Magnum Ventures Limited

CIN: L21093DL1980PLC010492
Registered Office: Room No. 101, 64/6, Site-IV, Sahibabad Industrial Area,
Ghaziabad-201010, Uttar Pradesh, Phone: 0120-4180000
E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 14th August, 2026

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051

Ref: Scrip Code **BSE: 532896, 975493, 977878** **NSE: MAGNUM**

Dear Sirs,

Sub: Outcome of the Meeting of the Board of Directors held on 14th August, 2026.

Pursuant to Regulations 30, 33, 51, 52 and 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule, we wish to inform you that the Board of Directors at its meeting held today, i.e., 14th August 2026, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

I. **Unaudited Standalone and Consolidated Financial Result of the Company for the quarter ended June 30, 2026;**

We are enclosing herewith the unaudited Standalone and Consolidated financial results of the Company for the quarter ended June 30, 2026 with segment wise report, Profit & Loss, Asset & Liability Statement and Limited Review Reports thereon received from the Statutory Auditors of the Company on the said results, pursuant to Regulations of SEBI (LODR) Regulations, 2015.

II. **Certificate of Security Cover pursuant to Regulation 54 of the Listing Regulations read with SEBI circular dated 19 May 2022;**

III. **The Board has approved the Notice of the Annual General Meeting. The Notice of the Annual General Meeting will be disclosed separately.**

The Board Meeting was commenced at 12:00 Noon and concluded at 02:00 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

Magnum Ventures Limited

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For MAGNUM VENTURES LIMITED

Aaina
Gupta

Aaina Gupta
Company Secretary cum Compliance Officer

Manish Pandey & Associates
Chartered Accountants
B-102, First Floor, Sector-6, Noida (U.P.)

To
The Board of Directors
M/s MAGNUM VENTURES LIMITED

Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We have reviewed the accompanying Statement of unaudited standalone financial results of M/s **MAGNUM VENTURES LIMITED** (the 'Company') for the quarter ended June 30, 2026 and year to date results for the period from 1 April 2026 to 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulation').

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we observe the following-

1. The Hon'ble Executive Director ('ED) of SEBI has passed an order dated May 31, 2023 (bearing No. QJA/SP/CFID/FID-SEC4/26875/2023-24) in the matter of M/s Magnum Ventures Limited and imposed penalty under section 15HA & 15HB of the SEBI Act, 1992 amounting to Rs. 12,00,000 on the company and collectively a penalty of Rs. 54,00,000 on directors and KMPs of the Company and restrained them from accessing the securities market and further prohibited

MANISH PANDEY & ASSOCIATES CHARTERED ACCOUNTANTS NOIDA

from buying, selling or dealing in securities, either directly or indirectly, in any manner whatsoever, for a period of one year from the date of this Order. The provision of Rs. 12,00,000 has been made in the books of accounts.

Subsequent to the said order, the Company has appealed before the Hon'ble Securities Appellate Tribunal, Mumbai ('Hon'ble SAT'), however Hon'ble SAT vide its order dated July 13, 2023 did not provide any interim relief to the company and directed the Company to deposit the penalty amount which shall be subject to the result of the appeal.

We observe that the company had duly deposited the penalty amount in compliance to the order of Hon'ble SAT and the matter was listed for August 11, 2026 wherein the matter has further been adjourned to October 15, 2026.

2. We are unable to comment if the inventory has been physically verified by the management in the said period, since it being a technical matter we are unable to comment upon the adequacy, quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity as certified by the management.

3. We are unable to comment if the Property, Plant & Equipment has been physically verified by the management in the said period. Accordingly, we are unable to comment upon the existence and method being used for valuation of the fixed assets.

4. The company had made deposits amounting to Rs. 300.00 lakhs with Bank of Baroda. The company has informed that such payment has been made to cover the expenses to be incurred by Bank of Baroda in order to withdraw the cases filed by them against the company at various forums.

5. Balances of debtors and creditors and advances as at June 30, 2026 are subject to confirmation and reconciliation, consequential effect (if any) on the financial statements remains unascertained.

6. Trade Receivable amounts to Rs. 5753.85 lacs, out of which trade receivables amounting to Rs. 196.44 lacs are outstanding for more than six months, out of which debtors of Rs. 46.04 lacs are under litigation.

Our conclusion on statement is not modified in respect of these matter

Apart from that nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the

MANISH PANDEY & ASSOCIATES • CHARTERED ACCOUNTANTS • NOIDA

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey and Associates

Chartered Accountants

FRN. 019807C

MANISH PANDEY & ASSOCIATES NOIDA CHARTERED ACCOUNTANTS

Ravinder Panwar

CA Ravinder Panwar

Partner

MRN.:549996

UDIN: 26549996FFVLRJ9IB4

Place: Ghaziabad

Date: 14-08-2026

MAGNUM VENTURS LIMITED

CIN: L21093DL1980PLC010492

Regd. Office: Room No. 101, 64/6, Site-IV, Sahibabad Industrial Area, Ghaziabad-201010, Uttar Pradesh

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Statement of Un-Audited Standalone Financial Results for the Quarter and Year ended on 30th June, 2026

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended		Year ended	Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
	INCOME				
I	Revenue from operations	12,340.63	12,870.82	11,577.15	46,496.64
II	Other income	33.53	98.59	26.63	182.95
III	**Total Income (I + II)**	**12,374.16**	**12,969.41**	**11,603.78**	**46,679.59**
IV	**EXPENSES**				
(a)	Cost of Material Consumed	8,684.99	10,362.64	8,080.74	32,330.94
(b)	Purchases of Stock-In-Trade	-	-		-
(c)	Change in Inventory of Finished Goods & W.I.P	-475.05	(2402.10)	549.19	-2,257.79
(d)	Employee Benefit Expense	1,475.66	1,507.38	1,327.61	5,523.63
(e)	Finance Cost	920.14	1,082.02	894.57	3,968.19
(f)	Depreciation and amortization expense	1,083.14	1,073.40	1,394.92	4,646.37
(g)	Other Expenses	1,084.49	1,048.16	948.41	4,062.83
	Total Expenses (IV)	**12,773.37**	**12,671.49**	**13,195.44**	**48,274.18**
V	**Profit Before Tax and Exceptional Items and tax**	**-399.21**	**297.91**	**-1,591.65**	**-1,594.58**
VI	**Exceptional Items**	-	-	-	-
VII	**Profit Before Tax (V - VI)**	**-399.21**	**297.91**	**-1,591.66**	**-1,594.59**
VIII	**Tax Expenses (Net)**				
	(1) Current tax		-		
	(2) Deferred tax	428.50	(234.58)	224.24	(457.20)
	(3) Earlier Year Tax		-		
	Total Tax Expenses (Net)	428.50	(234.58)	224.24	(457.20)
IX	**Profit & Loss For the Period (VII- VIII)**	**-827.70**	**532.49**	**-1,815.89**	**-1,137.39**
X	**Other Comprehensive Income**				
(a)	**Items that will not be reclassified to Profit or Loss**		-		
	(i) Remeasurement of gains/ (loss) on the defined benefit plans	-	77.99	-	77.99
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-19.63	-	-19.63
	(iii) Revaluation surplus	-	-		
	(iv) Income tax relating to revaluation surplus	-	-		
(b)	**Items that will be reclassified subsequently to Profit or Loss**	-	-		-
	Tax Impact on Other Comprehensive Income	-	-		
	Other Comprehensive Income for the period (Net of Income Tax)	-	58.36	-	58.36
XI	**Total Profit after Comprehensive Income for the period (IX + X)**	**-827.70**	**590.85**	**-1,815.88**	**-1,079.03**
XII	**Paid up Equity Share Capital (Face Value Rs. 10/- per share)**	**6841.13**	**6,841.13**	**6641.13**	**6,841.13**
XIII	**Earnings per equity share:**				
	(1) Basic	(1.21)	0.79	-2.73	-1.69
	(2) Diluted	(1.21)	0.79	-2.73	-1.69

MAGNUM VENTURES LIMITED

Parveen Jain

Standalone Segment-wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (LODR) Regulation, 2015

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	Paper	10,226.96	8,972.59	9,528.10	35,719.86
	Hotel	2,147.20	3,996.83	2,075.68	10,959.73
	Less: Inter Segment Revenue			-	-
	Total	**12,374.16**	**12,969.42**	**11,603.78**	**46,679.59**
2	**Segment Results**				
	Paper	375.63	-497.27	-745.04	-396.21
	Hotel	145.30	1,877.20	47.95	2,769.82
	Less: Finance Cost	920.14	1,082.02	894.57	3,968.19
	Total	**-399.21**	**297.91**	**-1,591.66**	**-1,594.57**
3	**Segment Assets**				
	Paper	71,291.72	66,871.81	76,581.93	66,871.81
	Hotel	54,717.22	55,439.56	38,371.93	55,439.56
	Total	**126,008.94**	**122,311.37**	**114,953.86**	**122,311.37**
4	**Segment Liabilities**				
	Paper	41,509.13	36,599.22	45,352.12	36,599.22
	Hotel	16,349.29	16,733.93	1,879.91	16,733.93
	Total	**57,858.42**	**53,333.15**	**47,232.02**	**53,333.15**
5	**Capital Employed (Segment Assets - Segment Liabilities)**				
	Paper	29,782.59	30,272.59	31,229.83	30,272.59
	Hotel	38,367.93	38,705.63	36,492.02	38,705.63
	Total	**68,150.52**	**68,978.22**	**67,721.85**	**68,978.22**

MAGNUM VENTURES LIMITED

Parveen Jain

STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs. In Lacs)

