

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: Room No. 118, First Floor, MGM Commercial Complex, 4634/1, Plot No. 19, Ansari Road, Darya Ganj, New Delhi-110002 Phone: +91-11-42420015
E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 5th August, 2025

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896, 975493

NSE: MAGNUM

Dear Sirs,

Sub: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs')

We refer to our earlier intimation dated 26th May 2025, wherein we had informed that the Board of Directors of the Company had approved the proposal for issuance of Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) on a private placement basis for an aggregate amount of up to INR 400 Crores, in one or more tranches, in accordance with applicable laws and pursuant to the approval of the shareholders obtained through the Extraordinary General Meeting held on 20th June 2025.

In continuation of the above and pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debt Raise Committee of the Company, at its meeting held on 5th August 2025, has approved and finalized the terms and conditions for the issuance of Listed, Rated, Secured, Redeemable, Non-Convertible Debentures as per the details given below:

Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
Type of issuance	Private Placement through online bidding process on BSE EBP Platform
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of up to 5,000 (Five thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR100,000/- (Rupees One Lakh Only) each aggregating to up to INR50 crores (Rupees Fifty Crores Only).
in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) i-Names of the investors; ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure	Issuance of up to 5,000 (Five Thousand) 18% Listed, Rated, Secured, Redeemable, Non-Convertible Debentures of face value INR100,000/- (Rupees One Lakh Only) each aggregating upto INR50 crores (Rupees Fifty Crores Only) on Private Placement basis to "Neo Special Credit Opportunities Fund" a fund managed by Neo Asset Management Pvt Ltd, along with its co-investors.

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of the instrument	
In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
i. Size of the issue	Issuance of up to 5,000 (Five Thousand) 18% listed, rated, secured, redeemable, non-convertible debentures of face value INR 100,000/- (Rupees One Lakh Only) each aggregating to up to INR 50 crores (Rupees Fifty Crores Only)
ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
iii. Tenure of the instrument - date of allotment and date of maturity	The term of NCDs shall be Co-terminus with existing NCDs issued by the Company (Lock In period 2 Months) Date of maturity- 31 August 2027
iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	NCDs shall carry a coupon rate of 18% per annum and shall be payable monthly In case of default, default interest of 1% per annum and shall be payable monthly.
v. Charge / security, if any, created over the assets	<ul style="list-style-type: none">• Pari passu charge with existing non-convertible debentures over all fixed and intangible assets of the Company• Pari passu charge with existing non-convertible debentures over all current assets of the Company• Exclusive charge over debt service reserve to be maintained in the form of fixed deposit• Personal guarantee of Mr. Pardeep Kumar Jain, Mr. Abhay Jain and Mr. Parv Jain• Pledge of 83,24,255 Equity Shares held by Mr. Parv Jain in Magnum Ventures Limited• Post dated cheques• Cross centralisation with existing non-convertible debentures issued by the Company
vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company shall pay to the debenture holder the default interest of 1% per month in case of <i>inter alia</i> following defaults: Payment Default Breach of any Covenants Reference to Insolvency and Bankruptcy Code Cross default with any debt/guarantees given by

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	<p>Promoters</p> <p>Initiation of any litigation on the promoter shareholders</p> <p>Other customary events of default as defined in the debenture trust deed and other debenture documents in connection with the issuance of Listed Debentures</p> <p>In the event of admission of Company into insolvency proceeding and/or any of the Promoters, a special redemption premium of INR 20 crore shall be payable by the Company.</p>																						
viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None																						
ix. Details of redemption of debentures	<p><u>Redemption Schedule:</u></p> <table><thead><tr><th>Date</th><th>INR Crs</th></tr></thead><tbody><tr><td>30-Sep-25</td><td>0.25</td></tr><tr><td>31-Dec-25</td><td>0.25</td></tr><tr><td>31-Mar-26</td><td>0.25</td></tr><tr><td>30-Jun-26</td><td>0.75</td></tr><tr><td>30-Sep-26</td><td>0.75</td></tr><tr><td>31-Dec-26</td><td>0.75</td></tr><tr><td>31-Mar-27</td><td>0.75</td></tr><tr><td>30-Jun-27</td><td>0.75</td></tr><tr><td>31-Aug-27</td><td>45.50</td></tr><tr><td>Total</td><td>50.00</td></tr></tbody></table> <p>An additional Redemption Premium of INR85 lakhs shall be payable in the manner set out in the debenture trust deed.</p>	Date	INR Crs	30-Sep-25	0.25	31-Dec-25	0.25	31-Mar-26	0.25	30-Jun-26	0.75	30-Sep-26	0.75	31-Dec-26	0.75	31-Mar-27	0.75	30-Jun-27	0.75	31-Aug-27	45.50	Total	50.00
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Total	50.00																						
x. Purpose or objects of the offer	Capital expenditure and working capital requirements of the Company																						

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer