

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015  
E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 26<sup>th</sup> May, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
---	--

Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

**Sub: Outcome of the Meeting of the Board of Directors held on 26<sup>th</sup> May, 2025.**

Pursuant to Regulations 30, 33, 51, 52 and 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule, we wish to inform you that the Board of Directors at its meeting held today, i.e., 26<sup>th</sup> May 2025, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

**I. Audited Financial Result of the Company for the quarter and year ended March 31, 2025;**

We are enclosing herewith the audited financial results of the Company for the quarter and year ended March 31, 2025 with segment wise report, Profit & Loss, Asset & Liability Statement, Cash Flow Statement and Audit Report thereon received from the Statutory Auditors of the Company on the said results along with and declaration of Chief Financial Officer of the Company with respect to audit report with unmodified opinion on said Financial Results, pursuant to Regulations of SEBI (LODR) Regulations, 2015.

**II. Certificate of Security Cover pursuant to Regulation 54 of the Listing Regulations read with SEBI circular dated 19 May 2022;**

**III. Statement of deviation or variation in utilization of funds raised by the Company;**

**IV. Disclosure of Related Party Transactions for the half-year ended March 31, 2025;**

**V. Proposal for Fundraising through Issuance of Listed, Rated, Secured, Redeemable Non-Convertible Debentures (NCDs) Aggregating up to INR 400 Crore on a Private Placement Basis, Subject to Shareholders' Approval;**

**VI. The Extra Ordinary General Meeting of the Members of the Company to be held on Friday, 20th June, 2025 through Video conferencing ("VC")/Other Audio Visual Means ('VC/OAVM').**

The Board of Directors have approved raising of funds by way of issuance of Listed Rated Secured Redeemable Non-Convertible Debentures (NCDs) on private placement basis, in one or more tranches,

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

---

for an amount aggregating upto INR 400 Crores (Rupees Four Hundred Crores Only), during the period of 1 (One) year from the date of approval by the Shareholders.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, we are annexing the additional details in relation to the aforementioned outcome in Annexure.

The Board of Directors authorised the existing 'Debt Raise Committee' to take all necessary steps, incidental, consequential, relevant, or ancillary thereof, in connection with the proposed issue.

The Board Meeting was commenced at 12:45 PM and concluded at 03:30 PM.

The aforesaid intimation is also being hosted on the website of the Company [www.magnumventures.in](http://www.magnumventures.in)

You are requested to kindly take the same on record.

Thanking You,

**For MAGNUM VENTURES LIMITED**



**Aaina Gupta**

**Company Secretary cum Compliance Officer**

Manish Pandey & Associates  
Chartered Accountants  
B-102, First Floor, Sector-6, Noida (U.P.)



To  
The Board of Directors  
M/s MAGNUM VENTURES LIMITED

**INDEPENDENT AUDITOR'S REPORT ON THE AUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 AND REGULATION 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED).**

**Opinion**

We have audited the accompanying standalone quarterly and year to date financial results ('the statement') of **MAGNUM VENTURES LIMITED** (the 'Company') for the quarter ended March 31, 2025 and year to date results for the period from April 1, 2024 to March 31, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Companies Act, 2013 ("Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31 March 2025, and its profit and other comprehensive income, changes in equity and its cash flows for the year ended on that date.

**Basis of Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial statements.



### **Key Audit Matters**

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined that the matter described below to be the key audit matter to be communicated in our report.

- (a) We refer to the note number 13 of the financial statements, the company has issued listed, secured, redeemable, non-convertible debentures of Rs. 3000 lacs on private placement basis.

### **Emphasis of Matter**

- (a) Balance of Debtors, Creditors & Advances as at March 31, 2025 are subject to confirmation and reconciliation consequential effect (if any) on the financial statement remains unascertained.
- (b) The inventory has been physically verified by the management and it being a technical matter we are unable to comment upon the quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity certified by the management.
- (c) We have observed that the company has made deposits amounting to Rs. 300.00 lakhs with Bank of Baroda. The company has informed that such payment has been made to cover the expenses to be incurred by Bank of Baroda in order to withdraw the cases filed by them against the company at various forums.
- (d) The Hon'ble Executive Director ('ED') of SEBI has passed an order dated May 31, 2023 (bearing No. QJA/SP/CFID/FID-SEC4/26875/2023-24) in the matter of M/s Magnum Ventures Limited and imposed penalty under section 15HA & 15HB of the SEBI Act, 1992 amounting to Rs. 12,00,000 on the company and collectively a penalty of Rs. 54,00,000 on directors and KMPs of the Company and restrained them from accessing the securities market and further prohibited from buying, selling or dealing in securities, either directly or indirectly, in any manner whatsoever, for a period of one year from the date of this Order. The provision of Rs. 12,00,000 has been made in the books of accounts.  
Subsequent to the said order, the Company has appealed before the Hon'ble Securities Appellate Tribunal, Mumbai ('Hon'ble SAT'), however Hon'ble SAT vide its order dated July 13, 2023 did not provide any interim relief to the company and directed the Company to deposit the penalty amount which shall be subject to the result of the appeal.

We observe that the company had duly deposited the penalty amount in compliance to the order of Hon'ble SAT and the matter was listed for April 7, 2025 wherein the matter has further being adjourned to July 21, 2025.

- (e) Trade Receivables amounts to Rs. 5892.28 lakhs, out of which trade receivables amounting to Rs. 919.29 lakhs are outstanding for more than six months. The trade receivable of Rs. 46.04 lakhs are outstanding for more than six months, which are under litigation.

Our opinion is not modified in respect of the above emphasis.



### **Other Information**

The Company's Management and Board of Directors are responsible for the other information. The other information comprises the information included in the Company's annual report, but does not include the financial statements and auditor's report thereon.

Our opinion on the standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the standalone financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

### **Managements' and Board of Directors' Responsibilities for the Standalone Financial Statements**

The Company's Management and Board of Directors are responsible for the matters stated in Section 134(5) of the Act with respect to the preparation of these standalone financial statements that give a true and fair view of the state of affairs, profit/ loss and other comprehensive income, changes in equity and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under Section 133 of the Act.