S.No.	Particulars	As on 30th June, 2026	As on 31st March, 2026
A	ASSETS		
1	Non Current Assets		
	a) Property Plant and Equipment	97,251.60	87,286.33
	b) Capital work in Progress	-	9,918.28
	c) Intangible Assets	8.46	6.37
	d) Right of Use Asset	2,570.50	2,697.45
	e) Financial Assets	-	-
	i. Investment in Subsidiary	1.00	1.00
	ii. Other Financial Assets	587.74	602.44
	Sub Total Non-Current Asset	**100,419.31**	**100,511.85**
	Current assets		
2	a) Inventories	11,368.97	9,583.47
	b) Financial Assets	-	-
	i. Trade receivables	5,753.85	6,051.20
	ii. Cash and cash equivalents	831.68	468.42
	iii. Bank Balance other than above	2,603.54	549.96
	iv. Loans	18.05	22.57
	v. Other Financial Asset	10.40	11.81
	c) Other Current Assets	5,003.14	5,112.09
	Sub Total Current Asset	**25,589.63**	**21,799.52**
	TOTAL ASSETS	**126,008.94**	**122,311.37**
B	EQUITY AND LIABILITIES		
	Equity		
3	a)Equity Share Capital	6,841.13	6,841.13
	b) Other Equity	61,309.39	62,137.09
	Sub Total Equity	**68,150.53**	**68,978.22**
	Liabilities		
	Non-current liabilities		
4	a) Financial Liabilities		
	i. Borrowings	26,090.01	22,347.16
	ii. Lease Liabilities	2,844.45	2,881.45
	b) Provisions	750.32	758.39
	c) Deferred Tax Liabilities (Net)	17,727.54	17,299.04
	Sub Total Non-Current Liabilties	**47,412.32**	**43,286.04**
	Current Liabilities		
5	a) Financial Liabilities		
	i. Borrowings	1,360.31	1,085.68
	ia. Lease Liabilities	397.61	470.56
	ii. Trade Payable	-	-
	Total Outstanding dues of Micro Enterprises and Small Enterprises	695.15	590.84
	Total Outstanding dues of creditors other than dues to Micro and Small Enterprises	5,279.61	4,858.04
	iii. Other Financial Liabilities	1,438.60	1,736.19
	b) Other Current Liabilities	875.06	1,002.63
	c) Provisions	399.77	303.19
	Sub Total Current Liabilties	**10,446.11**	**10,047.12**
	TOTAL EQUITY AND LIABILITIES	**126,008.94**	**122,311.37**

Praveen Jain

Compliance related to disclosure of certain ratios and other financial information as required under Regulation 52 of SEBI (LODR) Regulations based on Standalone Financial Results

		2026-27 (June -26) Quarter	2025-26 (March-26) Quarter	2025-26 (June-25) Quarter	2025-26 (Yearly)
1	Current Ratio	2.45	2.17	2.17	2.17
2	Debt-Equity Ratio	0.40	0.34	0.27	0.34
3	Debt Service Coverage Ratio	0.23	2.06	0.21	0.66
4	Return on Equity	-0.01	0.01	-0.03	-0.02
5	Inventory Turnover Ratio	1.18	1.35	1.85	5.82
6	Trade Receivable Turnover Ratio	2.10	2.43	1.95	7.79
7	Trade Payable Turnover Ratio	1.72	1.56	1.87	6.65
8	Net Capital Turnover Ratio	0.81	1.10	1.12	3.96
9	Net Profit Ratios	-6.71	4.14	-15.69	-2.45
10	Return on Capital Employed	0.00	0.01	-0.01	0.02
11	Return on Investments	-			
12	Interest Service Coverage Ratio	0.61	1.38	-0.95	0.56
13	Long Term Debt to Working Capital	1.72	1.90	1.59	1.90
14	Operating Profit Margin	-3.51	1.55	-13.98	-3.82
15	Net Profit Margin	-6.71	4.14	-15.69	-2.45
16	Current Liability Ratio	0.18	0.19	0.19	0.19
17	Outstanding Redeemable Preference Shares (Rs. In Lacs)	325.00	325.00	525.00	325.00
18	Outstanding Debt Excluding Lease liabilities (Rs. In Lacs)	27,450.32	23,432.84	18,282.77	23,432.84
19	Capital Redemption Reserve (Rs. In Lacs)				
20	Debenture Redemption Reserve (Rs. In Lacs)				
21	Net Worth (Rs. In Lacs)	22,310.71	22,631.93	18,864.39	22,631.93
22	Net Profit after tax (Rs. In Lacs)	-827.70	532.49	-1,815.89	-1,137.38
23	Basic and Diluted Earnings per share (Rs. Per share)				
	Basic EPS	-1.21	0.79	-2.73	-1.69
	Diluted EPS	-1.21	0.79	-2.73	-1.69
24	Bad Debt to Account Receivable ratio				
25	Total debt to total assets ratio	0.22	0.19	0.16	0.19

Parveen Jain

MAGNUM VENTURES LIMITED

Notes:

