Magma Fincorp Limited
Regd. Office
Development House
24 Park Street, Kolkata 700 016
Tel : 91 7596067686
91 33 44017350
Fax : 91 33 44017428
CIN : L51504WB1978PLC031813
Web : www.magma.co.in

MAGMA
Investing in the smallest dream

10 November 2020

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (E).
Mumbai-400051 **Symbol : MAGMA**

BSE Limited
Corporate Relationship Department
25th floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001 **Company Code: 524000**

Sub: Statement of disclosure of line items and Certificate from Debenture Trustees

Ref: Certificate received in compliance of Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended 30 September 2020

Further to our intimation dated 07 November 2020, and in accordance with the provisions of Regulations 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed herewith the certificate received from the Debenture Trustees of the Company viz. IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited pursuant to Regulation 52 (5) for the half year ended 30 September 2020.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,
For Magma Fincorp Limited

Shabnum Zaman
Company Secretary
ACS No. 13918
Encl: As above

No. CTL/DEB/20-21/Noting Certificate/2909

November 09, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **Magma Fincorp Limited ("the Company")** for the Half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**

CATALYST TRUSTEESHIP LIMITED

Authorised Signatory

Encl: Results submitted by Company

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

20420/ITSL/OPR/2020-21
Date: 9th November, 2020.

To,

Magma Fincorp Limited,
Development House,
24, Park Street,
Kolkata – 700 016.

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly Financial Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Magma Fincorp Limited ("the Company").

With reference to the above, we are in receipt of your email dated 7th November, 2020 for submission of half yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, ***"We hereby certify that we have taken note of the contents of the review reports, submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2020".***

Thanking You,

Yours Faithfully,
For IDBI Trusteeship Services Limited,

Authorised Signatory.