The respective Management and Board of Directors of the companies are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial statements, the respective Management and Board of Directors are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors are responsible for overseeing the financial reporting process of each company.

### **Auditor's Responsibility for the Audit of the Standalone Financial Statements**

Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and



to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting in preparation of standalone financial statements and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company and such other entity included in the standalone financial statements of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

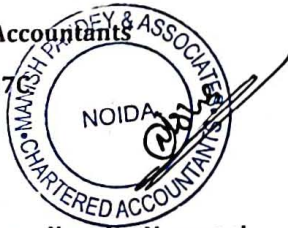
### Other Matter

- (a) The statement includes the results for the quarter ended March 31, 2025 being the balancing figure between audited figures in respect of full financial year ended March 31, 2025 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to a limited review by us (except the quarter ended on June 30, 2024) as required under the Listing Regulations.

**For Manish Pandey and Associates**

Chartered Accountants

FRN. 019807



**CA Nisha Goverdhandas Narayani**

Partner

MRN.: 623330

UDIN: 25623330BMIXMN5417

Place: Ghaziabad

Date: 26/05/2025

# MAGNUM VENTURES LIMITED

CIN: L21093DL1980PLC010492

Regd. Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19

Ansari Road, Darya Ganj, New Delhi-110002

Web-Site: www.magnumventures.in, E-mail: magnumventures@gmail.com

## Statement of Audited Financial Results for the Quarter and Year ended on 31st March, 2025

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Un-Audited	Audited	Audited	Audited
	<b>INCOME</b>					
I	Revenue from operations	11,889.46	10,315.80	13,096.93	39,575.06	46,083.58
II	Other income	51.84	11.50	-848.28	150.49	151.21
III	<b>Total Income (I + II)</b>	<b>11,941.30</b>	<b>10,327.29</b>	<b>12,248.64</b>	<b>39,725.55</b>	<b>46,234.79</b>
IV	<b>EXPENSES</b>					
(a)	Cost of Material Consumed	7,120.86	7,429.22	7,881.91	26,051.31	30,274.81
(b)	Purchases of Stock-In-Trade	-	-	-	-	-
(c)	Change in Inventory of Finished Goods & W.I.P	83.56	(1250.48)	589.71	-2,772.59	1,405.76
(d)	Employee Benefit Expense	1,429.32	1,281.83	1,230.09	5,173.01	4,586.65
(e)	Finance Cost	814.05	785.99	283.33	3,206.27	498.00
(f)	Depreciation and amortization expense	1,161.28	1,165.89	1,157.22	4,580.21	4,438.96
(g)	Other Expenses	1,013.75	824.17	1,287.53	3,430.68	4,549.68
	<b>Total Expenses (IV)</b>	<b>11,622.81</b>	<b>10,236.62</b>	<b>12,429.79</b>	<b>39,668.90</b>	<b>45,753.87</b>
V	<b>Profit Before Tax and Exceptional Items and tax</b>	<b>318.48</b>	<b>90.67</b>	<b>-181.13</b>	<b>56.66</b>	<b>480.94</b>
VI	<b>Exceptional Items</b>	<b>90.35</b>	<b>-22.17</b>	<b>-586.88</b>	<b>68.18</b>	<b>-586.88</b>
VII	<b>Profit Before Tax (V - VI)</b>	<b>228.13</b>	<b>112.84</b>	<b>405.74</b>	<b>-11.53</b>	<b>1,067.81</b>
VIII	<b>Tax Expenses (Net)</b>					
	(1) Current tax			-		-
	(2) Deferred tax	(311.29)	(724.08)	(937.04)	(961.11)	(1402.46)
	(3) Earlier Year Tax			-		
	<b>Total Tax Expenses (Net)</b>	<b>(311.29)</b>	<b>(724.08)</b>	<b>(937.04)</b>	<b>(961.11)</b>	<b>(1402.46)</b>
IX	<b>Profit &amp; Loss For the Period (VII- VIII)</b>	<b>539.43</b>	<b>836.92</b>	<b>1,342.77</b>	<b>949.58</b>	<b>2,470.27</b>
X	<b>Other Comprehensive Income</b>					
(a)	<b>Items that will not be reclassified to Profit or Loss</b>					
	(i) Remeasurement of gains/ (loss) on the defined benefit plans	-12.99	-	40.21	-12.99	40.21
	(ii) Income tax relating to items that will not be reclassified to profit or loss	3.27	-	-10.12	3.27	-10.12
	(iii) Revaluation surplus		-	-		-
	(iv) Income tax relating to revaluation surplus		-	-		-
(b)	<b>Items that will be reclassified subsequently to Profit or Loss</b>					
	<b>Tax Impact on Other Comprehensive Income</b>					
	<b>Other Comprehensive Income for the period (Net of Income Tax)</b>	<b>(9.72)</b>	<b>-</b>	<b>30.09</b>	<b>-9.72</b>	<b>30.09</b>
XI	<b>Total Profit after Comprehensive Income for the period (IX + X)</b>	<b>529.71</b>	<b>836.92</b>	<b>1,372.86</b>	<b>939.86</b>	<b>2,500.36</b>
XII	<b>Paid up Equity Share Capital (Face Value Rs. 10/- per share)</b>	<b>6641.13</b>	<b>6,641.13</b>	<b>5,888.63</b>	<b>6,641.13</b>	<b>5,888.63</b>
XIII	<b>Earnings per equity share:</b>					
	(1) Basic	0.82	1.31	2.74	1.45	5.04
	(2) Diluted	0.82	1.31	2.74	1.45	5.04