1. This unaudited standalone financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2. Nil investors complaint was pending at the beginning of the quarter, during the quarter no complaint was received, Nil Complaint was pending as on 30th June, 2026.
3. After Review by the Audit Committee, the above standalone Financial Results have been approved by the Board of Directors at its meeting held on 14th August, 2026.
4. The Company has issued and allotted 18% Listed Secured Non-convertible Debentures (NCD's) of INR 50 crores on 16th June, 2026 to NEO Special Credit Opportunities Fund.
5. The Company has partially redeemed Non-convertible debentures amounting of Rs. 1,63,43,698/- pursuant to the terms attached to such NCDs on 30th June, 2026.
6. The Company has received Observation Letters from BSE Limited and the National Stock Exchange of India Limited in respect of the proposed Scheme of Arrangement amongst Magnum Ventures Limited and Magnum Paperz Limited and their respective shareholders and creditors, under Sections 230 to 232 read with section 66 and other applicable provisions of the Companies Act, 2013. The company is in the process of filing the necessary application with the Hon'ble National Company Law Tribunal.
7. The financial results for the quarter ended 30th June, 2026 are available on the Company's website (www.magnumventures.in) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
8. The figures for the previous period have been regrouped/ rearranged wherever necessary.
9. EPS for the Quarter are not annualised.

For Magnum Ventures Limited

Parveen Jain

Date: 14.08.2026
Place: Ghaziabad

Parveen Jain
(Chairperson)

These standalone financial statements do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

For Magnum Ventures Limited

MAGNUM VENTURES LIMITED

Date: 14.08.2026
Place: Ghaziabad

Parv Jain
(Chief Financial Officer)

Manish Pandey & Associates
Chartered Accountants
B-102, First Floor, Sector-6, Noida (U.P.)

To
The Board of Directors
M/s MAGNUM VENTURES LIMITED

Independent Auditor's Limited Review Report on Consolidated Unaudited Quarterly and year to date Financial Results of the Company pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We have reviewed the accompanying Statement of unaudited consolidated financial results of M/s **MAGNUM VENTURES LIMITED** (the 'Parent') and its wholly owned subsidiary **M/s MAGNUM PAPERZ LIMITED** (collectively referred as "Group") for the quarter ended June 30, 2026 and year to date results for the period from 1 April 2026 to 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulation'), as amended.

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with the circular issued by the SEBI under the Regulation 33 (8) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes the results of the wholly owned subsidiary M/s Magnum Paperz Limited.

Based on our review conducted as above, we observe the following-

MANISH PANDEY & ASSOCIATES CHARTERED ACCOUNTANTS NOIDA

1. The Hon'ble Executive Director ('ED) of SEBI has passed an order dated May 31, 2023 (bearing No. QJA/SP/CFID/FID-SEC4/26875/2023-24) in the matter of M/s Magnum Ventures Limited and imposed penalty under section 15HA & 15HB of the SEBI Act, 1992 amounting to Rs. 12,00,000 on the company and collectively a penalty of Rs. 54,00,000 on directors and KMPs of the Company and restrained them from accessing the securities market and further prohibited from buying, selling or dealing in securities, either directly or indirectly, in any manner whatsoever, for a period of one year from the date of this Order. The provision of Rs. 12,00,000 has been made in the books of accounts.

   Subsequent to the said order, the Company has appealed before the Hon'ble Securities Appellate Tribunal, Mumbai ('Hon'ble SAT'), however Hon'ble SAT vide its order dated July 13, 2023 did not provide any interim relief to the company and directed the Company to deposit the penalty amount which shall be subject to the result of the appeal.

   We observe that the company had duly deposited the penalty amount in compliance to the order of Hon'ble SAT and the matter was listed for August 11, 2026 wherein the matter has further been adjourned to October 5, 2026.

2. We are unable to comment if the inventory has been physically verified by the management in the said period, since it being a technical matter we are unable to comment upon the adequacy, quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity as certified by the management.

3. We are unable to comment if the Property, Plant & Equipment has been physically verified by the management in the said period. Accordingly, we are unable to comment upon the existence and method being used for valuation of the fixed assets.

4. The company had made deposits amounting to Rs. 300.00 lakhs with Bank of Baroda. The company has informed that such payment has been made to cover the expenses to be incurred by Bank of Baroda in order to withdraw the cases filed by them against the company at various forums.

5. Balances of debtors and creditors and advances as at June 30, 2026 are subject to confirmation and reconciliation, consequential effect (if any) on the financial statements remains unascertained.

6. Trade Receivable amounts to Rs. 5753.85 lacs, out of which trade receivables amounting to Rs. 196.44 lacs are outstanding for more than six months, out of which debtors of Rs. 46.04 lacs are under litigation.

