# Magnum Ventures Limited

**CIN: L21093DL1980PLC010492**
**Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015**
**E-mail: info@magnumventures.in Website: www.magnumventures.in**

**Date: 16th June, 2026**

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| Department of Corporate Services<br>BSE Limited<br>Phiroj JeeJeeboy Tower,<br>Dalal Street, Fort<br>Mumbai-400001 | Department of Corporate Communications<br>National Stock Exchange India Limited<br>Exchange Plaza, Bandra-Kurla Complex<br>Bandra(E)<br>Mumbai-400 051 |

**Ref:** Scrip Code **BSE: 532896, 975493** **NSE: MAGNUM**

**Dear Sirs,**

**Sub: Disclosure under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015 - Allotment of Non-Convertible Debentures on a private placement basis.**

We refer to our intimations dated 27th May, 2026, wherein we had informed to you that the Board of Directors of the Company had approved issuance of Listed Rated Secured Redeemable Non-Convertible Debentures (NCD's) aggregating upto INR 50 Crores (Rupees Fifty Crore) on Private Placement basis, in accordance with all the applicable laws.

In furtherance thereto, and pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debt Raise Committee of the Company has at its meeting held today i.e., 16th June, 2026, allotted 5000 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ('NCD') of the face value of Rs. 1,00,000 (Rupees One Lakh each), aggregating to Rs. 50,00,00,000 (Rupees Fifty Crore Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as 'Annexure A' to this letter.

Kindly take the above on record.

Thanking you,

Yours faithfully

**For Magnum Ventures Limited**

Aaina Gupta

**Aaina Gupta**

**Company Secretary cum Compliance Officer**

**Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010**
**Ph: 0120-4199200**

**Annexure- A**

**Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

| Particulars | Remarks |
|---|---|
| Type of securities proposed to be issued | Listed, Rated, Secured, Redeemable, Non-Convertible Debentures. |
| Type of issuance | Private Placement through online bidding process on BSE EBP Platform |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | Issuance of up to 5,000 (Five thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR100,000/- (Rupees One Lakh Only) each aggregating to up to INR 50 crores (Rupees Fifty Crores Only). |
| in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)<br><br>i-Names of the investors;<br><br>ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;<br><br>iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument | Issuance of up to 5,000 (Five Thousand) 18% Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating upto INR 50 crores (Indian Rupees Fifty Crores Only) on Private Placement basis to “Neo Special Credit Opportunities Fund” a fund managed by Neo Asset Management Pvt Ltd. |
| In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): | As mentioned below: |
| i. Size of the issue | Issuance of up to 5,000 (Five Thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating to up to INR 50 crores (Indian Rupees Fifty Crores Only) |
| ii. Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes.<br><br>The NCDs are proposed to be listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE). |
| iii. Tenure of the instrument - date of allotment and date of maturity | 4 years, 9 months, 15 days<br><br>Date of maturity- 31 March, 2031 |
| iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal | NCDs shall carry a coupon rate of 18% per annum and shall be payable monthly |

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| | In case of default, default interest of 1% per annum and shall be payable monthly. |
| v. Charge / security, if any, created over the assets | • Pari passu charge with existing non-convertible debentures over all fixed and intangible assets of the Company of Paper Division<br>• Pari passu charge with existing non-convertible debentures over all current assets of the Company of Paper Division<br>• 1 month debt service reserve to be maintained in the form of fixed deposit<br>• Personal guarantee of Mr. Pradeep Kumar Jain, Mr. Abhay Jain and Mr. Parv Jain<br>• Pledge of 83,24,255 Equity Shares held by Mr. Parv Jain in Magnum Ventures Limited<br>• Post dated cheques<br>• Cross collateralization with existing non-convertible debentures issued by the Company |
| vi. Special right / interest / privileges attached to the instrument and changes thereof | Not Applicable |
| vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | The Company shall pay to the debenture holder the default interest of 1% per month in case of defaults. |
| viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any | None |
| ix. Details of redemption of debentures | **Redemption Schedule:** |

| Dates of Redemption | Amount of Redemption |
|---|---|
| 31 March 2027 | Rs. 3.00 cr |
| 30 June 2027 | Rs 2.75 cr |
| 30 Sep 2027 | Rs 2.75 cr |
| 31 Dec 2027 | Rs 2.75 cr |
| 31 March 2028 | Rs 2.75 cr |
| 30 June 2028 | Rs. 3.00 cr |
| 30 Sep 2028 | Rs. 3.00 cr |
| 31 Dec 2028 | Rs. 3.00 cr |
| 31 March 2029 | Rs. 3.00 cr |
| 30 June 2029 | Rs. 3.00 cr |
| 30 Sep 2029 | Rs. 3.00 cr |
| 31 Dec 2029 | Rs. 3.00 cr |
| 31 March 2030 | Rs. 3.00 cr |

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| | 30 June 2030 — Rs. 3.00 cr<br>30 Sep 2030 — Rs. 3.00 cr<br>31 Dec 2030 — Rs. 3.00 cr<br>31 March 2031 — Rs. 3.00 cr<br>**TOTAL** — **Rs. 50.00 cr** |
| x. Purpose or objects of the offer | Working capital requirements of the Company |