

Zend Mauritius VC Investments, Ltd.

11 May, 2015

BSE Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Magma Fincorp Limited
"Magma House",
24, Park Street,
Kolkata – 700 016

Dear Sirs,

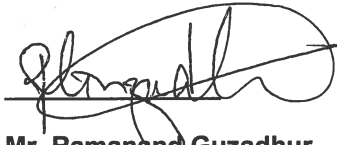
Re: Disclosure under the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is to inform you that we have on May 8, 2015 subscribed to 74,22,254 equity shares of Magma Fincorp Limited.

Pursuant to the captioned subject, please find enclosed herewith disclosure required to be submitted in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in the prescribed format.

Yours faithfully,

For Zend Mauritius VC Investments, Ltd.



Mr. Ramanand Guzadhur
Director