Our conclusion on statement is not modified in respect of these matter

MANISH PANDEY & ASSOCIATES • CHARTERED ACCOUNTANTS • NOIDA

Apart from that nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey and Associates

Chartered Accountants

FRN. 019807C

MANISH PANDEY & ASSOCIATES
NOIDA
CHARTERED ACCOUNTANTS

CA Ravinder Panwar

Partner

MRN.:549996

UDIN: 26549996HNVK1J9606

Place: Ghaziabad

Date: 14-08-2026

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Statement of Unaudited Consolidated Financial Results for the Quarter and Year ended on 30th June, 2026

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended		Year ended	Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
	INCOME				
I	Revenue from operations	12,340.63	12,870.82	11,577.15	46,496.64
II	Other income	33.53	98.59	26.63	182.95
III	**Total Income (I + II)**	**12,374.16**	**12,969.41**	**11,603.78**	**46,679.59**
IV	**EXPENSES**				
(a)	Cost of Material Consumed	8,684.99	10,362.64	8,080.74	32,330.94
(b)	Purchases of Stock-In-Trade	-	-		-
(c)	Change in Inventory of Finished Goods & W.I.P	-475.05	(2402.10)	549.19	-2,257.79
(d)	Employee Benefit Expense	1,475.66	1,507.38	1,327.61	5,523.63
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(f)	Depreciation and amortization expense	1,083.14	1,073.40	1,394.92	4,646.37
(g)	Other Expenses	1,084.66	1,048.16	948.41	4,062.83
	Total Expenses (IV)	**12,773.54**	**12,671.49**	**13,195.44**	**48,274.18**
V	**Profit Before Tax and Exceptional Items and tax**	**-399.38**	**297.91**	**-1,591.65**	**-1,594.58**
VI	**Exceptional Items**	-	-	-	-
VII	**Profit Before Tax (V - VI)**	**-399.38**	**297.91**	**-1,591.66**	**-1,594.59**
VIII	**Tax Expenses (Net)**				
	(1) Current tax		-		
	(2) Deferred tax	428.50	(234.58)	224.24	(457.20)
	(3) Earlier Year Tax		-		
	Total Tax Expenses (Net)	428.50	(234.58)	224.24	(457.20)
IX	**Profit & Loss For the Period (VII- VIII)**	**-827.87**	**532.49**	**-1,815.89**	**-1,137.39**
X	**Other Comprehensive Income**				
(a)	**Items that will not be reclassified to Profit or Loss**		-		
	(i) Remeasurement of gains/ (loss) on the defined benefit plans	-	77.99	-	77.99
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-19.63	-	-19.63
	(iii) Revaluation surplus	-	-		
	(iv) Income tax relating to revaluation surplus	-	-		
(b)	**Items that will be reclassified subsequently to Profit or Loss**	-	-		-
	Tax Impact on Other Comprehensive Income	-	-		
	Other Comprehensive Income for the period (Net of Income Tax)	-	58.36	-	58.36
XI	**Total Profit after Comprehensive Income for the period (IX + X)**	**-827.87**	**590.85**	**-1,815.88**	**-1,079.03**
XII	**Paid up Equity Share Capital (Face Value Rs. 10/- per share)**	**6841.13**	**6,841.13**	**6641.13**	**6,841.13**
XIII	**Earnings per equity share:**				
	(1) Basic	(1.21)	0.79	-2.73	-1.69
	(2) Diluted	(1.21)	0.79	-2.73	-1.69

MAGNUM VENTURES LIMITED

Consolidated Segment-wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (LODR) Regulation, 2015

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	Paper	10,226.96	8,972.59	9,528.10	35,719.86
	Hotel	2,147.20	3,996.83	2,075.68	10,959.73
	Less: Inter Segment Revenue			-	-
	Total	**12,374.16**	**12,969.42**	**11,603.78**	**46,679.59**
2	**Segment Results**				
	Paper	375.46	-497.27	-745.04	-396.21
	Hotel	145.30	1,877.20	47.95	2,769.82
	Less: Finance Cost	920.14	1,082.02	894.57	3,968.19
	Total	**-399.38**	**297.91**	**-1,591.66**	**-1,594.57**
3	**Segment Assets**				
	Paper	71,291.73	66,871.81	76,581.93	66,871.81
	Hotel	54,717.22	55,439.56	38,371.93	55,439.56
	Total	**126,008.95**	**122,311.37**	**114,953.86**	**122,311.37**
4	**Segment Liabilities**				
	Paper	41,509.79	36,599.22	45,352.12	36,599.22
	Hotel	16,349.29	16,733.93	1,879.91	16,733.93
	Total	**57,859.08**	**53,333.15**	**47,232.02**	**53,333.15**
5	**Capital Employed (Segment Assets - Segment Liabilities)**				
	Paper	29,781.94	30,272.59	31,229.83	30,272.59
	Hotel	38,367.93	38,705.63	36,492.02	38,705.63
	Total	**68,149.87**	**68,978.22**	**67,721.85**	**68,978.22**

Praveen Jain

MAGNUM VENTURES LIMITED

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs. In Lacs)