*Sanjay*

*Anay Jain*



**Segment-wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (LODR) Regulation, 2015**

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Un-Audited	Audited	Audited	Audited
	<b>Segment Revenue</b>					
1	Paper	8,635.42	7,438.99	9,246.15	29,657.46	35,707.52
	Hotel	3,305.88	2,888.31	3,002.49	10,068.09	10,527.27
	Less: Inter Segment Revenue		-	-	-	-
	<b>Total</b>	<b>11,941.30</b>	<b>10,327.30</b>	<b>12,248.65</b>	<b>39,725.55</b>	<b>46,234.79</b>
	<b>Segment Results</b>					
2	Paper	-291.59	42.21	-732.83	942.94	-1,615.19
	Hotel	1,424.12	834.46	835.02	2,319.99	2,594.11
	Less: Finance Cost	814.05	785.99	283.33	3,206.27	498.00
	<b>Total</b>	<b>318.48</b>	<b>90.67</b>	<b>-181.13</b>	<b>56.66</b>	<b>480.94</b>
	<b>Segment Assets</b>					
3	Paper	77,054.45	77,370.96	77,737.60	77,054.45	77,737.60
	Hotel	37,837.65	37,240.39	35,806.82	37,837.65	35,806.82
	<b>Total</b>	<b>114,892.11</b>	<b>114,611.35</b>	<b>113,544.41</b>	<b>114,892.11</b>	<b>113,544.41</b>
	<b>Segment Liabilities</b>					
4	Paper	43,969.43	43,423.04	43,832.52	43,969.43	43,832.52
	Hotel	1,384.94	2,180.28	1,617.14	1,384.94	1,617.14
	<b>Total</b>	<b>45,354.37</b>	<b>45,603.32</b>	<b>45,449.67</b>	<b>45,354.37</b>	<b>45,449.67</b>
	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>					
5	Paper	33,085.03	33,947.92	33,905.07	33,085.03	33,905.07
	Hotel	36,452.71	35,060.11	34,189.68	36,452.71	34,189.68
	<b>Total</b>	<b>69,537.74</b>	<b>69,008.03</b>	<b>68,094.75</b>	<b>69,537.74</b>	<b>68,094.75</b>

*Sanjay*

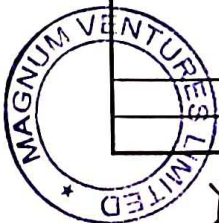
*Mayank*



**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lacs)

S.No.	Particulars	As on 31st March, 2025	As on 31st March, 2024
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non Current Assets</b>		
	a) Property Plant and Equipment	91,109.49	89,014.56
	b) Capital work in Progress	651.36	1,424.68
	c) Intangible Assets	6.37	6.37
	d) Right of Use Asset	3,205.22	3,713.00
	e) Financial Assets	-	-
	i. Other Financial Assets	562.73	601.23
	<b>Sub Total Non-Current Asset</b>	<b>95,535.17</b>	<b>94,759.83</b>
	<b>Current assets</b>		
<b>2</b>	a) Inventories	6,386.74	4,187.80
	b) Financial Assets	-	-
	i. Trade receivables	5,892.28	6,490.60
	ii. Cash and cash equivalents	960.66	2,000.50
	iii. Bank Balance other than above	724.10	2,746.31
	iv. Loans	29.43	19.49
	v. Other Financial Asset	9.82	21.17
	c) Other Current Assets	5,353.92	3,318.73
	<b>Sub Total Current Asset</b>	<b>19,356.94</b>	<b>18,784.58</b>
	<b>TOTAL ASSETS</b>	<b>114,892.11</b>	<b>113,544.41</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>Equity</b>		
<b>3</b>	a) Equity Share Capital	6,641.13	5,888.63
	b) Other Equity	62,896.61	62,206.11
	<b>Sub Total Equity</b>	<b>69,537.74</b>	<b>68,094.74</b>
	<b>Liabilities</b>		
	<b>Non-current liabilities</b>		
<b>4</b>	a) Financial Liabilities		
	i. Borrowings	15,222.29	14,905.77
	ii. Lease Liabilities	3,352.01	3,754.50
	b) Provisions	698.91	605.06
	c) Deferred Tax Liabilities (Net)	17,756.23	18,707.63
	<b>Sub Total Non-Current Liabilities</b>	<b>37,029.45</b>	<b>37,972.95</b>
	<b>Current Liabilities</b>		
<b>5</b>	a) Financial Liabilities		
	i. Borrowings	1,836.00	850.00
	ia. Lease Liabilities	402.80	350.04
	ii. Trade Payable	-	-
	Total Outstanding dues of Micro Enterprises and Small Enterprises	1,738.22	152.62
	Total Outstanding dues of creditors other than dues to Micro and Small Enterprises	2,649.34	3,726.53
	iii. Other Financial Liabilities	809.36	1,253.82
	b) Other Current Liabilities	605.96	888.07
	c) Provisions	283.25	255.64
	<b>Sub Total Current Liabilities</b>	<b>8,324.92</b>	<b>7,476.72</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>114,892.11</b>	<b>113,544.41</b>



*Sanjay*      *Maya Jain*

**MAGNUM VENTURES LIMITED**  
**CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2025**

Amount (in Lakhs)

