

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 14th November, 2025

| | |
|---|--|
| Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001 | Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051 |
|---|--|

Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Board of Directors held on 14th November, 2025.

Pursuant to Regulations 30, 33, 51, 52 and 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule, we wish to inform you that the Board of Directors at its meeting held today, i.e., 14th November 2025, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

I. Unaudited Financial Result of the Company for the quarter and half year ended September 30, 2025;

We are enclosing herewith the unaudited financial results of the Company for the quarter and half year ended September 30, 2025 with segment wise report, Profit & Loss, Asset & Liability Statement, Cash Flow Statement and Limited Review Report thereon received from the Statutory Auditors of the Company on the said results, pursuant to Regulations of SEBI (LODR) Regulations, 2015.

II. Certificate of Security Cover pursuant to Regulation 54 of the Listing Regulations read with SEBI circular dated 19 May 2022;

III. Statement of deviation or variation in utilization of funds raised by the Company;

IV. Disclosure of Related Party Transactions for the half-year ended September 30, 2025;

V. Redemption of Unlisted Zero Percent Coupon Rate, Non-Convertible, Non-Cumulative Redeemable Preference Share:

The board have approved the Redemption of 2,00,000 Unlisted Zero Percent Coupon Rate, Non-Convertible, Non-Cumulative Redeemable Preference Share of Rs. 100/- each aggregating of Rs. 2,00,00,000 (Rupees Two Crores Only) out of the proceeds for fresh issue of the Company.

VI. In-principle approval for financial assistance of not exceeding Rs. 150 Crore from Tourism Finance Corporation of India Ltd. towards part redemption of outstanding NCD's and creation of charge thereto;

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The Board of Directors have considered and approved, in-principle, the proposal from Tourism Finance Corporation of India Ltd. (TFCI) for extending financial assistance by way of Term Loan not exceeding ₹150 Crore (Rupees One Hundred Fifty Crore only) towards part redemption of outstanding Non-Convertible Debentures (NCDs) with Neo Asset Management Private Limited (Neo Special Credit Opportunities Fund), subject to necessary approvals and release of charge on hotel assets from Catalyst Trusteeship Limited (Debenture Trustee) and Neo Special Credit Opportunities Fund (Debenture Holder), as may be necessary.

The Board has authorised Mr. Abhay Jain and Mr. Pradeep Kumar Jain Managing Directors of the Company to sign the documents and to take necessary actions to proceed further in the aforesaid matter.

Details required pursuant to SEBI Circular dated July 13, 2023 are as under:

| Particulars | Details |
|--|--|
| a) Name(s) of parties with whom the agreement is entered | Agreement will be entered with Tourism Finance Corporation of India Ltd. (TFCI) |
| b) Purpose of entering into the agreement | Part redemption of outstanding NCDs |
| c) Size of agreement | Not exceeding ₹150 Crore |
| d) Shareholding, if any, in the entity with whom the agreement is executed | Nil |
| e) Significant terms of the agreement | MVL shall pay to TFCI interest on the principal amount of the loan outstanding from time to time at TFCI's MCLR (presently 12.10% p.a.) plus 0.90% p.a. i.e. currently 13.00% per annum. Such interest shall be payable monthly each year starting on the 15 th day of the month after availing first disbursement. The loan shall be repaid in 48 quarterly instalments commencing from 15th January, 2026 to 15th October, 2037. |
| f) Whether the said parties are related to promoter/promoter group/group companies | No |
| g) Whether the transaction would fall within related party transactions | No |
| h) In case of issuance of shares to the parties | Not Applicable |

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| Particulars | Details |
|---|--|
| i) In case of loan agreements | Lender: Tourism Finance Corporation of India Ltd. (TFCI) Borrower: Magnum Ventures Limited Nature of Loan: Term Loan Total Amount: Not exceeding ₹150 Crore Date of Sanction Letter: 6th October 2025 Security: Exclusive first charge on all fixed assets (present & future) of the hotel "Country Inn & Suites by Radisson", Sahibabad, including equitable mortgage of leasehold rights. Exclusive first charge by way of hypothecation of movables and current assets including debit/credit card & UPI receivables of the hotel business. Escrow of entire hotel revenue/receivables. Debt Service Reserve Account (DSRA). Demand Promissory Note and undated cheque. Personal Guarantee of Promoters – Mr. Abhay Jain, Mr. Pradeep Kumar Jain, Mr. Parv Jain & Mr. Parveen Jain. |
| j) Any other disclosures related to such agreements | None |
| k) In case of termination or amendment of agreement | Not Applicable |

The Board Meeting was commenced at 01:45 PM and concluded at 03:40 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

For **MAGNUM VENTURES LIMITED**



Aaina Gupta

Company Secretary cum Compliance Officer



To
The Board of Directors
M/s MAGNUM VENTURES LIMITED

Independent Auditor's Limited Review Report on Quarterly Unaudited Financial Results of the Company pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We have reviewed the accompanying Statement of unaudited financial results of M/s **MAGNUM VENTURES LIMITED** (the 'Company') for the quarter ended September 30, 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulation').

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we observe the following-

1. The Hon'ble Executive Director ('ED') of SEBI has passed an order dated May 31, 2023 (bearing No. QJA/SP/CFID/FID-SEC4/26875/2023-24) in the matter of M/s Magnum Ventures Limited and imposed penalty under section 15HA & 15HB of the SEBI Act, 1992 amounting to Rs. 12,00,000 on the company and collectively a penalty of Rs. 54,00,000 on directors and KMPs of the Company and restrained them from accessing the securities market and further prohibited from buying, selling or dealing in securities, either directly or indirectly, in any



manner whatsoever, for a period of one year from the date of this Order. The provision of Rs. 12,00,000 has been made in the books of accounts.

Subsequent to the said order, the Company has appealed before the Hon'ble Securities Appellate Tribunal, Mumbai ('Hon'ble SAT'), however Hon'ble SAT vide its order dated July 13, 2023 did not provide any interim relief to the company and directed the Company to deposit the penalty amount which shall be subject to the result of the appeal.

We observe that the company had duly deposited the penalty amount in compliance to the order of Hon'ble SAT and the matter was listed for September 24, 2025 wherein the matter has further been adjourned to January 13, 2026.

2. We are unable to comment if the inventory has been physically verified by the management in the said period, since it being a technical matter we are unable to comment upon the adequacy, quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity as certified by the management.
3. We are unable to comment if the Property, Plant & Equipment has been physically verified by the management in the said period. Accordingly, we are unable to comment upon the existence and method being used for valuation of the fixed assets.
4. The company had made deposits amounting to Rs. 300.00 lakhs with Bank of Baroda. The company has informed that such payment has been made to cover the expenses to be incurred by Bank of Baroda in order to withdraw the cases filed by them against the company at various forums.

