

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 26<sup>th</sup> May, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

**BSE: 532896, 975493**

**NSE: MAGNUM**

Dear Sirs,

**Sub: INTIMATION OF ISSUANCE OF LISTED SECURED NON-CONVERTIBLE DEBENTURES (NCD'S)**

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule, we wish to inform you that the Board of Directors at its meeting held today, i.e., 26<sup>th</sup> May 2025, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

**Proposal for Fundraising through Issuance of Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) Aggregating up to INR 400 Crore on a Private Placement Basis, Subject to Shareholders' Approval;**

The Extra Ordinary General Meeting of the Members of the Company to be held on Friday, 20th June, 2025 through Video conferencing ("VC")/Other Audio Visual Means ('VC/OAVM').

The Board of Directors have approved raising of funds by way of issuance of Listed Rated Secured Redeemable Non-Convertible Debentures (NCDs) on private placement basis, in one or more tranches, for an amount aggregating upto INR 400 Crores (Rupees Four Hundred Crores Only), during the period of 1 (One) year from the date of approval by the Shareholders.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, we are annexing the additional details in relation to the aforementioned as Annexure.

The Board of Directors authorised the existing 'Debt Raise Committee' to take all necessary steps, incidental, consequential, relevant, or ancillary thereof, in connection with the proposed issue.

You are requested to kindly take the same on record.

Thanking You,

**For MAGNUM VENTURES LIMITED**

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**Aaina Gupta**

**Company Secretary cum Compliance Officer**

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Annexure

Fund raising by way of an issuance of NCDs		
S. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
2.	Type of issuance	Private Placement through online bidding process on BSE EBP Platform
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of upto 40,000 (Forty Thousand) Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) in one or more tranches.
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)  i-Names of the investors;  ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;  iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Issuance of upto 40,000 (Forty Thousand) Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) on Private Placement basis to “ <b>Neo Special Credit Opportunities Fund</b> ” a fund managed by <b>Neo Asset Management Pvt Ltd</b> , along with eligible Investors collectively identified by the Neo Group and pre-approved by Neo Group.
5.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
	i. Size of the issue	Issuance of upto 40,000 (Forty thousand) listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) in one or more tranches.
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
	iii. Tenure of the instrument - date of allotment and date of maturity	These terms and conditions/additional details of the issue will be determined by the Board/ Committee post approval of shareholders.
	iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	
	v. Charge / security, if any, created over the assets	
	vi. Special right / interest / privileges attached to the instrument and changes thereof	
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	
	ix. Details of redemption of debentures	