PARTICULARS		As at 31-03-2025	As at 31-03-2024
<b>CASH FLOW FROM OPERATIONS</b>			
A)	Profit before Taxation	56.66	480.93
B)	Adjustments for		
i	Depreciation on Property, plant and Equipment and Intangibles	4,072.44	4,063.02
ii	Depreciation on Right to Use assets	507.77	375.94
iii	Interest expenses	3,149.04	414.29
iv	Interest income	-49.09	-27.45
vi	Profit on Sale of Fixed Asset		-
vi	Other Non-cash items	19.56	41.06
		7,699.72	4,866.85
	Operating profit before working capital changes	7,756.38	5,347.77
C)	(Increase)/ Decrease in Current Assets		
i	Inventories	-2,198.94	1,497.18
ii	Trade Receivables	598.32	-2,500.43
iii	Loans (Current)	-9.94	-3.98
iv	Other Current Assets	-2,035.20	-2,373.52
v	Other Financial Assets (Current)	11.35	-12.23
vi	Other Financial Assets (Non-Current)	38.50	-421.77
	Increase / (Decrease) in Current Liabilities		
i	Trade Payables	508.41	675.10
ii	Provisions ( Current )	27.61	51.44
iii	Provisions ( Non-Current )	93.85	46.82
vi	Other Current Liability	-282.11	106.52
vii	Other Financial Liability	-444.46	-914.18
		-3,692.61	-3,849.05
	Cash generated from operations	4,063.76	1,498.73
	Income tax & FBT		-
	Effect of Extra Ordinary Item	-68.18	586.88
	<b>NET CASH FROM OPERATIONS</b>	<b>3,995.58</b>	<b>2,085.60</b>
<b>INVESTING ACTIVITIES</b>			
i	Additions to Capital work in progress	773.32	-1,424.68
ii	Additions to fixed assets	-10,000.94	-2,053.94
iii	Sale of fixed assets	2,131.70	-
iv	Additions to ROU (Net)	-	-2,092.63
v	Interest Income	49.09	27.45
	<b>NET CASH FROM INVESTING ACTIVITIES</b>	<b>-7,046.83</b>	<b>-5,543.79</b>
<b>FINANCING ACTIVITIES</b>			
i	Issue of Share including securities premium (Net)	1,881.25	6,889.93
ii	Prepayment of Preference	-752.50	-772.50
iii	Issue of NCDs (Net)	2,932.77	14,574.28
iv	Warrant	654.69	677.27
v	Borrowings (Net)	-1,228.24	-15,069.19
vi	Interest Paid/Payable	-3,149.04	-414.29
vii	Payment of lease liabilities	-349.73	1,883.56
	<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b>-10.80</b>	<b>7,769.06</b>
	Net Change in cash and cash equivalents (A+ B + C)	-3,062.05	4,310.88
	Cash and cash equivalents at the beginning of the period (See Note-7 & 7.1)	4,746.81	435.93
	Cash and cash equivalents at the end of the period (See Note-7 & 7.1)	1,684.76	4,746.81

*Sanjay*

*Sanjay Jain*



		(March-25) Qtr	24-25 (Dec-2024) Qtr	(March-24) Qtr	Year Ended As at 31.03.2025	Year Ended As at 31.03.2024
		2024-25	2024-25	2023-24		
1	Current Ratio	2.33	1.98	2.51	2.33	2.51
	Current Asset	19,357	18,626	18,784.58	19,357	18,785
	Current Liabilities	8,325	9,424	7,477	8,325	7,477
2	Debt-Equity Ratio	0.25	0.22	0.23	0.25	0.23
	Total Debt					
	Long term Debt	15,222	14,045	14,905.77	15,222	14,906
	Short Term Debt	1,836	1,440	850	1,836	850
		17,058	15,485	15,756	17,058	15,756
	Shareholders fund	69,538	69,008	68,095	69,538	68,095
3	Debt Service Coverage Ratio	1.00	2.47	4.93	5.02	6.20
	Earning Available for Debt Service					
	Net Profit after tax before OCI	539	837	1,342.77	950	2,470
	Depreciation	1,034	1,039	1,157	4,072	4,063
	Interest	733	704	283	2,874	236
	Profit on sale					-
		2,307	2,580	2,783	7,896	6,769
	Debt Service					
	Interest	733	704	283	2,874	236
	Principal Repayment's Repayment of Debt	1,573	341	282	-1,303	856
	2,306	1,045	565	1,572	1,092	
4	Return on Equity	0.01	0.01	0.02	0.01	0.04
	Net Profit after tax before OCI	539	837	1,343	950	2,470
	Average Shareholders equity	69,538	69,008	68,095	69,538	68,095
5	Inventory Turnover Ratio	1.77	1.57	2.78	7.48	9.34
	Sale	11,889	10,316	13,097	39,575	46,084
	Average Inventory					
	Opening Inven	7,023	6,102	5,240	4,188	5,685
	Closing Inven	6,387	7,023	4,188	6,387	4,188
	6,705	6,562	4,714	5,287	4,936	
6	Trade Receivable Turnover Ratio	2.09	2.01	2.20	6.39	8.79
	Net Credit Sales	11,889	10,316	13,097	39,575	46,084
	Average Trade Receivable					
	Opening T	5,498	4,757	5,418	6,491	3,990
	Closing T.P	5,892	5,498	6,491	5,892	6,491
	5,695	5,128	5,954	6,191	5,240	
7	Trade Payable Turnover Ratio	1.44	1.69	1.87	6.04	8.12
	Net Credit Purchase	6,501	6,969	7,219	24,949	28,757
	Average Trade Payable					
	Opening T	4,610	3,652	3,845	3,879	3,204
	Closing T.P	4,388	4,610	3,879	4,388	3,879
	4,499	4,131	3,862	4,133	3,542	
8	Net Capital Turnover Ratio	1.08	1.12	1.16	3.59	4.08
	Net sales	11,889	10,316	13,097	39,575	46,084
	Working Capital					
	Current Assets	19,357	18,626	18,785	19,357	18,785
	Current Liabilities	8,325	9,424	7,477	8,325	7,477
	11,032	9,202	11,308	11,032	11,308	