However, the Bank of Baroda illegally appropriated Rs. 300 lakhs towards compensation in Companies Previous loans (in respect of which NOC had already been issued). The company had filed an appeal before Hon'ble Delhi High Court in respect of money so illegally appropriated by Bank of Baroda. The matter is pending before the Hon'ble Delhi High Court. The matter is listed for November 11, 2025.

5. Balances of debtors and creditors and advances as at September 30, 2025 are subject to confirmation and reconciliation, consequential effect (if any) on the financial statements remains unascertained.
6. Trade Receivable amounts to Rs. 6590 lacs, out of which trade receivables amounting to Rs. 691.56 lacs are outstanding for more than six months, out of which debtors of Rs. 46.04 lacs are under litigation.

Our conclusion on statement is not modified in respect of these matter



Apart from that nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey & Associates
Chartered Accountants
FRN. 019807C



The image shows a handwritten signature in blue ink that reads "Ravinder Panwar". To the right of the signature is a circular stamp. The stamp contains the text "MANISH PANDEY & ASSOCIATES" around the top inner edge, "NOCA" in the center, and "CHARTERED ACCOUNTANTS" around the bottom inner edge.

CA Ravinder Panwar
Partner
MRN.:549996
UDIN: 25549996B00EIB4243
Place: Ghaziabad
Date: November 14, 2025

MAGNUM VENTURES LIMITED

CIN: L21093DL1980PLC010492

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Ansari Road, Darya Ganj, New Delhi-110002

Web-Site: www.magnumventures.in, E-mail: magnumventures@gmail.com

Statement of Unaudited Financial Results for the Quarter and Year ended on 30th September, 2025

(Rs. in Lacs)

| S. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year ended |
|--------|---|------------------|------------------|-----------------|------------------|------------------|------------------|
| | | 30-Sep-25 | 30-Jun-25 | 30-Sep-24 | 30-Sep-25 | 30-Sep-24 | 31-Mar-25 |
| | | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| | INCOME | | | | | | |
| I | Revenue from operations | 11,860.20 | 11,577.15 | 8,362.23 | 23,437.35 | 17,369.79 | 39,575.06 |
| II | Other income | 42.07 | 26.63 | 31.38 | 68.70 | 87.16 | 150.49 |
| III | Total Income (I + II) | 11,902.27 | 11,603.78 | 8,393.61 | 23,506.05 | 17,456.96 | 39,725.55 |
| IV | EXPENSES | | | | | | |
| (a) | Cost of Material Consumed | 7,485.63 | 8,080.74 | 5,953.63 | 15,566.37 | 11,501.23 | 26,051.31 |
| (b) | Purchases of Stock-In-Trade | - | - | - | - | - | - |
| (c) | Change in Inventory of Finished Goods & W.I.P | 139.76 | 549.19 | (1894.81) | 688.95 | -1,605.67 | -2,772.59 |
| (d) | Employee Benefit Expense | 1,357.84 | 1,327.61 | 1,264.24 | 2,685.45 | 2,461.86 | 5,173.01 |
| (e) | Finance Cost | 995.13 | 894.57 | 799.11 | 1,889.70 | 1,606.22 | 3,206.27 |
| (f) | Depreciation and amortization expense | 1,086.68 | 1,394.92 | 1,157.01 | 2,481.60 | 2,253.04 | 4,580.21 |
| (g) | Other Expenses | 940.74 | 948.41 | 728.06 | 1,889.15 | 1,592.76 | 3,430.68 |
| | Total Expenses (IV) | 12,005.79 | 13,195.44 | 8,007.27 | 25,201.23 | 17,809.46 | 39,668.90 |
| V | Profit Before Tax and Exceptional Items and tax | -103.52 | -1,591.66 | 386.34 | -1,695.18 | -352.50 | 56.66 |
| VI | Exceptional Items | - | - | - | - | - | 68.18 |
| VII | Profit Before Tax (V - VI) | -103.52 | -1,591.66 | 386.34 | -1,695.18 | -352.50 | -11.53 |
| VIII | Tax Expenses (Net) | | | | | | |
| | (1) Current tax | - | - | - | - | - | - |
| | (2) Deferred tax | -223.46 | 224.24 | (490.48) | 0.78 | 74.27 | (961.11) |
| | (3) Earlier Year Tax | - | - | - | - | - | - |
| | Total Tax Expenses (Net) | (223.46) | 224.24 | (490.48) | 0.78 | 74.27 | (961.11) |
| IX | Profit & Loss For the Period (VII- VIII) | 119.94 | -1,815.89 | 876.82 | -1,695.96 | -426.77 | 949.58 |
| X | Other Comprehensive Income | | | | | | |
| (a) | Items that will not be reclassified to Profit or Loss | | | | | | |
| | (i) Remeasurement of gains/ (loss) on the defined benefit plans | - | - | - | - | - | -12.99 |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | 3.27 |
| | (iii) Revaluation surplus | - | - | - | - | - | - |
| | (iv) Income tax relating to revaluation surplus | - | - | - | - | - | - |
| (b) | Items that will be reclassified subsequently to Profit or Loss | - | - | - | - | - | - |
| | Tax Impact on Other Comprehensive Income | - | - | - | - | - | - |
| | Other Comprehensive Income for the period (Net of Income Tax) | - | - | - | - | - | -9.72 |
| XI | Total Profit after Comprehensive Income for the period (IX + X) | 119.94 | -1,815.89 | 876.82 | -1,695.96 | -426.77 | 939.86 |
| XII | Paid up Equity Share Capital (Face Value Rs. 10/- per share) | 6641.13 | 6,641.13 | 6,641.13 | 6,641.13 | 6,641.13 | 6,641.13 |
| XIII | Earnings per equity share: | | | | | | |
| | (1) Basic | 0.18 | -2.73 | 1.39 | -2.55 | -0.68 | 1.45 |
| | (2) Diluted | 0.18 | -2.73 | 1.39 | -2.55 | -0.68 | 1.45 |