S.No.	Particulars	As on 30th June, 2026	As on 31st March, 2026
A	ASSETS		
1	Non Current Assets		
	a) Property Plant and Equipment	97,251.60	87,286.33
	b) Capital work in Progress	-	9,918.28
	c) Intangible Assets	8.46	6.37
	d) Right of Use Asset	2,570.50	2,697.45
	e) Financial Assets	-	-
	i. Investment in Subsidiary	-	-
	ii. Other Financial Assets	587.74	602.44
	Sub Total Non-Current Asset	**100,418.31**	**100,510.85**
	Current assets		
2	a) Inventories	11,368.97	9,583.47
	b) Financial Assets	-	-
	i. Trade receivables	5,753.85	6,051.20
	ii. Cash and cash equivalents	832.70	469.60
	iii. Bank Balance other than above	2,603.54	549.96
	iv. Loans	18.05	22.57
	v. Other Financial Asset	10.40	11.81
	c) Other Current Assets	5,003.14	5,112.09
	Sub Total Current Asset	**25,590.65**	**21,800.69**
	TOTAL ASSETS	**126,008.95**	**122,311.55**
B	EQUITY AND LIABILITIES		
	Equity		
3	a)Equity Share Capital	6,841.13	6,841.13
	b) Other Equity	61,308.75	62,136.61
	Sub Total Equity	**68,149.88**	**68,977.74**
	Liabilities		
	Non-current liabilities		
4	a) Financial Liabilities		
	i. Borrowings	26,090.51	22,347.66
	ii. Lease Liabilities	2,844.45	2,881.45
	b) Provisions	750.32	758.39
	c) Deferred Tax Liabilities (Net)	17,727.54	17,299.04
	Sub Total Non-Current Liabilties	**47,412.82**	**43,286.54**
	Current Liabilities		
5	a) Financial Liabilities		
	i. Borrowings	1,360.31	1,085.68
	ia. Lease Liabilities	397.61	470.56
	ii. Trade Payable	-	-
	Total Outstanding dues of Micro Enterprises and Small Enterprises	695.15	590.84
	Total Outstanding dues of creditors other than dues to Micro and Small Enterprises	5,279.62	4,858.04
	iii. Other Financial Liabilities	1,438.75	1,736.34
	b) Other Current Liabilities	875.06	1,002.63
	c) Provisions	399.77	303.19
	Sub Total Current Liabilties	**10,446.27**	**10,047.27**
	TOTAL EQUITY AND LIABILITIES	**126,008.95**	**122,311.55**

MAGNUM VENTURES LIMITED

Praveen Jain

Compliance related to disclosure of certain ratios and other financial information as required under Regulation 52 of SEBI (LODR) Regulations based on Consolidated Financial Results

S.No		2026-27 (June -26) Quarter	2025-26 (March-26) Quarter	2025-26 (June-25) Quarter	2025-26 (Yearly)
1	Current Ratio	2.45	2.17	2.17	2.17
2	Debt-Equity Ratio	0.40	0.34	0.27	0.34
3	Debt Service Coverage Ratio	0.23	2.06	0.21	0.66
4	Return on Equity	-0.01	0.01	-0.03	-0.02
5	Inventory Turnover Ratio	1.18	1.35	1.85	5.82
6	Trade Receivable Turnover Ratio	2.10	2.43	1.95	7.79
7	Trade Payable Turnover Ratio	1.72	1.56	1.87	6.65
8	Net Capital Turnover Ratio	0.81	1.10	1.12	3.96
9	Net Profit Ratios	-6.71	4.14	-15.69	-2.45
10	Return on Capital Employed	0.00	0.01	-0.01	0.02
11	Return on Investments	-	-	-	-
12	Interest Service Coverage Ratio	0.61	1.38	-0.95	0.56
13	Long Term Debt to Working Capital	1.72	1.90	1.59	1.90
14	Operating Profit Margin	-3.51	1.55	-13.98	-3.82
15	Net Profit Margin	-6.71	4.14	-15.69	-2.45
16	Current Liability Ratio	0.18	0.19	0.19	0.19
17	Outstanding Redeemable Preference Shares (Rs. In Lacs)	325.00	325.00	525.00	325.00
18	Outstanding Debt Excluding Lease liabilities (Rs. In Lacs)	27,450.82	23,432.84	18,282.77	23,432.84
19	Capital Redemption Reserve (Rs. In Lacs)	-	-	-	-
20	Debenture Redemption Reserve (Rs. In Lacs)	-	-	-	-
21	Net Worth (Rs. In Lacs)	22,310.09	22,631.93	18,864.39	22,631.93
22	Net Profit after tax (Rs. In Lacs)	-827.87	532.49	-1,815.89	-1,137.38
23	Basic and Diluted Earnings per share (Rs. Per share)				
	Basic EPS	**-1.21**	0.79	-2.73	-1.69
	Diluted EPS	**-1.21**	0.79	-2.73	-1.69
24	**Bad Debt to Account Receivable ratio**	-	-	-	-
25	**Total debt to total assets ratio**	**0.22**	0.19	0.16	0.19

MAGNUM VENTURES LIMITED

Notes:

1. This unaudited consolidated financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2. After Review by the Audit Committee, the above Consolidated Financial Results have been approved by the Board of Directors at its meeting held on 14th August, 2026.
3. The financial results for the quarter ended 30th June, 2026 are available on the Company's website (www.magnumventures.in) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
4. The figures for the previous period have been regrouped/ rearranged wherever necessary.
5. EPS for the Quarter are not annualised.