*Lonjari*

*Amay Jari*



9	Net Profit Ratios	4.54	8.11	10.25	2.40	5.36
	Net Profit after tax Before OCI Net Sales	539 11,889	837 10,316	1,343 13,097	950 39,575	2,470 46,084
10	Return on Capital Employed	0.01	0.01	0.01	0.03	0.01
	Earning Before Interest and Tax Capital Employed	1,042	899	689	3,195	1,566
	Less: Total Asset	114,892	114,611	113,544	114,892	113,544
	Current Liabilities	8,325	9,424	7,477	8,325	7,477
		106,567	105,187	106,067.70	106,567	106,068
11	Return on Investments					-
	Company does not have any investment					
12	Interest Service Coverage Ratio	1.31	1.16	4.25	0.99	5.33
	Earning Before Interest and Tax	957	813	531	2,843	1,259
	Interest	729	701	125	2,874	236
		729	701	125	2,874	236
13	Long Term Debt to Working Capital	1.38	1.53	1.32	1.38	1.32
	Long Term Debt	15,222	14,045	14,906	15,222	14,906
	Working Capital	-	-	-	-	-
	Current Assets	19,357	18,626	18,785	19,357	18,785
	Current Liability	8,325	9,424	7,477	8,325	7,477
		11,032	9,202	11,308	11,032	11,308
14	Operating Profit Margin	2.24	0.77	5.09	-0.24	0.72
	Net Sales	11,889	10,316	13,097	39,575	46,084
	Net Profit before tax , Exceptional Item and Other Income	267	79	667	-94	330
		267	79	667	-94	330
15	Net Profit Margin	4.54	8.11	10	2.40	5.36
	Net Sales	11,889	10,316	13,097	39,575	46,084
	Net Income	539	837	1,343	950	2,470
		539	837	1,343	950	2,470
16	Current Liability Ratio	0.18	0.21	0.16	0.18	0.16
	Current Liability	8,325	9,424	7,477	8,325	7,477
	Total Liabilities	8,325	9,424	7,477	8,325	7,477
	Current Liability	37,029	36,179	37,973	37,029	37,973
	Non Current Liability	45,354	45,603	45,450	45,354	45,450
17	Outstanding Redeemable Preference	525.00	525.00	1,278	525.00	1,277.50
18	Outstanding Debt Excluding Lease liab	17,058.29	15,484.90	15,756	17,058.29	15,755.77

*Lon Jai*

*May Jais*



19	Capital Redemption Reserve (Rs. In Lacs)			-		-
20	Debenture Redemption Reserve (Rs. In Lacs)			-		-
21	Net Worth (Rs. In Lacs)	20,936.61	19,810.34	15,375	20,936.61	15,374.84
22	Net Profit after tax (Rs. In Lacs)	539.43	836.92	1,343	949.58	2,470.26
23	Basic and Diluted Earnings per share (Rs. Per share)					
	Basic EPS	0.82	1.31	2.74	1.45	5.04
	Diluted EPS	0.82	1.31	2.74	1.45	5.04
24	Bad Debt to Account Receivable ratio					-
25	Total debt to total assets ratio	0.15	0.14	0.14	0.15	0.14
	Long term debt	15,222	14,045	14,906	15,222	14,906
	Short term debt	1,836	1,440	850	1,836	850
		17,058	15,485	15,756	17,058	15,756
	Total Assets	114,892	114,611	113,544	114,892	113,544
		114,892	114,611	113,544	114,892	113,544

*Longani*



**Notes:**

1. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2. Nil investors complaint was pending at the beginning of the quarter, during the quarter no complaint was received, Nil Complaint was pending as on 31<sup>st</sup> March, 2025.
3. After Review by the Audit Committee, the above Financial Results have been approved by the Board of Directors at its meeting held on 26<sup>th</sup> May, 2025.
4. The Financial results have been audited by the statutory auditors as required under regulation 33 and 52 of SEBI (LODR) Regulations 2015. The statutory Auditors have issued unmodified opinion on the financial results for the year ended March 31, 2024.
5. The Company has issued and allotted 18% Listed Secured Non-convertible Debentures (NCD's) Tranche-I of INR 15 crores on 18<sup>th</sup> February, 2025 and Tranche-II of INR 15 crores on 18<sup>th</sup> March, 2025 to NEO Special Credit Opportunities Fund.
6. The Company has partially redeemed Non-convertible debentures amounting of Rs. 3.62 Crores, pursuant to the terms attached to such NCDs on 31st March, 2025.
7. The Company has proposed issuance of Listed Secured Non-convertible Debentures (NCD's) of upto INR 400 crores in the board meeting held on 26<sup>th</sup> May 2025.
8. Exceptional items:


<u>Exceptional items</u>	For the Year ended as on 31.03.2025	For the Year ended as on 31-03-2024
Profit (Loss) on Sale of Assets	68.18	-
Provision for BOB OTS		-
Gain arising from restructuring/closure of AARC Loan	-	-586.88
		-
<b>Total</b>	<b>68.18</b>	<b>-586.88</b>

9. The financial results for the year ended 31<sup>st</sup> March, 2025 are available on the Company's website ([www.magnumventures.in](http://www.magnumventures.in)) and the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com))
10. The figures for the previous period have been regrouped/ rearranged wherever necessary. The figures for the quarter ended 31<sup>st</sup> March, 2025 are balancing figures between the audited figures of the full financial year and the limited reviewed year to date figures upto the third quarter of the financial year.
11. EPS for the Quarter are not annualised.

**For Magnum Ventures Limited**

**Date: 26.05.2025**  
**Place: Ghaziabad**



  
**Abhay Jain**  
**(Managing Director)**

These financial statements do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

**For Magnum Ventures Limited**

**Date: 26.05.2025**  
**Place: Ghaziabad**

  
**Parv Jain**  
**(Chief Financial Officer)**

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 26<sup>th</sup> May, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
---	--

Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

**Sub: Declaration pursuant to regulations 33 (3) (d) and 52 (3) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015**

In compliance with the provisions of Regulation 33(3)(d) and Regulation 52(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby declare that M/s Manish Pandey & Associates, Chartered Accountants (FRN-019807C), Statutory Auditors of our Company have issued an Audit Report with unmodified opinion on the Audited Financial Result (Standalone) of the Company for year ended March 31<sup>st</sup>, 2025.

