

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015
E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 12th August, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

Sub: Disclosure under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures on a private placement basis.

We refer to our intimations dated 05th August, 2025, wherein we had informed to you that the Debt Raise Committee of the Company had approved issuance of Listed Rated Secured Redeemable Non-Convertible Debentures (NCD's) aggregating upto INR 50 Crores (Rupees Fifty Crore) on Private Placement basis, in accordance with all the applicable laws.

In furtherance thereto, and pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debt Raise Committee of the Company has at its meeting held today i.e., 12th August, 2025, allotted 5000 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ('NCD') of the face value of Rs. 1,00,000 (Rupees One Lakh each), aggregating to Rs. 50,00,00,000 (Rupees Fifty Crore Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as 'Annexure A' to this letter.

Kindly take the above on record.

Thanking you,

Yours faithfully

For Magnum Ventures Limited



Aaina Gupta

Company Secretary cum Compliance Officer

Magnum Ventures Limited

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Annexure- A

Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
2.	Type of issuance	Issued on Private Placement basis to Neo Special Credit Opportunities Fund.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);(Tranche-II)	Issuance of 5,000 (Five thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR100,000/- (Rupees One Lakh Only) each aggregating to up to INR 50 crores (Rupees Fifty Crores Only).
4.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) i-Names of the investors; ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Issuance of 5,000 (Five Thousand) 18% Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating upto INR50 crores (Rupees Fifty Crores Only) on Private Placement basis to “Neo Special Credit Opportunities Fund” a fund managed by Neo Asset Management Pvt Ltd, along with its co-investors.
5.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
	i. Size of the issue	Issuance of up to 5,000 (Five Thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating to up to INR 50 crores (Rupees Fifty Crores Only)
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
	iii. Tenure of the instrument - date of allotment and date of maturity	Date of Allotment: - 12-08-2025 Date of Maturity: - 31-08-2027
	iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	NCD's shall carry a coupon rate of 18% per annum and shall be payable monthly. In case of default, default interest of 1% per annum and shall be payable monthly.
	v. Charge / security, if any, created over the assets	<ul style="list-style-type: none">• Pari passu charge with existing non-convertible debentures over all fixed and intangible assets of the Company• Pari passu charge with existing non-convertible debentures over all current assets of the Company• Exclusive charge over debt service reserve to be maintained in the form of fixed deposit• Personal guarantee of Mr. Pardeep Kumar

Corporate Office: 18/41, Site IV, Industrial Area, Sahibabad, Ghaziabad (U.P) 201010

Ph: 0120-4199200

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		<p>Jain, Mr. Abhay Jain and Mr. Parv Jain</p> <ul style="list-style-type: none"> • Pledge of 83,24,255 Equity Shares held by Mr. Parv Jain in Magnum Ventures Limited • Post dated cheques • Cross centralisation with existing non-convertible debentures issued by the Company 																						
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable																						
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	<p>The Company shall pay to the debenture holder the default interest of 1% per month in case of inter alia following defaults:</p> <p>Payment Default Breach of any Covenants Reference to Insolvency and Bankruptcy Code Cross default with any debt/guarantees given by Promoters Initiation of any litigation on the promoter shareholders Other customary events of default as defined in the debenture trust deed and other debenture documents in connection with the issuance of Listed Debentures</p> <p>In the event of admission of Company into insolvency proceeding and/or any of the Promoters, a special redemption premium of INR 20 crore shall be payable by the Company.</p>																						
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None																						
	ix. Details of redemption of debentures	<p>Redemption Schedule:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>INR Crs</th> </tr> </thead> <tbody> <tr> <td>30-Sep-25</td> <td>0.25</td> </tr> <tr> <td>31-Dec-25</td> <td>0.25</td> </tr> <tr> <td>31-Mar-26</td> <td>0.25</td> </tr> <tr> <td>30-Jun-26</td> <td>0.75</td> </tr> <tr> <td>30-Sep-26</td> <td>0.75</td> </tr> <tr> <td>31-Dec-26</td> <td>0.75</td> </tr> <tr> <td>31-Mar-27</td> <td>0.75</td> </tr> <tr> <td>30-Jun-27</td> <td>0.75</td> </tr> <tr> <td>31-Aug-27</td> <td>45.50</td> </tr> <tr> <td>Total</td> <td>50.00</td> </tr> </tbody> </table> <p>An additional Redemption Premium of INR85 lakhs shall be payable in the manner set out in the debenture trust deed.</p>	Date	INR Crs	30-Sep-25	0.25	31-Dec-25	0.25	31-Mar-26	0.25	30-Jun-26	0.75	30-Sep-26	0.75	31-Dec-26	0.75	31-Mar-27	0.75	30-Jun-27	0.75	31-Aug-27	45.50	Total	50.00
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Total	50.00																							
	x. Purpose or objects of the offer	Capital expenditure and working capital requirements of the Company																						