For Magnum Ventures Limited

Parveen Jain

Date: 14.08.2026
Place: Ghaziabad

Parveen Jain
(Chairperson)

These consolidated financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

For Magnum Ventures Limited

MAGNUM VENTURES LIMITED

Date: 14.08.2026
Place: Ghaziabad

Parv Jain
(Chief Financial Officer)

Manish Pandey & Associates
Chartered Accountants
B-102, First Floor, Sector-6, Noida (U.P.)

Independent Auditors' Certificate

To,
The Board of Directors
Magnum Ventures Limited

1. **Independent Auditor's Certificate on maintenance of security cover and compliance with covenants as per terms of debenture trust deeds for secured listed non-convertible debt securities as at June 30, 2026**
This Certificate is issued as per request from the Magnum Ventures Limited -CIN No. L21093DL1980PLC010492 ("the Company") requesting us to certify whether the company has maintained security cover and has complied with all covenants as per respective debenture trust deeds of secured listed non-convertible debt securities outstanding as at June 30, 2026. The accompanying statement contains details of security cover for secured listed non-convertible debt securities issued by the Company as at June 30, 2026 ("the Statement"). The Certificate is issued to the Board of Directors of the Company as per the requirement of Regulation 54 read with 56(l)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("the SEBI Regulations") for the purpose of submission to Stock Exchanges and Catalyst Trusteeship Limited ("the Debenture trustee") to ensure compliance with the SEBI Regulations and SEBI Circular reference SEBI/HO/MIRSD/MIRSD _ CRADT/CIR/P/2022/67 dated May 19, 2022 in respect of secured listed non-convertible debt securities issued by the Company vide various prospectus disclosure documents and outstanding as at June 30, 2026.

2. **Management' Responsibility**
The Management of the Company is responsible for the preparation of the accompanying statement containing details of security cover for secured listed non-convertible debt securities and ensuring compliances with all related covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities. The Management is also responsible for ensuring the compliance of rules, regulations and circulars under the applicable laws including those prescribed by SEBI, Ministry of Corporate Affairs (MCA) and provisions of the Companies Act, 2013. This responsibility also includes the design, implementation and maintenance of internal control relevant to compliance of such regulations.

3. **Auditor's Responsibility**
Pursuant to the requirements of the Company as stated above, it is our responsibility to provide a

- Reasonable assurance on whether security cover for secured listed non-convertible debt securities as at June 30 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Limited assurance and conclude as to whether the Company has complied with all covenants as per respective debenture trust deeds in respect of secured listed non-convertible debt securities outstanding as at June 30, 2026. We have accordingly not verified compliance with other requirements under the applicable laws including those prescribed by the SEBI, MCA and provisions of the Companies Act, 2013. Accordingly, we do not express such an opinion.

For this purpose, we have performed the following audit procedures. We have:

- Verified the respective debenture trust deeds, audited standalone financial statements, books of account as at June 30, 2026 and other relevant records maintained by the Company.

MANISH PANDEY & ASSOCIATES CHARTERED ACCOUNTANTS NOIDA

- Relied on the management representations including confirmation by management regarding compliance with covenants relating to submissions and information to be given to the Debenture Trustee as per the terms and regarding compliance with provisions and disclosure requirements of various SEBI Regulations relating to the debenture issue.

- Relied on the confirmation from management that there has not been any breach of covenants or terms of the issue by the Company which have been reported by the Debenture Trustee during the period ended June 30, 2026.

The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

We have conducted our examination of the information in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (ICAI). The Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements to the extent applicable to this assignment issue by the ICAI

4. Opinion

Based on our examination of the debenture trust deeds, audited standalone financial statements, books of account and other records as at June 30, 2026 and on the basis of information and explanations given to us -

- We are of the opinion that the security cover as per the terms of the debenture trust deeds for secured listed non-convertible debt securities as at June 30, 2026 as stated in the accompanying statement is adequate in accordance with the terms of the respective debenture trust deeds.
- Nothing has come to our attention that causes us to believe that the Company has not complied with the General Covenants and Financial Covenants as stated in the respective debenture trust deeds in respect of the secured listed non-convertible debt securities as at June 30, 2026.

5. Restriction on use

This Certificate addressed to and provided to the Board of Directors of the Company is solely for the purpose of submission to the Stock Exchanges and Catalyst Trusteeship Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without our prior consent in writing.

For Manish Pandey and Associates
Chartered Accountants
FRN. 019807C

MANISH PANDEY & ASSOCIATES NOIDA CHARTERED ACCOUNTANTS

CA Ravinder Panwar
Partner
MRN.:549996
UDIN: 26549996BGPNUZ9625
Place: Ghaziabad
Date: 14-08-2026

Amount (in Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column FL		Debt amount considered more than once (due to exclusive plus, pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value							Relating to column F	
ASSETS														
Property, Plant and Equipment			-	52,058.76	-	-	-		52,058.76	47,531.98	-			47,531.98
Capital Work-in Progress			-	-	-	-	-		-	-	-			-
Right of Use Assets			-	-	-	-	2,570.50		2,570.50		-			-
Goodwill			-	-	-	-	-		-		-			-
Intangible Assets			-	0.30	-	-	-		0.30		0.30			0.30
Intangible Assets under Development			-	-	-	-	-		-		-			-
Investments			-	1.00	-	-	-		1.00		1.00			1.00
Loans			-	10.15	-	-	-		10.15		10.15			10.15
Inventories			-	11,316.25	-	-	-		11,316.25		11,316.25			11,316.25
Trade Receivables			-	5,133.73	-	-	-		5,133.73		5,133.73			5,133.73
Cash and Cash Equivalents			-	661.45	-	-	-		661.45		661.45			661.45
Bank Balances other than Cash and Cash Equivalents			-	2,257.27	-	-	-		2,257.27		2,257.27			2,257.27
Others			-	(2,717.71)	-	-	-		(2,717.71)		(2,717.71)			(2,717.71)
Total		-	-	**68,721.21**	-	-	**2,570.50**		**71,291.72**	**47,531.97**	**16,662.44**			**64,194.42**
			-	-	-	-	-							-
LIABILITIES			-	-	-	-								-
			-	-	-	-								-
Debt securities to which this certificate pertains			-	10,981.56	-	-			10,981.56					-
Other debt sharing pari-passu charge with above debt		Not to be filled							-					-
Other Debt									-					-
Subordinated debt									-					-
Borrowings									-					-
Bank									-					-
Debt Securities									-					-
Others									-					-
Trade payables			-				5,640.93		5,640.93					-
LeaseLiabilities		-					3,242.06		3,242.06					-
Provisions		-					527.97		527.97					-
Others		-					21,116.61		21,116.61					-
Total		-	-	**10,981.56**			**30,527.57**		**41,509.14**					-
														-
Cover on Book Value		6.26												-
Cover on Market Value		5.85												-
		Exclusive Security Cover Ratio	NA	Pari-Pasu Security Cover Ratio	6.26									-
														-
														-

Note:-

(1) The company has revalued its property, plant and equipment in FY 2022-23

(2) The gross value of debt has considered in respect of which exclusive charge was created

(3) We as a Statutory Auditor, only certifying the book value of the assets.

(4) The Market value of the Property, Plant and equipment is drawn from the valuation report dated 20th May 2023.

(5) The Land bearing address 18/29,18/30 and 18/31 has been revalued by the company on 15-10-2024 to the tune of Rs. 2113.97 lacs. The company has sold the land bearing address 18/29,18/30 and 18/31, Site IV Industrial Area, Sahibabad.

(6) The Market value of Plot No. 18/29,18/30, 18/31 along with building has been reduced from the Market Value of PPE done in FY 2022-23

(7) Cover on Market value is based on the Revaluation done in FY 2022-23, after that company has made additions to PPE. Accordingly, the Book Value cover is more than the Market Cover value

(8) The company has partly redeemed the NCD to the extent of Rs. 150 cr. and the Trustees has released the assets related to Hotel Division.

(9) The company has issued NCD of RS. 5000 lacs on 16.06.2026

Jai

MAGNUM VENTURES LIMITED

MANISH PANDEY & ASSOCIATES CHARTERED ACCOUNTANTS NOIDA

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 101, 64/6, Site-IV, Sahibabad Industrial Area, Ghaziabad-201010, Uttar Pradesh, Phone: 0120-4180000

E-mail: info@magnumventures.in Website: www.magnumventures.in

Statement of utilization of issue proceeds:

Name of the Issuer	Magnum Ventures Limited
ISIN	INE387I07021
Mode of Fund Raising (Public Issues / Private Placement)	Private Placement / Preferential Issue
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of raising funds	16th June, 2026
Amount Raised	Rs. 50,00,00,000
Funds Utilised	Rs. 29,35,77,950/-
Any Deviation (Yes/No)	No
If above point is Yes, then specify the purpose of for which the funds were utilized	Not Applicable
Remarks, if any	Nil

Statement of Deviation/ Variation in use of Issue Proceeds:

Name of listed entity	Magnum Ventures Limited
Mode of Fund Raising	Private Placement/ Preferential Issue
Type of Instrument	18% Listed, secured, rated, redeemable, taxable Non-Convertible Debentures
Date of Raising Funds	16th June, 2026
Amount Raised	Rs. 50,00,00,000
Report filed for Quarter ended	30th June, 2026
Is there a Deviation / Variation in use of funds raised (Yes/No)	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If Yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified	Original Allocation	Modified	Funds Utilised	Amount of	Remarks if any

MAGNUM VENTURES LIMITED

Praveen Jain

	Object, if any		allocation, if any		Deviation /Variation for the quarter according to applicable Object (In Rs. crore and in %	
Working Capital;	Not Applicable	Rs. 49.20 Crores	-	Rs. 28,81,01,400/-	Nil	
Transaction expenses;	Not Applicable	Rs. 80 Lacs	-	Rs. 54,76,550/-	Nil	

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed

Parveen Jain

Name of Signatory: **Parveen Jain**
Designation: **Chairperson & Director**

MAGNUM VENTURES LIMITED

Date: 14th August, 2026
Place: Ghaziabad