Sanjay


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STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

| S.No. | Particulars | As on 30th September, 2025 | As on 31st March, 2025 |
|----------|---|-------------------------------|---------------------------|
| A | ASSETS | | |
| 1 | Non Current Assets | | |
| | a) Property Plant and Equipment | 89,096.03 | 91,109.49 |
| | b) Capital work in Progress | 4,320.27 | 651.36 |
| | c) Intangible Assets | 6.37 | 6.37 |
| | d) Right of Use Asset | 2,951.33 | 3,205.22 |
| | e) Financial Assets | - | - |
| | i. Other Financial Assets | 567.93 | 562.73 |
| | Sub Total Non-Current Asset | 96,941.93 | 95,535.17 |
| | Current assets | | |
| 2 | a) Inventories | 6,709.01 | 6,386.74 |
| | b) Financial Assets | - | - |
| | i. Trade receivables | 6,590.00 | 5,892.28 |
| | ii. Cash and cash equivalents | 952.94 | 960.66 |
| | iii. Bank Balance other than above | 1,453.38 | 724.10 |
| | iv. Loans | 33.16 | 29.43 |
| | v. Other Financial Asset | 7.78 | 9.82 |
| | c) Other Current Assets | 7,184.44 | 5,353.92 |
| | Sub Total Current Asset | 22,930.71 | 19,356.94 |
| | TOTAL ASSETS | 119,872.64 | 114,892.11 |
| B | EQUITY AND LIABILITIES | | |
| | Equity | | |
| 3 | a) Equity Share Capital | 6,641.13 | 6,641.13 |
| | b) Other Equity | 61,200.65 | 62,896.61 |
| | Sub Total Equity | 67,841.79 | 69,537.74 |
| | Liabilities | | |
| | Non-current liabilities | | |
| 4 | a) Financial Liabilities | | |
| | i. Borrowings | 21,102.43 | 15,222.29 |
| | ii. Lease Liabilities | 3,125.10 | 3,352.01 |
| | b) Provisions | 706.15 | 698.91 |
| | c) Deferred Tax Liabilities (Net) | 17,757.06 | 17,756.23 |
| | Sub Total Non-Current Liabilities | 42,690.74 | 37,029.45 |
| | Current Liabilities | | |
| 5 | a) Financial Liabilities | | |
| | i. Borrowings | 2,036.00 | 1,836.00 |
| | ia. Lease Liabilities | 435.84 | 402.80 |
| | ii. Trade Payable | - | - |
| | Total Outstanding dues of Micro Enterprises and Small Enterprises | 529.65 | 1,738.22 |
| | Total Outstanding dues of creditors other than dues to Micro and Small Enterprises | 3,831.90 | 2,649.34 |
| | iii. Other Financial Liabilities | 1,198.23 | 809.36 |
| | b) Other Current Liabilities | 934.99 | 605.96 |
| | c) Provisions | 373.51 | 283.25 |
| | Sub Total Current Liabilities | 9,340.12 | 8,324.92 |
| | TOTAL EQUITY AND LIABILITIES | 119,872.64 | 114,892.11 |

Empire



Manoj Kumar

Segment-wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (LODR) Regulation, 2015

(Rs. in Lacs)

| S. No. | Particulars | Quarter Ended | | | Half Yearly | | Year Ended |
|--------|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | | 30-Sep-25 | 30-Jun-25 | 30-Sep-24 | 30-Sep-25 | 30-Sep-24 | 31-Mar-25 |
| | | Un-Audited | Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| | Segment Revenue | | | | | | |
| 1 | Paper | 9,776.65 | 9,528.10 | 6,423.65 | 19,304.75 | 13,583.05 | 29,657.46 |
| | Hotel | 2,125.62 | 2,075.68 | 1,969.96 | 4,201.30 | 3,873.90 | 10,068.09 |
| | Less: Inter Segment Revenue | | - | - | - | - | - |
| | Total | 11,902.27 | 11,603.78 | 8,393.61 | 23,506.05 | 17,456.95 | 39,725.55 |
| | Segment Results | | | | | | |
| 2 | Paper | 590.93 | -745.04 | 1,618.95 | -154.11 | 1,118.05 | 942.94 |
| | Hotel | 300.68 | 47.95 | 56.99 | 348.63 | 61.41 | 2,319.99 |
| | Less: Finance Cost | 995.13 | 894.57 | 799.11 | 1,889.70 | 1,606.22 | 3,206.27 |
| | Total | -103.52 | -1,591.66 | 876.82 | -1,695.18 | -426.76 | 56.66 |
| | Segment Assets | | | | | | |
| 3 | Paper | 81,355.08 | 76,581.93 | 79,528.74 | 81,355.08 | 79,528.74 | 77,054.45 |
| | Hotel | 38,517.55 | 38,371.93 | 36,137.69 | 38,517.55 | 36,137.69 | 37,837.65 |
| | Total | 119,872.64 | 114,953.86 | 115,666.42 | 119,872.64 | 115,666.43 | 114,892.11 |
| | Segment Liabilities | | | | | | |
| 4 | Paper | 50,298.99 | 45,352.12 | 43,891.67 | 50,298.99 | 43,891.67 | 43,969.43 |
| | Hotel | 1,731.87 | 1,879.91 | 1,901.78 | 1,731.87 | 1,901.78 | 1,384.94 |
| | Total | 52,030.85 | 47,232.02 | 45,793.45 | 52,030.86 | 45,793.45 | 45,354.37 |
| | Capital Employed (Segment Assets - Segment Liabilities) | | | | | | |
| 5 | Paper | 31,056.10 | 31,229.83 | 35,637.07 | 31,056.10 | 35,637.07 | 33,085.03 |
| | Hotel | 36,785.68 | 36,492.02 | 34,235.91 | 36,785.68 | 34,235.91 | 36,452.71 |
| | Total | 67,841.78 | 67,721.85 | 69,872.97 | 67,841.78 | 69,872.97 | 69,537.74 |

