares are fully Paid up.

f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable