

# Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19,  
Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015

E-mail: [info@magnumventures.in](mailto:info@magnumventures.in) Website: [www.magnumventures.in](http://www.magnumventures.in)

Date: 9<sup>th</sup> September, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sir/ Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Company has received a Letter of Intent (LOI) dated 9<sup>th</sup> September 2025, from NEO Special Credit Opportunities Fund, expressing its intention to subscribe to the equity shares of the Company on certain terms. The Letter of Intent has been attached herewith.

We request you to kindly take the above on record.

**For Magnum Ventures Limited**

**Aaina Gupta**  
Company Secretary Cum Compliance Officer



Date: 09<sup>th</sup> September 2025

To,

The Board of Directors

Magnum Ventures Limited

First floor, Pvt No 118, MGM Commercial Complex,

Part of property bearing No. 4634/1, Plot No. 19, Ansari Road,

Darya Ganj, New Delhi, Delhi, 110002

**Subject: Letter of Intent for Proposed Investment in Magnum Ventures Limited.**

Dear Sirs,

We, Neo Special Credit Opportunities Fund, having our registered Unit 903, 9th Floor, B wing, Marathon Futurex, Mafatlal Mills Compound, Lower Parel, NM Joshi Marg, Mumbai -400013 Magnum Ventures Limited ("Company"), a company listed on Bombay Stock Exchange "BSE" and National Stock Exchange "NSE".

Pursuant to our discussions, we confirm our interest in subscribing to the equity shares of the Company as per the following terms:

**1. Proposed Investment**

We propose to subscribe to 20,00,000 (Twenty Lakh only) equity shares of the Company at a price of ₹30 (Rupees Thirty only) per share, aggregating to ₹ 6,00,00,000 (Rupees Six Crores only), subject to applicable laws and regulatory approvals.

**2. Mode of Subscription**

The subscription shall be made by way of preferential allotment, in compliance with the Companies Act, 2013, SEBI (ICDR) Regulations, 2018 and other applicable laws.

**3. Conditions Precedent**

The proposed investment shall be subject to:

- Receipt of all necessary approvals (Board, shareholders, stock exchange, SEBI, etc. as applicable).
- Execution of definitive agreements between the Company and the Investor.
- Compliance with all applicable legal, corporate and regulatory requirements.

**4. Validity**

This Letter of Intent ("LOI") shall remain valid for a period of 90 (Ninety) days from the date hereof, unless extended by mutual consent in writing.

**5. Non-Binding Nature**

This LOI is only an expression of interest and does not constitute any binding commitment on either party, except for confidentiality obligations (if any separately agreed) and shall be superseded by definitive agreements.

We look forward to working with the Company towards successful completion of this investment.

Thanking you,

Yours faithfully,

For Neo Special Credit Opportunities Fund

Authorized Signatory



**NEO ASSET MANAGEMENT PRIVATE LIMITED**

Corporate Identity Number: U67100MH2021PTC372701

Registered Office Address: 3701, Island City, Centre One, G.D. Ambedkar Marg, Dadar (E), Mumbai City MH 400014 IN