Sanjay



Sanjay Jain

MAGNUM VENTURES LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2025

| PARTICULARS | Amount (In Lakhs) | |
|---|-------------------|------------------|
| | As at 30-09-2025 | As at 31-03-2025 |
| CASH FLOW FROM OPERATIONS | | |
| A) Profit before Taxation | -1,695.18 | 56.66 |
| B) Adjustments for | | |
| i Depreciation on Property, plant and Equipment and intangibles | 2,227.72 | 4,072.44 |
| ii Depreciation on Right to Use assets | 253.89 | 507.77 |
| iii Interest expenses | 1,865.40 | 3,149.04 |
| iv Interest income | -22.25 | -49.09 |
| vi Profit on Sale of Fixed Asset | | |
| vi Other Non-cash items | 7.44 | 19.56 |
| | 4,332.20 | 7,699.72 |
| Operating profit before working capital changes | 2,637.02 | 7,756.38 |
| C) (Increase)/ Decrease in Current Assets | | |
| i Inventories | -322.27 | -2,198.94 |
| ii Trade Receivables | -697.72 | 598.32 |
| iii Loans (Current) | -3.73 | -9.94 |
| iv Other Current Assets | -1,830.52 | -2,035.20 |
| v Other Financial Assets (Current) | 2.04 | 11.35 |
| vi Other Financial Assets (Non-Current) | -5.20 | 38.50 |
| Increase / (Decrease) in Current Liabilities | | |
| i Trade Payables | -26.01 | 508.41 |
| ii Provisions (Current) | 90.26 | 27.61 |
| iii Provisions (Non-Current) | 7.24 | 93.85 |
| vi Other Current Liability | 329.03 | -282.11 |
| vii Other Financial Liability | 388.87 | -444.46 |
| | -2,068.01 | -3,692.61 |
| Cash generated from operations | 569.01 | 4,063.76 |
| Income tax & FBT | | |
| Effect of Extra Ordinary Item | | -68.18 |
| NET CASH FROM OPERATIONS | 569.01 | 3,995.58 |
| INVESTING ACTIVITIES | | |
| i Additions to Capital work in progress | -3,668.91 | 773.32 |
| ii Additions to fixed assets | -214.25 | -10,000.94 |
| iii Sale of fixed assets | - | 2,131.70 |
| iv Additions to ROU (Net) | - | - |
| v Interest Income | 22.25 | 49.09 |
| NET CASH FROM INVESTING ACTIVITIES | -3,860.92 | -7,046.83 |
| FINANCING ACTIVITIES | | |
| i Issue of Share including securities premium (Net) | - | 6,889.93 |
| ii Prepayment of Preference | - | -772.50 |
| iii Issue of NCDs (Net) | 4,943.00 | 14,574.28 |
| iv Warrant | - | 677.27 |
| v Borrowings (Net) | 1,129.74 | -15,069.19 |
| vi Interest Paid/Payable | -1,865.40 | -414.29 |
| vii Payment of lease liabilities | -193.86 | 1,883.56 |
| NET CASH FROM FINANCING ACTIVITIES | 4,013.48 | 7,769.06 |
| Net Change in cash and cash equivalents (A+ B + C) | 721.57 | -3,062.05 |
| Cash and cash equivalents at the beginning of the period (See Note-7 & 7.1) | 1,684.76 | 4,746.81 |
| Cash and cash equivalents at the end of the period (See Note-7 & 7.1) | 2,406.32 | 1,684.76 |

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| | | 2025-26 (Sep-25) Qtr | 2025-26 (June-25) Qtr | 2024-25 (Sep-24) Qtr. | 2025-26 (Sep-25) Half Year | 2024-25 (Sep-24) Half Year | 2024-25 |
|-------|------------------------------------|----------------------|-----------------------|-----------------------|----------------------------|----------------------------|---------|
| 1 | Current Ratio | 2.46 | 2.17 | 1.94 | 2.46 | 1.94 | 2.33 |
| | Current Asset | 22,931 | 19,218 | 17,533 | 22,931 | 17,533 | 19,357 |
| | Current Liabilities | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| 2 | Debt-Equity Ratio | 0.34 | 0.27 | 0.22 | 0.34 | 0.22 | 0.25 |
| | Total Debt | | | | | | |
| | Long term Debt | 21,102 | 16,447 | 13,784 | 21,102 | 13,784 | 15,222 |
| | Short Term Debt | 2,036 | 1,836 | 1,360 | 2,036 | 1,360 | 1,836 |
| | | 23,138 | 18,283 | 15,144 | 23,138 | 15,144 | 17,058 |
| | Shareholders fund | 67,842 | 67,722 | 69,873 | 67,842 | 69,873 | 69,538 |
| 3 | Debt Service Coverage Ratio | 0.35 | 0.21 | 3.66 | 0.29 | 1.47 | 5.02 |
| | Earning Available for Debt Service | | | | | | |
| | Net Profit after tax before OCI | 120 | -1,816 | 877 | -1,696 | -427 | 950 |
| | Depreciation | 960 | 1,268 | 1,030 | 2,228 | 1,999 | 4,072 |
| | Interest | 916 | 815 | 716 | 1,735 | 1,437 | 2,874 |
| | Profit on sale | | | | | | |
| | | 1,996 | 267 | 2,623 | 2,267 | 3,010 | 7,896 |
| | Debt Service | | | | | | |
| | Interest | 916 | 815 | 716 | 1,735 | 1,437 | 2,874 |
| | Principal Repayment's | | | | | | |
| | Repayment of Debt | 4,856 | 459 | - | 6,080 | 611 | -1,303 |
| | | 5,772 | 1,274 | 716 | 7,815 | 2,049 | 1,572 |
| 4 | Return on Equity | 0.00 | -0.03 | 0.01 | -0.02 | -0.01 | 0.01 |
| | Net Profit after tax before OCI | 120 | -1,816 | 877 | -1,696 | -427 | 950 |
| | Average Shareholders equity | 67,842 | 67,722 | 69,873 | 67,842 | 69,873 | 69,538 |
| 5 | Inventory Turnover Ratio | 1.85 | 1.85 | 1.65 | 3.58 | 3.38 | 7.48 |
| | Sale | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| | Average Inventory | | | | | | |
| | Opening Inventory | 6122 | 6,387 | 4,015 | 6,387 | 4,188 | 4,188 |
| | Closing Inventory | 6709 | 6,122 | 6,102 | 6,709 | 6,102 | 6,387 |
| | | 6,416 | 6,255 | 5,059 | 6,548 | 5,145 | 5,287 |
| 6 | Trade Receivable Turnover Ratio | 1.88 | 1.95 | 1.64 | 3.76 | 3.09 | 6.39 |
| | Net Credit Sales | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| | Average Trade Receivable | | | | | | |
| | Opening T.R | 5995 | 5,892 | 5,421 | 5,892 | 6,491 | 6,491 |
| | Closing T.R | 6590 | 5,995 | 4,757 | 6,590 | 4,757 | 5,892 |
| | | 6,292 | 5,943 | 5,089 | 6,241 | 5,624 | 6,191 |
| 7 | Trade Payable Turnover Ratio | 1.84 | 1.87 | 1.77 | 3.72 | 3.05 | 6.04 |
| | Net Credit Purchase | 8,046 | 8,212 | 5,969 | 16,258 | 11,479 | 24,949 |
| | Average Trade Payable | | | | | | |
| | Opening T.P | 4376 | 4,388 | 3,108 | 4,388 | 3,879 | 3,879 |
| | Closing T.P | 4362 | 4,376 | 3,652 | 4,362 | 3,652 | 4,388 |
| | | 4,369 | 4,382 | 3,380 | 4,375 | 3,766 | 4,133 |
| 8 | Net Capital Turnover Ratio | 0.87 | 1.12 | 0.99 | 1.72 | 2.05 | 3.59 |
| | Net sales | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| | Working Capital | | | | | | |
| | Current Assets | 22,931 | 19,218 | 17,533 | 22,931 | 17,533 | 19,357 |
| | Current Liabilities | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| | | 13,591 | 10,348 | 8,485 | 13,591 | 8,484 | 11,032 |
| 9 | Net Profit Ratios | 1.01 | -15.69 | 10.49 | -7.24 | -2.46 | 2.40 |
| | Net Profit after tax Before OCI | 120 | -1,816 | 877 | -1,696 | -427 | 950 |
| | Net Sales | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| 10 | Return on Capital Employed | 0.01 | -0.01 | 0.01 | 0.00 | 0.01 | 0.03 |
| | Earning Before Interest and Tax | 892 | -697 | 1,185 | 195 | 1,254 | 3,195 |
| | Capital Employed | | | | | | |
| | Total Asset | 119,873 | 114,954 | 115,666 | 119,873 | 115,666 | 114,892 |
| Less: | Current Liabilities | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| | | 110,533 | 106,085 | 106,618 | 110,533 | 106,618 | 106,567 |
| 11 | Return on Investments | | | | | | |

Longai



Amay Jais

| | | | | | | | |
|--------------------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| Company does not have any investment | | | | | | | |
| 12 | Interest Service Coverage Ratio | 0.89 | -0.95 | 1.49 | 0.02 | 0.75 | 0.99 |
| | Earning Before Interest and Tax | 812 | -776 | 1,177 | 32 | 1,072 | 2,843 |
| | Interest | 916 | 815 | 791 | 1,728 | 1,437 | 2,874 |
| | | 916 | 815 | 791 | 1,728 | 1,437 | 2,874 |
| 13 | Long Term Debt to Working Capital | 1.55 | 1.59 | 1.62 | 1.55 | 1.62 | 1.38 |
| | Long Term Debt | 21,102 | 16,447 | 13,784 | 21,102 | 13,784 | 15,222 |
| | Working Capital | 22,931 | 19,218 | 17,533 | 22,931 | 17,533 | 19,357 |
| | Current Assets | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| | Current Liability | 13,591 | 10,349 | 8,485 | 13,591 | 8,484 | 11,032 |
| 14 | Operating Profit Margin | -1.23 | -13.98 | 4.24 | -7.53 | -2.53 | -0.24 |
| | Net Sales | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| | Net Profit before tax, Exceptional Item and Other Income | -146 | -1,618 | 355 | -1,764 | -440 | -94 |
| | | -146 | -1,618 | 355 | -1,764 | -440 | -94 |
| 15 | Net Profit Margin | 1.01 | -15.69 | 10.49 | -7.24 | -2.46 | 2.40 |
| | Net Sales | 11,860 | 11,577 | 8,362 | 23,437 | 17,370 | 39,575 |
| | Net Income | 120 | -1,816 | 877 | -1,696 | -427 | 950 |
| | | 120 | -1,816 | 877 | -1,696 | -427 | 950 |
| 16 | Current Liability Ratio | 0.18 | 0.19 | 0.20 | 0.18 | 0.20 | 0.18 |
| | Current Liability | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| | Total Liabilities | 9,340 | 8,869 | 9,048 | 9,340 | 9,048 | 8,325 |
| | Current Liability | 42,691 | 38,363 | 36,745 | 42,691 | 36,745 | 37,029 |
| | Non Current Liability | 52,031 | 47,232 | 45,793 | 52,031 | 45,793 | 45,354 |
| 17 | Outstanding Redeemable Preference Shares (Rs. In Lacs) | 525.00 | 525.00 | 525.00 | 525.00 | 525.00 | 525.00 |
| 18 | Outstanding Debt Excluding Lease liabilities (Rs. In Lacs) | 23,138.43 | 18,282.77 | 15,144.29 | 23,138.43 | 15,144.29 | 17,058.29 |
| 19 | Capital Redemption Reserve (Rs. In Lacs) | | | | | | |
| 20 | Debenture Redemption Reserve (Rs. In Lacs) | | | | | | |
| 21 | Net Worth (Rs. In Lacs) | 20,515.02 | 18,864.39 | 18,366.07 | 20,515.02 | 18,366.07 | 20,936.61 |
| 22 | Net Profit after tax (Rs. In Lacs) | 119.94 | -1,815.89 | 876.82 | -1,695.96 | -426.77 | 949.58 |
| 23 | Basic and Diluted Earnings per share (Rs. Per share) | | | | | | |
| | Basic EPS | 0.18 | -2.73 | 1.39 | -2.55 | -0.68 | 1.45 |
| | Diluted EPS | 0.18 | -2.73 | 1.39 | -2.55 | -0.68 | 1.45 |
| 24 | Bad Debt to Account Receivable ratio | | | | | | |
| 25 | Total debt to total assets ratio | 0.19 | 0.16 | 0.13 | 0.19 | 0.13 | 0.15 |
| | Long term debt | 21,102 | 16,447 | 13,784 | 21,102 | 13,784 | 15,222 |
| | Short term debt | 2,036 | 1,836 | 1,360 | 2,036 | 1,360 | 1,836 |
| | | 23,138 | 18,283 | 15,144 | 23,138 | 15,144 | 17,058 |
| | Total Assets | 119,873 | 114,954 | 115,666 | 119,873 | 115,666 | 114,892 |
| | | 119,873 | 114,954 | 115,666 | 119,873 | 115,666 | 114,892 |

Empire



Amay Jais

Notes:

1. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2. There were no investor complaints pending at the beginning of the quarter. During the quarter ended 30th September, 2025, no investor complaints were received, and no complaints remained pending as on that date.
3. After Review by the Audit Committee, the above Financial Results have been approved by the Board of Directors at its meeting held on 14th November, 2025.
4. The Company has issued and allotted 18% Listed Secured Non-convertible Debentures (NCD's) of INR 50 crores on 12th August, 2025 to NEO Special Credit Opportunities Fund.
5. The Company has partially redeemed Non-convertible debentures amounting of Rs. 4.84 Crores, pursuant to the terms attached to such NCDs on 30th September, 2025.
6. The Board of Directors has approved the issuance of 20,00,000 Equity Shares at an issue price of ₹30 per share to Neo Special Credit Opportunities Fund on a preferential basis, which was further approved by the shareholders at the Extraordinary General Meeting held on 14th October, 2025.
7. The financial results for the quarter ended 30th September, 2025 are available on the Company's website (www.magnumventures.in) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
8. The figures for the previous period have been regrouped/ rearranged wherever necessary.
9. The Company has incorporated a Wholly Owned Subsidiary named Magnum Paperz Limited during the quarter under review. However, the investment in its capital was made in October 2025; accordingly, the consolidated financial statements will be prepared and presented from the next quarter onwards.
10. EPS for the Quarter are not annualised.

For Magnum Ventures Limited

Date: 14.11.2025
Place: Ghaziabad



Abhay Jain
(Managing Director)

These financial statements do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

For Magnum Ventures Limited

Date: 14.11.2025
Place: Ghaziabad




Parv Jain
(Chief Financial Officer)



Independent Auditors' Certificate

To,
The Board of Directors
Magnum Ventures Limited

1. Independent Auditor's Certificate on maintenance of security cover and compliance with covenants as per terms of debenture trust deeds for secured listed non-convertible debt securities as at September 30, 2025

This Certificate is issued as per request from the Magnum Ventures Limited -CIN No. L21093DL1980PLC010492 ("the Company") requesting us to certify whether the company has maintained security cover and has complied with all covenants as per respective debenture trust deeds of secured listed non-convertible debt securities outstanding as at September 30, 2025. The accompanying statement contains details of security cover for secured listed non-convertible debt securities issued by the Company as at September 30, 2025 ("the Statement"). The Certificate is issued to the Board of Directors of the Company as per the requirement of Regulation 54 read with 56(l)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("the SEBI Regulations") for the purpose of submission to Stock Exchanges and Catalyst Trusteeship Limited ("the Debenture trustee") to ensure compliance with the SEBI Regulations and SEBI Circular reference SEBI/HO/MIRSD/MIRSD _CRADT/CIR/P/2022/67 dated May 19, 2022 in respect of secured listed non-convertible debt securities issued by the Company vide various prospectus disclosure documents and outstanding as at September 30, 2025.

2. Management' Responsibility

The Management of the Company is responsible for the preparation of the accompanying statement containing details of security cover for secured listed non-convertible debt securities and ensuring compliances with all related covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities. The Management is also responsible for ensuring the compliance of rules, regulations and circulars under the applicable laws including those prescribed by SEBI, Ministry of Corporate Affairs (MCA) and provisions of the Companies Act, 2013. This responsibility also includes the design, implementation and maintenance of internal control relevant to compliance of such regulations.

3. Auditor's Responsibility

Pursuant to the requirements of the Company as stated above, it is our responsibility to provide a

- Reasonable assurance on whether security cover for secured listed non-convertible debt securities as at September 30, 2025 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Limited assurance and conclude as to whether the Company has complied with all covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities outstanding as at September 30, 2025. We have accordingly not verified compliance with other requirements under the applicable laws including those prescribed by the SEBI, MCA and provisions of the Companies Act, 2013. Accordingly, we do not express such an opinion.

For this purpose, we have performed the following audit procedures. We have:

- Verified the respective debenture trust deeds, audited standalone financial statements, books of account as at September 30, 2025 and other relevant records maintained by the Company.



- Relied on the management representations including confirmation by management regarding compliance with covenants relating to submissions and information to be given to the Debenture Trustee as per the terms and regarding compliance with provisions and disclosure requirements of various SEBI Regulations relating to the debenture issue.
- Relied on the confirmation from management that there has not been any breach of covenants or terms of the issue by the Company which have been reported by the Debenture Trustee during the period ended September 30, 2025.

The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

We have conducted our examination of the information in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (ICAI). The Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements to the extent applicable to this assignment issue by the ICAI

4. Opinion


Based on our examination of the debenture trust deeds, audited standalone financial statements, books of account and other records as at September 30, 2025 and on the basis of information and explanations given to us -

- We are of the opinion that the security cover as per the terms of the debenture trust deeds for secured listed non-convertible debt securities as at September 30, 2025 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Nothing has come to our attention that causes us to believe that the Company has not complied with the General Covenants and Financial Covenants as stated in the respective debenture trust deeds in respect of the secured listed non-convertible debt securities as at September 30, 2025.

5. Restriction on use

This Certificate addressed to and provided to the Board of Directors of the Company is solely for the purpose of submission to the Stock Exchanges and Catalyst Trusteeship Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without our prior consent in writing.

For Manish Pandey and Associates
Chartered Accountants
FRN. 019807C




CA Ravinder Panwar

Partner

MRN.:549996

UDIN: 25549996B00EIC8306

Place: Ghaziabad

Date: November 14, 2025

| | | | | | | | | | | | | | Amount (in Lakhs) | |
|--|--|--|--------------------|--|--|--|--|--|-------------------|---|---|---|-----------------------|----------------------|
| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I | Column J | Column K | Column L | Column M | Column N | Column O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Exclusive Charge | Pari-Passu Charge | Pari-Passu Charge | Pari-Passu Charge | Assets not offered as Security | Elimination (amount in negative) | (Total C to H) | Related to only those items covered by this certificate | | | | |
| | | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge) | Other assets on which there is pari-passu charge (excluding items covered in column F) | Debt amount considered more than once (due to exclusive plus, pari-passu charge) | Market Value for Assets charged on Exclusive basis | | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable) | Market Value for Pari-passu charge Assets | Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable) | Total Value=(K+L+M+N) | |
| | | Book Value | Book Value | Yes/No | Book Value | Book Value | | | | | | | | |
| ASSETS | | | | | | | | | | | | | | Relating to column F |
| Property, Plant and Equipment | | | - | 89,096.03 | - | - | - | | 89,096.03 | 87,196.17 | - | - | - | 87,196.17 |
| Capital Work-in Progress | | | - | 4,320.27 | - | - | - | | 4,320.27 | - | 4,320.27 | - | - | 4,320.27 |
| Right of Use Assets | | | - | - | - | - | 2,951.33 | | 2,951.33 | - | - | - | - | - |
| Goodwill | | | - | - | - | - | - | | - | - | - | - | - | - |
| Intangible Assets | | | - | 6.37 | - | - | - | | 6.37 | - | 6.37 | - | - | 6.37 |
| Intangible Assets under Development | | | - | - | - | - | - | | - | - | - | - | - | - |
| Investments | | | - | - | - | - | - | | - | - | - | - | - | - |
| Loans | | | - | 33.16 | - | - | - | | 33.16 | - | 33.16 | - | - | 33.16 |
| Inventories | | | - | 6,709.01 | - | - | - | | 6,709.01 | - | 6,709.01 | - | - | 6,709.01 |
| Trade Receivables | | | - | 6,590.00 | - | - | - | | 6,590.00 | - | 6,590.00 | - | - | 6,590.00 |
| Cash and Cash Equivalents | | | - | 952.94 | - | - | - | | 952.94 | - | 952.94 | - | - | 952.94 |
| Bank Balances other than Cash and Cash Equivalents | | | - | 1,453.38 | - | - | - | | 1,453.38 | - | 1,453.38 | - | - | 1,453.38 |
| Others | | | - | 7,760.15 | - | - | - | | 7,760.15 | - | 7,760.15 | - | - | 7,760.15 |
| Total | | | - | 116,921.30 | - | - | 2,951.33 | | 119,872.64 | 87,196.16 | 27,825.26 | - | - | 115,021.43 |
| LIABILITIES | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains | | | - | 21,145.00 | - | - | - | | 21,145.00 | - | - | - | - | - |
| Other debt sharing pari-passu charge with above debt | | | - | - | - | - | - | | - | - | - | - | - | - |
| Other Debt | | | - | - | - | - | - | | - | - | - | - | - | - |
| Subordinated debt | | | - | - | - | - | - | | - | - | - | - | - | - |
| Borrowings | | | - | - | - | - | - | | - | - | - | - | - | - |
| Bank | | | - | - | - | - | - | | - | - | - | - | - | - |
| Debt Securities | | | - | - | - | - | - | | - | - | - | - | - | - |
| Others | | | - | - | - | - | - | | - | - | - | - | - | - |
| Trade payables | | | - | - | - | - | 4,361.55 | | 4,361.55 | - | - | - | - | - |
| Lease Liabilities | | | - | - | - | - | 3,560.94 | | 3,560.94 | - | - | - | - | - |
| Provisions | | | - | - | - | - | 1,079.66 | | 1,079.66 | - | - | - | - | - |
| Others | | | - | - | - | - | 21,883.71 | | 21,883.71 | - | - | - | - | - |
| Total | | | - | 21,145.00 | - | - | 30,885.86 | | 52,030.87 | - | - | - | - | - |
| Cover on Book Value | | | | 5.53 | | | | | | | | | | |
| Cover on Market Value | | | | 5.44 | | | | | | | | | | |
| | | Exclusive Security Cover Ratio | NA | Pari-Pasu Security Cover Ratio | 5.53 | | | | | | | | | |

Note:-

- (1) The company has revalued its property, plant and equipment in FY 2022-23
- (2) The gross value of debt has considered in respect of which exclusive charge was created
- (3) We as a Statutory Auditor, only certifying the book value of the assets.
- (4) The Market value of the Property, Plant and equipment is drawn from the valuation report dated 20th May 2023.
- (5) The Land bearing address 18/29,18/30 and 18/31 has been revalued by the company on 15-10-2024 to the tune of Rs. 2113.97 lacs. The company has sold the land bearing address 18/29,18/30 and 18/31, Site IV Industrial Area, Sahibabad.
- (6) The Market value of Plot No. 18/29,18/30, 18/31 along with building has been reduced from the Market Value of PPE done in FY 2022-23
- (7) Cover on Market value is based on the Revaluation done in FY 2022-23, after that company has made additions to PPE. Accordingly, the Book Value cover is more than the Market Cover value

Sanjay



Sanjay

Rajinder Kumar

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Statement of utilization of issue proceeds:

| | |
|--|--|
| Name of the Issuer | Magnum Ventures Limited |
| ISIN | INE387107013 |
| Mode of Fund Raising (Public Issues / Private Placement) | Private Placement |
| Type of Instrument | 18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures |
| Date of raising funds | 12 th August, 2025 |
| Amount Raised | Rs. 50,00,00,000 |
| Funds Utilised | Rs. 50,00,00,000 |
| Any Deviation (Yes/No) | No |
| If above point is Yes, then specify the purpose of for which the funds were utilized | Not Applicable |
| Remarks, if any | Nil |

Statement of Deviation/ Variation in use of Issue Proceeds:

| | |
|---|--|
| Name of listed entity | Magnum Ventures Limited |
| Mode of Fund Raising | Private Placement |
| Type of Instrument | 18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures |
| Date of Raising Funds | 12 th August, 2025 |
| Amount Raised | Rs. 50,00,00,000 |
| Report filed for Quarter ended | 30 th September, 2025 |
| Is there a Deviation / Variation in use of funds raised (Yes/No) | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable |
| If Yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | Nil |
| Comments of the auditors, if any | Nil |

Objects for which funds have been raised and where there has been a deviation, in the following table

| Original Object | Modi fied | Original Allocation | Modif ied | Funds Utilised | Amount of | Remarks if any |
|-----------------|-----------|---------------------|-----------|----------------|-----------|----------------|
|-----------------|-----------|---------------------|-----------|----------------|-----------|----------------|

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010

Ph: 0120-4199200



Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

| | Object, if any | | allocation, if any | | Deviation /Variation for the quarter according to applicable Object (In Rs. crore and in % | |
|-----------------------------------|----------------|------------------|--------------------|------------------|--|-----|
| Capital expenditure Requirements; | Not Applicable | Rs. 20 Crores | - | Rs. 20 Crores | Nil | Nil |
| Working Capital; | Not Applicable | Rs. 29.50 Crores | - | Rs. 29.50 Crores | Nil | |
| Transaction expenses; | Not Applicable | Rs. 50 Lacs | - | Rs. 50 Lacs | Nil | |

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed



Name of Signatory: Parv Jain

Designation: Chief Financial officer

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010

Ph: 0120-4199200

DISCLOSURE OF RELATED PARTY TRANSACTIONS FOR THE SIX MONTHS ENDED 30.09.2025

(Amount in Lacs)

| S. No. | Details of the party (listed entity /subsidiary) entering into the transaction) | | Details of the counterparty | | | Type of related party transaction | Value of the related party transaction as approved by the audit committee | Value of transaction during the reporting period | In case monies are due to either party as a result of the transaction | | Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken. | | | | | | |
|--------|---|-----|-----------------------------|-----|---|-----------------------------------|---|--|---|---|--|--------|--|---|--------|--------------------|---|
| | | | | | | | | | | | In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments | | | Details of the loans, inter-corporate deposits, advances or investments | | | |
| | Name | PAN | Name | PAN | Relationship of the counterparty with the listed entity or its subsidiary | | | Opening balance | Closing Balance | Nature of indebtedness (loan/ issuance of debt/ any other etc.) | Cost | Tenure | Nature (loan/ advance / intercorporate deposit/ investment | Interest Rate | Tenure | Secured/ Unsecured | Purpose for which the funds will be utilised by the ultimate recipient of funds (end usage) |
| 1. | Magnum Ventures | - | Abhay Jain | - | Managing Director | Unsecured Loan Taken | 3000 | 309 | 0 | 289 | | | | | | | |



