

07 April 2021

BSE Limited

Corporate Relationship Department,
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Assistant Vice President

Listing Department

National Stock Exchange of India Limited

"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Company Secretary

Magma Fincorp Limited

Development House, 24, Park Street,
Kolkata - 700 016

Dear Sir(s) / Madam,

Sub: Annual Disclosure of Shareholding pursuant to Regulation 30(2) and 31(4) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed herewith the requisite Disclosure as required in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 vide which, we wish to inform that we are one of the Promoters of Magma Fincorp Limited (the Company) and hold as on 31.03.2021, **2,94,34,455** Equity Shares of Rs.2/- each in the Company, representing 10.917% of the paid-up Equity Share Capital of the Company.

Further, as per Regulation 31(4) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we wish to inform that we have not made any encumbrance, directly or indirectly on the equity shares held by us during the financial year 2020-21.

Thanking you,

Yours faithfully,

For **Celica Developers Private Limited**

Director

(DIN:00009409)

Encl: as above

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

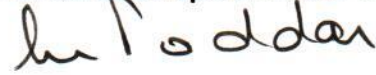
1. Name of the Target Company (TC)	M/s. Magma Fincorp Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the Shareholder(s): a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive the shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of the promoter(s), member of the promoter group and PAC with him.	Celica Developers Private Limited, being one of the promoters		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the TC (*)
As on 31 March 2021 holding of:-			
a) Shares	2,94,34,455	10.917	10.917
b) Voting rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	2,94,34,455	10.917	10.917

PART B – NAME OF THE TARGET COMPANY: MAGMA FINCORP LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Celica Developers Private Limited	Promoter	

Signature of the Authorised Signatory:

For **Celica Developers Private Limited**

✓MP 

Director
(DIN:00009409)

Place: Kolkata

Date: 07 April 2021

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.