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED

  
Parv Jain

Chief Financial Officer





**Manish Pandey & Associates**  
Chartered Accountants  
B-102, First Floor, Sector-6, Noida (U.P.)

**Independent Auditors' Certificate**

To,  
The Board of Directors  
Magnum Ventures Limited

**1. Independent Auditor's Certificate on maintenance of security cover and compliance with covenants as per terms of debenture trust deeds for secured listed non-convertible debt securities as at March 31, 2025**

This Certificate is issued as per request from the Magnum Ventures Limited -CIN No. L21093DL1980PLC010492 ("the Company") requesting us to certify whether the company has maintained security cover and has complied with all covenants as per respective debenture trust deeds of secured listed non-convertible debt securities outstanding as at March 31, 2025. The accompanying statement contains details of security cover for secured listed non-convertible debt securities issued by the Company as at March 31, 2025 ("the Statement"). The Certificate is issued to the Board of Directors of the Company as per the requirement of Regulation 54 read with 56(l)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("the SEBI Regulations") for the purpose of submission to Stock Exchanges and Catalyst Trusteeship Limited ("the Debenture trustee") to ensure compliance with the SEBI Regulations and SEBI Circular reference SEBI/HO/MIRSD/MIRSD \_ CRADT/CIR/P/2022/67 dated May 19, 2022 in respect of secured listed non-convertible debt securities issued by the Company vide various prospectus disclosure documents and outstanding as at March 31, 2025.

**2. Management' Responsibility**

The Management of the Company is responsible for the preparation of the accompanying statement containing details of security cover for secured listed non-convertible debt securities and ensuring compliances with all related covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities. The Management is also responsible for ensuring the compliance of rules, regulations and circulars under the applicable laws including those prescribed by SEBI, Ministry of Corporate Affairs (MCA) and provisions of the Companies Act, 2013. This responsibility also includes the design, implementation and maintenance of internal control relevant to compliance of such regulations.

**3. Auditor's Responsibility**

Pursuant to the requirements of the Company as stated above, it is our responsibility to provide a

- Reasonable assurance on whether security cover for secured listed non-convertible debt securities as at March 31, 2025 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Limited assurance and conclude as to whether the Company has complied with all covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities outstanding as at March 31, 2025. We have accordingly not verified compliance with other requirements under the applicable laws including those prescribed by the SEBI, MCA and provisions of the Companies Act, 2013. Accordingly, we do not express such an opinion.

For this purpose, we have performed the following audit procedures. We have:

- Verified the respective debenture trust deeds, audited standalone financial statements, books of account as at March 31, 2025 and other relevant records maintained by the Company.



- Relied on the management representations including confirmation by management regarding compliance with covenants relating to submissions and information to be given to the Debenture Trustee as per the terms and regarding compliance with provisions and disclosure requirements of various SEBI Regulations relating to the debenture issue.
- Relied on the confirmation from management that there has not been any breach of covenants or terms of the issue by the Company which have been reported by the Debenture Trustee during the period ended March 31, 2025.

The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

We have conducted our examination of the information in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (ICAI). The Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements to the extent applicable to this assignment issue by the ICAI

#### 4. Opinion

Based on our examination of the debenture trust deeds, audited standalone financial statements, books of account and other records as at March 31, 2025 and on the basis of information and explanations given to us -

- We are of the opinion that the security cover as per the terms of the debenture trust deeds for secured listed non-convertible debt securities as at March 31, 2025 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Nothing has come to our attention that causes us to believe that the Company has not complied with the General Covenants and Financial Covenants as stated in the respective debenture trust deeds in respect of the secured listed non-convertible debt securities as at March 31, 2025.

#### 5. Restriction on use

This Certificate addressed to and provided to the Board of Directors of the Company is solely for the purpose of submission to the Stock Exchanges and Catalyst Trusteeship Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without our prior consent in writing.

For Manish Pandey and Associates  
Chartered Accountants  
FRN. 019807C

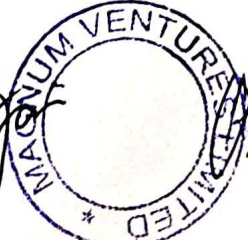


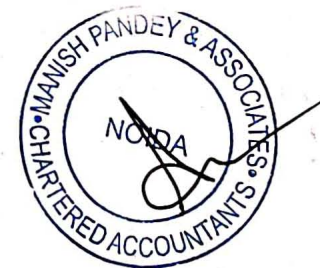
CA Nisha Goverdhan Das Narayani  
Partner  
MRN.: 623330  
UDIN: 25623330BMIXMP1648  
Place: Ghaziabad  
Date: 26/05/2025

														Amount (in Lakhs)	
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					Total Value(=K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column FL)			Debt amount considered more than once (due to exclusive plus, pari-passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)		
		Book Value	Book Value	Yes/No	Book Value	Book Value								Relating to column F	
<b>ASSETS</b>															
Property, Plant and Equipment		91,109.49	-	-	-	-	-	-	91,109.49	87,196.17	-	-	-	87,196.17	
Capital Work-in Progress		651.36	-	-	-	-	-	-	651.36	-	651.36	-	-	651.36	
Right of Use Assets		-	-	-	-	-	3,205.22	-	3,205.22	-	-	-	-	-	
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	
Intangible Assets		6.37	-	-	-	-	-	-	6.37	-	6.37	-	-	6.37	
Intangible Assets under Development		-	-	-	-	-	-	-	-	-	-	-	-	-	
Investments		-	-	-	-	-	-	-	-	-	-	-	-	-	
Loans		29.43	-	-	-	-	-	-	29.43	-	29.43	-	-	29.43	
Inventories		6,386.74	-	-	-	-	-	-	6,386.74	-	6,386.74	-	-	6,386.74	
Trade Receivables		5,892.28	-	-	-	-	-	-	5,892.28	-	5,892.28	-	-	5,892.28	
Cash and Cash Equivalents		960.66	-	-	-	-	-	-	960.66	-	960.66	-	-	960.66	
Bank Balances other than Cash and Cash Equivalents		724.10	-	-	-	-	-	-	724.10	-	724.10	-	-	724.10	
Others		5,926.46	-	-	-	-	-	-	5,926.46	-	5,926.46	-	-	5,926.46	
<b>Total</b>		<b>111,686.88</b>	-	-	-	-	<b>3,205.22</b>	-	<b>114,892.11</b>	<b>87,196.16</b>	<b>20,577.38</b>	-	-	<b>107,773.55</b>	
<b>LIABILITIES</b>															
Debt securities to which this certificate pertains		17,088.00	-	-	-	-	-	-	17,088.00	-	-	-	-	-	
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-	
Borrowings		-	-	-	-	-	-	-	-	-	-	-	-	-	
Bank		-	-	-	-	-	-	-	-	-	-	-	-	-	
Debt Securities		-	-	-	-	-	-	-	-	-	-	-	-	-	
Others		-	-	-	-	-	-	-	-	-	-	-	-	-	
Trade payables		-	-	-	-	-	4,387.55	-	4,387.55	-	-	-	-	-	
Lease Liabilities		-	-	-	-	-	3,754.81	-	3,754.81	-	-	-	-	-	
Provisions		-	-	-	-	-	982.16	-	982.16	-	-	-	-	-	
Others		-	-	-	-	-	19,141.85	-	19,141.85	-	-	-	-	-	
<b>Total</b>		<b>17,088.00</b>	-	-	-	-	<b>28,266.37</b>	-	<b>45,354.38</b>	-	-	-	-	-	
Cover on Book Value		6.54	-	-	-	-	-	-	-	-	-	-	-	-	
Cover on Market Value		6.31	-	-	-	-	-	-	-	-	-	-	-	-	
		Exclusive Security Cover Ratio	6.54	Pari-Pasu Security Cover Ratio	NA										

Note:-

- (1) The company has revalued its property, plant and equipment in FY 2022-23
- (2) The gross value of debt has considered in respect of which exclusive charge was created
- (3) We as a Statutory Auditor, only certifying the book value of the assets.
- (4) The Market value of the Property, Plant and equipment is drawn from the valuation report dated 20th May 2023.
- (5) The Land bearing address 18/29, 18/30 and 18/31 has been revalued by the company on 15-10-2024 to the tune of Rs. 2113.97 lacs. The company has sold the land bearing address 18/29, 18/30 and 18/31, Site IV Industrial Area, Sahibabad.
- (6) The Market value of Plot No. 18/29, 18/30, 18/31 along with building has been reduced from the Market Value of PPE done in FY 2022-23
- (7) Cover on Market value is based on the Revaluation done in FY 2022-23, after that company has made additions to PPE. Accordingly, the Book Value cover is more than the Market Cover value

*Manish Pandey*  
  
 20 May 2024



# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

## Statement of utilization of issue proceeds:

Name of the Issuer	Magnum Ventures Limited
ISIN	INE387I07013
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of raising funds	18 <sup>th</sup> February 2025
Amount Raised	Rs. 15,00,00,000
Funds Utilised	Rs. 15,00,00,000
Any Deviation (Yes/No)	No
If above point is Yes, then specify the purpose of for which the funds were utilized	Not Applicable
Remarks, if any	Nil

## Statement of Deviation/ Variation in use of Issue Proceeds:

Name of listed entity	Magnum Ventures Limited
Mode of Fund Raising	Private Placement
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of Raising Funds	18.02.2025
Amount Raised	Rs. 15,00,00,000
Report filed for Quarter ended	31 <sup>st</sup> March, 2025
Is there a Deviation / Variation in use of funds raised (Yes/No)	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If Yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

## Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modi fied	Original Allocation	Modif ied	Funds Utilised	Amount of	Remarks if any
-----------------	--------------	------------------------	--------------	-------------------	--------------	-------------------

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010  
Ph: 0120-4199200



# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

	Object, if any		allocation, if any		Deviation /Variation for the quarter according to applicable Object (In Rs. crore and in %)	
Capital expenditure Requirements;	Not Applicable	Rs. 14.52 Crores	-	Rs. 14.52 Crores	Nil	Nil
Transaction expenses;	Not Applicable	Rs. 48 Lacs	-	Rs. 48 Lacs	Nil	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed



Name of Signatory: Parv Jain  
Designation: Chief Financial officer



# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

## Statement of utilization of issue proceeds:

Name of the Issuer	Magnum Ventures Limited
ISIN	INE387I07013
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of raising funds	18 <sup>th</sup> March 2025
Amount Raised	Rs. 15,00,00,000
Funds Utilised	Rs. 15,00,00,000
Any Deviation (Yes/No)	No
If above point is Yes, then specify the purpose of for which the funds were utilized	Not Applicable
Remarks, if any	Nil

## Statement of Deviation/ Variation in use of Issue Proceeds:

Name of listed entity	Magnum Ventures Limited
Mode of Fund Raising	Private Placement
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of Raising Funds	18.03.2025
Amount Raised	Rs. 15,00,00,000
Report filed for Quarter ended	31 <sup>st</sup> March, 2025
Is there a Deviation / Variation in use of funds raised (Yes/No)	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If Yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

## Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified	Original Allocation	Modified	Funds Utilised	Amount of	Remarks if any
-----------------	----------	---------------------	----------	----------------	-----------	----------------

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010

Ph: 0120-4199200



# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

	Object, if any		allocation, if any		Deviation /Variation for the quarter according to applicable Object (In Rs. crore and in %)	
Capital expenditure Requirements;	Not Applicable	Rs. 14.90 Crores	-	Rs. 14.90 Crores	Nil	Nil
Transaction expenses;	Not Applicable	Rs. 10 Lacs	-	Rs. 10 Lacs	Nil	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

Name of Signatory: Parv Jain  
Designation: Chief Financial officer


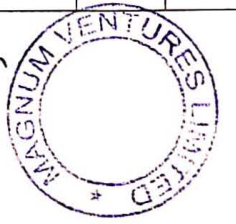


Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010  
Ph: 0120-4199200

**DISCLOSURE OF RELATED PARTY TRANSACTIONS FOR THE SIX MONTHS ENDED 31.03.2025**

(Amount in Lacs)