Abhay Jain

| | | | | | | | | | | | | | | | | | | | |
|-----|-------------------------|---|-------------------------|---|-----------------------------|-----------------------|------------|-------|---|---------|--|--|--|--|--|--|--|--|--|
| | Limited | | | | | | | | | | | | | | | | | | |
| 2. | Magnum Ventures Limited | - | Abhay Jain | - | Managing Director | Unsecured Loan Repaid | NA | 20 | 0 | 289 | | | | | | | | | |
| 3. | Magnum Ventures Limited | - | Pradeep Kumar Jain | - | Managing Director | Unsecured Loan Taken | 3000 | 1773 | 0 | 1693.56 | | | | | | | | | |
| 4. | Magnum Ventures Limited | - | Pradeep Kumar Jain | - | Managing Director | Unsecured Loan Repaid | NA | 79.44 | 0 | 1693.56 | | | | | | | | | |
| 5. | Magnum Ventures Limited | - | Pradeep Kumar Jain | - | Managing Director | Remuneration | 13.80 p.a. | 6.90 | - | - | | | | | | | | | |
| 6. | Magnum Ventures Limited | - | Abhay Jain | - | Managing Director | Remuneration | 13.80 p.a. | 6.90 | - | - | | | | | | | | | |
| 7. | Magnum Ventures Limited | - | Shiv Pravesh Chaturvedi | - | Whole-time Director | Remuneration | 15.00 p.a. | 6.432 | - | - | | | | | | | | | |
| 8. | Magnum Ventures Limited | - | Aaina Gupta | - | Company Secretary | Remuneration | 14.88 p.a. | 7.44 | - | - | | | | | | | | | |
| 9. | Magnum Ventures Limited | - | Rishab Jain | - | Son of Director | Remuneration | 18 p.a. | 9.00 | - | - | | | | | | | | | |
| 10. | Magnum Ventures Limited | - | Ritesh Jain | - | Son of Director | Remuneration | 18 p.a. | 9.00 | - | - | | | | | | | | | |
| 11. | Magnum Ventures Limited | - | Parv Jain | - | CFO | Remuneration | 17.4 p.a. | 8.70 | - | - | | | | | | | | | |
| 12. | Magnum Ventures Limited | - | Shrenik Jain | - | Son of Director | Remuneration | 16.2 p.a. | 8.10 | - | - | | | | | | | | | |
| 13. | Magnum Ventures Limited | - | Ujjwal Jain | - | Son of Director | Remuneration | 15 p.a. | 7.50 | - | - | | | | | | | | | |
| 14. | Magnum Ventures Limited | - | Rita Jain | - | Wife of Director | Remuneration | 15 p.a. | 7.50 | - | - | | | | | | | | | |
| 15. | Magnum Ventures Limited | - | Veena Jain | - | Wife of Director | Remuneration | 18 p.a. | 9.00 | - | - | | | | | | | | | |
| 16. | Magnum Ventures Limited | - | Mehak Jain | - | Daughter-in law of Director | Remuneration | 6 p.a. | 3.00 | - | - | | | | | | | | | |
| 17. | Magnum | - | Asha Jain | - | Wife of | Remuneration | 15 p.a. | 7.5 | - | - | | | | | | | | | |



Pradeep Kumar Jain

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|----|-------------------------|---|-------------------------|---|------------------------------------|-----------------------|----------------------------------|----------|---|---|--|--|--|--|--|--|--|--|--|
| | Ventures Limited | | | | Director | n | | | | | | | | | | | | | |
| 18 | Magnum Ventures Limited | - | Parul Jain | - | Daughter-inlaw of Director | Remuneration | 7.2 p.a. | 3.55 | - | - | | | | | | | | | |
| 19 | Magnum Ventures Limited | - | Parul Jain | - | Daughter-inlaw of Director | Remuneration | 12 p.a. | 6.00 | - | - | | | | | | | | | |
| 20 | Magnum Ventures Limited | - | Meenal Jain | - | Daughter-inlaw of Director | Remuneration | 15 p.a. | 7.5 | - | - | | | | | | | | | |
| 21 | Magnum Ventures Limited | - | Akhil Jain | - | Other Related Party | Remuneration | 7.68 p.a. | 3.79 | - | - | | | | | | | | | |
| 22 | Magnum Ventures Limited | - | Saroj Jain | - | Sister of Director | Remuneration | 8.4 p.a. | 3.70 | - | - | | | | | | | | | |
| 23 | Magnum Ventures Limited | - | Priyanka Jain | - | Niece of Director | Remuneration | 12 p.a. | 6.00 | - | - | | | | | | | | | |
| 24 | Magnum Ventures Limited | - | Parmod Kumar Jain | - | Brother of Director | Availing of Services | 12 p.a. | 6.00 | - | - | | | | | | | | | |
| 25 | Magnum Ventures Limited | - | Johri Mal Kamal Kishore | - | Firm of Brother in law of Director | Purchase | 60 | 16.5603 | - | - | | | | | | | | | |
| 26 | Magnum Ventures Limited | - | Jyoti | - | Independent Director | Sitting Fees | 0.08 per meeting + travel charge | 0.23 | - | - | | | | | | | | | |
| 27 | Magnum Ventures Limited | - | Jyoti Bansal | - | Independent Director | Sitting Fees | 0.08 per meeting + travel charge | 0.44 | - | - | | | | | | | | | |
| 28 | Magnum Ventures Limited | - | Aanchal Jain | - | Independent Director | Sitting Fees | 0.08 per meeting + travel charge | 0.30 | - | - | | | | | | | | | |
| 29 | Magnum Ventures Limited | - | Shalini Rahul | - | Independent Director | Sitting Fees | 0.08 per meeting + travel charge | 0.05 | - | - | | | | | | | | | |
| 30 | Magnum Ventures Limited | - | Magnum Global | - | Firm of Son of Director | Purchase | 800 | 44.43696 | - | - | | | | | | | | | |
| 31 | Magnum Ventures Limited | - | Magnum Global | - | Firm of Son of Director | Sale | 800 | 24.26662 | - | - | | | | | | | | | |
| 32 | Magnum Ventures Limited | - | Parveen Jain | - | Director | Rendering of Services | 52.6 | 52.6 | - | - | | | | | | | | | |



Amay Jain