

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 15 September 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Board of Directors held on 15 September 2025

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (SEBI Listing Regulations), we hereby inform you that the Board of Directors at its meeting held today Monday, 15 September 2025 has inter-alia considered and approved, the following matters:

i. Issuance of 20,00,000 (Twenty Lakhs) Equity shares, having Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 30 (Rupees Thirty only) per Equity Share (including a premium of Rs. 20/- (Rupees Twenty Only) per share ("Preferential Allotment Price"), aggregating to Rs. 6,00,00,000/- (Rupees Six Crores Only), to Non-Promoter Investors (more specifically as detailed in Annexure A annexed to this letter), on Preferential basis, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra-Ordinary General Meeting and such other permissions, sanctions and statutory approvals, as may be required.

ii. The Board has fixed the Relevant Date, in terms of provisions of SEBI ICDR Regulations for determining the floor price for the preferential issue i.e. 14 September 2025.

iii. The Board has approved the Notice of Extra-Ordinary General Meeting. Notice of Extra-Ordinary General Meeting will be disclosed separately.

v. The Board has appointed M/s. HD and Associates, Company Secretaries as Scrutinizer to conduct the voting process in a fair and transparent manner.

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are set out in Annexure A.

The Board Meeting was commenced at 03:00 PM and concluded at 05:30 PM.

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The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer

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Annexure - A

Disclosure pursuant to Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

S. No.	Particulars of Disclosure	Disclosure												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 20,00,000 (Twenty Lakhs) Equity Shares at an issue price of ₹ 30/- (Rupees Thirty Only) (including a premium of Rs. 20/- (Rupees Twenty Only), aggregating up to ₹ 6,00,00,000 (Rupees Six Crores Only)												
4.	<p><u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u></p> <p>i. names of the investors;</p> <p>ii. post-allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p>	<p><u>Names of the investor-</u></p> <p>“NEO Special Credit Opportunities Fund”</p> <p><u>Outcome of Allotment</u></p> <table border="1"><thead><tr><th>Name of the proposed Allottee</th><th>Pre Issue Holding (No of Shares)</th><th>Pre Issue Holding (%)</th><th>No. of Equity Shares proposed to be allotted</th><th>Post issue Holding (No of Shares)</th><th>Post Issue Holding (%)</th></tr></thead><tbody><tr><td>NEO Special Credit Opportunities Fund</td><td>--</td><td>--</td><td>20,00,000</td><td>20,00,000</td><td>02.92%</td></tr></tbody></table> <p><u>Number of investors-</u> 1</p>	Name of the proposed Allottee	Pre Issue Holding (No of Shares)	Pre Issue Holding (%)	No. of Equity Shares proposed to be allotted	Post issue Holding (No of Shares)	Post Issue Holding (%)	NEO Special Credit Opportunities Fund	--	--	20,00,000	20,00,000	02.92%
Name of the proposed Allottee	Pre Issue Holding (No of Shares)	Pre Issue Holding (%)	No. of Equity Shares proposed to be allotted	Post issue Holding (No of Shares)	Post Issue Holding (%)									
NEO Special Credit Opportunities Fund	--	--	20,00,000	20,00,000	02.92%									

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	iii. in case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities Including reasons Thereof	Not Applicable
6.	Lock-In	The Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations.