

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No.  
19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015  
E-mail: info@magnumventures.in, Website: www.magnumventures.in

Date: 11<sup>th</sup> November 2025

To,

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

**Sub: Outcome of the Meeting of the Allotment Committee held on 11<sup>th</sup> November, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Allotment Committee at its meeting held today, i.e., 11<sup>th</sup> November 2025, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

## I. ALLOTMENT OF 20,00,000 EQUITY SHARES

We refer to our intimations dated 15<sup>th</sup> September, 2025, wherein we had informed to you that the Board of Directors of the Company had approved issuance of 20,00,000 Equity Shares of INR. 10/- (Indian Rupees Ten Each) at a premium of INR. 20/- (Indian Rupees Twenty Only) aggregating upto INR 6,00,00,000/- (Indian Rupees Six Crore Only) on Private Placement basis, in accordance with all the applicable laws.

In furtherance thereto, we wish to inform you that the Allotment Committee of the Company has at its meeting held today i.e., 11<sup>th</sup> November 2025, has approved the allotment of 20,00,000 Equity Shares of INR. 10/- (Indian Rupees Ten Each) at a premium of INR. 20/- (Indian Rupees Twenty Only) aggregating to INR 6,00,00,000/- (Indian Rupees Six Crore Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as '**Annexure I**' to this letter.  
Kindly take the above on record.

Thanking You,

Yours Faithfully,

# **Magnum Ventures Limited**

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**For Magnum Ventures Limited**

**Aaina Gupta**

**Company Secretary Cum Compliance Officer**

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## Annexure I

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr No	Particulars	Details												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 20,00,000 (Twenty Lakhs) Equity Shares having Face Value of Rs. 10/- (Rupee Ten Only) each at an issue price of Rs. 30 (Rupees Thirty only) per Equity Shares aggregating up to Rs. 6,00,00,000/- (Rupees Six Crores Only) to NEO Special Credit Opportunities Fund.												
4.	Additional Information in case of Preferential Issue:													
i.	Names of the investor	NEO Special Credit Opportunities Fund.												
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in	<table><tr><th>Name of the proposed Allottee</th><th>Pre Issue Holding (No of Shares)</th><th>Pre Issue Holding (%)</th><th>No. of Equity Shares proposed to be</th><th>Post issue Holding (No of Shares)</th><th>Post Issue Holding (%)</th></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>	Name of the proposed Allottee	Pre Issue Holding (No of Shares)	Pre Issue Holding (%)	No. of Equity Shares proposed to be	Post issue Holding (No of Shares)	Post Issue Holding (%)						
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	case of convertibles), number of investors				allotted			
		NEO Special Credit Opportunities Fund	--	--	20,00,000	20,00,000	02.92%	
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						