S. No.	Details of the party (listed entity /subsidiary ) entering into the transaction )		Details of the counterparty			Type of related party transaction	Value of the related party transaction as approved by the audit committee	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.						
											In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments		
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary			Opening balance	Closing Balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ advance / intercorporate deposit/ investment	Interest Rate	Tenure	Secured/ Unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end usage)
1.	Magnum Ventures	-	Abhay Jain	-	Managing Director	Unsecured Loan Taken	3000	292.49	16.40	0							


	Limited																		
2.	Magnum Ventures Limited	-	Abhay Jain	-	Managing Director	Unsecured Loan Repaid	NA	308.89	16.40	0									
3.	Magnum Ventures Limited	-	Pradeep Kumar Jain	-	Managing Director	Unsecured Loan Taken	3000	523.853	425.65	0									
4.	Magnum Ventures Limited	-	Pradeep Kumar Jain	-	Managing Director	Unsecured Loan Repaid	NA	949.503	425.65	0									
5.	Magnum Ventures Limited	-	Pradeep Kumar Jain	-	Managing Director	Remuneration	13.80 p.a.	6.90	-	-									
6.	Magnum Ventures Limited	-	Abhay Jain	-	Managing Director	Remuneration	13.80 p.a.	6.90	-	-									
7.	Magnum Ventures Limited	-	Shiv Pravesh Chaturvedi	-	Whole-time Director	Remuneration	15.00 p.a.	6.432	-	-									
8.	Magnum Ventures Limited	-	Aaina Gupta	-	Company Secretary	Remuneration	9.6 p.a.	5.40	-	-									
9.	Magnum Ventures Limited	-	Rishab Jain	-	Son of Director	Remuneration	18 p.a.	9.00	-	-									
10.	Magnum Ventures Limited	-	Ritesh Jain	-	Son of Director	Remuneration	18 p.a.	9.00	-	-									
11.	Magnum Ventures Limited	-	Parv Jain	-	CFO	Remuneration	17.4 p.a.	8.70	-	-									
12.	Magnum Ventures Limited	-	Shrenik Jain	-	Son of Director	Remuneration	16.2 p.a.	8.10	-	-									
13.	Magnum Ventures Limited	-	Ujjwal Jain	-	Son of Director	Remuneration	15 p.a.	7.50	-	-									
14.	Magnum Ventures Limited	-	Rita Jain	-	Wife of Director	Remuneration	15 p.a.	7.50	-	-									
15.	Magnum Ventures Limited	-	Veena Jain	-	Wife of Director	Remuneration	18 p.a.	9.00	-	-									
16.	Magnum Ventures Limited	-	Mehak Jain	-	Daughter-in law of Director	Remuneration	6 p.a.	3.00	-	-									
17.	Magnum	-	Asha Jain	-	Wife of	Remuneration	15 p.a.	7.5	-	-									

*Pradeep Jain*



.	Ventures Limited				Director	n													
18	Magnum Ventures Limited	-	Parul Jain	-	Daughter-in-law of Director	Remuneration	7.2 p.a.	3.65	-	-									
19	Magnum Ventures Limited	-	Parul Jain	-	Daughter-in-law of Director	Remuneration	12 p.a.	6.00	-	-									
20	Magnum Ventures Limited	-	Meenal Jain	-	Daughter-in-law of Director	Remuneration	15 p.a.	7.5	-	-									
21	Magnum Ventures Limited	-	Akhil Jain	-	Other Related Party	Remuneration	7.68 p.a.	3.89	-	-									
22	Magnum Ventures Limited	-	Saroj Jain	-	Sister of Director	Remuneration	8.4 p.a.	3.50	-	-									
23	Magnum Ventures Limited	-	Priyanka Jain	-	Niece of Director	Remuneration	12 p.a.	6.00	-	-									
24	Magnum Ventures Limited	-	Parmod Kumar Jain	-	Brother of Director	Availing of Services	12 p.a.	6.00	-	-									
25	Magnum Ventures Limited	-	Johri Mal Kamal Kishore	-	Firm of Brother in law of Director	Purchase	38	13.11707	-	-									
26	Magnum Ventures Limited	-	Jyoti	-	Independent Director	Sitting Fees	0.08 per meeting + travel charge	0.49	-	-									
27	Magnum Ventures Limited	-	Jyoti Bansal	-	Independent Director	Sitting Fees	0.08 per meeting + travel charge	0.65	-	-									
28	Magnum Ventures Limited	-	Aanchal Jain	-	Independent Director	Sitting Fees	0.08 per meeting + travel charge	0.49	-	-									
29	Magnum Ventures Limited	-	Shalini Rahul	-	Independent Director	Sitting Fees	0.08 per meeting + travel charge	0.245	-	-									
30	Magnum Ventures Limited	-	Magnum Global	-	Firm of Son of Director	Purchase	800	400.79715	-	-									
31	Magnum Ventures Limited	-	Magnum Global	-	Firm of Son of Director	Sale	800	66.24019	-	-									

*Parul Jain*



# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Annexure

Fund raising by way of an issuance of NCDs		
S. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
2.	Type of issuance	Private Placement through online bidding process on BSE EBP Platform
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of upto 40,000 (Forty Thousand) Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) in one or more tranches.
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)  i-Names of the investors;  ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;  iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Issuance of upto 40,000 (Forty Thousand) Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) on Private Placement basis to “ <b>Neo Special Credit Opportunities Fund</b> ” a fund managed by <b>Neo Asset Management Pvt Ltd</b> , along with eligible Investors collectively identified by the Neo Group and pre-approved by Neo Group.
5.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
	i. Size of the issue	Issuance of upto 40,000 (Forty thousand) listed, rated, secured, redeemable, non-convertible debentures of face value ₹100,000/- (Rupees One Lakh Only) each aggregating upto ₹400 crores (Rupees Four Hundred Crores Only) in one or more tranches.
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
	iii. Tenure of the instrument - date of allotment and date of maturity	These terms and conditions/additional details of the issue will be determined by the Board/ Committee post approval of shareholders.
	iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	
	v. Charge / security, if any, created over the assets	
	vi. Special right / interest / privileges attached to the instrument and changes thereof	
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	
	ix. Details of redemption of debentures	